

## Staff Report

**To:** Board of Directors  
**From:** Allison Segal  
**Date:** October 23, 2025

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### **Agenda Item:** 5.2 State of Montana Department of Transportation Contracts

#### **Attachments:**

- Attachment A – MDT Contract #114041
- Attachment B – MDT Contract #114042

#### **Recommendation:**

Authorize the CEO & General Manager to sign capital contracts #114041 and #114042 with MDT for the procurement of six 9-passenger ADA extended vans for a total of \$739,750.

#### **Discussion:**

MUTD is a subrecipient of Section 5310 Enhanced Mobility of Seniors & Individuals with Disabilities funds that are administered through MDT. Contract #114041 represents the agency's state fiscal year 2023 application for capital assistance for procuring three replacement vans. Contract #114042 represents the agency's state fiscal year 2024 application for capital assistance for procuring three replacement vans. Delivery of the six 2025 Ford transit vans is expected in November or December 2025, pending payment of the required local match.

#### **Financial Impact and Funding Source:**

The cost share for ADA compliant 5310 awards is 85% federal share and 15% local match. The total federal share for contract #114041 is \$369,875 and the local match is \$65,275. The total federal share for contract #114042 is \$369,875 and the local match is \$65,275. The total local match of \$130,550 will come from the fleet reserve fund.

#### **DBE Certified:**

NA

**SECTION 5310 URBAN  
CAPITAL CONTRACT #114041  
Catalog of Federal Domestic Assistance (CFDA) #20.513  
Formula Grants for Enhanced Mobility of Seniors and Individuals with Disabilities  
in Small Urban Areas**

This Contract is entered into between the State of Montana, DEPARTMENT OF TRANSPORTATION, STATEWIDE PLANNING & MODAL OPERATIONS, 2701 Prospect Avenue, PO Box 201001, Helena, Montana (State or MDT) and Missoula Urban Transportation District, DBA Mountain Line, 1221 Shakespeare St., Missoula, MT 59801 and Unique Entity ID (UEI) #XK9EBULLJL7 (Sub-recipient). Liaison for the State is Jennifer Andrews, Transit Supervisor. Liaison for the Subrecipient is Allison Segal, Finance Manager.

The State having been allocated grant monies of \$727,419 from the Federal Transit Administration (FTA) under Federal Award Identification Number (FAIN) #MT-2023-019 for Federal Fiscal Year (FFY) 2021 and 2022, and \$12,488,667 from FAIN #MT-2025-006 for Federal Fiscal Year (FFY) 2023 and 2024, through 49 USC § 5310 (Section 5310) and FTA Circular 9070.1G, and desiring to assist the Subrecipient with a subaward, enters into this Contract with Subrecipient. The federal award date for FAIN MT-2023-019 is August 16, 2023, and the federal award date for FAIN MT-2025-006 is May 9, 2025. Actual subaward is contingent upon the availability of FTA funding and grant award.

## **ARTICLE 1. PROJECT**

SECTION 1.1 Purpose of Contract. This Contract provides funds to purchase equipment for the Subrecipient for enhanced mobility of seniors and individuals with disabilities transportation in small urban areas.

SECTION 1.2 Scope of Project. The Subrecipient shall implement and utilize Project equipment in accordance with Section 5310 requirements and guidance. The Subrecipient shall use its best efforts to complete the Project efficiently and economically.

SECTION 1.3 Project Description. Three (3), 9-Passenger ADA Extended Van awarded to Subrecipient through the State Fiscal Year (SFY) 2023 small urban capital prioritization process. The Subrecipient's SFY 2023 Application for Capital Assistance describing the Project is attached as Attachment A and is incorporated herein by this reference as an integral part of this Contract. Funding has been awarded to the State by the FTA as described in the State's FTA Section 5310 Formula Grant Summaries for FAIN #MT-2023-019 and FAIN #MT-2025-006, and as subsequently amended. The State's FTA Section 5310 Formula Grant Summaries are attached to this Contract as Attachment B-1 and herein incorporated by reference and made a part of this Contract.

SECTION 1.4 Period of Performance and Completion Date. The period of performance for this Contract is from the execution of the Purchase Order, April 11, 2025, to the Completion Date (defined in this section). Upon the execution of this Contract, MDT will send an invoice to Subrecipient, giving Subrecipient 30 days from the date of the invoice to pay MDT the Local Match amount (see Section 1.5, below). Subrecipient may accept delivery of the buses upon payment of the Local Match amount. The Completion Date of this Contract is 30 days from the date of the invoice. Subrecipient's duties and obligations under this Contract shall survive the Completion Date and continue until the equipment is disposed of in accordance with Federal laws and regulations.

**SECTION 1.5 Project Costs.** The total cost of the Project shall be \$435,150. The total cost of the Project shall be shared as follows:

|                     |                  |
|---------------------|------------------|
| FAIN# MT-2023-019   |                  |
| 85% Federal Share   | \$251,302        |
| 15% Local Match     | <u>\$ 44,348</u> |
| Total               | \$295,650        |
| FAIN# MT-2025-006   |                  |
| 85% Federal Share   | \$118,573        |
| 15% Local Match     | <u>\$20,927</u>  |
| Total               | \$139,500        |
| Total Federal Share | \$369,875        |
| Total Local Match   | <u>\$ 65,275</u> |
| Total               | \$435,150        |

The Subrecipient shall provide matching funds prior to delivery of Project equipment. The Subrecipient will not refund or reduce its share of the Project cost unless there is a corresponding proportional grant amount refund to the State. If payment is not received by the Completion Date, interest will begin to accrue at the rate of 10% on the amount due for local match until paid in full.

The Subrecipient agrees to seek and obtain federal assistance only for eligible costs of the Project as set forth in the FTA Master Agreement.

**SECTION 1.6 Purchase of Project Equipment and Facilities.** The State, on behalf of the Subrecipient, or the Subrecipient with the State's prior written approval, shall purchase all Project equipment and facilities in accordance with applicable State law and the standards set forth by the Uniform Administrative Requirements for Grants and Cooperative Agreements to State and Local Governments (former 49 CFR PART 18). Project equipment and facilities shall be purchased in conformity with the latest approved Project Costs as shown in Section 1.5.

**SECTION 1.7 Title to Project Equipment.** Subrecipient shall hold title to Project equipment. The State shall be the first secured party. The State may enforce this provision through legal action to protect its interests in Project equipment.

**SECTION 1.8 Use of Project Equipment and Facilities.** Subrecipient shall use Project equipment and facilities for transportation service described in the State's Project Applications to the FTA and in compliance with FTA Circular 5010.1E. If any Project equipment or facilities are no longer needed for this service, the Subrecipient shall immediately notify the State in accordance with 2 CFR Part 200 and transfer title as necessary to facilitate the State disposal of such Project equipment or facilities. The State's Project Applications to the FTA are attached to this Contract as Attachment B-2 and herein incorporated by reference and made a part of this Contract.

**SECTION 1.9 Maintenance.** Subrecipient shall maintain the Project equipment at a high level of cleanliness, safety, and mechanical soundness. In addition, all accessible features and equipment used by persons with disabilities must be maintained in operating condition. This includes but is not limited to lifts, securement devices, elevators, and signage. Project equipment must be repaired promptly, and reasonable steps must be taken to continue serving persons with disabilities while the repairs are being made (reference 49 CFR, Subpart G, 37.161 and 37.163). The State reserves the right to rehabilitate any Project equipment covered under this Contract, after proper application by Subrecipient and approval by the State.

SECTION 1.10 Insurance. Subrecipient shall maintain insurance or self-insurance (property damage and liability) adequate to protect the federal share portion of Project equipment. Subrecipient must furnish proof of such insurance for the State's approval prior to putting the Project equipment into service and at any and all other times upon State's request, until three years following disposal of the Project equipment.

SECTION 1.11 Reporting. All reports must be received within 30 days after the end of the calendar quarter via MDT's Transit grant system. Subrecipient shall advise the State in writing of Project progress at such times and in such manner as the State and FTA may require, but not less than on a quarterly basis.

## ARTICLE 2. REQUIRED AGREEMENT INFORMATION

### SECTION 2.1 FEDERAL AWARD IDENTIFICATION.

SECTION 2.1.1 Subrecipient name. Missoula Urban Transportation District.

SECTION 2.1.2 Subrecipient's Unique Entity ID (UEI). #XK9EBULLJL7.

SECTION 2.1.3 Federal award identification number (FAIN). MT-2023-019 and MT-2025-006.

SECTION 2.1.4 Federal Award Date (see the definition of Federal award date in §200.1 of this part) of award to the recipient by the Federal agency. For FAIN #MT-2023-019 is August 16, 2023, and FAIN #MT-2025-006 is May 9, 2025.

SECTION 2.1.5 Subaward Period of Performance Start and End Date. April 11, 2025, to the Completion Date (defined in Section 1.4).

SECTION 2.1.6 Subaward Budget Period Start and End Date. April 11, 2025, to the Completion Date (defined in Section 1.4).

SECTION 2.1.7 Amount of Federal Funds Obligated by this action by the pass-through entity to the subrecipient. \$369,875.

SECTION 2.1.8 Total Amount of Federal Funds Obligated to the subrecipient by the pass-through entity including the current financial obligation. \$369,875.

SECTION 2.1.9 Total Amount of the Federal Award committed to the subrecipient by the pass-through entity. \$435,150.

SECTION 2.1.10 Federal award project description, as required to be responsive to the Federal Funding Accountability and Transparency Act (FFATA). See Section 1.3 above.

SECTION 2.1.11 Name of Federal awarding agency, Pass-through entity, and contact information for awarding official of the Pass-through entity. The FTA is the awarding agency. The MDT is the Pass-through entity. Jennifer Andrews, Transit Supervisor, is the liaison for the Pass-through entity.

SECTION 2.1.12 Assistance Listings number and Title; the pass-through entity must identify the dollar amount made available under each Federal award and the Assistance Listings Number at time of disbursement. \$727,419 under FAIN #MT-2023-019 and \$12,488,667 under FAIN #MT-2025-006 has been made available under assistance listing number CFDA #20.513, Enhanced Mobility of Seniors and Individuals with Disabilities.

SECTION 2.1.13 Identification of whether the award is research and development (R&D). This Contract does not involve research or development.

SECTION 2.1.14 Indirect cost rate for the Federal award (including if the application of the de minimis rate per §200.414 Indirect (F&A) costs). No indirect cost rate is approved as between Subrecipient and MDT, and no indirect costs are being charged under the terms of this Contract.

## **SECTION 2.2 PASS-THROUGH REQUIREMENTS.**

SECTION 2.2.1 All requirements imposed by the pass-through entity on the subrecipient so that the Federal award is used in accordance with Federal statutes, regulations and the terms and conditions of the Federal award. See Article 3, below.

SECTION 2.2.2 Any additional requirements that the pass-through entity imposes on the subrecipient in order for the pass-through entity to meet its own responsibility to the Federal awarding agency including identification of any required financial and performance reports. See Article 3, below.

SECTION 2.2.3 Indirect Costs. There may be an approved federally recognized indirect cost rate negotiated between the subrecipient and the Federal Government. If no approved rate exists, the pass-through entity must determine the appropriate rate in collaboration with the subrecipient, which is either:

- The negotiated indirect cost rate between the pass-through entity and the subrecipient; which can be based on a prior negotiated rate between a different PTE and the same subrecipient. If basing the rate on a previously negotiated rate, the pass-through entity is not required to collect information justifying this rate, but may elect to do so;
- The de minimis indirect cost rate; or
- The pass-through entity must not require use of a de minimis indirect cost rate if the subrecipient has a Federally approved rate. Subrecipients can elect to use the cost allocation method to account for indirect costs in accordance with §200.405(d).

For purposes of this Contract, no indirect costs will be charged or collected.

## **ARTICLE 3. FEDERAL LAW AND REGULATION**

SECTION 3.1 Applicability of Federal Requirements and Guidance. The Subrecipient shall comply with the provisions of the Underlying Agreement between the FTA and State as well as all applicable federal requirements and guidance governing the Project and related activities as those terms and other terms in this Contract are defined in the current FTA Master Agreement (<https://www.transit.dot.gov/funding/grantee-resources/sample-fta-agreements/fta-grant-agreements>). The Subrecipient further assures the compliance of its Third Party Participants at all tiers for all such requirements and agrees to flow down the requirements to Third Party Participants at all tiers, for the Project and related activities.

The Subrecipient understands this Contract includes certain requirements specifically prescribed by Federal law or regulation and does not list all Federal requirements and guidance that may apply to the Subrecipient, Third Party Participants, or the Project and related activities. The clauses in this Contract have been streamlined to highlight the most prevalent requirements that govern this award, however additional Federal laws, regulations and directives contained in the current FTA Master Agreement and the current FTA Certifications and Assurances (<https://www.transit.dot.gov/funding/grantee-resources/certifications-and-assurances/certifications-assurances>) will also apply to the Subrecipient and Third Party Participants for the Project and related activities. The Sub-recipient's signature upon this

document acknowledges they have read and understand the FTA Master Agreement and FTA Certifications and Assurances, which are herein incorporated by reference and made a part of this Contract. The Subrecipient shall fully comply with all State requests necessary for the State to meet its obligations to the FTA for the Project and related activities as set forth in the Underlying Agreement between the FTA and State and applicable federal requirements and guidance.

SECTION 3.2 Prohibited Interest. No employee, officer, board member or agent of the Subrecipient shall participate in the selection, award, or administration of a contract if a conflict of interest, real or apparent, would be involved. Such a conflict would arise when:

- (1) The employee, officer, board member or agent;
- (2) Any member of his or her immediate family;
- (3) His or her partner; Or
- (4) An organization which employs or is about to employ any of the above; has a financial or other interest in the firm selected for award. The Subrecipient's employees, officers, board members or agents shall neither solicit nor accept gratuities, favors or anything of monetary value from contractors, potential contractors, or parties of subcontracts. The Subrecipient shall establish and maintain written Standards of Conduct covering conflicts of interest as set forth in the FTA Master Agreement.

SECTION 3.3 Ineligible Bidders. Bidders or Suppliers whose names appear on the United States Comptroller General's List of Ineligible Contractors located at <https://www.sam.gov/SAM/> are not eligible for award of, or participation in, any Third-Party contract that may be awarded as a result of this Contract. Submission of a bid by any bidder constitutes certification that the bidder or any subcontractor or suppliers to the bidder, on the proposed contract, if one is awarded, are not on the Comptroller General's List of Ineligible Contractors. A subsequent determination by FTA that a bidder knowingly made any misstatement of fact in this regard will be cause for immediate disqualification, suspension, or termination of the Contract for cause.

SECTION 3.4 False or Fraudulent Statements or Claims. Subrecipient acknowledges that, should it make a false, fictitious, or fraudulent claim, statement, submission, or certification to the State or Federal Government regarding the Project or related activities, FTA reserves the right to pursue the procedures and impose on the Subrecipient the penalties of 18 USC 1001, 31 USC Ch. 38, as may be deemed by FTA to be appropriate. A violation in this regard will be cause for immediate disqualification, suspension, or termination of the Contract for cause.

SECTION 3.5 Trafficking in Persons. The Subrecipient agrees to comply and assures the compliance of each Third-Party Participant, with federal requirements and guidance prohibiting trafficking in persons, including but not limited to the laws set forth in Attachment C, Required Contract Language. If the Subrecipient is a private entity, the Subrecipient further agrees that it and its employees that participate in the Subrecipient's Award, may not:

- (1) Engage in severe forms of trafficking in persons during the period of time this Contract is in effect;
- (2) Procure a commercial sex act during the period of time this Contract is in effect; or
- (3) Use or allow the use of forced labor in the performance of this Contract or any Third- Party agreement or contract at any tier.

A determination that a Subrecipient or its employees have engaged in the referenced conduct will be cause for immediate disqualification, suspension, or termination of the Contract for cause.

**SECTION 3.6 Federal Tax Liability and Recent Felony Convictions.** If the Subrecipient is a private corporation, partnership, trust, joint-stock company, sole proprietorship, or other business association, the Subrecipient certifies that it:

- (1) Does not have any unpaid Federal tax liability that has been assessed, for which all judicial and administrative remedies have been exhausted or have lapsed, and that is not being paid in a timely manner pursuant to an agreement with the authority responsible for collecting the tax liability; and
- (2) Was not convicted of the felony criminal violation under any Federal law within the preceding 24 months.

The Subrecipient agrees to require all Third-Party Participants to flow this requirement down to participants at all lower tiers, without regard to the value of any contract or subagreement.

A subsequent determination that a Subrecipient or Third-Party Participant knowingly made any misstatement of fact in this regard will be cause for immediate disqualification, suspension, or termination of the Contract for cause,

**SECTION 3.7 Lobbying.** If the Subrecipient has applied for a grant exceeding \$100,000, the Subrecipient certifies, to the best of its knowledge and belief, that:

- (1) No Federal appropriated funds have been paid or will be paid, by or on behalf of the Subrecipient, to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.
- (2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the Subrecipient shall complete and submit Standard Form- LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions.
- (3) The Subrecipient shall require that the language of this certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

The Subrecipient acknowledges that this certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by section 1352, title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

A subsequent determination that a Subrecipient made any misstatement of fact in this regard will be cause for immediate disqualification, suspension, or termination of the Contract for cause.

**SECTION 3.8 Debarment and Suspension.** Subrecipient shall obtain from its Third-Party contractors certifications required by U.S. DOT regulations, "Government-wide Debarment and Suspension (Non-procurement)," 2 CFR Part 180, and otherwise comply with the requirements of those regulations. A list of debarred entities is located at <https://www.sam.gov/SAM/>. The Subrecipient further agrees to flow down applicable suspension and debarment provisions to all lower tier covered transactions with Third-Party Participants.

**SECTION 3.9 No Federal or State Obligations to Third Parties.** The Federal Government does not and shall not have any commitment or liability related to this Contract or to any Third-Party Participant at every tier, or to any other person or entity that is not a party to the Underlying Agreement (FTA or the State). The State shall not be subject to any obligations or liabilities to any Third-Party Participant or to any other person or entity that is not a party to the Underlying Agreement regarding the Project or related activities without the specific written consent of the State and FTA. Neither the concurrence in nor the approval of the award of this Contract or any agreement or contract at any tier, or the solicitation thereof, nor any other act performed by the Federal Government or State related to the Project or related activities shall constitute such consent.

**SECTION 3.10 Compliance with Non-Discrimination Laws.** The Subrecipient agrees to comply and assures that each Third-Party Participant at every tier will comply with all federal and state laws and MDT Programs relative to non-discrimination in Federally and State-assisted programs of the U.S. DOT and the State, which are herein incorporated by reference and made a part of this contract. The Subrecipient further agrees to include a covenant in the title of real property acquired for use in the Project that assures nondiscrimination during the useful life of that real property. The Subrecipient's signature upon this document acknowledges they have read and understand Attachment D, MDT Nondiscrimination and Disability Accommodation Notice, which includes a non-exhaustive list of federal and state non-discrimination laws. Attachment D is herein incorporated by reference and made a part of this Contract.

**SECTION 3.11 Title VI.** The Subrecipient agrees to prohibit discrimination and assures that each Third-Party Participant at every tier will prohibit discrimination relative to Title VI as set forth in federal requirements and guidance, the FTA Master Agreement, and FTA Certifications and Assurances. The Subrecipient further agrees to comply and assures the compliance of each Third-Party Participant at every tier for the Project and related activities with requirements including, but not limited to, all Title VI federal requirements and guidance, Title VI of the Civil Rights Act of 1964, as amended; 42 U.S.C. § 2000d, et seq.; U.S. DOT regulations, "Nondiscrimination in Federally-Assisted Programs of the Department of Transportation – Effectuation of Title VI of the Civil Rights Act of 1964;" 49 CFR Part 21; Federal transit law, specifically 49 USC § 5332; the most recent edition of FTA Circular 4702.1, "Title VI Requirements and Guidelines for Federal Transit Administration Recipients;" the FTA Master Agreement; FTA Certifications and Assurances; and the MDT Statewide Planning & Modal Operations Title VI Plan.

**SECTION 3.12 Equal Employment Opportunity.** The Subrecipient agrees to prohibit discrimination and assures that each Third-Party Participant at every tier will prohibit discrimination relative to equal employment opportunities as set forth in federal requirements and guidance, the FTA Master Agreement, and FTA Certifications and Assurances. The Subrecipient agrees to comply and assures the compliance of each Third-Party Participant at every tier for the Project and related activities with all requirements including, but not limited to, all Equal Employment Opportunity federal requirements and guidance, Title VII of the Civil Rights Act of 1964, as amended, 42 U.S.C. §2000e et seq.; Executive Order Number 11246, "Equal Employment Opportunity" Executive Orders; 49 USC §5332; FTA Circular 4704.1 "Equal Employment Opportunity (EEO) Requirements and Guidelines for Federal Transit Administration Recipients;" the FTA Master Agreement; and FTA Certifications and Assurances.

**SECTION 3.13. Participation by Disadvantaged Business Enterprises.**

- (1) The Subrecipient and all Third-Party Participants (at every tier) must comply with applicable federal and state laws regarding DBEs, including but not limited to 49 CFR Part 26. The Subrecipient agrees to comply and require all Third-Party Participants (at every tier) to comply with all MDT DBE Program requirements. The Subrecipient agrees to comply with the DBE language in Attachment D and include it in all agreements and contracts with Third Party Participants.



- (2) MDT's agency-wide FTA approved DBE race-neutral goal (DBE goal) is 0.7%. The Subrecipient and all Third-Party Participants agree to make a good faith effort to contribute to meeting the FTA-approved DBE goal set forth on the MDT OCR website.
- (3) Montana's DBE directory is located at the following website: <https://app.mdt.mt.gov/ess-dbe/>. The Subrecipients and Third-Party Participants can request quotes from DBE-certified companies by using the on-line form located at the following website: <https://app.mdt.mt.gov/dbeqt>. The information in the online request is transmitted to DBE-certified companies the same day it is submitted by the Subrecipient or a Third-Party Participant. The Subrecipient agrees to report expenses through MDT's online program quarterly to MDT.
- (4) Subrecipient must adopt MDT's DBE Program including prompt payment and returning of retainage requirements.

SECTION 3.14 Age Discrimination and ADA. Subrecipient agrees to comply and require Third-Party Participants at all tiers for the Project and related activities to comply with all applicable requirements of the Age Discrimination Act of 1975, as amended, Title 42 USC Chapter 76, Section 6101 et seq., and implementing regulations, which prohibit employment and other discrimination against individuals on the basis of age. The Subrecipient also agrees to comply and require its Third-Party Participants at all tiers for the Project and related activities to comply with the requirements of 49 USC 5301(d), 29 USC 794, the Americans with Disabilities Act, as amended (42 USC 12101 et seq.), and the Architectural Barriers Act of 1968, as amended (42 USC 4151 et seq.), as well as the applicable requirements of the regulations implementing those laws.

SECTION 3.15 Disability Accommodation. MDT is committed to operating all of its programs and services without regard to disability in accordance with all applicable federal and state laws, including Title VI of the Civil Rights Act of 1964, Section 504 of the Rehabilitation Act of 1973, the Civil Rights Restoration Act of 1973, and Title II and III of the Americans with Disabilities Act. MDT does not discriminate on the basis of disability in admission to, access to, or operations of its programs, services, or activities. Individuals who need aids, alternative document formats or services for effective communications or other disability-related accommodations in the programs and services offered are invited to make their needs and preferences known to the MDT ADA Coordinator. Any person who believes he or she may have been discriminated against on the basis of disability may contact the MDT, Office of Civil Rights and file a formal complaint.

SECTION 3.16 Employee Protections. The Subrecipient agrees to comply and assures that each Third-Party Participant at every tier will comply with all applicable federal laws, regulations, and requirements providing protections for employees involved in the Project or related activities with federal assistance provided through the Underlying Agreement including, but not limited to, the following requirements as specifically set forth in the FTA Master Agreement: Prevailing Wage Requirements; Wage and Hour Requirements; "Anti-Kickback Prohibitions; and Construction Site Safety Requirements.

SECTION 3.17 Charter Service Operations. Subrecipient agrees that neither it nor any public transportation operator performing work in connection with a Project financed under 49 USC chapter 53 or under 23 USC §§ 133 or 142 will engage in charter service operations, except as authorized by 49 USC § 5323(d) and FTA regulations, "Charter Service," 49 CFR Part 604, and any subsequent Charter Service regulations or FTA directives that may be issued, except to the extent that FTA determines otherwise in writing. Any charter service contract required by FTA regulations is incorporated by reference and made part of the Underlying Agreement for the Project. The Subrecipient understands and agrees that in addition to any remedy specified in the charter service contract, if a pattern of violations of that contract is found, the violator will be barred from receiving Federal transit assistance in an amount to be

determined by FTA or U.S. DOT. The Subrecipient agrees to submit to MDT a quarterly report of any charter exceptions that occurred during the prior three months within 30 days of the end of the calendar quarter. MDT collects and reports this information in the FTA Charter Reporting Tool website.

**SECTION 3.18 Notice to Third-Party Participants of Federal Changes.** Federal requirements that apply to the State or the Award, the accompanying Underlying Agreement, and any Amendments thereto may change due to changes in federal law, regulation, other requirements, or guidance, or changes in the State's Underlying Agreement with the FTA including any information incorporated by reference and made part of that Underlying Agreement. Applicable changes to those federal requirements will apply to each Third-Party Agreement and Contract and parties thereto at any tier. A Subrecipient's or Third-Party Participant's failure to comply with any federal changes shall constitute a material breach of this Contract.

**SECTION 3.19 Federal Interest in Project Property.** The Subrecipient agrees that the Federal Government retains a federal interest in all real property, equipment, and supplies acquired or improved for use in connection with a Project (Project Property) until, and to the extent that, the Federal Government removes its interest. The Subrecipient acknowledges that MDT may require additional instruments, documents or agreements relating to the Federal financial interest in the Project's property. The Subrecipient agrees to fully comply with all State requests to perfect Federal interests in Project property.

**SECTION 3.20 Settlement of Disputes with Third-Party Participants.** FTA has a vested interest in the settlement of disputes, defaults, or breaches involving any federally assisted Project. FTA retains the right to a proportionate share, based on the percentage of the Federal share committed to the Project, of any proceeds derived from any Third-Party recovery. Therefore, the Subrecipient shall avail itself of all legal rights available under any agreement or contract with a Third-Party. The Subrecipient shall notify the State of any current or prospective litigation or major disputed claim pertaining to any Third-Party contract. FTA reserves the right to concur in any compromise or settlement of the Subrecipient's claim(s) involving any Third-Party contract, before making Federal assistance available to support that settlement. If the Third-Party contract contains a liquidated damages provision, any liquidated damages recovered shall be credited to the Project account involved unless FTA permits otherwise.

**SECTION 3.21 Incorporation of FTA Terms for Third-Party Contracting.** The preceding provisions include, in part, certain Standard Terms and Conditions required by U.S. DOT for Third-Party agreements and contracts, whether expressly set forth in the preceding Contract provisions. All contractual provisions required by U.S. DOT, including those set forth in FTA Circular 4220.1F, are hereby incorporated into this Contract by reference. All federal requirements, guidance and FTA mandated terms shall be deemed to control in the event of a conflict with other provisions contained in this Contract. The Subrecipient further agrees to flow down such contract language to Third-Party Participants at all tiers for all Project agreements and contracts. The Subrecipient shall not perform any act, fail to perform any act, or refuse to comply with any State requests which would cause the State to be in violation of the FTA terms and conditions.

The Subrecipient further agrees to ensure agreements and contracts with Third-Party Participants at all tiers comply with applicable federal requirements, and follow applicable federal guidance including, but not limited to, the requirements set forth in Attachment C, Required Contract Language.

**SECTION 3.22 Compliance with Laws.** Some of the clauses contained in this Contract are not governed solely by Federal law but are significantly affected by State law. The laws and regulations cited in this Contract are not all-inclusive of those which may apply to the successful completion of this Contract. The Subrecipient understands that it is its responsibility to learn which federal, state, and local laws and regulations will apply to its operation under this

Contract, and that Subrecipient is solely responsible for its lawful compliance with all laws and regulations.

**SECTION 3.23 Drug and Alcohol Compliance.** The Subrecipient shall comply with FTA drug and alcohol rules as established in the "Implementation Guidelines for Drug and Alcohol Regulations in Mass Transit," set forth in 49 CFR Part 40, and Part 655; Drug-Free Workplace Act. The Subrecipient further certifies that it and its Third-Party Participants at all tiers are compliant with FTA's regulation for the Prevention of Alcohol Misuse and Prohibited Drug Use in Transit Operations, 49 CFR Part 655. Subrecipient understands and agrees that failure to comply with this section constitutes default pursuant to Article 2, Section 2.2. Alcohol and Controlled Substance Testing.

**SECTION 3.24 Privacy Act.** Subrecipient agrees to comply with, and assures the compliance of its employees with, the information restrictions and other applicable requirements of the Privacy Act of 1974, 5 USC § 552a. Among other things, the Subrecipient agrees to obtain the express consent of the Federal Government before the Subrecipient, or its employees operate a system of records on behalf of the Federal Government. The Sub recipient understands that the requirements of the Privacy Act, including the civil and criminal penalties for violation of that Act, apply to those individuals involved, and that failure to comply with the terms of the Privacy Act may result in termination of the underlying contract.

**SECTION 3.25 Single Audit Act.** Subrecipient may be subject to the audit requirements of 2 CFR 200 Subpart F if the audit threshold in 2 CFR 200.501 of \$750,000 is met. An audit must be conducted in compliance with 2 CFR 200 Subpart F if required. The audit must be completed, and the data collection form and reporting package submitted to the Federal Audit Clearinghouse within the timeframes set forth in federal requirements. For local governments and school districts, the Subrecipient will provide the auditor's report(s) to the State of Montana, Department of Administration, Local Government Services Bureau. All other Subrecipients such as Tribes and Non-Profit Organizations will provide the auditor's report(s) to MDT Audit Services if audit findings are discovered. Subrecipient agrees to comply with all other federal audit requirements and guidance.

**SECTION 3.26 Coordination.** Subrecipient of any capital project purchased through this program certifies:

- (1) The projects selected were derived from a locally developed and coordinated public transit and human services transportation plan;
- (2) The plan was developed through a process that included representatives of public, private and nonprofit transportation and human services providers as well as the general public; and
- (3) (3) vehicle use and location is identified in the planning document and will not be altered without the prior written permission of MDT. Should the recipient of any capital project withdraw from the coordinated plan, the ownership of any vehicle purchased under the plan shall revert back to the State or the State will be reimbursed full cost of the capital.

## **ARTICLE 4. MISCELLANEOUS TERMS AND CONDITIONS**

**SECTION 4.1 State Program Requirements.** Subrecipient agrees to comply with all MDT Program requirements related to this Contract including, but not limited to, the Montana State Transit Management Plan, the MDT Statewide Planning & Modal Operations Title VI Plan, MDT's Language Assistance Plan, the MDT Disadvantaged Business Enterprises (DBE) Program, and the Information Technology Services Architecture Plan. The Subrecipient shall flow down these requirements to Third-Party Participants at all tiers for the Project and related activities.

SECTION 4.2 Default. Nonperformance by the Subrecipient with any obligation imposed by this Contract, including, but not limited to, noncompliance with federal requirements and guidance, State requirements, or reduction of local project cost funding, will constitute default. An uncured default entitles MDT to a judgment for the value of the equipment and for foreclosure of the purchase money security interest.

SECTION 4.3 Termination. This Contract may be terminated by the State by serving a notice of termination on the Subrecipient. Termination may occur for either convenience or default. If termination is for convenience, the notice shall give the Subrecipient thirty days to wind down its activities under this Contract. If termination occurs due to default, the notice shall state the nature of the Subrecipient's default and offer the Subrecipient an opportunity to explain its nonperformance. If the State finds that the Subrecipient has a reasonable excuse for nonperformance, which is beyond the control of the Subrecipient, the State may set up a new work schedule and allow the completion of this Contract. Notwithstanding the foregoing, violations of Article 3, Sections 3.3 through 3.7 will result in a default that is subject to immediate disqualification, suspension, or termination of the Contract for cause without the provision of any notice period. In any termination, the State will make its contractual payments proportionate to the work properly performed in accordance with this Contract prior to the date of termination. Subrecipient shall account for any Project property in its possession.

SECTION 4.4 Litigation. Controversy arising from this Contract may result in litigation. Arbitration is not available. This Contract shall be governed by Montana law.

SECTION 4.5 Venue. In the event of litigation concerning this Contract, venue shall be in the First Judicial District of the State of Montana, Lewis and Clark County.

SECTION 4.6 Close-out. This award will close out after equipment has been delivered and the Local Match amount has been paid. Duties to use, maintain and dispose of the equipment in compliance with Federal law and regulation shall survive the completion date and close out date.

SECTION 4.7 Contract Modification. Any change in this Contract will only be by written agreement of the Parties.

SECTION 4.8 Assignment and Subcontracting. The Subrecipient shall not assign any portion of the work to be performed under this Contract, or execute any contract, amendment or change order thereto, or obligate Subrecipient in any manner to any Third-Party Participant with respect to Subrecipient's rights and responsibilities under this Contract, without the prior written concurrence of the State.

SECTION 4.9 Subcontracts and Sub-agreements. The Subrecipient shall include in all subcontracts and sub-agreements entered into with Third-Party Participants pursuant to this Contract a copy of this Contract, and the subcontract or sub-agreement will make the provisions of this Contract a specific part of the subcontract or sub-agreement. In addition, the Subrecipient and all Third-Party Participants shall include the following provisions in any advertisement or invitation to bid for any procurement under this Contract: Sections 2.10 to 3.26 of this Contract. The Subrecipient is required to report to MDT the UEI number for any sub-agreement or subcontract.

SECTION 4.10 Statement of Financial Assistance. This Contract is subject to a financial assistance contract between MDT, the United States Department of Transportation (U.S. DOT), and the FTA.

SECTION 4.11 Indemnification. The Subrecipient shall protect, indemnify, defend, and hold harmless the State of Montana, MDT, its elected and appointed officials, agents, and employees, while acting within their duties as such, from and against all claims, demands, liabilities, causes of action, and judgments (including costs and attorney fees) arising in favor of

or asserted by the Subrecipient's employees or third parties on account of damage to property, bodily or personal injury, death, or other damage to persons or entities arising or resulting from acts or omissions of the Subrecipient, its agents, subcontractors, or other Third-Party Participants, under or related to this Contract.

SECTION 4.12 Access and Retention of Records. The Subrecipient agrees to provide the State, Legislative Auditor or their authorized agents access to any records necessary to determine compliance with this Contract. The Subrecipient agrees to create and retain records supporting this Contract for a period of three years after the completion date of this Contract or the conclusion of any claim, litigation or exception relating to this Contract taken by the State or a Third-Party. The Subrecipient further agrees to comply with applicable federal record access and retention requirements and guidance for the Project and related activities and to flow down those requirements to Third-Party Participants at all tiers.

SECTION 4.13 Notice. All notices arising from the provisions of this Contract shall be in writing and given to the parties at the addresses listed above, either by regular mail or delivery in person.

SECTION 4.14 Agency Assistance. No assistance, other than provided for by this Contract, will be required, but may be provided at the discretion of the State.

SECTION 4.15 Severability and Integration. If any part, or parts, of this Contract are determined to be void, the remaining parts will remain valid and operative. This document, together with its schedules, attachments, exhibits, and other documents incorporated by reference, represents the complete and entire understanding of the parties on its subject matter. No provision, express or implied, arising from any prior oral or written request, bid, inquiry, negotiation, contract, or any other form of communication, shall be a provision of this Contract unless it is reduced to writing, signed by the parties, and attached to this document.

SECTION 4.16 Waivers. A party's failure to enforce any provision of this Contract shall not be construed as a waiver excusing the other party's future performance.

SECTION 4.17 Further Assurances. Subrecipient shall execute and deliver such instruments and take such further actions as MDT may, from time to time, reasonably request in order to effectuate and carry out the purposes of this Contract.

SECTION 4.18 Authority to Consent. Subrecipient warrants that it has the lawful authority to enter this Contract, and that it has taken all actions and complied with all procedures necessary to execute the authority lawfully in entering this Contract, and that the undersigned signatory for Subrecipient has been lawfully delegated the authority to sign this Contract on behalf of Subrecipient.

**[THE REMAINDER OF THIS PAGE IS INTENTIONALLY BLANK]**

The SUBRECIPIENT warrants that it has the lawful authority to enter this Contract, and that it has taken all actions and complied with all procedures necessary to execute the authority lawfully in entering this Contract, and that the undersigned signatory for Subrecipient has been lawfully delegated the authority to sign this Contract on behalf of Subrecipient.

IN WITNESS WHEREOF, the parties hereto have caused this Contract to be executed.

**STATE OF MONTANA  
DEPARTMENT OF TRANSPORTATION**

By: \_\_\_\_\_

Doug McBroom, Operations Manager

MDT – Statewide Planning & Modal Operations

Dated: \_\_\_\_\_

**APPROVED FOR CIVIL RIGHTS CONTENT**

By: \_\_\_\_\_

MDT Civil Rights

Date: \_\_\_\_\_

**APPROVED FOR LEGAL CONTENT**

By: \_\_\_\_\_

MDT Legal Services

Date: \_\_\_\_\_

**MISSOULA URBAN  
TRANSPORTATION DISTRICT**

By: \_\_\_\_\_

Printed Name: \_\_\_\_\_

Title: \_\_\_\_\_

Dated: \_\_\_\_\_

**SUBRECIPIENT ATTORNEY (Optional)**

By: \_\_\_\_\_

Printed Name: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_



**Montana Department of Transportation**  
**Application for 5310 / MPO Capital**  
**SFY23**

Current Date 9/25/25

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Due March 1, 2022

Agency Applying  
Missoula Urban Transportation District

Fiscal Year: July 1, 2022 to June 30, 2023

**A. Applicant Information****1. Primary Contact:**

First: Jennifer Middle: Last: Sweten

Title: Director of Operations

Email: jsweten@mountainline.com

Alt. Email:

Address: 1221 Shakespeare Street

City: Missoula State: MT Zip Code: 59802-2307

Phone Number: +1 (406) 215-2465 Ext.: Fax: +1 (406) 543-82

Alt. Phone No: +1 (406) 274-0679

**2. Organization Information:**

Agency Legal Name: Missoula Urban Transportation District

Dba Name: Mountain Line

Region: Urban

Organization Type: Transportation District

Tax ID #: 8 1 0 3 7 0 9 2 1

DUNS #: 8 6 7 0 5 6 1 3

\*Retain in your file a copy of your IRS 501(c) or 501(a)



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**3. What type of 5310 organization is your agency?**

- ☐ MPO lead agency
- ☒ 5310 agency in a coordinated plan
- ☐ 5310 agency in a non-coordinated plan

**4. MPOs and 5310 agencies in a coordination:**

Coordination Plan Approval Date: 1/28/202 - 2/24/2022

Capital must have been approved by TAC committee and prioritized.

**B. Capital**

Instructions:

Please make your selections of vehicles from the available vehicles in Table 1. Optional features are in the table below. Optional features only apply to certain cutaways and buses; please talk to your regional planner if you are unsure whether the requested vehicles qualify for features.

If applying for a vehicle that is not listed in table 1, then please list in Table 2. Be sure to include a vehicle description (make/model, other identifiable info), the total cost of the vehicle, and attach the quote for the vehicle on the BlackCat site application document upload section. Be sure to explain the specific need in the "Needs Justification" section.

If applying for other equipment, please list in Table 3. Other equipment includes passenger shelters, routing systems, other IT equipment, or any other equipment not specified. Be sure to specify the equipment, list the cost of the equipment, and attach quotes for the equipment on the BlackCat site application document upload section.

If applying for facility acquisitions, upgrades, or constructions, please list in Table 4. Be sure to include a facility description (type, dimensions, etc.), total cost of facility, and attach the quote for the facility on the BlackCat site application document upload section.

The total amounts will auto-calculate at the bottom of table 1 for the standard set of vehicles. Total amounts of all capital (from table 1, 2, 3, and 4) will calculate under "Capital Total". These totals are only estimates and can vary on the federal/local share due to different funding sources (5311/5310/5339) and depending on ADA compatibility.

Must include sources of local share in the amounts that add up to the sum of the estimated local share. Please list these totals in Table 5.

Complete the Needs Justification. Capital need statements shall clearly define the need and logic in which each capital request is necessary to continue adequate transportation services. Excellent statements may include supporting documents such as: planning studies, surveys, meeting minutes, public input, detailed vehicle service records, facility improvement quotes, etc. Need is defined equitably amongst expansion and replacement. Need statements shall include application





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characteristics for each capital item such as: expansion or replacement, service type (IE: fixed route, demand response, etc.), and trip purpose (health care, employment, nutrition, recreation, etc.). Strong expansion and replacement statements may include the following information:

Expansion: Consumer demand vs. vehicle availability/capacity

Expansion of service hours and/or service area

Benefits of new technology or bus/passenger shelter(s)

Replacement: Maintenance history of the replacement item

Useful-life and current miles and years of the replacement items

Spare ratio-service vehicles to backup vehicles (limited number of service vehicles)

Safety concerns (IE: breakdowns, risky service area, etc.)

Program management refers to the administration of the transportation program which has applied for the capital item(s). The applicant shall clearly explain their level of local coordination and capital maintenance program management. The applicant will provide a brief program management narrative describing their transportation service, current and prospective level of coordination, a brief description of their capital maintenance program, and any other pertinent supporting information they find relevant. Capital maintenance refers to the mechanical and physical upkeep of an agency's vehicle fleet and facilities. Strong coordination and maintenance statements may include the following information:

Coordination: Annual petitioning and participation of local stakeholder

General summary of the cooperative agreements

Future anticipated cooperative agreements

Frequency of TAC meetings

Maintenance: Basic maintenance policies and practices structure

Staff and/or contractor duties related to maintenance

Cooperative maintenance agreements with local service provider Fleet replacement-forecasting

Fleet and facility conditions (MDT will provide fleet and facility average condition per request)

If you are the MPO and there are other 5310 agencies within the coordination plan that are applying for capital, then please list the applying agency in Table 7.

All the capital must have been prioritized during TAC meeting. Please put down all the capital in Table 8. in the agreed upon prioritized order. Order must match on 5310 applications. If no 5310 agencies applying, or only one capital is being applied for- priority list must still be completed.

Current Date 9/25/25

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[illegible]



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Missoula Urban Transportation District

| Optional Features                                | No. Units | Cost Estimate | Total Cost |
|--------------------------------------------------|-----------|---------------|------------|
| <b>Cameras</b>                                   |           |               |            |
| Security Camera System Pre-Wiring: APOLLO HD     |           | \$850.00      |            |
| Security Camera System Pre-Wiring: Safety Vision |           | \$850.00      |            |
| Security Camera System Pre-Wiring: SEON          |           | \$850.00      |            |
| <b>Radio</b>                                     |           |               |            |
| 2-Way Radio: Pre-Wiring                          |           | \$250.00      |            |
| <b>Bike Rack</b>                                 |           |               |            |
| 2-Place Bike Rack: Byk-Rak STAINLESS             |           | \$2,745.00    |            |
| 2-Place Bike Rack: Sport Works DL-2 BLACK        |           | \$2,385.00    |            |
| 2-Place Bike Rack: Sport Works DL-2 STAINLESS    |           | \$2,865.00    |            |
| <b>Storage</b>                                   |           |               |            |
| Under Vehicle Storage                            |           | \$13,800.00   |            |
| Overhead Storage                                 |           | \$450.00      |            |
| <b>Other</b>                                     |           |               |            |
| Lettering and Stripes                            |           | \$1,670.00    |            |
| On-Spot Auto Drop Chains                         |           | \$4,055.00    |            |
| <b>Totals</b>                                    |           |               |            |
| Total Amount:                                    |           |               |            |
| Federal Share:                                   |           |               |            |
| Local Share:                                     |           |               |            |

**Due March 1, 2022**

Missoula Urban Transportation District

(Attach quote for all)

|        |   | Vehicle Description                               | Total Cost   |
|--------|---|---------------------------------------------------|--------------|
| +      | - | Three (3) Side-entry Accessible AWD full-size van | \$295,650.00 |
| +      | - |                                                   |              |
| +      | - |                                                   |              |
| +      | - |                                                   |              |
| +      | - |                                                   |              |
| +      | - |                                                   |              |
| +      | - |                                                   |              |
| +      | - |                                                   |              |
| +      | - |                                                   |              |
| +      | - |                                                   |              |
| TOTAL: |   |                                                   | \$295,650.00 |

(Passenger shelters, camera systems, routing systems, IT equipment, other)



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|        |   | Equipment Description | Total Cost |
|--------|---|-----------------------|------------|
| +      | - |                       |            |
| +      | - |                       |            |
| +      | - |                       |            |
| +      | - |                       |            |
| +      | - |                       |            |
| +      | - |                       |            |
| +      | - |                       |            |
| +      | - |                       |            |
| +      | - |                       |            |
| TOTAL: |   |                       |            |

**Table 4. Facility**  
 (Acquisitions, upgrades, constructions, etc.)



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|   |   | Facility Description | Total Cost |
|---|---|----------------------|------------|
| + | - |                      |            |
| + | - |                      |            |
| + | - |                      |            |
| + | - |                      |            |
| + | - |                      |            |
| + | - |                      |            |
| + | - |                      |            |
| + | - |                      |            |
| + | - |                      |            |
| + | - |                      |            |
|   |   | TOTAL:               |            |

### Equipment Total

|                                             |             |
|---------------------------------------------|-------------|
| Total Cost Estimate                         | \$65,000.00 |
| Total Estimated Federal Assistance- 80%     | \$52,000.00 |
| Total Estimated Match- 20%                  | \$13,000.00 |
| Total Estimated Federal Assistance ADA- 85% | \$55,250.00 |
| Total Estimated Match ADA- 15%              | \$9,750.00  |



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**Table 5. Capital Local Share**

|   |   | Source           | Amount      |
|---|---|------------------|-------------|
| + | - | MUTD - Local Tax | \$44,447.00 |
| + | - |                  |             |
| + | - |                  |             |
| + | - |                  |             |
| + | - |                  |             |
| + | - |                  |             |
| + | - |                  |             |
| + | - |                  |             |
|   |   | TOTAL:           | \$44,447.00 |

**Table 6. Needs Justification:**

Mountain Line is the largest provider of public transportation in the Missoula Urbanized area. As such, we provided 41,918 trips to the disabled and senior population in FY19 and 37,987 such trips in FY20 in our service area. This decrease is attributed to the COVID pandemic. The first 6 months of the year, ridership was up 15% over FY20. Current ridership is pacing 5% over 2019. Our program for Elderly and Disabled Transportation has expanded since 2015 as part of our overall increase in both fixed route and demand response transportation coinciding with our Zero-fare program. This highly successful project has been a boon for our entire population and has removed many financial barriers for our most vulnerable citizens, particularly those who have life challenges and our seniors who are on a limited or fixed income. In addition, we will be expanding service in FY23 to increase service span during the week, including adding Sunday and Holiday service. The ability to coordinate transportation services and resources allows more people to be served as efficiently as possible. The funding we receive from pass-through and the TransADE program is a critical piece of our operational funding for current and future service provision.



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**Table 7. Names of 5310 Agencies Applying for Capital (if applicable)**

|   |   | Name of Sub-Agency                        |
|---|---|-------------------------------------------|
| + | - | Missoula Development Services Corporation |

**Table 8. Priority List**

(Include all lead agency capital and all 5310 agencies capital if applicable)

| Priority # | Capital Description                             | Agency |
|------------|-------------------------------------------------|--------|
| 1          | Mid-top extended 9-passenger                    | MDSC   |
| 2          | One (1) Side-entry Accessible AWD full-size van | MUTD   |
| 3          | One (1) Side-entry Accessible AWD full-size van | MUTD   |
| 4          | One (1) Side-entry Accessible AWD full-size van | MUTD   |
| 5          |                                                 |        |
| 6          |                                                 |        |
| 7          |                                                 |        |
| 8          |                                                 |        |
| 9          |                                                 |        |
| 10         |                                                 |        |



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## **Resource Page**

**Documents are to be uploaded directly to the BlackCat upload section**

**These are the required documents:**

1. Coordination Plan **REQUIRED**
2. TAC meeting minutes when Coordination Plan Capital prioritized and approved **REQUIRED**
3. Any maintenance records to support needs justification statement (optional)
4. Quotes and specifications for any special vehicle requests, other equipment and facilities (if applicable)

## **Additional Resources**

|                                      |            |                                                              |
|--------------------------------------|------------|--------------------------------------------------------------|
| <a href="#">FTA Master Agreement</a> | 02-09-2021 | Master agreement for awards                                  |
| <a href="#">FTA Final Circulars</a>  | 02-08-2021 | Circulars for Rural, Bus & Bus Facilities, and other funding |
| <a href="#">Infrastructure Law</a>   | 12-07-2021 | Information on Infrastructure Investments and Jobs Act       |

The Montana Department of Transportation attempts to provide accommodations for any known disability that may interfere with a person participating in any service, program or activity of the Department. Alternative accessible formats of this information will be provided upon request. For further information, call (406)444-3423 or TTY (800)335-7592, or call the Montana Relay at 711.



**Montana Department of Transportation**  
**Authorization**  
**SFY23**  
**Due March 1, 2022**

Current Date **3/16/22**

Agency Applying  
Missoula Urban Transportation District

## AUTHORIZATION TO MAKE APPLICATION

**Legal Name of Applicant Agency:** Missoula Urban Transportation District

**BY SIGNING BELOW, I** Corey Aldridge (name), on behalf  
of the Missoula Urban Transportation District (applicant), declare that this  
**Applicant** has duly authorized me to make these certifications and assurances and  
bind the applicant's compliance. Thus, the **Applicant** agrees to comply with all state  
and federal statutes, regulations, executive orders and administrative guidance  
required by the State of Montana and the Federal Transit Administration.

Further, I hereby authorize this **Applicant** to be the Lead Agency in this service area.  
I assure the **Applicant** has the fiscal, managerial, and legal capabilities to administer  
the transit program and to receive and disburse federal funds. I also assure that  
some combination of private, local, state, or federal funds have or will be committed  
to provide the required local match.

Title: CEO & General Manager

Date: Mar 16, 2022

Signature: Corey Aldridge

Digitally signed by Corey Aldridge  
Date: 2022.03.16 16:57:23 -06'00'



**Montana Department of Transportation**  
**Certifications and Assurances**  
**SFY23**

**Due March 1, 2022**

Current Date **3/16/22**

Agency Applying  
**Missoula Urban Transportation District**

The Montana Department of Transportation (MDT) and the Applicant understand and agree that not every provision of these certifications and assurances will apply to every Applicant or every project for which funding is provided. The type of project and the section of the statute authorizing Federal financial assistance for the project will determine which provisions apply. The terms of these certifications and assurances reflect applicable requirements of The Fixing America's Surface Transportation (FAST) Act, Public Law No. 114-94, December 4, 2015, and other authorizing legislation to be enacted, and Appropriations Acts or Continuing Resolutions funding the U.S. Department of Transportation during Fiscal Year 2017.

The Applicant also understands and agrees that these certifications and assurances are special pre-award requirements specifically prescribed by Federal law or regulation and do not encompass all Federal laws, regulations, and directives that may apply to the Applicant or its project. A comprehensive list of those Federal laws, regulations, and directives is contained in the current FTA Master Agreement MA (27) for Federal Fiscal Year 2020 at the FTA website.

By signing this form the sub-recipient agrees to all the *applicable* certifications and assurance in the link below:

<https://www.transit.dot.gov/sites/fta.dot.gov/files/2021-01/FY21-certifications.pdf>

Legal Name of Applicant Agency: Missoula Urban Transportation District

Printed Name: Corey Aldridge

Date: Mar 16, 2022

Signature: Corey Aldridge

Digitally signed by Corey Aldridge  
Date: 2022.03.16 16:58:44 -06'00'



**Montana Department of Transportation**  
**Labor Warranty**  
**SFY23**

**Due March 1, 2022**

Current Date **3/16/22**

Agency Applying  
Missoula Urban Transportation District

**LABOR WARRANTY**  
**SECTION 13(c)**

The Applicant hereby certifies that the terms and conditions of the Warranty still apply for the protection of the transportation-related employees of any employer providing transportation services assisted by the project and the transportation-related employers of any other surface public transportation provider in the transportation service area of this project as defined in 49 U.S.C. 5333(b).

Legal Name of Applicant Agency: Missoula Urban Transportation District

Printed Name: Corey Aldridge

Date: Mar 16, 2022

Signature:



**Montana Department of Transportation**  
**SFY23**

**Due March 1, 2022**

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**MDT NONDISCRIMINATION AND  
DISABILITY ACCOMMODATION  
NOTICE**

[MDT NONDISCRIMINATION AND DISABILITY ACCOMMODATION NOTICE- TRANSIT](#)

[MDT NONDISCRIMINATION AND DISABILITY ACCOMMODATION NOTICE- TRIBAL](#)

Legal Name of Applicant Agency: Missoula Urban Transportation District

Printed Name: Corey Aldridge

Date: Mar 16, 2022

Signature:

\*\*\* Proof of Publication \*\*\*

THE MISSOULIAN  
500 S. Higgins Ave.  
Missoula, MT 59801

Phone: (406) 523-5236 - Fax: (406) 523-5221

Mountain Line (Legals Only)

1221 SHAKESPEARE  
MISSOULA MT 59802

ORDER NUMBER 89975

Chris Arvish

being first duly sworn,  
deposes and says that he is a Classified Advertising Representative  
of THE MISSOULIAN, a newspaper of general circulation published  
daily in the City of Missoula, in the County of Missoula, State of  
Montana, and has charge of the Advertisements thereof.

That the legal regarding Capital Assistance

a true copy of which is hereto annexed, was published in said  
newspaper on the dates provided below.

Signed: *Chris Arvish*  
Chris Arvish

Section: Legal

Category: 0704 Legals Missoula MNAXLP

PUBLISHED ON: 01/27/2022, 02/03/2022

TOTAL AD COST: 205.40

FILED ON: 2/8/2022

STATE OF MONTANA  
County of Missoula

Subscribed & Sworn before me this 8<sup>th</sup> day of February  
2022 by Chris Arvish.

*Barbara L Garrison*  
Notary Public for the State of Montana

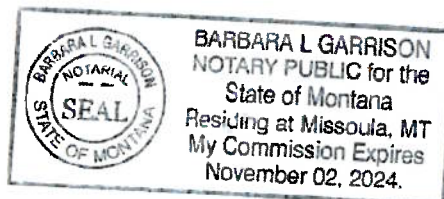
NOTICE FOR COMMENT BY PRIVATE SECTOR

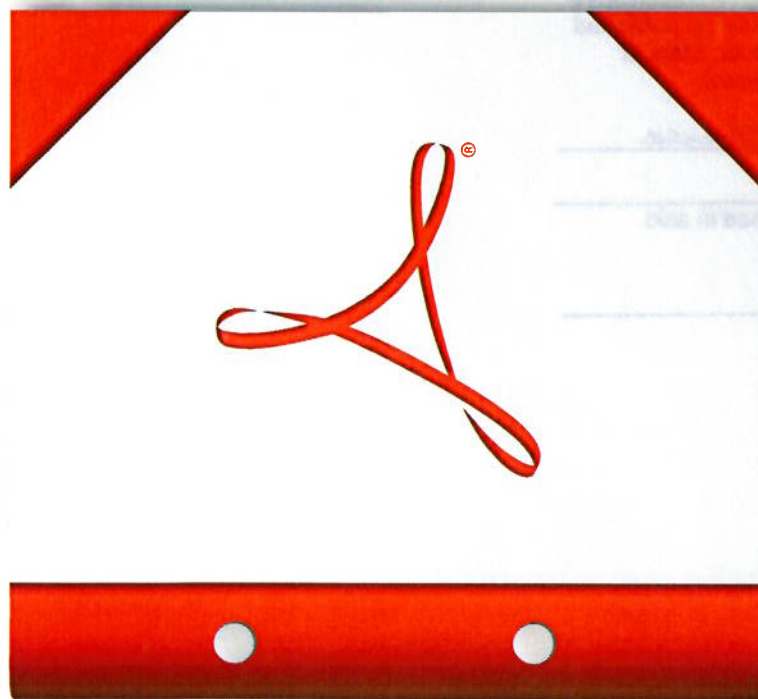
Public Notice for Capital Assistance

This is to notify all interested parties that the Missoula Urban Transportation District is applying for \$382,100 through the capital assistance grant. The capital assistance grant is funded by the Federal Transit Administration (FTA) and administered by the Montana Department of Transportation. FTA funds will be used to purchase; one (1) accessible mini-van for providing transportation services by Missoula Developmental Service Corp, three (3) non-accessible mini-vans for providing transportation services by Missoula Ravalli Transportation Management Association, and three (3) accessible vans for MUTD to provide transportation services to the elderly, and persons with disabilities.

The application is on file at 1221 Shakespeare Street, Missoula, MT 59802. If requested, a public hearing will be held and public notice indicating the location, date, and time of the hearing will be provided. For more information or for those who require accommodations for disabilities, contact MUTD Director of Operations, 1221 Shakespeare, Missoula, MT 59802, or (406)543-8386 or Department of Transportation, Helena at 444-4210 (voice), or 444-7696 (TTY).

The Missoula Urban Transportation District will be requesting financial assistance from the Montana Department of Transportation and the Federal Transit Administration.

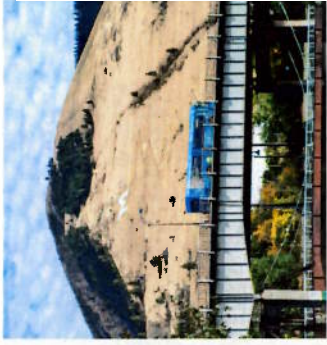




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#### HOLIDAY CLOSURES

Mountain Line does not provide service on the following holidays: New Year's Day, Martin Luther King Jr. Day, Presidents Day, Memorial Day, Independence Day, Labor Day, Veterans Day, Thanksgiving Day and Christmas. If a holiday falls on a Sunday, the holiday closure is observed the following Monday.

#### MOUNTAIN LINE CODE OF CONDUCT

The following items are prohibited on the bus:

- Gasoline and any flammable liquids
- Firearms, BB guns, airguns, and knives
- Pets, except those confined to a carry-on, top-size container
- Intoxicating beverages
- Flammable liquids
- Fireworks
- Escorted

Please read and follow the Code of Conduct posted on all buses and online at:

[mountainline.com/under-services/passenger-code-of-conduct](http://mountainline.com/under-services/passenger-code-of-conduct)



Map and contents ©2019 Mountain Line

## Route Map & Schedule



ZERO-FARE



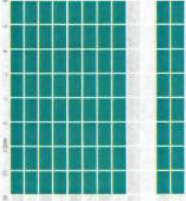
(406) 721-3333 • Paratransit/TDD (406) 721-2848  
[mountainline.com](http://mountainline.com)



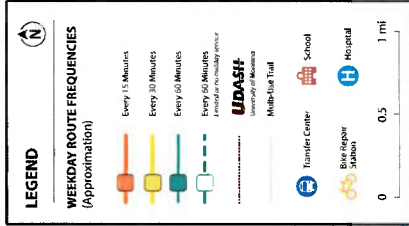
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PUBLISHED FALL 2019

### SATURDAYS



### WEEKDAYS



To Bonner

East Missoula

South Hill

University of Montana

South Hill

South Hill

South Hill

South Hill

South Hill

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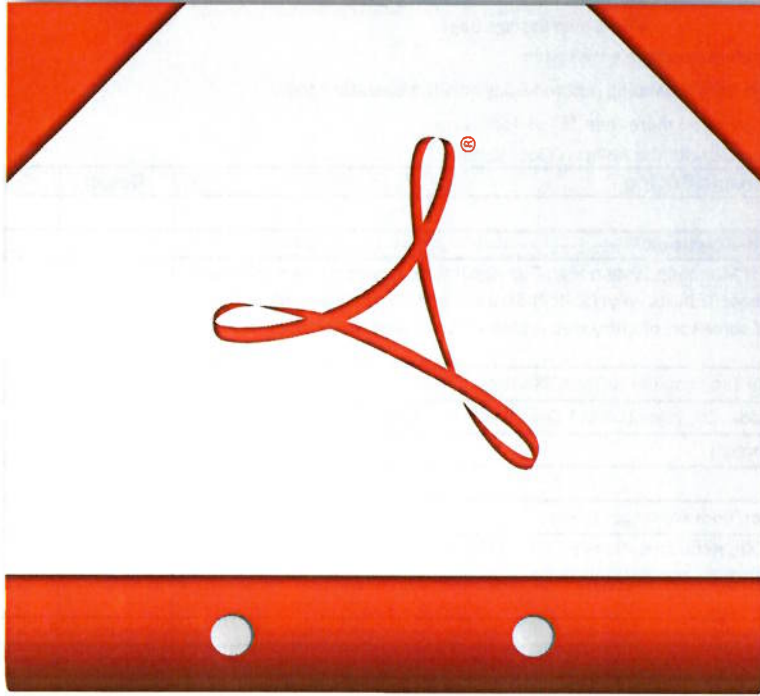


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**DRIVERGE** **Chico**  
 VEHICLE INNOVATIONS CA


1300 Nord Ave. Chico CA 95926

866-892-0150

## Transit Abilitrax Upfit Guide

|             |             |                   |                          |              |        |
|-------------|-------------|-------------------|--------------------------|--------------|--------|
| Created By: | Greg Hollis | Email:            | Greg.Hollis@Driverge.com | Proposal#    | Quote  |
| Quote Date: | 2/10/2022   | Purchase Order #: | 3/12/2022                | Price Level: | Dealer |

### Dealer Information

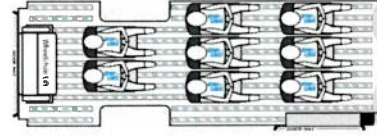
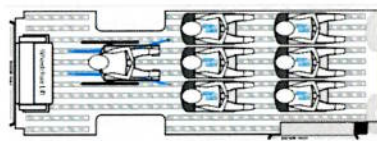
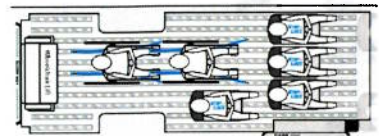
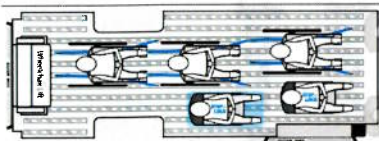
|                  |                      |          |                       |            |            |
|------------------|----------------------|----------|-----------------------|------------|------------|
| Dealer/Customer: | Davey Coach Colorado | Contact: | Chuck Nelson          | Reference: | Bid Budget |
| Street:          | 7182 Reynolds Drive  | Phone:   | 406-505-0181          |            |            |
| City/State/ZIP:  | Sedalia CO 80135     | Email:   | Chuckn@daveycoach.com |            |            |
| Model:           | 350 EL Passenger Van | Color:   | TBD                   | VIN:       | TBD        |

### Abilitrax Transit Package Standard Features

- Abilitrax Modular Seating Floor System
- Abilitrax Floor System is FMVSS302 Compliant
- All Seats have Integrated 3-point lab and shoulder belt.
- ADA-Compliant Commercial Wheelchair Lift w/Interlock
- Abilitrax Modular Removable Seats with hands-free latching/unlatching release system.
- Removeable Seat Release System can be moved or removed from a standing position using only the operator's foot.
- Removeable Seats can be nested together for storage, occupying no more than 15" of floor space.
- Abilitrax Seat Bases can be used in other vans that are equipped with the Abilitrax Floor System.
- L-Track and A-Track Tie-Down Capability
- All Abilitrax Seat Bases FMVSS207/210 Compliant
- All Seats have CRS Capability (Child Restraint System)
- Tie-Down Storage Bags

| Qty | Base Package Pricing                                                                                                                                                                                                                                                                                                                                                                                                                                   | Dealer | TOTAL    |
|-----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------|----------|
| 1   | Transit Wagon 350EL Abilitrax Base Package                                                                                                                                                                                                                                                                                                                                                                                                             |        |          |
| Qty | Available Options                                                                                                                                                                                                                                                                                                                                                                                                                                      |        |          |
| 1   | Shift-n-Step/Braun NCL919IRP-2 Wheelchair Lift Dual Access Lift Mounting System High-Top Application (plywood floor app), with photo-electric eye sensor for safety. (Available on 148" Wheelbase Transits only) (Shift-N-Step will prevent the installation of a single-passenger seat behind the slider door)(Note: addition of some sort of entry step is highly recommended) Includes headliner modification. 34" x 51" Platform, 800lbs Capacity. |        |          |
| 3   | Q'Straint Q8300/MAX-Series Retractable Tie-Down Belts, w/Lap and Shoulder (L-Track)(Knobless)                                                                                                                                                                                                                                                                                                                                                          |        |          |
| 8   | Step-n-lock Moveable Freedman 3PT Seat W/3-Point Lap/Shoulder 16" Wide,(Level 1 Oxen Black Vinyl Covers)                                                                                                                                                                                                                                                                                                                                               |        |          |
| 1   | Insulate Walls & Headliner (Option on Wagons, Standard on Cargos)                                                                                                                                                                                                                                                                                                                                                                                      |        |          |
| 1   | Aux. Rear Heater, ProAir. 32K Btu. w/Booster Pump                                                                                                                                                                                                                                                                                                                                                                                                      |        |          |
| 1   | Black Powder-Coat Aluminum Step Running Boards (Driver Door/Both Passenger Doors)                                                                                                                                                                                                                                                                                                                                                                      |        |          |
| 1   | Safety kit #1,Transit (5lb BC Fire extinguisher, 25-Unit First Aid Kit, Reflective triangle flare kit (3), Seatbelt strap cutter/window breaker escape tool)                                                                                                                                                                                                                                                                                           |        |          |
| 1   | Body Fluid Clean-up Kit                                                                                                                                                                                                                                                                                                                                                                                                                                |        |          |
| 1   | ADA Signage/Decal Kit                                                                                                                                                                                                                                                                                                                                                                                                                                  |        |          |
| 1   | Back Up Alarm (Ecco) Mounted Under Rear Of Van                                                                                                                                                                                                                                                                                                                                                                                                         |        |          |
| 1   | Auxiliary Brake/Hazard Lights. Upper Mount/Rear (Pair)                                                                                                                                                                                                                                                                                                                                                                                                 |        |          |
|     |                                                                                                                                                                                                                                                                                                                                                                                                                                                        | Total: | \$98,550 |

Transportation,N/A

Total Sale: \$98,550
 Quote  
 Proposal#

 Bid Budget  
 Reference

[USFCR](#) | [USFCR - US Federal Contractor Registration: SAM Registration](#) | [SAM.gov](#)



MISSOULA URBAN  
TRANSPORTATION DISTRICT

 [Send a Message](#)

Point of Contact

MARY HANSON  
1221 SHAKESPEARE ST  
MISSOULA, MT,

MISSOULA URBAN TRANSPORTATION DISTRICT

DBA: MOUNTIAN LINE -

Registration Status: **ACTIVE**

If your business is still pursuing new federal opportunities, the federal registration must be renewed on or before **08-28-2022**. This date is 60 days before your true expiration date of 10-27-2022.

[Renew Registration](#)

DUNS: 086705613

Cage: 551M0

Address: 1221 SHAKESPEARE ST  
MISSOULA, MT, 59802 USA

Public Business Name: Yes  
Delinquent Federal Debt: No

NAICS Codes

Primary: None



**UNITED STATES OF AMERICA  
DEPARTMENT OF TRANSPORTATION  
FEDERAL TRANSIT ADMINISTRATION**

**GRANT AGREEMENT  
(FTA G-30)**

On the date the authorized U.S. Department of Transportation, Federal Transit Administration (FTA) official signs this Grant Agreement, FTA has obligated and awarded federal assistance as provided below. Upon execution of this Grant Agreement by the Recipient named below, the Recipient affirms this FTA Award, enters into this Grant Agreement with FTA, and binds its compliance with the terms of this Grant Agreement.

The following documents are incorporated by reference and made part of this Grant Agreement:

- (1) "Federal Transit Administration Master Agreement," FTA MA(30), <http://www.transit.dot.gov>,
- (2) The Certifications and Assurances applicable to the FTA Award that the Recipient has selected and provided to FTA, and
- (3) Any Award notification containing special conditions or requirements, if issued.

WHEN THE TERM "FTA AWARD" OR "AWARD" IS USED, EITHER IN THIS GRANT AGREEMENT OR THE APPLICABLE MASTER AGREEMENT, "AWARD" ALSO INCLUDES ALL TERMS AND CONDITIONS SET FORTH IN THIS GRANT AGREEMENT.

FTA OR THE FEDERAL GOVERNMENT MAY WITHDRAW ITS OBLIGATION TO PROVIDE FEDERAL ASSISTANCE IF THE RECIPIENT DOES NOT EXECUTE THIS GRANT AGREEMENT WITHIN 90 DAYS FOLLOWING FTA'S AWARD DATE SET FORTH HEREIN.

**FTA AWARD**

Federal Transit Administration (FTA) hereby awards a Federal Grant as follows:

**Recipient Information**

Recipient Name: MONTANA DEPARTMENT OF TRANSPORTATION

Recipient ID: 1144

UEI: X2ABD4NRFFW9

DUNS: 809791320

## Award Information

Federal Award Identification Number: MT-2023-019-00

Award Name: FFY21/22 Section 5310 Urban - Rollingstock Replacement and Expansion

Award Start Date: 8/16/2023

Original Award End Date: 12/31/2024

Current Award End Date: 9/30/2025

Award Executive Summary: BUDGET REVISION #1

- Budget revision 1 is being done to move the POP End Date from 12/31/24 to 9/30/25. There are (6) vans anticipated to be delivered by 05/30/25 and (1) cutaway estimated to be delivered 6/30/25. The last invoice is anticipated to be paid by 7/31/25. The grant is anticipated to be closed by 11/30/2025.
  - There is no IDC on this grant.
- 

-----  
This application requests FFY21 and FFY22 Section 5310 Enhanced Mobility for Seniors and Disabled Small Urban Formula funds in the amount of \$727,419. The funding amounts by source are as follows:

- \$330,959 - Remaining FFY21 Section 5310 Urban apportionment after obligation of \$156,425 to MT-2022-028.
- \$396,460 - Partial FFY22 Section 5310 Urban apportionment, leaving \$297,564 for future awards.

This grant will fund capital purchases for replacement buses and vans and one expansion van for six subrecipients of Montana Department of Transportation (MDT).

### 5310 Program Requirements:

All funds on this application will be used towards traditional 5310 projects.

5310 program requirement and apportionment details are on the Apportionment tab in the POP.

### Cost Sharing:

MDT will use the FTA approved match ratio of 85% federal share / 15% local share for ADA capital purchases and 80% federal share / 20% local share for non-ADA capital purchases.

The final federal share of each vehicle will be documented in the asset list at the closeout.

Local share will be coming from various non-federal sources. Majority will be from cash reserve from other revenue source such as mill levies, state grants, donations,



advertising, and fundraising.

Pre-award authority will be used for this application. As of July 1, 2023, the estimated Federal Share of Expenditures is \$78,371 and the estimated Local Share of Expenditures is \$17,937. The estimated Federal Share of Unliquidated Obligations is \$648,649 and the estimated Local Share of Unliquidated Obligations is \$116,869.

Supporting Documentation:

- Original Program of Projects
- 2022-2026 STIP Administrative Amendment (FFY 2023) on 05/23/2023 with approval
- 2022-2026 STIP Original published version
- 2022-2026 STIP Joint Approval Letter signed by FHWA

Research and Development: This award does not include research and development activities.

Indirect Costs: This award does not include an indirect cost rate.

Suballocation Funds: Recipient organization is the Designated Recipient and can apply for and receive these apportioned funds.

Pre-Award Authority: This award is using Pre-Award Authority.

## Award Budget

Total Award Budget: \$859,667.00

Amount of Federal Assistance Obligated for This FTA Action (in U.S. Dollars): \$0.00

Amount of Non-Federal Funds Committed to This FTA Action (in U.S. Dollars): \$0.00

Total FTA Amount Awarded and Obligated (in U.S. Dollars): \$727,419.00

Total Non-Federal Funds Committed to the Overall Award (in U.S. Dollars): \$132,248.00

## Award Budget Control Totals

(The Budget includes the individual Project Budgets (Scopes and Activity Line Items) or as attached)

| Funding Source                                         | Section of Statute | CFDA Number | Amount    |
|--------------------------------------------------------|--------------------|-------------|-----------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$727,419 |

|                                   |  |  |                  |
|-----------------------------------|--|--|------------------|
| Local                             |  |  | \$132,248        |
| Local/In-Kind                     |  |  | \$0              |
| State                             |  |  | \$0              |
| State/In-Kind                     |  |  | \$0              |
| Other Federal                     |  |  | \$0              |
| Transportation Development Credit |  |  | \$0              |
| Adjustment                        |  |  | \$12,793         |
| <b>Total Eligible Cost</b>        |  |  | <b>\$859,667</b> |

(The Transportation Development Credits are not added to the amount of the Total Award Budget.)

### **U.S. Department of Labor Certification of Public Transportation Employee Protective Arrangements:**

Original Certification Date:

### **Special Conditions**

There are no special conditions.

### **FINDINGS AND DETERMINATIONS**

By signing this Award on behalf of FTA, I am making all the determinations and findings required by federal law and regulations before this Award may be made.

### **FTA AWARD OF THE GRANT AGREEMENT**

Awarded By:  
David Beckhouse  
Deputy Regional Administrator  
FEDERAL TRANSIT ADMINISTRATION  
U.S. DEPARTMENT OF TRANSPORTATION  
Contact Info: david.beckhouse@dot.gov  
Award Date: 8/16/2023

### **EXECUTION OF THE GRANT AGREEMENT**

Upon full execution of this Grant Agreement by the Recipient, the Effective Date will be the date FTA or the Federal Government awarded Federal assistance for this Grant

Agreement.

By executing this Grant Agreement, the Recipient intends to enter into a legally binding agreement in which the Recipient:

- (1) Affirms this FTA Award,
- (2) Adopts and ratifies all of the following information it has submitted to FTA:
  - (a) Statements,
  - (b) Representations,
  - (c) Warranties,
  - (d) Covenants, and
  - (e) Materials,
- (3) Consents to comply with the requirements of this FTA Award, and
- (4) Agrees to all terms and conditions set forth in this Grant Agreement.

Executed By:

*Robert Stapley*

*Rail, Transit & Planning Division Administrator*

*MONTANA DEPARTMENT OF TRANSPORTATION*

*8/17/2023*

**UNITED STATES OF AMERICA  
DEPARTMENT OF TRANSPORTATION  
FEDERAL TRANSIT ADMINISTRATION**

**GRANT AGREEMENT  
(FTA G-33)**

On the date the authorized U.S. Department of Transportation, Federal Transit Administration (FTA) official signs this Grant Agreement, FTA has obligated and awarded federal assistance as provided below. Upon execution of this Grant Agreement by the Recipient named below, the Recipient affirms this FTA Award, enters into this Grant Agreement with FTA, and binds its compliance with the terms of this Grant Agreement.

The following documents are incorporated by reference and made part of this Grant Agreement:

- (1) "Federal Transit Administration Master Agreement," FTA MA(33), <http://www.transit.dot.gov>,
- (2) The Certifications and Assurances applicable to the FTA Award that the Recipient has selected and provided to FTA, and
- (3) Any Award notification containing special conditions or requirements, if issued.

WHEN THE TERM "FTA AWARD" OR "AWARD" IS USED, EITHER IN THIS GRANT AGREEMENT OR THE APPLICABLE MASTER AGREEMENT, "AWARD" ALSO INCLUDES ALL TERMS AND CONDITIONS SET FORTH IN THIS GRANT AGREEMENT.

FTA OR THE FEDERAL GOVERNMENT MAY WITHDRAW ITS OBLIGATION TO PROVIDE FEDERAL ASSISTANCE IF THE RECIPIENT DOES NOT EXECUTE THIS GRANT AGREEMENT WITHIN 90 DAYS FOLLOWING FTA'S AWARD DATE SET FORTH HEREIN.

**FTA AWARD**

Federal Transit Administration (FTA) hereby awards a Federal Grant as follows:

**Recipient Information**

Recipient Name: MONTANA DEPARTMENT OF TRANSPORTATION

Recipient ID: 1144

UEI: X2ABD4NRFFW9

DUNS: 809791320

## Award Information

Federal Award Identification Number: MT-2025-006-00

Award Name: FY23-24 Section 5310 Rural and Small Urban, FY23-24 Section 5311 Rural, and FY22-24 Section 5339(a) Statewide Formula - Rolling Stock Acquisition

Award Start Date: 5/9/2025

Original Award End Date: 5/1/2027

Current Award End Date: 5/1/2027

Award Executive Summary: This super grant application purchases 80 vehicles (52 ADA accessible and 28 non-ADA accessible) for 34 subrecipients of the Montana Department of Transportation (MDT). MDT requests a total of \$12,488,667 from the following formula fund sources:

- FY23 Section 5310 Rural Formula - \$643,493 (remaining apportionment).
- FY24 Section 5310 Rural Formula - \$406,713 (partial apportionment). This leaves a balance of \$255,903 for a future application.
- FY23 Section 5310 Urban Formula - \$648,523 (remaining apportionment).
- FY24 Section 5310 Urban Formula - \$1,060,850 (partial apportionment). This leaves a balance of \$11,271 for a future application.
- FY23 Section 5311 Rural Area Formula - \$232,653 (partial deobligation from MT-2024-009 and MT-2024-015). This leaves a balance of \$467,347 for a future application.
- FY24 Section 5311 Rural Area Formula - \$5,463,928 (partial apportionment after MT-2024-015 obligated \$8,269,667), leaving \$833,125 for a future application.
- FY22 Section 5339 Buses & Bus Facilities Formula-Statewide - \$1,155,835 (remaining apportionment).
- FY23 Section 5339 Buses & Bus Facilities Formula-Statewide - \$2,372,886 (remaining apportionment).
- FY24 Section 5339 Buses & Bus Facilities Formula-Statewide - \$503,786 (partial apportionment).

Local share will be coming from various non-federal sources. The majority will be from cash reserve from other revenue sources such as mill levies, state grants, donations, advertising, and fundraising.

5310 Rural & Urban Projects and Program Requirements:

- Cost Share: MDT will use the FTA approved match ratio of 85% federal share / 15% local share for ADA capital purchases and 80% federal share / 20% local share for non-ADA capital.
- Traditional Capital: 100% of the FY23 rural and small urban apportionments are used for traditional capital purchases, accommodating the 55% minimum. 61.38% and

97.76% of the FY24 rural and small urban apportionments, respectively, are used for traditional capital, accommodating the 55% minimum.

- State Administration: No state administration is programmed for any FY23 or FY24 funds to date.
- All projects in this grant are included in local Human Service Coordinated Plans.

#### 5311 Projects and Program Requirements:

- Cost Share: MDT will use the FHWA approved match ratio of 86.58% federal share / 13.42% local share for capital purchases per sliding scale. FHWA approval letter is uploaded in application documents.
  - FY24 Section 5311 Rural Area Formula Apportionment of \$14,566,720 with \$5,463,928 in this grant.
    - \* Minimum 15% is required for Intercity Bus (ICB) - Project 5 uses \$2,636,155 (18.097%) for ICB. Another \$2,712,330 (18.62%) is used in MT-2024-015, for a total of 36.71% of the apportionment funding ICB activities.
    - \* Maximum 10% for State Administration - No FY24 funds have been programmed for state administration to date.
  - FY23 Section 5311 Rural Area Formula Apportionment \$14,771,309 with \$232,653 in this grant.
    - \* Minimum 15% is required for Intercity Bus (ICB) - Project 11 uses \$232,653 (1.57%) for ICB. ICB is also funded in MT-2024-009 (7.07%) and MT-2024-015 (3.44%), for a total of \$1,784,247 (12.08%).
- The remaining ICB funds will be used in a future operating grant.
- \* Maximum 10% for State Administration - No state administration is programmed in this grant. To-date only \$176,889 of the FY23 apportionment is in MT-2024-009 and MT-2024-015, \$49,759 and \$127,130 respectively, for state administration, leaving the availability of \$1,300,401 for future grants.

#### 5339 Projects and Program Requirements:

- Cost Share: MDT will use the FTA approved match ratio of 85% federal share / 15% local share for ADA rolling stock purchases.

All final federal share for each vehicle in this grant will be documented in the asset list at grant closeout.

Pre-award authority is used for this grant, an initial FFR will document expenses before grant execution.

#### Supporting Documentation:

- Original Program of Projects updated 04/08/2025
- 2023-2027 STIP Original published version, and FHWA/FTA approval letter
- FHWA approved sliding scale

Research and Development: This award does not include research and development activities.

Indirect Costs: This award does not include an indirect cost rate.

Suballocation Funds: Recipient organization is the Designated Recipient and can apply for and receive these apportioned funds.

Pre-Award Authority: This award is using Pre-Award Authority.

## **Award Budget**

Total Award Budget: \$14,601,527.00

Amount of Federal Assistance Obligated for This FTA Action (in U.S. Dollars): \$12,488,667.00

Amount of Non-Federal Funds Committed to This FTA Action (in U.S. Dollars): \$2,112,860.00

Total FTA Amount Awarded and Obligated (in U.S. Dollars): \$12,488,667.00

Total Non-Federal Funds Committed to the Overall Award (in U.S. Dollars): \$2,112,860.00

## **Award Budget Control Totals**

(The Budget includes the individual Project Budgets (Scopes and Activity Line Items) or as attached)

| <b>Funding Source</b>                                  | <b>Section of Statute</b> | <b>CFDA Number</b> | <b>Amount</b>       |
|--------------------------------------------------------|---------------------------|--------------------|---------------------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A                   | 20513              | \$2,759,579         |
| 5311 - Rural Area Formula                              | 5311-1A                   | 20509              | \$5,696,581         |
| 5339 – Buses and Bus Facilities Formula                | 5339-1                    | 20526              | \$4,032,507         |
| Local                                                  |                           |                    | \$2,112,860         |
| Local/In-Kind                                          |                           |                    | \$0                 |
| State                                                  |                           |                    | \$0                 |
| State/In-Kind                                          |                           |                    | \$0                 |
| Other Federal                                          |                           |                    | \$0                 |
| Transportation Development Credit                      |                           |                    | \$0                 |
| Adjustment                                             |                           |                    | \$0                 |
| <b>Total Eligible Cost</b>                             |                           |                    | <b>\$14,601,527</b> |



(The Transportation Development Credits are not added to the amount of the Total Award Budget.)

**U.S. Department of Labor Certification of Public Transportation Employee Protective Arrangements:**

DOL Decision: DOL Concurs - Certified  
DOL Review Date: 5/9/2025  
DOL Certification Date: 5/9/2025

**Special Conditions**

There are no special conditions.

**FINDINGS AND DETERMINATIONS**

By signing this Award on behalf of FTA, I am making all the determinations and findings required by federal law and regulations before this Award may be made.

**FTA AWARD OF THE GRANT AGREEMENT**

Awarded By:  
David Beckhouse  
Deputy Regional Administrator  
FEDERAL TRANSIT ADMINISTRATION  
U.S. DEPARTMENT OF TRANSPORTATION  
Contact Info: david.beckhouse@dot.gov  
Award Date: 5/9/2025

**EXECUTION OF THE GRANT AGREEMENT**

Upon full execution of this Grant Agreement by the Recipient, the Effective Date will be the date FTA or the Federal Government awarded Federal assistance for this Grant Agreement.

By executing this Grant Agreement, the Recipient intends to enter into a legally binding agreement in which the Recipient:

- (1) Affirms this FTA Award,
- (2) Adopts and ratifies all of the following information it has submitted to FTA:
  - (a) Statements,
  - (b) Representations,
  - (c) Warranties,

- (d) Covenants, and
- (e) Materials,
- (3) Consents to comply with the requirements of this FTA Award, and
- (4) Agrees to all terms and conditions set forth in this Grant Agreement.

Executed By:  
*Robert Stapley*  
*Rail, Transit & Planning Division Administrator*  
*MONTANA DEPARTMENT OF TRANSPORTATION*  
*5/10/2025*

DOT

FTA

U.S. Department of Transportation

Federal Transit Administration

Award

|                                            |                                                                      |
|--------------------------------------------|----------------------------------------------------------------------|
| Federal Award Identification Number (FAIN) | MT-2023-019-00                                                       |
| Temporary Application Number               | 1144-2023-3                                                          |
| Award Name                                 | FFY21/22 Section 5310 Urban - Rollingstock Replacement and Expansion |
| Award Status                               | Active (Executed)                                                    |
| Award Budget Number                        | 1                                                                    |

|                                         |            |               |                |
|-----------------------------------------|------------|---------------|----------------|
| Period of Performance Start Date        | 8/16/2023  |               |                |
| Original Period of Performance End Date | 12/31/2024 |               |                |
| Current Period of Performance End Date  | 9/30/2025  | Revision #: 1 | Approved?: Yes |

|                          |            |
|--------------------------|------------|
| Budget Period Start Date | 8/16/2023  |
| Budget Period End Date   | 12/31/2024 |

Part 1: Recipient Information

|                                            |
|--------------------------------------------|
| Name: MONTANA DEPARTMENT OF TRANSPORTATION |
|--------------------------------------------|

| Recipient ID | Recipient OST Type | Recipient Alias                      | UEI          | DUNS      |
|--------------|--------------------|--------------------------------------|--------------|-----------|
| 1144         | State Agency       | Montana Department of Transportation | X2ABD4NRFFW9 | 809791320 |

| Location Type    | Address           | City   | State | Zip   |
|------------------|-------------------|--------|-------|-------|
| Mailing Address  | PO BOX 201001     | HELENA | MT    | 59620 |
| Physical Address | 2701 PROSPECT AVE | HELENA | MT    | 59601 |

Union Information

There are no union contacts for this application

## Part 2: Award Information

### Title: FFY21/22 Section 5310 Urban - Rollingstock Replacement and Expansion

| FAIN           | Award Status      | Award Type | Application Cost Center | Date Created | Last Updated Date | From TEAM? |
|----------------|-------------------|------------|-------------------------|--------------|-------------------|------------|
| MT-2023-019-00 | Active (Executed) | Grant      | Region 8                | 5/8/2023     | 5/8/2023          | No         |

#### Award Executive Summary

##### BUDGET REVISION #1

- Budget revision 1 is being done to move the POP End Date from 12/31/24 to 9/30/25. There are (6) vans anticipated to be delivered by 05/30/25 and (1) cutaway estimated to be delivered 6/30/25. The last invoice is anticipated to be paid by 7/31/25. The grant is anticipated to be closed by 11/30/2025.
- There is no IDC on this grant.

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This application requests FFY21 and FFY22 Section 5310 Enhanced Mobility for Seniors and Disabled Small Urban Formula funds in the amount of \$727,419. The funding amounts by source are as follows:

- \$330,959 - Remaining FFY21 Section 5310 Urban apportionment after obligation of \$156,425 to MT-2022-028.

- \$396,460 - Partial FFY22 Section 5310 Urban apportionment, leaving \$297,564 for future awards.

This grant will fund capital purchases for replacement buses and vans and one expansion van for six subrecipients of Montana Department of Transportation (MDT).

#### 5310 Program Requirements:

All funds on this application will be used towards traditional 5310 projects.

5310 program requirement and apportionment details are on the Apportionment tab in the POP.

#### Cost Sharing:

MDT will use the FTA approved match ratio of 85% federal share / 15% local share for ADA capital purchases and 80% federal share / 20% local share for non-ADA capital purchases.

The final federal share of each vehicle will be documented in the asset list at the closeout.

Local share will be coming from various non-federal sources. Majority will be from cash reserve from other revenue source such as mill levies, state grants, donations, advertising, and fundraising.

Pre-award authority will be used for this application. As of July 1, 2023, the estimated Federal Share of Expenditures is \$78,371 and the estimated Local Share of Expenditures is \$17,937. The estimated Federal Share of Unliquidated Obligations is \$648,649 and the estimated Local Share of Unliquidated Obligations is \$116,869.

#### Supporting Documentation:

- Original Program of Projects
- 2022-2026 STIP Administrative Amendment (FFY 2023) on 05/23/2023 with approval
- 2022-2026 STIP Original published version
- 2022-2026 STIP Joint Approval Letter signed by FHWA

#### Frequency of Milestone Progress Reports (MPR)

Annual

**Frequency of Federal Financial Reports (FFR)**

Annual

**Does this application include funds for research and/or development activities?**

This award does not include research and development activities.

**Pre-Award Authority**

This award is using Pre-Award Authority.

**Does this application include suballocation funds?**

Recipient organization is the Designated Recipient and can apply for and receive these apportioned funds.

**Will this Grant be using Lapsing Funds?**

Yes, this Grant will use Lapsing Funds.

**Will indirect costs be applied to this application?**

This award does not include an indirect cost rate.

*Indirect Rate Details: N/A*

**Requires E.O. 12372 Review**

No, this application does not require E.O. 12372 Review.

**Delinquent Federal Debt**

No, my organization does not have delinquent federal debt.

## Award Description

**Purpose**

MDT will utilize this award to maintain and improve existing transit services for elderly and disabled riders in the small urban areas of Montana by replacing vehicles that have exceeded their expected useful life and are no longer economical to maintain in a good state of repair and increase available transit vehicles for increased and more diverse ridership needs.

**Activities to be performed:**

The activities to be performed under this award includes:

- 1) Purchase buses for replacement
- 2) Purchase vans for replacement
- 3) Purchase a van for expansion

**Expected outcomes:**

The expected outcomes are to maintain and enhance transit services for elderly and disabled riders in urban areas of Montana through the purchase of rollingstock necessary to transport people to essential quality-of-life services and activities such as medical services, legal services, grocery shopping, social opportunities, and recreational opportunities.

**Intended beneficiaries:**

The elderly and disabled transit users in the small urban areas of Montana are the final beneficiary of this award through the transit providers in Billings, Great Falls, and Missoula.

**Subrecipient Activities:**

Subrecipients of this award are six (6) transit providers in Billings, Great Falls, and Missoula, providing public transit services in small urbanized areas of Montana:  
1) City of Billings - MET Transit, 2) Center for Mental Health, 3) Community Option Resource (COR) Enterprises, Inc., 4) Easter Seals Goodwill Northern Rocky Mountain, Inc., 5) Missoula Developmental Services Corporation (MDSC) - The Arc Western Montana, and 6) Missoula Urban Transportation District (MUTD) - Mountain Line.

Award Point of Contact Information

| First Name | Last Name              | Title                             | E-mail Address | Phone                        |
|------------|------------------------|-----------------------------------|----------------|------------------------------|
| Natalie    | Wenzel                 | Transit Fiscal Planner            | nwenzel@mt.gov | (406) 444-7231<br>4064449192 |
|            | emma.belmont@dot.gov   | Transportation Program Specialist |                |                              |
|            | callion.maddox@dot.gov | Transportation Program Specialist |                |                              |

Award Budget Control Totals

| Funding Source                                         | Section of Statute | CFDA Number | Amount    |
|--------------------------------------------------------|--------------------|-------------|-----------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$727,419 |
| Local                                                  |                    |             | \$132,248 |
| Local/In-Kind                                          |                    |             | \$0       |
| State                                                  |                    |             | \$0       |
| State/In-Kind                                          |                    |             | \$0       |
| Other Federal                                          |                    |             | \$0       |
| Transportation Development Credit                      |                    |             | \$0       |
| Adjustment                                             |                    |             | \$12,793  |
| Total Eligible Cost                                    |                    |             | \$859,667 |

Award Budget

| Project Number    | Budget Item                         | FTA Amount   | Non-FTA Amount | Total Eligible Amount | Quantity |
|-------------------|-------------------------------------|--------------|----------------|-----------------------|----------|
| MT-2023-019-01-00 | 641-00 (641-A1) 5310 PROJECTS       | \$330,959.00 | \$60,030.00    | \$390,989.00          | 7        |
| MT-2023-019-01-00 | BUY 11.12.04 REPLACEMENT <30 FT BUS | \$148,780.00 | \$26,257.00    | \$175,037.00          | 2        |

|                   |                 |          |                           |              |             |              |   |
|-------------------|-----------------|----------|---------------------------|--------------|-------------|--------------|---|
| MT-2023-019-01-00 |                 | 11.12.15 | BUY REPLACEMENT VAN       | \$124,914.00 | \$23,667.00 | \$148,581.00 | 4 |
| MT-2023-019-01-00 |                 | 11.13.15 | BUY VAN FOR SVC EXPANSION | \$57,265.00  | \$10,106.00 | \$67,371.00  | 1 |
| MT-2023-019-02-00 | 641-00 (641-A2) | 5310     | PROJECTS                  | \$396,460.00 | \$72,218.00 | \$468,678.00 | 6 |
| MT-2023-019-02-00 |                 | 11.12.15 | BUY REPLACEMENT VAN       | \$396,460.00 | \$72,218.00 | \$468,678.00 | 6 |

Discretionary Allocations

This application does not contain discretionary allocations.

Sources of Federal Financial Assistance

| PO Number   | Project Number    | Scope Name   | Scope Number | Scope Suffix | UZA Code | Area Name | Account Class Code | FPC | Description                       | Amendment Amount | Cumulative Amount |
|-------------|-------------------|--------------|--------------|--------------|----------|-----------|--------------------|-----|-----------------------------------|------------------|-------------------|
| MT-16-X 024 | MT-2023-019-01-00 | 5310 PROJETS | 641-00 (641) | A1           | 3000 00  | Montana   | 2021.25.16.DM.2    | 00  | Enh Mob Seniors/Disabl - 50 -200K | \$330,959        | \$330,959         |
| MT-16-X 024 | MT-2023-019-02-00 | 5310 PROJETS | 641-00 (641) | A2           | 3000 00  | Montana   | 2022.2J.16.DM.2    | 00  | Enh Mob Seniors/Disabl - 50 -200K | \$396,460        | \$396,460         |

Part 3: Project Information

Project Title: FFY21 Rollingstock Replacement and Expansion

| Project Number    | Temporary Project Number | Date Created | Start Date | End Date  |
|-------------------|--------------------------|--------------|------------|-----------|
| MT-2023-019-01-00 | 1144-2023-3-P1           | 6/8/2023     | 5/3/2022   | 9/30/2024 |

Project Description

This project uses \$330,959 of the FFY21 Section 5310 Small Urban Formula funds for the following activities:

- 1) Purchase two (2) buses for replacement for two (2) subrecipients
- 2) Purchase four (4) vans for replacement for four (4) subrecipients
- 3) Purchase one (1) van for expansion for one (1) subrecipient

MDT will use the FTA approved match ratio of 85% federal share / 15% local share for ADA capital purchases and 80% federal share / 20% local share for non-ADA capital purchases under this award.

Another federal award (MT-2023-007) funds a portion of the increase in cost for the following subrecipients and activities at 100% federal share, allowed by ARP Act, from this project:

- Community Option Resource (COR) Enterprises, Inc. - Purchase of one (1) bus for replacement
- City of Billings - MET Transit - Purchase of one (1) van for replacement



The final federal share of each vehicle will be documented in the asset list at the closeout.

Easter Seals Goodwill Northern Rocky Mountain, Inc. is being awarded one (1) van for replacement under this award which is funded through both FFY21 and FFY22 funds and appears in both Project 1 and 2, but it is the same vehicle.

All activities included in this project are eligible for Categorical Exclusions type 7.

**Project Benefits**

The project benefits are the maintenance and enhancement of transit services for elderly and disabled transit riders in the small urban areas of Montana through the purchase of rollingstock necessary to transport people to essential quality-of-life services and activities such as medical services, legal services, grocery shopping, social opportunities, and recreational opportunities.

**Additional Information**

*None provided.*

**Location Description**

The project takes place in three small urbanized areas of Montana: Billings, Great Falls, and Missoula.

**Project Location (Urbanized Areas)**

| UZA Code | Area Name       |
|----------|-----------------|
| 302340   | Billings, MT    |
| 302350   | Great Falls, MT |
| 303580   | Missoula, MT    |

**Congressional District Information**

| District | State   |
|----------|---------|
| 1        | Montana |
| 2        | Montana |

**Program Plan Information****STIP/TIP**

Date: 5/23/2023

Description: Administrative modification to the 2022-2026 STIP was approved 05/23/2023 to update the 5310 program section for FFY23 which includes the FFY21 and FFY22 funding as carry forward. This is for both Project 1 & 2.

**UPWP**

Date: N/A

Description: N/A

**Long Range Plan**

Date: N/A

Description: N/A

**Project Control Totals**

| Funding Source                                         | Section of Statute | CFDA Number | Amount           |
|--------------------------------------------------------|--------------------|-------------|------------------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$330,959        |
| Local                                                  |                    |             | \$60,030         |
| Local/In-Kind                                          |                    |             | \$0              |
| State                                                  |                    |             | \$0              |
| State/In-Kind                                          |                    |             | \$0              |
| Other Federal                                          |                    |             | \$0              |
| Transportation Development Credit                      |                    |             | \$0              |
| Adjustment                                             |                    |             | \$12,793         |
| <b>Total Eligible Cost</b>                             |                    |             | <b>\$390,989</b> |

## Project Budget

| Project Number    | Budget Item                         | FTA Amount   | Non-FTA Amount | Total Eligible Amount | Quantity |
|-------------------|-------------------------------------|--------------|----------------|-----------------------|----------|
| MT-2023-019-01-00 | 641-00 (641-A1) 5310 PROJECTS       | \$330,959.00 | \$60,030.00    | \$390,989.00          | 7        |
| MT-2023-019-01-00 | 11.12.04 BUY REPLACEMENT <30 FT BUS | \$148,780.00 | \$26,257.00    | \$175,037.00          | 2        |
| MT-2023-019-01-00 | 11.12.15 BUY REPLACEMENT VAN        | \$124,914.00 | \$23,667.00    | \$148,581.00          | 4        |
| MT-2023-019-01-00 | 11.13.15 BUY VAN FOR SVC EXPANSION  | \$57,265.00  | \$10,106.00    | \$67,371.00           | 1        |

## Project Budget Activity Line Items

| Budget Activity Line Item: 11.12.04 - BUY REPLACEMENT <30 FT BUS |             |                            |                                |          |
|------------------------------------------------------------------|-------------|----------------------------|--------------------------------|----------|
| Scope Name / Code                                                | Line Item # | Line Item Name             | Activity                       | Quantity |
| 5310 PROJECTS (641-00)                                           | 11.12.04    | BUY REPLACEMENT <30 FT BUS | BUY REPLACEMENTS - CAPITAL BUS | 2        |

### Extended Budget Description

This ALI includes the purchase of two (2) light-duty cutaway buses for replacement to maintain current levels of operation for two (2) subrecipients as listed below:

1) City of Billings - MET Transit

- One (1) 15-Passenger ADA Cutaway Bus (SFY23)

--- Replacing: 2013 Ford E-450 #930 (VIN: 1FDFE4FS6DDB32783; Mileage: 117,118) Due to end of useful life, but still in use.

2) Community Option Resource (COR) Enterprises, Inc.

- One (1) 12-Passenger ADA Cutaway Bus (SFY22) - co-funded with MT-2023-007

--- Replacing: Non-Federal Funded 2005 Chevy Express Service Vehicle (VIN:

1GBJG314561131029611; Mileage: 201,000) Useful life met and loss due to accident.

Useful Life is 5 Years / 150,000 Miles per FTA Circular 5010 for both existing and new vehicles.

85% federal share / 15% local share for ADA capital purchases.

The final federal share of each vehicle will be documented in the asset list at the closeout.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                                         | Section of Statute | CFDA Number | Amount           |
|--------------------------------------------------------|--------------------|-------------|------------------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$148,780        |
| Local                                                  |                    |             | \$26,257         |
| Local/In-Kind                                          |                    |             | \$0              |
| State                                                  |                    |             | \$0              |
| State/In-Kind                                          |                    |             | \$0              |
| Other Federal                                          |                    |             | \$0              |
| Transportation Development Credit                      |                    |             | \$0              |
| Adjustment                                             |                    |             | \$0              |
| <b>Total Eligible Cost</b>                             |                    |             | <b>\$175,037</b> |

| Milestone Name        | Est. Completion Date | Description                                                                                                                         |
|-----------------------|----------------------|-------------------------------------------------------------------------------------------------------------------------------------|
| RFP/IFB Date          | 8/31/2023            | Taking the last estimated completion date for MET's bus if new IFB is needed. If put on PO 314895, the IFB date is 08/09/2022.      |
|                       |                      | COR's bus will be purchased through PO 314895 with an IFB date of 08/09/2022.                                                       |
| Initial Delivery Date | 11/30/2023           | Estimate based on vendor knowledge of current supply chain conditions. Taking the earliest estimated completion date for COR's bus. |
| Contract Date         | 7/31/2024            | Estimated to be a month before delivery date. Taking the last estimated completion date for MET's bus.                              |
| Final Delivery Date   | 8/31/2024            | Estimate based on vendor knowledge of current supply chain conditions. Taking the last estimated completion date for MET's bus.     |
| Contract Completion   | 9/30/2024            | Estimated to be a month from delivery date. Taking the last estimated completion date for MET's bus.                                |

**Budget Activity Line Item: 11.12.15 - BUY REPLACEMENT VAN**

| Scope Name / Code | Line Item # | Line Item Name | Activity | Quantity |
|-------------------|-------------|----------------|----------|----------|
|-------------------|-------------|----------------|----------|----------|

|                           |          |                        |                                   |   |
|---------------------------|----------|------------------------|-----------------------------------|---|
| 5310 PROJECTS<br>(641-00) | 11.12.15 | BUY REPLACEMENT<br>VAN | BUY REPLACEMENTS -<br>CAPITAL BUS | 4 |
|---------------------------|----------|------------------------|-----------------------------------|---|

**Extended Budget Description**

This ALI includes the purchase of four (4) light-duty vans for replacement to maintain current levels of operation for four (4) subrecipients as listed below:

1) City of Billings - MET Transit

- One (1) 9-Passenger ADA AWD Mid-Roof Extended Van (SFY22) - co-funded in MT-2023-007

--- Replacing: 2015 Ford E-450 #969 (VIN: 1FD4E4F54FDA10586; Mileage: 112,845) Due to end of useful life, but still in use.

- Useful Life of 5 Years / 150,000 Miles per FTA Circular 5010 for both existing and new vehicles.

2) Community Option Resource (COR) Enterprises, Inc.

- One (1) 7-Passenger Non-ADA Minivan (SFY23)

--- Replacing: 2015 Dodge Grand Caravan Non-ADA (VIN: 2C4RDGCG8GR140603; Mileage: 70,534)

Loss due to an accident in 2018, prior to the end of useful life.

--- Insurance company settlement was \$12,793, which was greater than the straight-line depreciation or mileage. The \$12,793 was deducted from the total vehicle cost and noted in the Adjusted field below.

- Useful Life of 4 Years / 100,000 Miles per FTA Circular 5010 for both existing and new vehicles.

3) Easter Seals Goodwill Northern Rocky Mountain, Inc.

- One (1) 7-Passenger Non-ADA Minivan (SFY23) - Listed in both Project 1 and 2.

--- Replacing: Non-Federal Funded 2013 Dodge Grand Caravan Non-ADA (VIN: 2C4RDGEG4DR560965; Mileage: 102,501) Due to end of useful life.

- Useful Life of 4 Years / 100,000 Miles per FTA Circular 5010 for both existing and new vehicles.

4) Missoula Developmental Services Corporation (MDSC) - The Arc Western Montana

- One (1) 9-Passenger ADA 2WD Mid-Roof Extended Van (SFY23)

--- Replacing: 2003 Ford E-350 Econoline (VIN: 1FBSS31L03HA66880; Mileage: 58,626) Due to end of useful life, but still in use.

- Useful Life of 5 Years / 150,000 Miles per FTA Circular 5010 for both existing and new vehicles.

85% federal share / 15% local share for ADA capital purchases and 80% federal share / 20% local share for non-ADA capital purchases.

The final federal share of each vehicle will be documented in the asset list at the closeout.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                                         | Section of Statute | CFDA Number | Amount           |
|--------------------------------------------------------|--------------------|-------------|------------------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$124,914        |
| Local                                                  |                    |             | \$23,667         |
| Local/In-Kind                                          |                    |             | \$0              |
| State                                                  |                    |             | \$0              |
| State/In-Kind                                          |                    |             | \$0              |
| Other Federal                                          |                    |             | \$0              |
| Transportation Development Credit                      |                    |             | \$0              |
| Adjustment                                             |                    |             | \$12,793         |
| <b>Total Eligible Cost</b>                             |                    |             | <b>\$148,581</b> |

| Milestone Name | Est. Completion Date | Description |
|----------------|----------------------|-------------|
|----------------|----------------------|-------------|

|                       |           |                                                                                                                                                                                                                                                                 |
|-----------------------|-----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Initial Delivery Date | 7/31/2023 | Estimate based on vendor knowledge of current supply chain conditions. Taking the earliest estimated completion date for COR's van.                                                                                                                             |
| RFP/IFB Date          | 8/31/2023 | Taking the last estimated completion date for MET, Easter Seals, and MDSC's vans if new IFB is needed. If put on existing PO, the IFB date is 02/18/2021 or 05/03/2022.<br><br>COR's van will be purchased through POA 314023-2 with an IFB date of 02/18/2021. |
| Contract Date         | 7/31/2024 | Estimated to be a month before delivery date. Taking the last estimated completion date for Easter Seals' van.                                                                                                                                                  |
| Final Delivery Date   | 8/31/2024 | Estimate based on vendor knowledge of current supply chain conditions. Taking the last estimated completion date for Easter Seals' van.                                                                                                                         |
| Contract Completion   | 9/30/2024 | Estimated to be a month from delivery date. Taking the last estimated completion date for Easter Seals' van.                                                                                                                                                    |

**Budget Activity Line Item: 11.13.15 - BUY VAN FOR SVC EXPANSION**

| Scope Name / Code      | Line Item # | Line Item Name            | Activity                    | Quantity |
|------------------------|-------------|---------------------------|-----------------------------|----------|
| 5310 PROJECTS (641-00) | 11.13.15    | BUY VAN FOR SVC EXPANSION | BUY EXPANSION - CAPITAL BUS | 1        |

**Extended Budget Description**

This ALI includes the purchase of one (1) light-duty van for expansion to increase the level of operation for one (1) subrecipient as listed below:

- 1) Community Option Resource (COR) Enterprises, Inc.
- One (1) 9-Passenger ADA AWD Mid-Roof Extended Van (SFY23)

Useful Life of 5 Years / 150,000 Miles per FTA Circular 5010.

85% federal share / 15% local share for ADA capital purchases.

The final federal share of each vehicle will be documented in the asset list at the closeout.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                                         | Section of Statute | CFDA Number | Amount   |
|--------------------------------------------------------|--------------------|-------------|----------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$57,265 |
| Local                                                  |                    |             | \$10,106 |
| Local/In-Kind                                          |                    |             | \$0      |
| State                                                  |                    |             | \$0      |
| State/In-Kind                                          |                    |             | \$0      |
| Other Federal                                          |                    |             | \$0      |
| Transportation Development Credit                      |                    |             | \$0      |

|                            |  |                 |
|----------------------------|--|-----------------|
| Adjustment                 |  | \$0             |
| <b>Total Eligible Cost</b> |  | <b>\$67,371</b> |

| Milestone Name        | Est. Completion Date | Description                                                            |
|-----------------------|----------------------|------------------------------------------------------------------------|
| RFP/IFB Date          | 5/3/2022             | Will be purchased as POA on PO 314709.                                 |
| Contract Date         | 3/31/2024            | Estimated to be a month before delivery date.                          |
| Initial Delivery Date | 4/30/2024            | Estimate based on vendor knowledge of current supply chain conditions. |
| Final Delivery Date   | 4/30/2024            | Estimate based on vendor knowledge of current supply chain conditions. |
| Contract Completion   | 5/31/2024            | Estimated to be a month from delivery date.                            |

## Project Environmental Findings

### Finding: Class II(c) - Categorical Exclusions (C-List)

#### Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

#### Categorical Exclusion Description

Type 07: Acquisition, installation, rehabilitation, replacement, and maintenance of vehicles or equipment, within or accommodated by existing facilities, that does not result in a change in functional use of the facilities, such as: equipment to be located within existing facilities and with no substantial off-site impacts; and vehicles, including buses, rail cars, trolley cars, ferry boats and people movers that can be accommodated by existing facilities or by new facilities that qualify for a categorical exclusion.

| Date Description      | Date     |
|-----------------------|----------|
| Class IIc CE Approved | 7/5/2023 |

| Scope Name / Code      | Line Item Number | Line Item Name             | Quantity | FTA Amount   | Total Eligible Cost |
|------------------------|------------------|----------------------------|----------|--------------|---------------------|
| 5310 PROJECTS (641-00) | 11.12.04         | BUY REPLACEMENT <30 FT BUS | 2        | \$148,780.00 | \$175,037.00        |
| 5310 PROJECTS (641-00) | 11.12.15         | BUY REPLACEMENT VAN        | 4        | \$124,914.00 | \$148,581.00        |
| 5310 PROJECTS (641-00) | 11.13.15         | BUY VAN FOR SVC EXPANSION  | 1        | \$57,265.00  | \$67,371.00         |

**Project Title: FFY22 Rollingstock Replacement**

| Project Number    | Temporary Project Number | Date Created | Start Date | End Date  |
|-------------------|--------------------------|--------------|------------|-----------|
| MT-2023-019-02-00 | 1144-2023-3-P2           | 6/8/2023     | 8/31/2023  | 9/30/2024 |

**Project Description**

This project uses \$396,460 of the FFY22 Section 5310 Small Urban Formula funds for the following activities:

- 1) Purchase six (6) vans for replacement for three (3) subrecipients

MDT will use the FTA approved match ratio of 85% federal share / 15% local share for ADA capital purchases and 80% federal share / 20% local share for non-ADA capital purchases under this award.

The final federal share of each vehicle will be documented in the asset list at the closeout.

Easter Seals Goodwill Northern Rocky Mountain, Inc. is being awarded one (1) van for replacement under this award which is funded through both FFY21 and FFY22 funds and appears in both Project 1 and 2, but it is the same vehicle.

All activities included in this project are eligible for Categorical Exclusions type 7.

**Project Benefits**

The project benefits are the maintenance and enhancement of transit services for elderly and disabled transit riders in the small urban areas of Montana through the purchase of rollingstock necessary to transport people to essential quality-of-life services and activities such as medical services, legal services, grocery shopping, social opportunities, and recreational opportunities.

**Additional Information**

None provided.

**Location Description**

The project takes place in two small urbanized areas of Montana: Great Falls and Missoula.

**Project Location (Urbanized Areas)**

| UZA Code | Area Name       |
|----------|-----------------|
| 302350   | Great Falls, MT |
| 303580   | Missoula, MT    |

**Congressional District Information**

| District | State   |
|----------|---------|
| 1        | Montana |
| 2        | Montana |

**Program Plan Information**

**STIP/TIP**

Date: N/A

Description: N/A

**UPWP**

Date: N/A

Description: N/A

Long Range Plan

Date: N/A

Description: N/A

Project Control Totals

| Funding Source                                         | Section of Statute | CFDA Number | Amount    |
|--------------------------------------------------------|--------------------|-------------|-----------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$396,460 |
| Local                                                  |                    |             | \$72,218  |
| Local/In-Kind                                          |                    |             | \$0       |
| State                                                  |                    |             | \$0       |
| State/In-Kind                                          |                    |             | \$0       |
| Other Federal                                          |                    |             | \$0       |
| Transportation Development Credit                      |                    |             | \$0       |
| Adjustment                                             |                    |             | \$0       |
| Total Eligible Cost                                    |                    |             | \$468,678 |

Project Budget

| Project Number    | Budget Item                   | FTA Amount   | Non-FTA Amount | Total Eligible Amount | Quantity |
|-------------------|-------------------------------|--------------|----------------|-----------------------|----------|
| MT-2023-019-02-00 | 641-00 (641-A2) 5310 PROJECTS | \$396,460.00 | \$72,218.00    | \$468,678.00          | 6        |
| MT-2023-019-02-00 | 11.12.15 BUY REPLACEMENT VAN  | \$396,460.00 | \$72,218.00    | \$468,678.00          | 6        |

Project Budget Activity Line Items

| Budget Activity Line Item: 11.12.15 - BUY REPLACEMENT VAN |             |                     |                                |          |
|-----------------------------------------------------------|-------------|---------------------|--------------------------------|----------|
| Scope Name / Code                                         | Line Item # | Line Item Name      | Activity                       | Quantity |
| 5310 PROJECTS (641-00)                                    | 11.12.15    | BUY REPLACEMENT VAN | BUY REPLACEMENTS - CAPITAL BUS | 6        |

Extended Budget Description

This ALI includes the purchase of six (6) light-duty vans for replacement to maintain current levels of operation for three (3) subrecipients as listed below:

- 1) Center for Mental Health



- Two (2) 9-Passenger ADA AWD Mid-Roof Extended Vans (SFY23)
- Replacing: Non-Federal Funded 2003 Ford E-350 (VIN: 1FBSS31L13HA75751; Mileage: 98,000) Due to end of useful life.
- Replacing: Non-Federal Funded 2003 Chevrolet 2500 (VIN: 1GAGG25U231184138; Mileage: 95,000) Due to end of useful life.
- Useful Life of 5 Years / 150,000 Miles per FTA Circular 5010 for both existing and new vehicles.
- 2) Easter Seals Goodwill Northern Rocky Mountain, Inc.
- One (1) 7-Passenger Non-ADA Minivan (SFY23) - Listed in both Project 1 and 2.
- Replacing: Non-Federal Funded 2013 Dodge Grand Caravan Non-ADA (VIN: 2C4RDGEG4DR560965; Mileage: 102,501) Due to end of useful life.
- Useful Life of 4 Years / 100,000 Miles per FTA Circular 5010 for both existing and new vehicles.
- 3) Missoula Urban Transportation District (MUTD) - Mountain Line
- Three (3) 9-Passenger ADA AWD High-Roof Extended Van w/ Smartfloor (SFY23)
- Replacing: 2018 Dodge Grand Caravan Entervan #1122 (VIN: 2C7WDGBGXJR363126; Mileage: 82,312) Due to end of useful life, but still in use.
- Replacing: 2018 Dodge Grand Caravan Entervan #1121 (VIN: 2C7WDGBGXJR243780; Mileage: 93,986) Due to end of useful life, but still in use.
- Replacing: 2018 Dodge Grand Caravan Entervan #1120 (VIN: 2C7WDBGXHR764721; Mileage: 81,600) Due to end of useful life, but still in use.
- Useful Life of 5 Years / 150,000 Miles per FTA Circular 5010 for both existing and new vehicles.

85% federal share / 15% local share for ADA capital purchases and 80% federal share / 20% local share for non-ADA capital purchases.

The final federal share of each vehicle will be documented in the asset list at the closeout.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                                         | Section of Statute | CFDA Number | Amount           |
|--------------------------------------------------------|--------------------|-------------|------------------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$396,460        |
| Local                                                  |                    |             | \$72,218         |
| Local/In-Kind                                          |                    |             | \$0              |
| State                                                  |                    |             | \$0              |
| State/In-Kind                                          |                    |             | \$0              |
| Other Federal                                          |                    |             | \$0              |
| Transportation Development Credit                      |                    |             | \$0              |
| Adjustment                                             |                    |             | \$0              |
| <b>Total Eligible Cost</b>                             |                    |             | <b>\$468,678</b> |

| Milestone Name        | Est. Completion Date | Description                                                                                                                                               |
|-----------------------|----------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------|
| RFP/IFB Date          | 8/31/2023            | Taking the last estimated completion date for all vans if new IFB is needed. If put on existing PO, the IFB date is 02/18/2021 or 05/03/2022.             |
| Initial Delivery Date | 3/31/2024            | Estimate based on vendor knowledge of current supply chain conditions. Taking the earliest estimated completion date for Center for Mental Health's vans. |
| Contract Date         | 7/31/2024            | Estimated to be a month before delivery date. Taking the last estimated completion date for Easter Seals' van.                                            |

|                     |           |                                                                                                                                         |
|---------------------|-----------|-----------------------------------------------------------------------------------------------------------------------------------------|
| Final Delivery Date | 8/31/2024 | Estimate based on vendor knowledge of current supply chain conditions. Taking the last estimated completion date for Easter Seals' van. |
| Contract Completion | 9/30/2024 | Estimated to be a month from delivery date. Taking the last estimated completion date for Easter Seals' van.                            |

Project Environmental Findings

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

Categorical Exclusion Description

Type 07: Acquisition, installation, rehabilitation, replacement, and maintenance of vehicles or equipment, within or accommodated by existing facilities, that does not result in a change in functional use of the facilities, such as: equipment to be located within existing facilities and with no substantial off-site impacts; and vehicles, including buses, rail cars, trolley cars, ferry boats and people movers that can be accommodated by existing facilities or by new facilities that qualify for a categorical exclusion.

| Date Description      | Date     |
|-----------------------|----------|
| Class IIc CE Approved | 7/5/2023 |

| Scope Name / Code      | Line Item Number | Line Item Name      | Quantity | FTA Amount   | Total Eligible Cost |
|------------------------|------------------|---------------------|----------|--------------|---------------------|
| 5310 PROJECTS (641-00) | 11.12.15         | BUY REPLACEMENT VAN | 6        | \$396,460.00 | \$468,678.00        |

Part 4: Fleet Details

No fleet data exists for this application.

Part 5: FTA Review Comments

Application Review Comments

|              |                                                                                                                                                                   |
|--------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Comment By   | Marisa Appleton                                                                                                                                                   |
| Comment Type | Application Details                                                                                                                                               |
| Date         | 6/29/2023                                                                                                                                                         |
| Comment      | "A public entity receiving FTA funds under 49 U.S.C. 5311 or a public entity in a small urbanized area which receives FTA funds under 49 U.S.C. 5307 from a state |

administering agency rather than directly from FTA, which determines that its service to individuals with disabilities is equivalent to that provided other persons shall, before any procurement of an inaccessible vehicle, file with the appropriate state program office a certificate that it provides equivalent service meeting the standards of paragraph (c) of this section. Public entities operating demand responsive service receiving funds under any other section of the [Federal Transit Act] shall file the certificate with the appropriate FTA regional office. A public entity which does not receive FTA funds shall make such a certificate and retain it in its files, subject to inspection on request of FTA. All certificates under this paragraph may be made and filed in connection with a particular procurement or in advance of a procurement; however, no certificate shall be valid for more than one year” (§ 37.77(d)).

**Comment By Marisa Appleton**

|              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|--------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Comment Type | Application Details                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| Date         | 6/29/2023                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| Comment      | <p>Please recall 49 CFR Part 26.49(a) states ‘If you are an FTA recipient, you must require in your DBE program that each transit vehicle manufacturer, as a condition of being authorized to bid or propose on FTA-assisted transit vehicle procurements, certify that it has complied with the requirements of this section.’ FTA’s current list of eligible TVMs can be found at <a href="https://www.transit.dot.gov/regulations-and-guidance/civil-rights-ada/eligible-transit-vehicle-manufacturers">https://www.transit.dot.gov/regulations-and-guidance/civil-rights-ada/eligible-transit-vehicle-manufacturers</a></p> <p>Please recall 49 CFR Part 26.49(a)(4) states ‘FTA recipients are required to submit within 30 days of making an award, the name of the successful bidder, and the total dollar value of the contract in the manner prescribed in the grant agreement.’ The Transit Vehicle Award Reporting Form can be found on FTA’s website.</p> |

**Application Review Comments**

**Comment By Heidi Iha**

|              |                                                                                         |
|--------------|-----------------------------------------------------------------------------------------|
| Comment Type | Grantee Post Review Comments for FTA                                                    |
| Date         | 8/15/2023                                                                               |
| Comment      | Please make corrections to Project 1 ALI 11.12.04 and 11.12.15 per email on 08/15/2023. |

**Application Review Comments**

**Comment By Natalie Wenzel**

|              |                                                                                                                                                                                                                                                                        |
|--------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Comment Type | Recipient Budget Revision                                                                                                                                                                                                                                              |
| Date         | 11/5/2024                                                                                                                                                                                                                                                              |
| Comment      | This budget revision is being done to move the POP End Date from 12/31/24 to 9/30/25. This is the first time the POP end date has been revised. There are (6) vans anticipated to be delivered by 05/30/25 and (1) cutaway estimated to be delivered 6/30/25. The last |

invoice is anticipated to be paid by 7/31/25. The grant is anticipated to be closed by 11/30/2025.  
- There is no IDC on this grant.

**Comment By   Callion Maddox**

|              |                                                                                                                                |
|--------------|--------------------------------------------------------------------------------------------------------------------------------|
| Comment Type | FTA Budget Revision                                                                                                            |
| Date         | 11/6/2024                                                                                                                      |
| Comment      | i have reviewed this budget revision to extend the POP to allow for vehicle delivery and reconciliation of award for closeout. |

**Part 6: Agreement**

**UNITED STATES OF AMERICA  
DEPARTMENT OF TRANSPORTATION  
FEDERAL TRANSIT ADMINISTRATION**

**GRANT AGREEMENT  
(FTA G-30)**

On the date the authorized U.S. Department of Transportation, Federal Transit Administration (FTA) official signs this Grant Agreement, FTA has obligated and awarded federal assistance as provided below. Upon execution of this Grant Agreement by the Recipient named below, the Recipient affirms this FTA Award, enters into this Grant Agreement with FTA, and binds its compliance with the terms of this Grant Agreement.

The following documents are incorporated by reference and made part of this Grant Agreement:  
(1) "Federal Transit Administration Master Agreement," FTA MA(30), <http://www.transit.dot.gov>,  
(2) The Certifications and Assurances applicable to the FTA Award that the Recipient has selected and provided to FTA, and  
(3) Any Award notification containing special conditions or requirements, if issued.

WHEN THE TERM "FTA AWARD" OR "AWARD" IS USED, EITHER IN THIS GRANT AGREEMENT OR THE APPLICABLE MASTER AGREEMENT, "AWARD" ALSO INCLUDES ALL TERMS AND CONDITIONS SET FORTH IN THIS GRANT AGREEMENT.

FTA OR THE FEDERAL GOVERNMENT MAY WITHDRAW ITS OBLIGATION TO PROVIDE FEDERAL ASSISTANCE IF THE RECIPIENT DOES NOT EXECUTE THIS GRANT AGREEMENT WITHIN 90 DAYS FOLLOWING FTA's AWARD DATE SET FORTH HEREIN.

**FTA AWARD**

Federal Transit Administration (FTA) hereby awards a Federal Grant as follows:

**Recipient Information**

Recipient Name: MONTANA DEPARTMENT OF TRANSPORTATION

Recipient ID: 1144

UEI: X2ABD4NRFFW9

DUNS: 809791320

## **Award Information**

Federal Award Identification Number: MT-2023-019-00

Award Name: FFY21/22 Section 5310 Urban - Rollingstock Replacement and Expansion

Award Start Date: 8/16/2023

Original Award End Date: 12/31/2024

Current Award End Date: 9/30/2025

Award Executive Summary: BUDGET REVISION #1

- Budget revision 1 is being done to move the POP End Date from 12/31/24 to 9/30/25. There are (6) vans anticipated to be delivered by 05/30/25 and (1) cutaway estimated to be delivered 6/30/25. The last invoice is anticipated to be paid by 7/31/25. The grant is anticipated to be closed by 11/30/2025.
- There is no IDC on this grant.

-----  
This application requests FFY21 and FFY22 Section 5310 Enhanced Mobility for Seniors and Disabled Small Urban Formula funds in the amount of \$727,419. The funding amounts by source are as follows:  
- \$330,959 - Remaining FFY21 Section 5310 Urban apportionment after obligation of \$156,425 to MT-2022-028.  
- \$396,460 - Partial FFY22 Section 5310 Urban apportionment, leaving \$297,564 for future awards.

This grant will fund capital purchases for replacement buses and vans and one expansion van for six subrecipients of Montana Department of Transportation (MDT).

### **5310 Program Requirements:**

All funds on this application will be used towards traditional 5310 projects.

5310 program requirement and apportionment details are on the Apportionment tab in the POP.

### **Cost Sharing:**

MDT will use the FTA approved match ratio of 85% federal share / 15% local share for ADA capital purchases and 80% federal share / 20% local share for non-ADA capital purchases.

The final federal share of each vehicle will be documented in the asset list at the closeout.

Local share will be coming from various non-federal sources. Majority will be from cash reserve from other revenue source such as mill levies, state grants, donations, advertising, and fundraising.

Pre-award authority will be used for this application. As of July 1, 2023, the estimated Federal Share of Expenditures is \$78,371 and the estimated Local Share of Expenditures is \$17,937. The estimated Federal Share of Unliquidated Obligations is \$648,649 and the estimated Local Share of Unliquidated Obligations is \$116,869.

### **Supporting Documentation:**

- Original Program of Projects
- 2022-2026 STIP Administrative Amendment (FFY 2023) on 05/23/2023 with approval
- 2022-2026 STIP Original published version
- 2022-2026 STIP Joint Approval Letter signed by FHWA

Research and Development: This award does not include research and development activities.

Indirect Costs: This award does not include an indirect cost rate.

Suballocation Funds: Recipient organization is the Designated Recipient and can apply for and receive these apportioned funds.

Pre-Award Authority: This award is using Pre-Award Authority.

**Award Budget**

Total Award Budget: \$859,667.00

Amount of Federal Assistance Obligated for This FTA Action (in U.S. Dollars): \$0.00

Amount of Non-Federal Funds Committed to This FTA Action (in U.S. Dollars): \$0.00

Total FTA Amount Awarded and Obligated (in U.S. Dollars): \$727,419.00

Total Non-Federal Funds Committed to the Overall Award (in U.S. Dollars): \$132,248.00

**Award Budget Control Totals**

(The Budget includes the individual Project Budgets (Scopes and Activity Line Items) or as attached)

| Funding Source                                         | Section of Statute | CFDA Number | Amount    |
|--------------------------------------------------------|--------------------|-------------|-----------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$727,419 |
| Local                                                  |                    |             | \$132,248 |
| Local/In-Kind                                          |                    |             | \$0       |
| State                                                  |                    |             | \$0       |
| State/In-Kind                                          |                    |             | \$0       |
| Other Federal                                          |                    |             | \$0       |
| Transportation Development Credit                      |                    |             | \$0       |
| Adjustment                                             |                    |             | \$12,793  |
| Total Eligible Cost                                    |                    |             | \$859,667 |

(The Transportation Development Credits are not added to the amount of the Total Award Budget.)

**U.S. Department of Labor Certification of Public Transportation Employee Protective Arrangements:**

Original Certification Date:

**Special Conditions**

There are no special conditions.

## **FINDINGS AND DETERMINATIONS**

By signing this Award on behalf of FTA, I am making all the determinations and findings required by federal law and regulations before this Award may be made.

## **FTA AWARD OF THE GRANT AGREEMENT**

Awarded By:  
David Beckhouse  
Deputy Regional Administrator  
FEDERAL TRANSIT ADMINISTRATION  
U.S. DEPARTMENT OF TRANSPORTATION  
Contact Info: david.beckhouse@dot.gov  
Award Date: 8/16/2023

## **EXECUTION OF THE GRANT AGREEMENT**

Upon full execution of this Grant Agreement by the Recipient, the Effective Date will be the date FTA or the Federal Government awarded Federal assistance for this Grant Agreement.

By executing this Grant Agreement, the Recipient intends to enter into a legally binding agreement in which the Recipient:

- (1) Affirms this FTA Award,
- (2) Adopts and ratifies all of the following information it has submitted to FTA:
  - (a) Statements,
  - (b) Representations,
  - (c) Warranties,
  - (d) Covenants, and
  - (e) Materials,
- (3) Consents to comply with the requirements of this FTA Award, and
- (4) Agrees to all terms and conditions set forth in this Grant Agreement.

Executed By:  
*Robert Stapley*  
*Rail, Transit & Planning Division Administrator*  
MONTANA DEPARTMENT OF TRANSPORTATION  
8/17/2023

DOT

FTA

U.S. Department of Transportation

Federal Transit Administration

Award

|                                            |                                                                                                                                                   |
|--------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|
| Federal Award Identification Number (FAIN) | MT-2025-006-00                                                                                                                                    |
| Temporary Application Number               | 1144-2025-1                                                                                                                                       |
| Award Name                                 | FY23-24 Section 5310 Rural and Small Urban, FY23-24 Section 5311 Rural, and FY22-24 Section 5339(a) Statewide Formula - Rolling Stock Acquisition |
| Award Status                               | Active (Executed)                                                                                                                                 |
| Award Budget Number                        | 0                                                                                                                                                 |

|                                         |          |               |                |
|-----------------------------------------|----------|---------------|----------------|
| Period of Performance Start Date        | 5/9/2025 |               |                |
| Original Period of Performance End Date | 5/1/2027 |               |                |
| Current Period of Performance End Date  | 5/1/2027 | Revision #: 0 | Approved?: Yes |

|                          |          |
|--------------------------|----------|
| Budget Period Start Date | 5/9/2025 |
| Budget Period End Date   | 5/1/2027 |

Part 1: Recipient Information

| Name: MONTANA DEPARTMENT OF TRANSPORTATION |                    |                                      |              |           |       |
|--------------------------------------------|--------------------|--------------------------------------|--------------|-----------|-------|
| Recipient ID                               | Recipient OST Type | Recipient Alias                      | UEI          | DUNS      |       |
| 1144                                       | State Agency       | Montana Department of Transportation | X2ABD4NRFFW9 | 809791320 |       |
| Location Type                              |                    | Address                              | City         | State     | Zip   |
| Mailing Address                            |                    | PO BOX 201001                        | HELENA       | MT        | 59620 |
| Physical Address                           |                    | 2701 PROSPECT AVE                    | HELENA       | MT        | 59601 |



Union Information

There are no union contacts for this application

Part 2: Award Information

**Title: FY23-24 Section 5310 Rural and Small Urban, FY23-24 Section 5311 Rural, and FY22-24 Section 5339(a) Statewide Formula - Rolling Stock Acquisition**

| FAIN           | Award Status      | Award Type | Application Cost Center | Date Created | Last Updated Date | From TEAM? |
|----------------|-------------------|------------|-------------------------|--------------|-------------------|------------|
| MT-2025-006-00 | Active (Executed) | Grant      | Region 8                | 1/13/2025    | 1/13/2025         | No         |

**Award Executive Summary**

This super grant application purchases 80 vehicles (52 ADA accessible and 28 non-ADA accessible) for 34 subrecipients of the Montana Department of Transportation (MDT). MDT requests a total of \$12,488,667 from the following formula fund sources:

- FY23 Section 5310 Rural Formula - \$643,493 (remaining apportionment).
- FY24 Section 5310 Rural Formula - \$406,713 (partial apportionment). This leaves a balance of \$255,903 for a future application.
- FY23 Section 5310 Urban Formula - \$648,523 (remaining apportionment).
- FY24 Section 5310 Urban Formula - \$1,060,850 (partial apportionment). This leaves a balance of \$11,271 for a future application.
- FY23 Section 5311 Rural Area Formula - \$232,653 (partial deobligation from MT-2024-009 and MT-2024-015). This leaves a balance of \$467,347 for a future application.
- FY24 Section 5311 Rural Area Formula - \$5,463,928 (partial apportionment after MT-2024-015 obligated \$8,269,667), leaving \$833,125 for a future application.
- FY22 Section 5339 Buses & Bus Facilities Formula-Statewide - \$1,155,835 (remaining apportionment).
- FY23 Section 5339 Buses & Bus Facilities Formula-Statewide - \$2,372,886 (remaining apportionment).
- FY24 Section 5339 Buses & Bus Facilities Formula-Statewide - \$503,786 (partial apportionment).

Local share will be coming from various non-federal sources. The majority will be from cash reserve from other revenue sources such as mill levies, state grants, donations, advertising, and fundraising.

**5310 Rural & Urban Projects and Program Requirements:**

- Cost Share: MDT will use the FTA approved match ratio of 85% federal share / 15% local share for ADA capital purchases and 80% federal share / 20% local share for non-ADA capital.
- Traditional Capital: 100% of the FY23 rural and small urban apportionments are used for traditional capital purchases, accommodating the 55% minimum. 61.38% and 97.76% of the FY24 rural and small urban apportionments, respectively, are used for traditional capital, accommodating the 55% minimum.
- State Administration: No state administration is programmed for any FY23 or FY24 funds to date.
- All projects in this grant are included in local Human Service Coordinated Plans.

**5311 Projects and Program Requirements:**

- Cost Share: MDT will use the FHWA approved match ratio of 86.58% federal share / 13.42% local share for capital purchases per sliding scale. FHWA approval letter is uploaded in application documents.
- FY24 Section 5311 Rural Area Formula Apportionment of \$14,566,720 with \$5,463,928 in this grant.

\* Minimum 15% is required for Intercity Bus (ICB) - Project 5 uses \$2,636,155 (18.097%) for ICB. Another \$2,712,330 (18.62%) is used in MT-2024-015, for a total of 36.71% of the apportionment funding ICB activities.

\* Maximum 10% for State Administration - No FY24 funds have been programmed for state administration to date.

- FY23 Section 5311 Rural Area Formula Apportionment \$14,771,309 with \$232,653 in this grant.

\* Minimum 15% is required for Intercity Bus (ICB) - Project 11 uses \$232,653 (1.57%) for ICB. ICB is also funded in MT-2024-009 (7.07%) and MT-2024-015 (3.44%), for a total of \$1,784,247 (12.08%). The remaining ICB funds will be used in a future operating grant.

\* Maximum 10% for State Administration - No state administration is programed in this grant. To-date only \$176,889 of the FY23 apportionment is in MT-2024-009 and MT-2024-015, \$49,759 and \$127,130 respectively, for state administration, leaving the availability of \$1,300,401 for future grants.

5339 Projects and Program Requirements:

- Cost Share: MDT will use the FTA approved match ratio of 85% federal share / 15% local share for ADA rolling stock purchases.

All final federal share for each vehicle in this grant will be documented in the asset list at grant closeout.

Pre-award authority is used for this grant, an initial FFR will document expenses before grant execution.

Supporting Documentation:

- Original Program of Projects updated 04/08/2025
- 2023-2027 STIP Original published version, and FHWA/FTA approval letter
- FHWA approved sliding scale

**Frequency of Milestone Progress Reports (MPR)**

Annual

**Frequency of Federal Financial Reports (FFR)**

Annual

**Does this application include funds for research and/or development activities?**

This award does not include research and development activities.

**Pre-Award Authority**

This award is using Pre-Award Authority.

**Does this application include suballocation funds?**

Recipient organization is the Designated Recipient and can apply for and receive these apportioned funds.

**Will this Grant be using Lapsing Funds?**

Yes, this Grant will use Lapsing Funds.

**Will indirect costs be applied to this application?**

This award does not include an indirect cost rate.

*Indirect Rate Details: N/A*

**Requires E.O. 12372 Review**

No, this application does not require E.O. 12372 Review.

**Delinquent Federal Debt**

No, my organization does not have delinquent federal debt.

## Award Description

### Purpose

Utilize the super grant using FY23/24 5310 Rural, FY23/24 5310 Small Urban, FY23/24 5311 Rural Formula and FY22/23/24 5339 Rural apportionments for vehicle replacement & expansion projects.

### Activities to be performed:

The activities to be performed under this award includes:

- 1) Purchase buses and vans for replacement
- 2) Purchase buses and vans for expansion

### Expected outcomes:

Maintain transit buses in a state of good repair in the State of Montana.

### Intended beneficiaries:

Rural and Urban transit riders in Montana as well as the elderly and disabled transit users in the rural areas of Montana are the final beneficiary of this award.

### Subrecipient Activities:

Subrecipients of this award include (34) transit providers in Montana: 1) Big Sky Transportation District, 2) Billings-MET Transit, 3) BSW, Inc., 4) Butte Silver Bow County, 5) Carter County, 6) Center for Mental Health, 7) Community Option Resource (COR) Ent., 8) Custer County, 9) Easter Seals Goodwill Northern Rocky Mtn, 10) Fergus County COA, 11) Hospitality House Inc., 12) Human Resource Development Council (HRDC), 13) Jefferson Partners LP, 14) Living Independently for Today & Tomorrow (LIFTT), 15) Mission Mountain Ent., 16) Missoula Developmental Services Corp (MDSC), 17) Missoula Ravalli Transportation Management Assoc. (MRTMA), 18) Missoula Urban Transportation District (MUTD), 19) Opportunity Link-North Central MT Transit (NCMT), 20) Park County, 21) Powder River County, 22) Powell County Executive Board on Aging, 23) Quality Life Concepts, 24) Ravalli County COA, 25) REACH, Inc., 26) Region IV Family Outreach Inc., 27) Richland County Transit, 28) Sanders County COA, 29) The YMCA of Helena, 30) Urban Transportation District of Dawson County, 31) Valley County Transit, 32) West Mont, 33) West Yellowstone Foundation, 34) Yellowstone County Council on Aging.

## Award Point of Contact Information

| First Name | Last Name              | Title                             | E-mail Address | Phone                        |
|------------|------------------------|-----------------------------------|----------------|------------------------------|
| Natalie    | Wenzel                 | Transit Fiscal Planner            | nwenzel@mt.gov | (406) 444-7231<br>4064449192 |
|            | emma.belmont@dot.gov   | Transportation Program Specialist |                |                              |
|            | callion.maddox@dot.gov | Transportation Program Specialist |                |                              |

## Award Budget Control Totals

| <b>Funding Source</b>                                  | <b>Section of Statute</b> | <b>CFDA Number</b> | <b>Amount</b>       |
|--------------------------------------------------------|---------------------------|--------------------|---------------------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A                   | 20513              | \$2,759,579         |
| 5311 - Rural Area Formula                              | 5311-1A                   | 20509              | \$5,696,581         |
| 5339 – Buses and Bus Facilities Formula                | 5339-1                    | 20526              | \$4,032,507         |
| Local                                                  |                           |                    | \$2,112,860         |
| Local/In-Kind                                          |                           |                    | \$0                 |
| State                                                  |                           |                    | \$0                 |
| State/In-Kind                                          |                           |                    | \$0                 |
| Other Federal                                          |                           |                    | \$0                 |
| Transportation Development Credit                      |                           |                    | \$0                 |
| Adjustment                                             |                           |                    | \$0                 |
| <b>Total Eligible Cost</b>                             |                           |                    | <b>\$14,601,527</b> |

## Award Budget

| <b>Project Number</b> | <b>Budget Item</b>                  | <b>FTA Amount</b> | <b>Non-FTA Amount</b> | <b>Total Eligible Amount</b> | <b>Quantity</b> |
|-----------------------|-------------------------------------|-------------------|-----------------------|------------------------------|-----------------|
| MT-2025-006-01-00     | 641-00 (641-A1) 5310 PROJECTS       | \$643,493.00      | \$128,177.00          | \$771,670.00                 | 10              |
| MT-2025-006-01-00     | 11.12.04 BUY REPLACEMENT <30 FT BUS | \$115,345.00      | \$20,356.00           | \$135,701.00                 | 1               |
| MT-2025-006-01-00     | 11.12.15 BUY REPLACEMENT VAN        | \$19,974.00       | \$4,994.00            | \$24,968.00                  | 1               |
| MT-2025-006-01-00     | 11.13.15 BUY VAN FOR SVC EXPANSION  | \$329,396.00      | \$58,131.00           | \$387,527.00                 | 4               |
| MT-2025-006-01-00     | 11.13.15 BUY VAN FOR SVC EXPANSION  | \$178,778.00      | \$44,696.00           | \$223,474.00                 | 4               |
| MT-2025-006-02-00     | 641-00 (641-A2) 5310 PROJECTS       | \$406,713.00      | \$80,511.00           | \$487,224.00                 | 5               |
| MT-2025-006-02-00     | 11.12.15 BUY REPLACEMENT VAN        | \$174,963.00      | \$30,877.00           | \$205,840.00                 | 2               |
| MT-2025-006-02-00     | 11.12.15 BUY REPLACEMENT VAN        | \$118,805.00      | \$29,702.00           | \$148,507.00                 | 2               |

|                   |                    |          |                                    |                |              |                |    |
|-------------------|--------------------|----------|------------------------------------|----------------|--------------|----------------|----|
| MT-2025-006-02-00 |                    | 11.13.04 | BUY <30-FT<br>BUS FOR<br>EXPANSION | \$112,945.00   | \$19,932.00  | \$132,877.00   | 1  |
| MT-2025-006-03-00 | 641-00<br>(641-A3) | 5310     | PROJECTS                           | \$648,523.00   | \$120,332.00 | \$768,855.00   | 8  |
| MT-2025-006-03-00 |                    | 11.12.15 | BUY<br>REPLACEMENT<br>VAN          | \$568,525.00   | \$100,332.00 | \$668,857.00   | 6  |
| MT-2025-006-03-00 |                    | 11.12.15 | BUY<br>REPLACEMENT<br>VAN          | \$79,998.00    | \$20,000.00  | \$99,998.00    | 2  |
| MT-2025-006-04-00 | 641-00<br>(641-A4) | 5310     | PROJECTS                           | \$1,060,850.00 | \$189,226.00 | \$1,250,076.00 | 9  |
| MT-2025-006-04-00 |                    | 11.12.04 | BUY<br>REPLACEMENT<br><30 FT BUS   | \$43,106.00    | \$7,608.00   | \$50,714.00    | 0  |
| MT-2025-006-04-00 |                    | 11.12.15 | BUY<br>REPLACEMENT<br>VAN          | \$597,810.00   | \$105,499.00 | \$703,309.00   | 4  |
| MT-2025-006-04-00 |                    | 11.12.15 | BUY<br>REPLACEMENT<br>VAN          | \$27,319.00    | \$6,831.00   | \$34,150.00    | 0  |
| MT-2025-006-04-00 |                    | 11.13.15 | BUY VAN FOR<br>SVC<br>EXPANSION    | \$392,615.00   | \$69,288.00  | \$461,903.00   | 5  |
| MT-2025-006-05-00 | 600-00<br>(600-A5) |          | OTHER PROGRAM<br>COSTS             | \$2,827,773.00 | \$438,321.00 | \$3,266,094.00 | 33 |
| MT-2025-006-05-00 |                    | 11.12.02 | BUY<br>REPLACEMENT<br>35-FT BUS    | \$456,384.00   | \$70,741.00  | \$527,125.00   | 1  |
| MT-2025-006-05-00 |                    | 11.12.04 | BUY<br>REPLACEMENT<br><30 FT BUS   | \$910,462.00   | \$141,127.00 | \$1,051,589.00 | 9  |
| MT-2025-006-05-00 |                    | 11.12.15 | BUY<br>REPLACEMENT<br>VAN          | \$645,589.00   | \$100,070.00 | \$745,659.00   | 13 |
| MT-2025-006-05-00 |                    | 11.13.04 | BUY <30-FT<br>BUS FOR<br>EXPANSION | \$235,942.00   | \$36,573.00  | \$272,515.00   | 2  |
| MT-2025-006-05-00 |                    | 11.13.15 | BUY VAN FOR<br>SVC<br>EXPANSION    | \$579,396.00   | \$89,810.00  | \$669,206.00   | 8  |

|                   |                    |                                      |                |              |                |   |
|-------------------|--------------------|--------------------------------------|----------------|--------------|----------------|---|
| MT-2025-006-05-00 | 634-00<br>(634-A6) | INTERCITY BUS TRANSPORTATION         | \$2,636,155.00 | \$408,610.00 | \$3,044,765.00 | 6 |
| MT-2025-006-05-00 |                    | 11.12.01 BUY REPLACEMENT 40-FT BUS   | \$887,573.00   | \$137,576.00 | \$1,025,149.00 | 2 |
| MT-2025-006-05-00 |                    | 11.12.02 BUY REPLACEMENT 35-FT BUS   | \$187,028.00   | \$28,990.00  | \$216,018.00   | 1 |
| MT-2025-006-05-00 |                    | 11.13.01 BUY 40-FT BUS FOR EXPANSION | \$1,374,526.00 | \$213,054.00 | \$1,587,580.00 | 2 |
| MT-2025-006-05-00 |                    | 11.13.02 BUY 35-FT BUS FOR EXPANSION | \$187,028.00   | \$28,990.00  | \$216,018.00   | 1 |
| MT-2025-006-06-00 | 634-00<br>(634-A7) | INTERCITY BUS TRANSPORTATION         | \$232,653.00   | \$36,062.00  | \$268,715.00   | 0 |
| MT-2025-006-06-00 |                    | 11.12.01 BUY REPLACEMENT 40-FT BUS   | \$232,653.00   | \$36,062.00  | \$268,715.00   | 0 |
| MT-2025-006-07-00 | 111-00<br>(111-A8) | BUS - ROLLING STOCK                  | \$1,155,835.00 | \$203,972.00 | \$1,359,807.00 | 4 |
| MT-2025-006-07-00 |                    | 11.13.03 BUY 30-FT BUS FOR EXPANSION | \$1,155,835.00 | \$203,972.00 | \$1,359,807.00 | 4 |
| MT-2025-006-08-00 | 111-00<br>(111-A9) | BUS - ROLLING STOCK                  | \$2,372,886.00 | \$418,745.00 | \$2,791,631.00 | 4 |
| MT-2025-006-08-00 |                    | 11.12.03 BUY REPLACEMENT 30-FT BUS   | \$392,326.00   | \$69,234.00  | \$461,560.00   | 1 |
| MT-2025-006-08-00 |                    | 11.13.03 BUY 30-FT BUS FOR EXPANSION | \$1,980,560.00 | \$349,511.00 | \$2,330,071.00 | 3 |
| MT-2025-006-09-00 | 111-00<br>(111-B1) | BUS - ROLLING STOCK                  | \$503,786.00   | \$88,904.00  | \$592,690.00   | 1 |
| MT-2025-006-09-00 |                    | 11.12.03 BUY REPLACEMENT 30-FT BUS   | \$503,786.00   | \$88,904.00  | \$592,690.00   | 1 |

## Discretionary Allocations

This application does not contain discretionary allocations.

Sources of Federal Financial Assistance

| PO Number  | Project Number    | Scope Name                   | Scope Number | Scope Suffix | UZA Code | Area Name | Account Class Code | FPC | Description                      | Amendment Amount | Cumulative Amount |
|------------|-------------------|------------------------------|--------------|--------------|----------|-----------|--------------------|-----|----------------------------------|------------------|-------------------|
| MT-34-0041 | MT-2025-006-07-00 | BUS - ROLLING STOCK          | 111-00 (111) | A8           | 300000   | Montana   | 2022.2J.34.31.2    | 00  | Bus Form - States/Territories    | \$1,155,835      | \$1,155,835       |
| MT-34-0041 | MT-2025-006-08-00 | BUS - ROLLING STOCK          | 111-00 (111) | A9           | 300000   | Montana   | 2023.2J.34.31.2    | 00  | Bus Form - States/Territories    | \$2,372,886      | \$2,372,886       |
| MT-34-0041 | MT-2025-006-09-00 | BUS - ROLLING STOCK          | 111-00 (111) | B1           | 300000   | Montana   | 2024.2J.34.31.2    | 00  | Bus Form - States/Territories    | \$503,786        | \$503,786         |
| MT-18-X155 | MT-2025-006-06-00 | INTERCITY BUS TRANSPORTATION | 634-00 (634) | A7           | 300000   | Montana   | 2023.2J.18.81.2    | 09  | Non-urbanized Area Formula       | \$232,653        | \$232,653         |
| MT-18-X155 | MT-2025-006-05-00 | INTERCITY BUS TRANSPORTATION | 634-00 (634) | A6           | 300000   | Montana   | 2024.2J.18.81.2    | 09  | Non-urbanized Area Formula       | \$2,636,155      | \$2,636,155       |
| MT-18-X155 | MT-2025-006-05-00 | OTHER PROGRAM COSTS          | 600-00 (600) | A5           | 300000   | Montana   | 2024.2J.18.81.2    | 09  | Non-urbanized Area Formula       | \$2,827,773      | \$2,827,773       |
| MT-16-X027 | MT-2025-006-03-00 | 5310 PROJECTS                | 641-00 (641) | A3           | 300000   | Montana   | 2023.2J.16.6.DM.2  | 00  | Enh Mob Seniors/Disabl - 50-200K | \$648,523        | \$648,523         |
| MT-16-X027 | MT-2025-006-01-00 | 5310 PROJECTS                | 641-00 (641) | A1           | 300000   | Montana   | 2023.2J.16.6.DS.2  | 00  | Enh Mob Seniors/Disabl - state   | \$643,493        | \$643,493         |
| MT-16-X027 | MT-2025-006-04-00 | 5310 PROJECTS                | 641-00 (641) | A4           | 300000   | Montana   | 2024.2J.16.6.DM.2  | 00  | Enh Mob Seniors/Disabl - 50-200K | \$1,060,850      | \$1,060,850       |
| MT-16-X027 | MT-2025-006-02-00 | 5310 PROJECTS                | 641-00 (641) | A2           | 300000   | Montana   | 2024.2J.16.6.DS.2  | 00  | Enh Mob Seniors/Disabl - state   | \$406,713        | \$406,713         |

Part 3: Project Information

Project Title: FY23 Section 5310 Rural

| Project Number    | Temporary Project Number | Date Created | Start Date | End Date  |
|-------------------|--------------------------|--------------|------------|-----------|
| MT-2025-006-01-00 | 1144-2025-1-P1           | 1/14/2025    | 6/2/2021   | 1/30/2026 |

Project Description

This project uses FY23 5310 Rural funding for replacement and expansion vehicle capital purchases.

Cost share is 80/20 federal / local for non-ADA vehicles and 85/15 federal / local for ADA vehicles. Local matching funds come from various non-federal sources, the majority will be from cash reserve from other revenue sources such as mill levies, state grants, donations, advertising, and fundraising.

**Project Benefits**

This funding will ensure we maintain transit vehicles in a state of good repair.

**Additional Information**

None provided.

**Location Description**

Rural Montana State

**Project Location (Urbanized Areas)**

| UZA Code | Area Name    |
|----------|--------------|
| 300000   | Montana      |
| 302340   | Billings, MT |

**Congressional District Information**

| District | State   |
|----------|---------|
| 1        | Montana |
| 2        | Montana |

**Program Plan Information**

**STIP/TIP**

Date: 7/24/2024

Description: Project included in the 2024 - 2028 Montana Statewide Transportation Improvement Program, pages 119 and 120 of the STIP report, federally approved on July 24, 2024.

**UPWP**

Date: N/A

Description: N/A

**Long Range Plan**

Date: N/A

Description: N/A

**Project Control Totals**

| Funding Source                                         | Section of Statute | CFDA Number | Amount    |
|--------------------------------------------------------|--------------------|-------------|-----------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$643,493 |
| Local                                                  |                    |             | \$128,177 |
| Local/In-Kind                                          |                    |             | \$0       |
| State                                                  |                    |             | \$0       |
| State/In-Kind                                          |                    |             | \$0       |
| Other Federal                                          |                    |             | \$0       |
| Transportation Development Credit                      |                    |             | \$0       |



|                     |  |  |           |
|---------------------|--|--|-----------|
| Adjustment          |  |  | \$0       |
| Total Eligible Cost |  |  | \$771,670 |

Project Budget

| Project Number    |                 | Budget Item                         | FTA Amount   | Non-FTA Amount | Total Eligible Amount | Quantity |
|-------------------|-----------------|-------------------------------------|--------------|----------------|-----------------------|----------|
| MT-2025-006-01-00 | 641-00 (641-A1) | 5310 PROJECTS                       | \$643,493.00 | \$128,177.00   | \$771,670.00          | 10       |
| MT-2025-006-01-00 |                 | 11.12.04 BUY REPLACEMENT <30 FT BUS | \$115,345.00 | \$20,356.00    | \$135,701.00          | 1        |
| MT-2025-006-01-00 |                 | 11.12.15 BUY REPLACEMENT VAN        | \$19,974.00  | \$4,994.00     | \$24,968.00           | 1        |
| MT-2025-006-01-00 |                 | 11.13.15 BUY VAN FOR SVC EXPANSION  | \$329,396.00 | \$58,131.00    | \$387,527.00          | 4        |
| MT-2025-006-01-00 |                 | 11.13.15 BUY VAN FOR SVC EXPANSION  | \$178,778.00 | \$44,696.00    | \$223,474.00          | 4        |

Project Budget Activity Line Items

|                                                                 |  |  |  |  |
|-----------------------------------------------------------------|--|--|--|--|
| Budget Activity Line Item: 11.13.15 - BUY VAN FOR SVC EXPANSION |  |  |  |  |
|-----------------------------------------------------------------|--|--|--|--|

| Scope Name / Code      | Line Item # | Line Item Name            | Activity                    | Quantity |
|------------------------|-------------|---------------------------|-----------------------------|----------|
| 5310 PROJECTS (641-00) | 11.13.15    | BUY VAN FOR SVC EXPANSION | BUY EXPANSION - CAPITAL BUS | 4        |

Extended Budget Description

This funds two subrecipients to purchase four non-ADA expansion vans. The cost share for non-ADA is 80% Fed / 20% Local. The useful life for the new vehicles is 4 years / 100,000 miles per FTA Circular 5010. Subrecipients include Region IV (1) and West-Mont (3).

Refer to the POP for other project information, such as project specific costs, TVM, etc.

MDT maintains Certificates of Equivalency for all non-ADA vehicle purchases.

Will 3rd Party contractors be used to fulfill this activity line item?

Yes, 3rd Party Contractors will be used for this line item.

| <b>Funding Source</b>                                  | <b>Section of Statute</b> | <b>CFDA Number</b> | <b>Amount</b>    |
|--------------------------------------------------------|---------------------------|--------------------|------------------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A                   | 20513              | \$178,778        |
| Local                                                  |                           |                    | \$44,696         |
| Local/In-Kind                                          |                           |                    | \$0              |
| State                                                  |                           |                    | \$0              |
| State/In-Kind                                          |                           |                    | \$0              |
| Other Federal                                          |                           |                    | \$0              |
| Transportation Development Credit                      |                           |                    | \$0              |
| Adjustment                                             |                           |                    | \$0              |
| <b>Total Eligible Cost</b>                             |                           |                    | <b>\$223,474</b> |

| <b>Milestone Name</b>                            | <b>Est. Completion Date</b> | <b>Description</b>                                                  |
|--------------------------------------------------|-----------------------------|---------------------------------------------------------------------|
| RFP / IFB Earliest Date                          | 6/2/2021                    | Earliest Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded to Vendor, Earliest Date. | 3/1/2025                    | Earliest Date Purchase Order was awarded to Vendor.                 |
| RFP / IFB Latest Date                            | 3/31/2025                   | Latest Request for Proposal (RFP) / Invitation For Bid (IFB) Date   |
| Purchase Order Awarded to Vendor, Latest Date.   | 4/30/2025                   | Latest Date Purchase Order was awarded to Vendor.                   |
| Vehicle inspection Earliest Date                 | 7/1/2025                    | Earliest date of vehicle inspection                                 |
| Vendor Paid Earliest Date                        | 8/1/2025                    | Earliest Date Vendor Paid / Contract Close                          |
| Vehicle Inspection Latest Date                   | 11/1/2025                   | Latest date of vehicle inspection                                   |
| Vendor Paid Latest Date                          | 12/1/2025                   | Latest Date Vendor Paid / Contract Close                            |

**Budget Activity Line Item: 11.12.04 - BUY REPLACEMENT <30 FT BUS**

| <b>Scope Name / Code</b> | <b>Line Item #</b> | <b>Line Item Name</b>      | <b>Activity</b>                | <b>Quantity</b> |
|--------------------------|--------------------|----------------------------|--------------------------------|-----------------|
| 5310 PROJECTS (641-00)   | 11.12.04           | BUY REPLACEMENT <30 FT BUS | BUY REPLACEMENTS - CAPITAL BUS | 1               |

**Extended Budget Description**

This funds one replacement 12-Passenger Small Cutaway ADA Bus for one subrecipient: Butte Silver Bow Council on Aging. The cost share for ADA vehicles is 85% Fed / 15% Local. The useful life for the new and replaced vehicle is 5 years / 150,000 miles, per FTA Circular 5010. The replacement meets useful life in years, the VIN and mileage are provided in the attached POP.

Refer to the POP for other project information, such as TVM, etc.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                                         | Section of Statute | CFDA Number | Amount           |
|--------------------------------------------------------|--------------------|-------------|------------------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$115,345        |
| Local                                                  |                    |             | \$20,356         |
| Local/In-Kind                                          |                    |             | \$0              |
| State                                                  |                    |             | \$0              |
| State/In-Kind                                          |                    |             | \$0              |
| Other Federal                                          |                    |             | \$0              |
| Transportation Development Credit                      |                    |             | \$0              |
| Adjustment                                             |                    |             | \$0              |
| <b>Total Eligible Cost</b>                             |                    |             | <b>\$135,701</b> |

| Milestone Name              | Est. Completion Date | Description                                                |
|-----------------------------|----------------------|------------------------------------------------------------|
| RFP/IFB Date                | 8/9/2022             | Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded Date | 12/6/2024            | Date Purchase Order was awarded to Vendor.                 |
| Vehicle Inspection Date     | 10/30/2025           | Date of vehicle inspection                                 |
| Vendor Paid Date            | 11/30/2025           | Date Vendor Paid / Contract Close                          |

**Budget Activity Line Item: 11.12.15 - BUY REPLACEMENT VAN**

| Scope Name / Code      | Line Item # | Line Item Name      | Activity                       | Quantity |
|------------------------|-------------|---------------------|--------------------------------|----------|
| 5310 PROJECTS (641-00) | 11.12.15    | BUY REPLACEMENT VAN | BUY REPLACEMENTS - CAPITAL BUS | 1        |

**Extended Budget Description**

This funds one replacement 12-passenger extended AWD non-ADA van for one subrecipient: BSW Inc. The cost share for non-ADA vehicle is 80% Fed / 20% Local. The useful life of new and replaced vehicle is 4 years / 100,000 miles per FTA Circular 5010. The replacement vehicle meets useful life in years, replacement vehicle VIN and mileage are provided in the attached POP.

Refer to the POP for other project information, such as TVM, etc.

This vehicle is budgeted in both Project 1 & Project 2.

MDT maintains Certificates of Equivalency for all non-ADA vehicle purchases.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                                         | Section of Statute | CFDA Number | Amount   |
|--------------------------------------------------------|--------------------|-------------|----------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$19,974 |
| Local                                                  |                    |             | \$4,994  |

|                                   |  |  |                 |
|-----------------------------------|--|--|-----------------|
| Local/In-Kind                     |  |  | \$0             |
| State                             |  |  | \$0             |
| State/In-Kind                     |  |  | \$0             |
| Other Federal                     |  |  | \$0             |
| Transportation Development Credit |  |  | \$0             |
| Adjustment                        |  |  | \$0             |
| <b>Total Eligible Cost</b>        |  |  | <b>\$24,968</b> |

| Milestone Name              | Est. Completion Date | Description                                                |
|-----------------------------|----------------------|------------------------------------------------------------|
| RFP / IFB Date              | 6/2/2021             | Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded Date | 3/1/2025             | Date Purchase Order was awarded to Vendor                  |
| Vehicle Inspection Date     | 11/1/2025            | Date of vehicle inspection.                                |
| Vendor Paid Date            | 12/1/2025            | Date Vendor Paid / Contract Close                          |

**Budget Activity Line Item: 11.13.15 - BUY VAN FOR SVC EXPANSION**

| Scope Name / Code      | Line Item # | Line Item Name            | Activity                    | Quantity |
|------------------------|-------------|---------------------------|-----------------------------|----------|
| 5310 PROJECTS (641-00) | 11.13.15    | BUY VAN FOR SVC EXPANSION | BUY EXPANSION - CAPITAL BUS | 4        |

**Extended Budget Description**

This funds three subrecipients to purchase four ADA expansion vans. Subrecipients include Living Independently for Today & Tomorrow (LIFTT) (2), Mission Mountain Enterprise (1) and The YMCA of Helena (1). The cost share for ADA is 85% Fed / 15% Local. The useful life for the new vehicles is 5 years / 150,000 miles per FTA Circular 5010.

Refer to the POP for other project information, such as project specific costs, TVM, etc.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                                         | Section of Statute | CFDA Number | Amount           |
|--------------------------------------------------------|--------------------|-------------|------------------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$329,396        |
| Local                                                  |                    |             | \$58,131         |
| Local/In-Kind                                          |                    |             | \$0              |
| State                                                  |                    |             | \$0              |
| State/In-Kind                                          |                    |             | \$0              |
| Other Federal                                          |                    |             | \$0              |
| Transportation Development Credit                      |                    |             | \$0              |
| Adjustment                                             |                    |             | \$0              |
| <b>Total Eligible Cost</b>                             |                    |             | <b>\$387,527</b> |

| Milestone Name                                   | Est. Completion Date | Description                                                         |
|--------------------------------------------------|----------------------|---------------------------------------------------------------------|
| RFP / IFB Earliest Date                          | 8/9/2022             | Earliest Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| RFP / IFB Latest Date                            | 2/1/2024             | Latest Request for Proposal (RFP) / Invitation For Bid (IFB) Date   |
| Purchase Order Awarded to Vendor, Earliest Date. | 3/1/2025             | Earliest Date Purchase Order was awarded to Vendor.                 |
| Purchase Order Awarded to Vendor, Latest Date.   | 3/30/2025            | Latest Date Purchase Order was awarded to Vendor.                   |
| Vehicle inspection Earliest Date                 | 10/30/2025           | Earliest date of vehicle inspection                                 |
| Vendor Paid Earliest Date                        | 11/30/2025           | Earliest Date Vendor Paid / Contract Close                          |
| Vehicle Inspection Latest Date                   | 12/30/2025           | Latest date of vehicle inspection                                   |
| Vendor Paid Latest Date                          | 1/30/2026            | Latest Date Vendor Paid / Contract Close                            |

## Project Environmental Findings

### Finding: Class II(c) - Categorical Exclusions (C-List)

#### Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

#### Categorical Exclusion Description

Type 07: Acquisition, installation, rehabilitation, replacement, and maintenance of vehicles or equipment, within or accommodated by existing facilities, that does not result in a change in functional use of the facilities, such as: equipment to be located within existing facilities and with no substantial off-site impacts; and vehicles, including buses, rail cars, trolley cars, ferry boats and people movers that can be accommodated by existing facilities or by new facilities that qualify for a categorical exclusion.

| Date Description      | Date      |
|-----------------------|-----------|
| Class IIc CE Approved | 3/17/2025 |

| Scope Name / Code      | Line Item Number | Line Item Name            | Quantity | FTA Amount   | Total Eligible Cost |
|------------------------|------------------|---------------------------|----------|--------------|---------------------|
| 5310 PROJECTS (641-00) | 11.13.15         | BUY VAN FOR SVC EXPANSION | 4        | \$178,778.00 | \$223,474.00        |

|                           |          |                               |   |              |              |
|---------------------------|----------|-------------------------------|---|--------------|--------------|
| 5310 PROJECTS<br>(641-00) | 11.12.04 | BUY REPLACEMENT<br><30 FT BUS | 1 | \$115,345.00 | \$135,701.00 |
| 5310 PROJECTS<br>(641-00) | 11.12.15 | BUY REPLACEMENT<br>VAN        | 1 | \$19,974.00  | \$24,968.00  |
| 5310 PROJECTS<br>(641-00) | 11.13.15 | BUY VAN FOR SVC<br>EXPANSION  | 4 | \$329,396.00 | \$387,527.00 |

Project Title: FY24 Section 5310 Rural

| Project Number    | Temporary Project Number | Date Created | Start Date | End Date  |
|-------------------|--------------------------|--------------|------------|-----------|
| MT-2025-006-02-00 | 1144-2025-1-P2           | 1/14/2025    | 6/2/2021   | 1/30/2026 |

**Project Description**  
This project uses FY24 5310 Rural funding for replacement and expansion vehicle capital purchases.

Cost share is 80/20 federal / local for non-ADA vehicles and 85/15 federal / local for ADA vehicles. Local matching funds will be coming from various non-federal sources. The majority will be from cash reserve from other revenue sources such as mill levies, state grants, donations, advertising, and fundraising.

**Project Benefits**  
This funding will ensure we maintain transit vehicles in a state of good repair.

**Additional Information**  
*None provided.*

**Location Description**  
Big Timber, Butte, Bozeman, and Ronan (Lake County).

Project Location (Urbanized Areas)

| UZA Code | Area Name |
|----------|-----------|
| 300000   | Montana   |

Congressional District Information

| District | State   |
|----------|---------|
| 1        | Montana |
| 2        | Montana |

Program Plan Information

**STIP/TIP**  
Date: 7/24/2024  
Description: Project included in the 2024 - 2028 Montana Statewide Transportation Improvement Program, pages 119 and 120 of the STIP report, federally approved on July 24, 2024.

**UPWP**

Date: N/A  
Description: N/A

Long Range Plan

Date: N/A  
Description: N/A

Project Control Totals

| Funding Source                                         | Section of Statute | CFDA Number | Amount    |
|--------------------------------------------------------|--------------------|-------------|-----------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$406,713 |
| Local                                                  |                    |             | \$80,511  |
| Local/In-Kind                                          |                    |             | \$0       |
| State                                                  |                    |             | \$0       |
| State/In-Kind                                          |                    |             | \$0       |
| Other Federal                                          |                    |             | \$0       |
| Transportation Development Credit                      |                    |             | \$0       |
| Adjustment                                             |                    |             | \$0       |
| Total Eligible Cost                                    |                    |             | \$487,224 |

Project Budget

| Project Number    |                    | Budget Item                           | FTA Amount   | Non-FTA Amount | Total Eligible Amount | Quantity |
|-------------------|--------------------|---------------------------------------|--------------|----------------|-----------------------|----------|
| MT-2025-006-02-00 | 641-00<br>(641-A2) | 5310 PROJECTS                         | \$406,713.00 | \$80,511.00    | \$487,224.00          | 5        |
| MT-2025-006-02-00 |                    | 11.12.15 BUY REPLACEMENT VAN          | \$174,963.00 | \$30,877.00    | \$205,840.00          | 2        |
| MT-2025-006-02-00 |                    | 11.12.15 BUY REPLACEMENT VAN          | \$118,805.00 | \$29,702.00    | \$148,507.00          | 2        |
| MT-2025-006-02-00 |                    | 11.13.04 BUY <30-FT BUS FOR EXPANSION | \$112,945.00 | \$19,932.00    | \$132,877.00          | 1        |

Project Budget Activity Line Items

|                                                           |
|-----------------------------------------------------------|
| Budget Activity Line Item: 11.12.15 - BUY REPLACEMENT VAN |
|-----------------------------------------------------------|

| Scope Name / Code         | Line Item # | Line Item Name         | Activity                          | Quantity |
|---------------------------|-------------|------------------------|-----------------------------------|----------|
| 5310 PROJECTS<br>(641-00) | 11.12.15    | BUY REPLACEMENT<br>VAN | BUY REPLACEMENTS -<br>CAPITAL BUS | 2        |

**Extended Budget Description**

This funds three subrecipients to purchase three replacement Non-ADA vans. The cost share for non-ADA is 80% Fed / 20% Local. The useful life for the new vehicles is 4 years / 100,000 miles, per FTA Circular 5010. The replacements meet useful life in years, the VIN and mileage are provided in the attached POP.

Subrecipients:

1) BSW Inc., One 12-Pass Ext Van, AWD, Non-ADA

- Budgeted in Project 1 also to facilitate spending down lapsing funds. Not counted in the quantity of this ALI, counted in the P1.

2) Mission Mountain Empowerment, One 7-Pass Minivan, Non-ADA

3) REACH, Inc., One 7-Pass Minivan, Non-ADA

Refer to the POP for other project information, such as project specific costs, TVM, etc.

MDT maintains Certificates of Equivalency for all non-ADA vehicle purchases.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                                         | Section of Statute | CFDA Number | Amount           |
|--------------------------------------------------------|--------------------|-------------|------------------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$118,805        |
| Local                                                  |                    |             | \$29,702         |
| Local/In-Kind                                          |                    |             | \$0              |
| State                                                  |                    |             | \$0              |
| State/In-Kind                                          |                    |             | \$0              |
| Other Federal                                          |                    |             | \$0              |
| Transportation Development Credit                      |                    |             | \$0              |
| Adjustment                                             |                    |             | \$0              |
| <b>Total Eligible Cost</b>                             |                    |             | <b>\$148,507</b> |

| Milestone Name                                   | Est. Completion Date | Description                                                         |
|--------------------------------------------------|----------------------|---------------------------------------------------------------------|
| RFP / IFB Earliest Date                          | 6/2/2021             | Earliest Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| RFP / IFB Latest Date                            | 3/31/2025            | Latest Request for Proposal (RFP) / Invitation For Bid (IFB) Date   |
| Purchase Order Awarded to Vendor, Earliest Date. | 3/31/2025            | Earliest Date Purchase Order was awarded to Vendor.                 |



|                                                |           |                                                   |
|------------------------------------------------|-----------|---------------------------------------------------|
| Purchase Order Awarded to Vendor, Latest Date. | 4/30/2025 | Latest Date Purchase Order was awarded to Vendor. |
| Vehicle inspection Earliest Date               | 5/30/2025 | Earliest date of vehicle inspection               |
| Vendor Paid Earliest Date                      | 6/30/2025 | Earliest Date Vendor Paid / Contract Close        |
| Vehicle Inspection Latest Date                 | 11/1/2025 | Latest date of vehicle inspection                 |
| Vendor Paid Latest Date                        | 12/1/2025 | Latest Date Vendor Paid / Contract Close          |

**Budget Activity Line Item: 11.12.15 - BUY REPLACEMENT VAN**

| Scope Name / Code      | Line Item # | Line Item Name      | Activity                       | Quantity |
|------------------------|-------------|---------------------|--------------------------------|----------|
| 5310 PROJECTS (641-00) | 11.12.15    | BUY REPLACEMENT VAN | BUY REPLACEMENTS - CAPITAL BUS | 2        |

**Extended Budget Description**

This funds two subrecipients to purchase two replacement ADA vans. The cost share for ADA vehicles is 85% Fed / 15% Local Match. The useful life for the new vehicles is 5 years / 150,000 miles, per FTA Circular 5010. The replacements meet useful life in terms of years, the VIN and mileage are provided in the attached POP.

- 1) Subrecipient: Mission Mountain Empowerment, One 9-Passenger Extended Van, ADA AWD.
- 2) Subrecipient: REACH Inc., One 5-Passenger Mini-conversion Van, ADA.

Refer to the POP for other program information such as TVM etc.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                                         | Section of Statute | CFDA Number | Amount           |
|--------------------------------------------------------|--------------------|-------------|------------------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$174,963        |
| Local                                                  |                    |             | \$30,877         |
| Local/In-Kind                                          |                    |             | \$0              |
| State                                                  |                    |             | \$0              |
| State/In-Kind                                          |                    |             | \$0              |
| Other Federal                                          |                    |             | \$0              |
| Transportation Development Credit                      |                    |             | \$0              |
| Adjustment                                             |                    |             | \$0              |
| <b>Total Eligible Cost</b>                             |                    |             | <b>\$205,840</b> |

| Milestone Name          | Est. Completion Date | Description                                                         |
|-------------------------|----------------------|---------------------------------------------------------------------|
| RFP / IFB Earliest Date | 8/9/2022             | Earliest Request for Proposal (RFP) / Invitation For Bid (IFB) Date |

|                                                  |            |                                                                   |
|--------------------------------------------------|------------|-------------------------------------------------------------------|
| RFP / IFB Latest Date                            | 2/1/2024   | Latest Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded to Vendor, Earliest Date. | 3/1/2025   | Earliest Date Purchase Order was awarded to Vendor.               |
| Purchase Order Awarded to Vendor, Latest Date.   | 3/30/2025  | Latest Date Purchase Order was awarded to Vendor.                 |
| Vehicle inspection Earliest Date                 | 10/30/2025 | Earliest date of vehicle inspection                               |
| Vendor Paid Earliest Date                        | 11/30/2025 | Earliest Date Vendor Paid / Contract Close                        |
| Vehicle Inspection Latest Date                   | 12/30/2025 | Latest date of vehicle inspection                                 |
| Vendor Paid Latest Date                          | 1/30/2026  | Latest Date Vendor Paid / Contract Close                          |

**Budget Activity Line Item: 11.13.04 - BUY <30-FT BUS FOR EXPANSION**

| Scope Name / Code      | Line Item # | Line Item Name               | Activity                    | Quantity |
|------------------------|-------------|------------------------------|-----------------------------|----------|
| 5310 PROJECTS (641-00) | 11.13.04    | BUY <30-FT BUS FOR EXPANSION | BUY EXPANSION - CAPITAL BUS | 1        |

**Extended Budget Description**

This funds one expansion 13-passenger ADA Cutaway Bus for one subrecipient, Hospitality House, Inc. The cost share for ADA vehicles is 85% Fed / 15% Local Match. The useful life of new vehicles is 5 years / 150,000 miles, per FTA Circular 5010.

Refer to the POP for other project information such as TVM, etc.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                                         | Section of Statute | CFDA Number | Amount           |
|--------------------------------------------------------|--------------------|-------------|------------------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$112,945        |
| Local                                                  |                    |             | \$19,932         |
| Local/In-Kind                                          |                    |             | \$0              |
| State                                                  |                    |             | \$0              |
| State/In-Kind                                          |                    |             | \$0              |
| Other Federal                                          |                    |             | \$0              |
| Transportation Development Credit                      |                    |             | \$0              |
| Adjustment                                             |                    |             | \$0              |
| <b>Total Eligible Cost</b>                             |                    |             | <b>\$132,877</b> |

| Milestone Name | Est. Completion Date | Description |
|----------------|----------------------|-------------|
|----------------|----------------------|-------------|

|                                        |            |                                                            |
|----------------------------------------|------------|------------------------------------------------------------|
| RFP / IFB Date                         | 8/9/2022   | Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded to Vendor Date. | 12/6/2024  | Date Purchase Order was awarded to Vendor.                 |
| Vehicle inspection Date                | 10/30/2025 | Date of vehicle inspection                                 |
| Vendor Paid Date                       | 11/30/2025 | Date Vendor Paid / Contract Close                          |

Project Environmental Findings

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

Categorical Exclusion Description

Type 07: Acquisition, installation, rehabilitation, replacement, and maintenance of vehicles or equipment, within or accommodated by existing facilities, that does not result in a change in functional use of the facilities, such as: equipment to be located within existing facilities and with no substantial off-site impacts; and vehicles, including buses, rail cars, trolley cars, ferry boats and people movers that can be accommodated by existing facilities or by new facilities that qualify for a categorical exclusion.

| Date Description      | Date      |
|-----------------------|-----------|
| Class IIc CE Approved | 3/17/2025 |

| Scope Name / Code      | Line Item Number | Line Item Name               | Quantity | FTA Amount   | Total Eligible Cost |
|------------------------|------------------|------------------------------|----------|--------------|---------------------|
| 5310 PROJECTS (641-00) | 11.12.15         | BUY REPLACEMENT VAN          | 2        | \$118,805.00 | \$148,507.00        |
| 5310 PROJECTS (641-00) | 11.12.15         | BUY REPLACEMENT VAN          | 2        | \$174,963.00 | \$205,840.00        |
| 5310 PROJECTS (641-00) | 11.13.04         | BUY <30-FT BUS FOR EXPANSION | 1        | \$112,945.00 | \$132,877.00        |

Project Title: FY23 Section 5310 Small Urban

| Project Number    | Temporary Project Number | Date Created | Start Date | End Date  |
|-------------------|--------------------------|--------------|------------|-----------|
| MT-2025-006-03-00 | 1144-2025-1-P3           | 1/14/2025    | 8/9/2022   | 1/30/2026 |

Project Description

This project uses FY23 5310 Small Urban funding for replacement and expansion vehicles capital purchases.

Cost share is 80/20 federal / local for non-ADA vehicles and 85/15 federal / local for ADA vehicles. Local matching funds will be coming from various non-federal sources. The majority will be from cash reserve from other revenue sources such as mill levies, state grants, donations, advertising, and fundraising.

**Project Benefits**

This funding will ensure we maintain transit vehicles in a state of good repair.

**Additional Information**

*None provided.*

**Location Description**

Urban Montana  
Billings, Great Falls & Missoula

**Project Location (Urbanized Areas)**

| UZA Code | Area Name       |
|----------|-----------------|
| 302340   | Billings, MT    |
| 302350   | Great Falls, MT |
| 303580   | Missoula, MT    |

**Congressional District Information**

| District | State   |
|----------|---------|
| 1        | Montana |
| 2        | Montana |

**Program Plan Information**

**STIP/TIP**

Date: 7/24/2024  
Description: Project included in the 2024 - 2028 Montana Statewide Transportation Improvement Program, pages 119 and 120 of the STIP report, federally approved on July 24, 2024.

**UPWP**

Date: N/A  
Description: N/A

**Long Range Plan**

Date: N/A  
Description: N/A

**Project Control Totals**

| Funding Source                                         | Section of Statute | CFDA Number | Amount    |
|--------------------------------------------------------|--------------------|-------------|-----------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$648,523 |
| Local                                                  |                    |             | \$120,332 |

|                                   |  |  |           |
|-----------------------------------|--|--|-----------|
| Local/In-Kind                     |  |  | \$0       |
| State                             |  |  | \$0       |
| State/In-Kind                     |  |  | \$0       |
| Other Federal                     |  |  | \$0       |
| Transportation Development Credit |  |  | \$0       |
| Adjustment                        |  |  | \$0       |
| Total Eligible Cost               |  |  | \$768,855 |

Project Budget

| Project Number    |                 | Budget Item                  | FTA Amount   | Non-FTA Amount | Total Eligible Amount | Quantity |
|-------------------|-----------------|------------------------------|--------------|----------------|-----------------------|----------|
| MT-2025-006-03-00 | 641-00 (641-A3) | 5310 PROJECTS                | \$648,523.00 | \$120,332.00   | \$768,855.00          | 8        |
| MT-2025-006-03-00 |                 | 11.12.15 BUY REPLACEMENT VAN | \$568,525.00 | \$100,332.00   | \$668,857.00          | 6        |
| MT-2025-006-03-00 |                 | 11.12.15 BUY REPLACEMENT VAN | \$79,998.00  | \$20,000.00    | \$99,998.00           | 2        |

Project Budget Activity Line Items

Budget Activity Line Item: 11.12.15 - BUY REPLACEMENT VAN

| Scope Name / Code      | Line Item # | Line Item Name      | Activity                       | Quantity |
|------------------------|-------------|---------------------|--------------------------------|----------|
| 5310 PROJECTS (641-00) | 11.12.15    | BUY REPLACEMENT VAN | BUY REPLACEMENTS - CAPITAL BUS | 2        |

Extended Budget Description

This funds the purchase of two replacement Non-ADA vans for subrecipient, Easter Seals Goodwill Northern Rock Mountain. The cost share for Non-ADA 80% Fed / 20% Local Match. The useful life for the new vehicles is 4 years / 100,000 miles. The replacements meet useful life in years, the VIN and mileage are provided in the attached POP.

Refer to the POP for other project information such as TVM, etc.

MDT maintains Certificates of Equivalency for all non-ADA vehicle purchases.

Will 3rd Party contractors be used to fulfill this activity line item?

Yes, 3rd Party Contractors will be used for this line item.

| <b>Funding Source</b>                                  | <b>Section of Statute</b> | <b>CFDA Number</b> | <b>Amount</b>   |
|--------------------------------------------------------|---------------------------|--------------------|-----------------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A                   | 20513              | \$79,998        |
| Local                                                  |                           |                    | \$20,000        |
| Local/In-Kind                                          |                           |                    | \$0             |
| State                                                  |                           |                    | \$0             |
| State/In-Kind                                          |                           |                    | \$0             |
| Other Federal                                          |                           |                    | \$0             |
| Transportation Development Credit                      |                           |                    | \$0             |
| Adjustment                                             |                           |                    | \$0             |
| <b>Total Eligible Cost</b>                             |                           |                    | <b>\$99,998</b> |

| <b>Milestone Name</b>                 | <b>Est. Completion Date</b> | <b>Description</b>                                         |
|---------------------------------------|-----------------------------|------------------------------------------------------------|
| RFP / IFB Date                        | 3/31/2025                   | Date Request for Proposal (RFP) / Invitation For Bid (IFB) |
| Purchase Order Awarded to Vendor Date | 4/30/2025                   | Date Purchase Order was awarded to Vendor.                 |
| Vehicle inspection Date               | 5/30/2025                   | Date of vehicle inspection                                 |
| Vendor Paid Date / Contract Close     | 6/30/2025                   | Date Vendor Paid / Contract Close                          |

**Budget Activity Line Item: 11.12.15 - BUY REPLACEMENT VAN**

| <b>Scope Name / Code</b> | <b>Line Item #</b> | <b>Line Item Name</b> | <b>Activity</b>                | <b>Quantity</b> |
|--------------------------|--------------------|-----------------------|--------------------------------|-----------------|
| 5310 PROJECTS (641-00)   | 11.12.15           | BUY REPLACEMENT VAN   | BUY REPLACEMENTS - CAPITAL BUS | 6               |

**Extended Budget Description**

This funds four subrecipients to purchase six replacement ADA vans. The cost share for ADA is 85% Fed / 15% Local Match. The useful life for the new vehicles is 5 years / 150,000 miles, per FTA Circular 5010. The replacements meet useful life in years, the VIN and mileage are provided in the attached POP.

- 1) Subrecipient: City of Billings-MET Transit, One 9-Passenger Extended Van AWD ADA.
- 2) Subrecipient: Center for Mental Health, Two 9-Passenger Extended Vans AWD ADA.
- 3) Subrecipient: Missoula Urban Transportation District (MUTD), Two 9-Passenger Mid-Top Extended Van High Roof AWD ADA.
- 4) Subrecipient: Missoula Developmental Services Corp (MDSC)-The ARC Western Montana, One 5-Passenger Mini-conversion Van, ADA. This is budgeted in both Project 3 & 4 to facilitate using all of the FY23 apportionment.

Refer to the POP for other project information such as TVM, etc.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| <b>Funding Source</b>                                  | <b>Section of Statute</b> | <b>CFDA Number</b> | <b>Amount</b>    |
|--------------------------------------------------------|---------------------------|--------------------|------------------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A                   | 20513              | \$568,525        |
| Local                                                  |                           |                    | \$100,332        |
| Local/In-Kind                                          |                           |                    | \$0              |
| State                                                  |                           |                    | \$0              |
| State/In-Kind                                          |                           |                    | \$0              |
| Other Federal                                          |                           |                    | \$0              |
| Transportation Development Credit                      |                           |                    | \$0              |
| Adjustment                                             |                           |                    | \$0              |
| <b>Total Eligible Cost</b>                             |                           |                    | <b>\$668,857</b> |

| <b>Milestone Name</b>                            | <b>Est. Completion Date</b> | <b>Description</b>                                                  |
|--------------------------------------------------|-----------------------------|---------------------------------------------------------------------|
| RFP / IFB Earliest Date                          | 8/9/2022                    | Earliest Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| RFP / IFB Latest Date                            | 2/1/2024                    | Latest Request for Proposal (RFP) / Invitation For Bid (IFB) Date   |
| Purchase Order Awarded to Vendor, Earliest Date. | 3/1/2025                    | Earliest Date Purchase Order was awarded to Vendor.                 |
| Purchase Order Awarded to Vendor, Latest Date.   | 3/30/2025                   | Latest Date Purchase Order was awarded to Vendor.                   |
| Vehicle inspection Earliest Date                 | 10/30/2025                  | Earliest date of vehicle inspection                                 |
| Vendor Paid Earliest Date                        | 11/30/2025                  | Earliest Date Vendor Paid / Contract Close                          |
| Vehicle Inspection Latest Date                   | 12/30/2025                  | Latest date of vehicle inspection                                   |
| Vendor Paid Latest Date                          | 1/30/2026                   | Latest Date Vendor Paid / Contract Close                            |

## Project Environmental Findings

### Finding: Class II(c) - Categorical Exclusions (C-List)

#### Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

#### Categorical Exclusion Description

Type 07: Acquisition, installation, rehabilitation, replacement, and maintenance of vehicles or equipment, within or accommodated by existing facilities, that does not result in a change in functional

use of the facilities, such as: equipment to be located within existing facilities and with no substantial off-site impacts; and vehicles, including buses, rail cars, trolley cars, ferry boats and people movers that can be accommodated by existing facilities or by new facilities that qualify for a categorical exclusion.

| Date Description      | Date      |
|-----------------------|-----------|
| Class IIc CE Approved | 3/17/2025 |

| Scope Name / Code      | Line Item Number | Line Item Name      | Quantity | FTA Amount   | Total Eligible Cost |
|------------------------|------------------|---------------------|----------|--------------|---------------------|
| 5310 PROJECTS (641-00) | 11.12.15         | BUY REPLACEMENT VAN | 2        | \$79,998.00  | \$99,998.00         |
| 5310 PROJECTS (641-00) | 11.12.15         | BUY REPLACEMENT VAN | 6        | \$568,525.00 | \$668,857.00        |

Project Title: FY24 Section 5310 Small Urban

| Project Number    | Temporary Project Number | Date Created | Start Date | End Date  |
|-------------------|--------------------------|--------------|------------|-----------|
| MT-2025-006-04-00 | 1144-2025-1-P4           | 1/14/2025    | 8/9/2022   | 1/30/2026 |

Project Description

This project uses FY24 5310 Small Urban funding for replacement and expansion vehicle capital purchases.

Cost share is 80/20 federal / local for non-ADA vehicles and 85/15 federal / local for ADA vehicles. Local matching funds come from various non-federal sources, the majority will be from cash reserve from other revenue sources such as mill levies, state grants, donations, advertising, and fundraising.

Project Benefits

This funding will ensure we maintain transit vehicles in a state of good repair.

Additional Information

None provided.

Location Description

Urban Montana  
Billings, Great Falls, & Missoula

Project Location (Urbanized Areas)

| UZA Code | Area Name       |
|----------|-----------------|
| 302340   | Billings, MT    |
| 302350   | Great Falls, MT |
| 303580   | Missoula, MT    |

Congressional District Information

| District | State |
|----------|-------|
|----------|-------|



|   |         |
|---|---------|
| 1 | Montana |
| 2 | Montana |

Program Plan Information

STIP/TIP

Date: 7/24/2024  
Description: Project included in the 2024 - 2028 Montana Statewide Transportation Improvement Program, pages 119 and 120 of the STIP report, federally approved on July 24, 2024.

UPWP

Date: N/A  
Description: N/A

Long Range Plan

Date: N/A  
Description: N/A

Project Control Totals

| Funding Source                                         | Section of Statute | CFDA Number | Amount      |
|--------------------------------------------------------|--------------------|-------------|-------------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$1,060,850 |
| Local                                                  |                    |             | \$189,226   |
| Local/In-Kind                                          |                    |             | \$0         |
| State                                                  |                    |             | \$0         |
| State/In-Kind                                          |                    |             | \$0         |
| Other Federal                                          |                    |             | \$0         |
| Transportation Development Credit                      |                    |             | \$0         |
| Adjustment                                             |                    |             | \$0         |
| Total Eligible Cost                                    |                    |             | \$1,250,076 |

Project Budget

| Project Number    | Budget Item                         | FTA Amount     | Non-FTA Amount | Total Eligible Amount | Quantity |
|-------------------|-------------------------------------|----------------|----------------|-----------------------|----------|
| MT-2025-006-04-00 | 641-00 (641-A4) 5310 PROJECTS       | \$1,060,850.00 | \$189,226.00   | \$1,250,076.00        | 9        |
| MT-2025-006-04-00 | BUY 11.12.04 REPLACEMENT <30 FT BUS | \$43,106.00    | \$7,608.00     | \$50,714.00           | 0        |

|                   |          |                           |              |              |              |   |
|-------------------|----------|---------------------------|--------------|--------------|--------------|---|
| MT-2025-006-04-00 | 11.12.15 | BUY REPLACEMENT VAN       | \$597,810.00 | \$105,499.00 | \$703,309.00 | 4 |
| MT-2025-006-04-00 | 11.12.15 | BUY REPLACEMENT VAN       | \$27,319.00  | \$6,831.00   | \$34,150.00  | 0 |
| MT-2025-006-04-00 | 11.13.15 | BUY VAN FOR SVC EXPANSION | \$392,615.00 | \$69,288.00  | \$461,903.00 | 5 |

Project Budget Activity Line Items

Budget Activity Line Item: 11.12.15 - BUY REPLACEMENT VAN

| Scope Name / Code      | Line Item # | Line Item Name      | Activity                       | Quantity |
|------------------------|-------------|---------------------|--------------------------------|----------|
| 5310 PROJECTS (641-00) | 11.12.15    | BUY REPLACEMENT VAN | BUY REPLACEMENTS - CAPITAL BUS | 0        |

Extended Budget Description

This funds two subrecipients to purchase two replacement co-funded Non-ADA vans. The quantity is counted in the co-funded grant to avoid double counting. The cost share for Non-ADA is 80% Fed / 20% Local Match. The useful life for the new vehicles is 4 years / 100,000 miles per FTA Circular 5010. The replacements meet useful life in terms of years, the VIN and mileage are provided in the attached POP.

- 1) Subrecipient: Community Option Resource Enterprises, Inc. (COR)
  - One 7-Passenger Non-ADA Minivan.
  - This is co-funded and the vehicle quantity is tracked in MT-2023-019.
- 2) Subrecipient: Easter Seals Goodwill Northern Rocky Mountain, Inc.
  - One 7-Passenger Non-ADA Minivan.
  - This is co-funded and the vehicle quantity is tracked in MT-2023-019.

Refer to the POP for other project information such as TVM, etc.

MDT maintains Certificates of Equivalency for all non-ADA vehicle purchases.

Will 3rd Party contractors be used to fulfill this activity line item?

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                                         | Section of Statute | CFDA Number | Amount   |
|--------------------------------------------------------|--------------------|-------------|----------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$27,319 |
| Local                                                  |                    |             | \$6,831  |
| Local/In-Kind                                          |                    |             | \$0      |
| State                                                  |                    |             | \$0      |
| State/In-Kind                                          |                    |             | \$0      |
| Other Federal                                          |                    |             | \$0      |
| Transportation Development Credit                      |                    |             | \$0      |

|                            |  |                 |
|----------------------------|--|-----------------|
| Adjustment                 |  | \$0             |
| <b>Total Eligible Cost</b> |  | <b>\$34,150</b> |

| Milestone Name                        | Est. Completion Date | Description                                                |
|---------------------------------------|----------------------|------------------------------------------------------------|
| RFP / IFB Date                        | 3/31/2025            | Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded to Vendor Date | 4/30/2025            | Date Purchase Order was awarded to Vendor.                 |
| Vehicle inspection Date               | 5/30/2025            | Date of vehicle inspection                                 |
| Vendor Paid Date                      | 6/30/2025            | Date Vendor Paid / Contract Close                          |

**Budget Activity Line Item: 11.12.04 - BUY REPLACEMENT <30 FT BUS**

| Scope Name / Code      | Line Item # | Line Item Name             | Activity                       | Quantity |
|------------------------|-------------|----------------------------|--------------------------------|----------|
| 5310 PROJECTS (641-00) | 11.12.04    | BUY REPLACEMENT <30 FT BUS | BUY REPLACEMENTS - CAPITAL BUS | 0        |

**Extended Budget Description**

This partially funds one replacement 15-passenger ADA Cutaway Bus for subrecipient, City of Billings-Met Transit. This is co-funded and the vehicle quantity is tracked in MT-2023-019-P1. The cost share for ADA is 85% Fed / 15% Local Match. The useful life for the new and replacement vehicle is 5 Years / 150,000 Miles per FTA Circular 5010. The replacement meets useful life in terms of years, the VIN and mileage are provided in the attached POP.

Refer to the POP for other project information such as TVM, etc.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                                         | Section of Statute | CFDA Number | Amount          |
|--------------------------------------------------------|--------------------|-------------|-----------------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$43,106        |
| Local                                                  |                    |             | \$7,608         |
| Local/In-Kind                                          |                    |             | \$0             |
| State                                                  |                    |             | \$0             |
| State/In-Kind                                          |                    |             | \$0             |
| Other Federal                                          |                    |             | \$0             |
| Transportation Development Credit                      |                    |             | \$0             |
| Adjustment                                             |                    |             | \$0             |
| <b>Total Eligible Cost</b>                             |                    |             | <b>\$50,714</b> |

| Milestone Name | Est. Completion Date | Description                                                |
|----------------|----------------------|------------------------------------------------------------|
| RFP / IFB Date | 8/9/2022             | Request for Proposal (RFP) / Invitation For Bid (IFB) Date |

|                                  |            |                                            |
|----------------------------------|------------|--------------------------------------------|
| Purchase Order Awarded to Vendor | 12/6/2024  | Date Purchase Order was awarded to Vendor. |
| Vehicle inspection Date          | 10/30/2025 | Date of vehicle inspection                 |
| Vendor Paid Date                 | 11/30/2025 | Date Vendor Paid / Contract Close          |

**Budget Activity Line Item: 11.12.15 - BUY REPLACEMENT VAN**

| Scope Name / Code      | Line Item # | Line Item Name      | Activity                       | Quantity |
|------------------------|-------------|---------------------|--------------------------------|----------|
| 5310 PROJECTS (641-00) | 11.12.15    | BUY REPLACEMENT VAN | BUY REPLACEMENTS - CAPITAL BUS | 4        |

**Extended Budget Description**

This funds five subrecipients to purchase 4 ADA replacement vans and 7 co-funded ADA replacement vans, co-funded vehicles are not counted in this ALI to avoid double counting. The cost share for ADA is 85% Fed / 15% Local Match. The useful life for the new and replaced vehicles is 5 years / 150,000 miles per FTA Circular 5010. The replacement meets useful life in years, the VIN and mileage are provided in the attached POP.

1) Subrecipient: Center for Mental Health

- One 9-Passenger ADA AWD Extended Van. This is co-funded and the vehicle quantity is tracked in MT-2023-019.

2) Subrecipient: City of Billings-MET Transit

- One 9-Passenger ADA AWD Extended Van. This is co-funded and the vehicle quantity is tracked in MT-2024-018.

3) Subrecipient: Missoula Developmental Services Corp (MDSC) - The ARC Western Montana (2 vehicles).

- One 9-Passenger ADA 2WD Mid-Roof Ext Van. This is triple funded and the vehicle quantity is tracked in MT-2024-018 & MT-2023-019.

- One 5-Passenger Mini-conversion Van, ADA. This is budgeted in both project 3 & 4 to facilitate spending down all of the project 3 apportionment. The vehicle is counted in the quantity in P3.

4) Subrecipient: Missoula Urban Transportation District (MUTD) (5 vehicles)

- Three 9-Passenger ADA 2WD Ext Vans. This is co-funded and the vehicle quantity is tracked in MT-2023-019.

- One 9-Passenger Extended Van High Roof AWD ADA.

- One 5-Passenger Mini-conversion Van, ADA.

5) Quality Life Concepts, Inc. (2 vehicles)

- One 9-Passenger Extended Van AWD ADA.

- One 12-Passenger Body on Van Chassis CU, small ADA.

Refer to the POP for other project information such as TVM, etc.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                                         | Section of Statute | CFDA Number | Amount    |
|--------------------------------------------------------|--------------------|-------------|-----------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$597,810 |
| Local                                                  |                    |             | \$105,499 |

|                                   |  |                  |
|-----------------------------------|--|------------------|
| Local/In-Kind                     |  | \$0              |
| State                             |  | \$0              |
| State/In-Kind                     |  | \$0              |
| Other Federal                     |  | \$0              |
| Transportation Development Credit |  | \$0              |
| Adjustment                        |  | \$0              |
| <b>Total Eligible Cost</b>        |  | <b>\$703,309</b> |

| Milestone Name                                   | Est. Completion Date | Description                                                         |
|--------------------------------------------------|----------------------|---------------------------------------------------------------------|
| RFP / IFB Earliest Date                          | 8/9/2022             | Earliest Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded to Vendor, Earliest Date. | 12/6/2024            | Earliest Date Purchase Order was awarded to Vendor.                 |
| RFP / IFB Latest Date                            | 4/1/2025             | Latest Request for Proposal (RFP) / Invitation For Bid (IFB) Date   |
| Purchase Order Awarded to Vendor, Latest Date.   | 5/1/2025             | Latest Date Purchase Order was awarded to Vendor.                   |
| Vehicle inspection Earliest Date                 | 10/1/2025            | Earliest date of vehicle inspection                                 |
| Vendor Paid Earliest Date                        | 11/30/2025           | Earliest Date Vendor Paid / Contract Close                          |
| Vehicle Inspection Latest Date                   | 12/30/2025           | Latest date of vehicle inspection                                   |
| Vendor Paid Latest Date                          | 1/30/2026            | Latest Date Vendor Paid / Contract Close                            |

**Budget Activity Line Item: 11.13.15 - BUY VAN FOR SVC EXPANSION**

| Scope Name / Code      | Line Item # | Line Item Name            | Activity                    | Quantity |
|------------------------|-------------|---------------------------|-----------------------------|----------|
| 5310 PROJECTS (641-00) | 11.13.15    | BUY VAN FOR SVC EXPANSION | BUY EXPANSION - CAPITAL BUS | 5        |

**Extended Budget Description**

This funds four subrecipients to purchase five expansion ADA vans. The cost share for ADA is 85% Fed / 15% Local Match. The useful life for the new vehicles is 5 years / 150,000 miles per FTA Circular 5010.

1) Subrecipient: Center for Mental Health  
- Two 9-Passenger Extended Van AWD ADA.

2) Subrecipient: Missoula Developmental Services Corp (MDSC) - The Arc Western Montana  
- One 5-Passenger Mini-Conversion Van ADA.

3) Subrecipient: Missoula Urban Transportation District (MUTD)

- One 5-Passenger Mini-Conversion Van Electric ADA.

4) Subrecipient: Yellowstone County Council on Aging

- One 9-Passenger Extended Van AWD ADA.

Refer to the POP for other project information such as TVM, etc.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                                         | Section of Statute | CFDA Number | Amount           |
|--------------------------------------------------------|--------------------|-------------|------------------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$392,615        |
| Local                                                  |                    |             | \$69,288         |
| Local/In-Kind                                          |                    |             | \$0              |
| State                                                  |                    |             | \$0              |
| State/In-Kind                                          |                    |             | \$0              |
| Other Federal                                          |                    |             | \$0              |
| Transportation Development Credit                      |                    |             | \$0              |
| Adjustment                                             |                    |             | \$0              |
| <b>Total Eligible Cost</b>                             |                    |             | <b>\$461,903</b> |

| Milestone Name                                   | Est. Completion Date | Description                                                         |
|--------------------------------------------------|----------------------|---------------------------------------------------------------------|
| RFP / IFB Earliest Date                          | 8/9/2022             | Earliest Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded to Vendor, Earliest Date. | 3/1/2025             | Earliest Date Purchase Order was awarded to Vendor.                 |
| RFP / IFB Latest Date                            | 4/1/2025             | Latest Request for Proposal (RFP) / Invitation For Bid (IFB) Date   |
| Purchase Order Awarded to Vendor, Latest Date.   | 5/1/2025             | Latest Date Purchase Order was awarded to Vendor.                   |
| Vehicle inspection Earliest Date                 | 10/1/2025            | Earliest date of vehicle inspection                                 |
| Vendor Paid Earliest Date                        | 11/30/2025           | Earliest Date Vendor Paid / Contract Close                          |
| Vehicle Inspection Latest Date                   | 12/30/2025           | Latest date of vehicle inspection                                   |
| Vendor Paid Latest Date                          | 1/30/2026            | Latest Date Vendor Paid / Contract Close                            |

## Project Environmental Findings

**Finding: Class II(c) - Categorical Exclusions (C-List)**

**Class Level Description**

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

**Categorical Exclusion Description**

Type 07: Acquisition, installation, rehabilitation, replacement, and maintenance of vehicles or equipment, within or accommodated by existing facilities, that does not result in a change in functional use of the facilities, such as: equipment to be located within existing facilities and with no substantial off-site impacts; and vehicles, including buses, rail cars, trolley cars, ferry boats and people movers that can be accommodated by existing facilities or by new facilities that qualify for a categorical exclusion.

| Date Description      | Date      |
|-----------------------|-----------|
| Class IIc CE Approved | 3/17/2025 |

| Scope Name / Code      | Line Item Number | Line Item Name             | Quantity | FTA Amount   | Total Eligible Cost |
|------------------------|------------------|----------------------------|----------|--------------|---------------------|
| 5310 PROJECTS (641-00) | 11.12.15         | BUY REPLACEMENT VAN        | 0        | \$27,319.00  | \$34,150.00         |
| 5310 PROJECTS (641-00) | 11.12.04         | BUY REPLACEMENT <30 FT BUS | 0        | \$43,106.00  | \$50,714.00         |
| 5310 PROJECTS (641-00) | 11.12.15         | BUY REPLACEMENT VAN        | 4        | \$597,810.00 | \$703,309.00        |
| 5310 PROJECTS (641-00) | 11.13.15         | BUY VAN FOR SVC EXPANSION  | 5        | \$392,615.00 | \$461,903.00        |

**Project Title: FY24 Section 5311 Rural**

| Project Number    | Temporary Project Number | Date Created | Start Date | End Date |
|-------------------|--------------------------|--------------|------------|----------|
| MT-2025-006-05-00 | 1144-2025-1-P5           | 1/16/2025    | 6/2/2021   | 2/1/2027 |

**Project Description**

This project uses FY24 5311 Rural Area Formula funding for replacement and expansion vehicle capital purchases.

All vehicles to be funded with 86.58% Fed / 13.42% Local Match ratio, FHWA Sliding Scale. Local matching funds will be coming from various non-federal sources. The majority will be from cash reserve from other revenue sources such as mill levies, state grants, donations, advertising, and fundraising.

**Project Benefits**

This funding will ensure we maintain transit vehicles in a state of good repair.

**Additional Information**

None provided.

**Location Description**

Rural & Urban Montana  
Bozeman, Broadus, Butte, Deer Lodge, Glasgow, Glendive, Hamilton, Havre, Hot Springs, Lewistown, Livingston, Miles City, Sidney, and West Yellowstone,

Project Location (Urbanized Areas)

| UZA Code | Area Name |
|----------|-----------|
| 300000   | Montana   |

Congressional District Information

| District | State   |
|----------|---------|
| 1        | Montana |
| 2        | Montana |

Program Plan Information

STIP/TIP

Date: 7/24/2024  
Description: Project included in the 2024 - 2028 Montana Statewide Transportation Improvement Program, pages 122 and 123 of the STIP report, federally approved on July 24, 2024.

UPWP

Date: N/A  
Description: N/A

Long Range Plan

Date: N/A  
Description: N/A

Project Control Totals

| Funding Source                    | Section of Statute | CFDA Number | Amount      |
|-----------------------------------|--------------------|-------------|-------------|
| 5311 - Rural Area Formula         | 5311-1A            | 20509       | \$5,463,928 |
| Local                             |                    |             | \$846,931   |
| Local/In-Kind                     |                    |             | \$0         |
| State                             |                    |             | \$0         |
| State/In-Kind                     |                    |             | \$0         |
| Other Federal                     |                    |             | \$0         |
| Transportation Development Credit |                    |             | \$0         |
| Adjustment                        |                    |             | \$0         |
| Total Eligible Cost               |                    |             | \$6,310,859 |

Project Budget



| Project Number    |                 | Budget Item                           | FTA Amount     | Non-FTA Amount | Total Eligible Amount | Quantity |
|-------------------|-----------------|---------------------------------------|----------------|----------------|-----------------------|----------|
| MT-2025-006-05-00 | 600-00 (600-A5) | OTHER PROGRAM COSTS                   | \$2,827,773.00 | \$438,321.00   | \$3,266,094.00        | 33       |
| MT-2025-006-05-00 |                 | 11.12.02 BUY REPLACEMENT 35-FT BUS    | \$456,384.00   | \$70,741.00    | \$527,125.00          | 1        |
| MT-2025-006-05-00 |                 | 11.12.04 BUY REPLACEMENT <30 FT BUS   | \$910,462.00   | \$141,127.00   | \$1,051,589.00        | 9        |
| MT-2025-006-05-00 |                 | 11.12.15 BUY REPLACEMENT VAN          | \$645,589.00   | \$100,070.00   | \$745,659.00          | 13       |
| MT-2025-006-05-00 |                 | 11.13.04 BUY <30-FT BUS FOR EXPANSION | \$235,942.00   | \$36,573.00    | \$272,515.00          | 2        |
| MT-2025-006-05-00 |                 | 11.13.15 BUY VAN FOR SVC EXPANSION    | \$579,396.00   | \$89,810.00    | \$669,206.00          | 8        |
| MT-2025-006-05-00 | 634-00 (634-A6) | INTERCITY BUS TRANSPORTATION          | \$2,636,155.00 | \$408,610.00   | \$3,044,765.00        | 6        |
| MT-2025-006-05-00 |                 | 11.12.01 BUY REPLACEMENT 40-FT BUS    | \$887,573.00   | \$137,576.00   | \$1,025,149.00        | 2        |
| MT-2025-006-05-00 |                 | 11.12.02 BUY REPLACEMENT 35-FT BUS    | \$187,028.00   | \$28,990.00    | \$216,018.00          | 1        |
| MT-2025-006-05-00 |                 | 11.13.01 BUY 40-FT BUS FOR EXPANSION  | \$1,374,526.00 | \$213,054.00   | \$1,587,580.00        | 2        |
| MT-2025-006-05-00 |                 | 11.13.02 BUY 35-FT BUS FOR EXPANSION  | \$187,028.00   | \$28,990.00    | \$216,018.00          | 1        |

Project Budget Activity Line Items

Budget Activity Line Item: 11.13.01 - BUY 40-FT BUS FOR EXPANSION

| Scope Name / Code                     | Line Item # | Line Item Name              | Activity                    | Quantity |
|---------------------------------------|-------------|-----------------------------|-----------------------------|----------|
| INTERCITY BUS TRANSPORTATION (634-00) | 11.13.01    | BUY 40-FT BUS FOR EXPANSION | BUY EXPANSION - CAPITAL BUS | 2        |

Extended Budget Description

This funds two expansion 55-Passenger Coach Buses ADA for one subrecipient, Big Sky Transportation District. The useful life of new vehicle is 12 years / 600,000 miles per FTA Circular 5010. All are cost share 86.58% Fed / 13.42% Local Match, FHWA Sliding Scale.

Refer to the POP for other project information such as TVM, etc.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                    | Section of Statute | CFDA Number | Amount             |
|-----------------------------------|--------------------|-------------|--------------------|
| 5311 - Rural Area Formula         | 5311-1A            | 20509       | \$1,374,526        |
| Local                             |                    |             | \$213,054          |
| Local/In-Kind                     |                    |             | \$0                |
| State                             |                    |             | \$0                |
| State/In-Kind                     |                    |             | \$0                |
| Other Federal                     |                    |             | \$0                |
| Transportation Development Credit |                    |             | \$0                |
| Adjustment                        |                    |             | \$0                |
| <b>Total Eligible Cost</b>        |                    |             | <b>\$1,587,580</b> |

| Milestone Name                        | Est. Completion Date | Description                                                |
|---------------------------------------|----------------------|------------------------------------------------------------|
| RFP / IFB Date                        | 5/1/2025             | Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded to Vendor Date | 7/1/2025             | Date Purchase Order was awarded to Vendor                  |
| Vehicle inspection Date               | 1/1/2027             | Date of vehicle inspection                                 |
| Vendor Paid Date                      | 2/1/2027             | Date Vendor Paid / Contract Close                          |

**Budget Activity Line Item: 11.12.01 - BUY REPLACEMENT 40-FT BUS**

| Scope Name / Code                        | Line Item # | Line Item Name               | Activity                          | Quantity |
|------------------------------------------|-------------|------------------------------|-----------------------------------|----------|
| INTERCITY BUS<br>TRANSPORTATION (634-00) | 11.12.01    | BUY REPLACEMENT<br>40-FT BUS | BUY REPLACEMENTS -<br>CAPITAL BUS | 2        |

**Extended Budget Description**

This funds the purchase of two replacement 55-Passenger Coach ADA buses for ICB subrecipient, Jefferson Partners L.P. The cost share is 86.58% Fed / 13.42% Local, per FHWA Sliding Scale. The useful life for the new and replacement vehicles is 12 years / 500,000 miles per FTA Circular 5010. The replacements meet useful life in years and mileage, the VIN and mileage are provided in the attached POP.

Refer to the POP for other project information such as TVM, etc.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                    | Section of Statute | CFDA Number | Amount             |
|-----------------------------------|--------------------|-------------|--------------------|
| 5311 - Rural Area Formula         | 5311-1A            | 20509       | \$887,573          |
| Local                             |                    |             | \$137,576          |
| Local/In-Kind                     |                    |             | \$0                |
| State                             |                    |             | \$0                |
| State/In-Kind                     |                    |             | \$0                |
| Other Federal                     |                    |             | \$0                |
| Transportation Development Credit |                    |             | \$0                |
| Adjustment                        |                    |             | \$0                |
| <b>Total Eligible Cost</b>        |                    |             | <b>\$1,025,149</b> |

| Milestone Name                                   | Est. Completion Date | Description                                                |
|--------------------------------------------------|----------------------|------------------------------------------------------------|
| RFP / IFB Date                                   | 6/12/2023            | Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded to Vendor, Earliest Date. | 1/8/2024             | Earliest Date Purchase Order was awarded to Vendor         |
| Vehicle inspection Earliest Date                 | 12/10/2024           | Earliest date of vehicle inspection                        |
| Vendor Paid Earliest Date                        | 3/31/2025            | Earliest Date Vendor Paid / Contract Close                 |
| Purchase Order Awarded to Vendor, Latest Date.   | 4/1/2025             | Latest Date Purchase Order was awarded to Vendor           |
| Vehicle Inspection Latest Date                   | 1/15/2026            | Latest date of vehicle inspection                          |
| Vendor Paid Latest Date                          | 2/15/2026            | Latest Date Vendor Paid / Contract Close                   |

**Budget Activity Line Item: 11.12.02 - BUY REPLACEMENT 35-FT BUS**

| Scope Name / Code            | Line Item # | Line Item Name            | Activity                       | Quantity |
|------------------------------|-------------|---------------------------|--------------------------------|----------|
| OTHER PROGRAM COSTS (600-00) | 11.12.02    | BUY REPLACEMENT 35-FT BUS | BUY REPLACEMENTS - CAPITAL BUS | 1        |

**Extended Budget Description**

This funds one replacement 26-Pass Heavy Duty ADA Bus for one subrecipient, Butte Silver Bow County. The cost share is 86.58% Federal / 13.42% Local Match, per FHWA Sliding Scale. The useful life of new and replaced vehicle is 12 years / 600,000 miles per FTA Circular 5010. The replacements meet useful life in years, the VIN and mileage are provided in the attached POP.

Refer to the POP for other project information such as TVM, etc.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                    | Section of Statute | CFDA Number | Amount           |
|-----------------------------------|--------------------|-------------|------------------|
| 5311 - Rural Area Formula         | 5311-1A            | 20509       | \$456,384        |
| Local                             |                    |             | \$70,741         |
| Local/In-Kind                     |                    |             | \$0              |
| State                             |                    |             | \$0              |
| State/In-Kind                     |                    |             | \$0              |
| Other Federal                     |                    |             | \$0              |
| Transportation Development Credit |                    |             | \$0              |
| Adjustment                        |                    |             | \$0              |
| <b>Total Eligible Cost</b>        |                    |             | <b>\$527,125</b> |

| Milestone Name                                   | Est. Completion Date | Description                                                |
|--------------------------------------------------|----------------------|------------------------------------------------------------|
| RFP / IFB Date                                   | 1/13/2025            | Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded to Vendor, Earliest Date. | 4/1/2025             | Date Purchase Order was awarded to Vendor.                 |
| Vehicle inspection Date                          | 7/31/2026            | Date of vehicle inspection                                 |
| Vendor Paid Date                                 | 8/30/2026            | Date Vendor Paid / Contract Close                          |

**Budget Activity Line Item: 11.12.04 - BUY REPLACEMENT <30 FT BUS**

| Scope Name / Code            | Line Item # | Line Item Name              | Activity                       | Quantity |
|------------------------------|-------------|-----------------------------|--------------------------------|----------|
| OTHER PROGRAM COSTS (600-00) | 11.12.04    | BUY REPLACEMENT < 30 FT BUS | BUY REPLACEMENTS - CAPITAL BUS | 9        |

**Extended Budget Description**

This funds seven subrecipients to purchase nine replacement cutaway buses and extended vans. The cost share is 86.58% Federal / 13.42% Local Match, per FHWA Sliding Scale. The useful life for the new vehicles is 5 years / 150,000 miles per FTA Circular 5010. The replacements meet useful life in years, the VIN and mileage are provided in the attached POP.

1) Subrecipient: Missoula Ravalli Transportation Management Assoc. (MRTMA)  
- Two 12-Passenger Extended Non-ADA Van.

2) Subrecipient: Park County  
- One 13-Passenger Small Cutaway ADA Bus.

3) Subrecipient: Powell County Executive Board on Aging  
- One 13-Passenger Small Cutaway ADA Bus.

4) Subrecipient: Ravalli County Council on Aging  
- Two 12-Passenger Small Cutaway ADA Buses.

5) Subrecipient: Richland County Transit  
- One 13-Passenger Small Cutaway Bus, ADA.

6) Subrecipient: Valley County Transit  
 - One 19-Passenger Small Cutaway ADA Bus.

7) Subrecipient: West Yellowstone Foundation  
 - One 12-Passenger Extended Non-ADA AWD Van.

Refer to the POP for other project information such as TVM, etc.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                    | Section of Statute | CFDA Number | Amount             |
|-----------------------------------|--------------------|-------------|--------------------|
| 5311 - Rural Area Formula         | 5311-1A            | 20509       | \$910,462          |
| Local                             |                    |             | \$141,127          |
| Local/In-Kind                     |                    |             | \$0                |
| State                             |                    |             | \$0                |
| State/In-Kind                     |                    |             | \$0                |
| Other Federal                     |                    |             | \$0                |
| Transportation Development Credit |                    |             | \$0                |
| Adjustment                        |                    |             | \$0                |
| <b>Total Eligible Cost</b>        |                    |             | <b>\$1,051,589</b> |

| Milestone Name                                  | Est. Completion Date | Description                                                         |
|-------------------------------------------------|----------------------|---------------------------------------------------------------------|
| RFP / IFB Earliest Date                         | 6/2/2021             | Earliest Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| RFP / IFB Latest Date                           | 8/9/2022             | Latest Request for Proposal (RFP) / Invitation For Bid (IFB) Date   |
| Purchase Order Awarded to Vendor, Earliest Date | 12/6/2024            | Earliest Date Purchase Order was awarded to Vendor                  |
| Purchase Order Awarded to Vendor, Latest Date   | 3/1/2025             | Latest Date Purchase Order was awarded to Vendor                    |
| Vehicle inspection Earliest Date                | 10/30/2025           | Earliest date of vehicle inspection                                 |
| Vehicle Inspection Latest Date                  | 11/1/2025            | Latest date of vehicle inspection                                   |
| Vendor Paid Earliest Date                       | 11/30/2025           | Earliest Date Vendor Paid / Contract Close                          |
| Vendor Paid Latest Date                         | 12/1/2025            | Latest Date Vendor Paid / Contract Close                            |

**Budget Activity Line Item: 11.12.15 - BUY REPLACEMENT VAN**

| Scope Name / Code            | Line Item # | Line Item Name      | Activity                       | Quantity |
|------------------------------|-------------|---------------------|--------------------------------|----------|
| OTHER PROGRAM COSTS (600-00) | 11.12.15    | BUY REPLACEMENT VAN | BUY REPLACEMENTS - CAPITAL BUS | 13       |

**Extended Budget Description**

This funds seven subrecipients to purchase 13 replacement vans. The cost share is 86.58% Federal / 13.42% Local Match, per FHWA Sliding Scale. The useful life for the new and replacement non-ADA vans is 4 years / 100,000 miles and extended vans is 5 year / 150,000 miles per FTA Circular 5010. All vehicles have met their useful lives in years and/or mileage, VIN and mileage are provided in the attached POP.

- 1) Subrecipient: Carter County  
- One 7-Passenger AWD Non-ADA Minivan.
- 2) Subrecipient: Missoula Ravalli Transportation Management Assoc (MRTMA)  
- Five 7-Passenger AWD Non-ADA Minivans.
- 3) Subrecipient: Powder River County  
- One 7-Passenger AWD Non-ADA Minivan.
- 4) Subrecipient: Ravalli County Council on Aging  
- Three 7-Passenger AWD Non-ADA Minivans.
- 5) Subrecipient: Sanders County Council on Aging / Sanders County Transportation  
- One 9-Passenger Mid-Top Extended AWD ADA Van.
- 6) Subrecipient: Urban Transportation District of Dawson County  
- One 9-Passenger Mid-Top Extended AWD ADA Van.
- 7) Subrecipient: Valley County  
- One 7-Passenger AWD Non-ADA Minivan authorized.

Refer to the POP for other project information such as TVM, etc.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                    | Section of Statute | CFDA Number | Amount           |
|-----------------------------------|--------------------|-------------|------------------|
| 5311 - Rural Area Formula         | 5311-1A            | 20509       | \$645,589        |
| Local                             |                    |             | \$100,070        |
| Local/In-Kind                     |                    |             | \$0              |
| State                             |                    |             | \$0              |
| State/In-Kind                     |                    |             | \$0              |
| Other Federal                     |                    |             | \$0              |
| Transportation Development Credit |                    |             | \$0              |
| Adjustment                        |                    |             | \$0              |
| <b>Total Eligible Cost</b>        |                    |             | <b>\$745,659</b> |

| Milestone Name | Est. Completion Date | Description |
|----------------|----------------------|-------------|
|----------------|----------------------|-------------|

|                                                 |            |                                                                     |
|-------------------------------------------------|------------|---------------------------------------------------------------------|
| RFP / IFB Earliest Date                         | 8/9/2022   | Earliest Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded to Vendor, Earliest Date | 3/1/2025   | Earliest Date Purchase Order was awarded to Vendor                  |
| RFP / IFB Latest Date                           | 3/31/2025  | Latest Request for Proposal (RFP) / Invitation For Bid (IFB) Date   |
| Purchase Order Awarded to Vendor, Latest Date   | 4/30/2025  | Latest Date Purchase Order was awarded to Vendor                    |
| Vehicle inspection Earliest Date                | 7/1/2025   | Earliest date of vehicle inspection                                 |
| Vendor Paid Earliest Date                       | 8/1/2025   | Earliest Date Vendor Paid / Contract Close                          |
| Vehicle Inspection Latest Date                  | 12/30/2025 | Latest date of vehicle inspection                                   |
| Vendor Paid Latest Date                         | 1/30/2026  | Latest Date Vendor Paid / Contract Close                            |

**Budget Activity Line Item: 11.13.04 - BUY <30-FT BUS FOR EXPANSION**

| Scope Name / Code            | Line Item # | Line Item Name               | Activity                    | Quantity |
|------------------------------|-------------|------------------------------|-----------------------------|----------|
| OTHER PROGRAM COSTS (600-00) | 11.13.04    | BUY <30-FT BUS FOR EXPANSION | BUY EXPANSION - CAPITAL BUS | 2        |

**Extended Budget Description**

This funds the purchase of two cutaway buses for expansion for two subrecipients. The cost share for all is 86.58% Federal / 13.42% Local Match, per FHWA Sliding Scale. The useful life for the new vehicles is 5 years / 150,000 miles, per FTA Circular 5010.

- 1) Opportunity Link - North Central Montana Transit (NCMT)
  - 13-Passenger Cutaway, ADA.
- 2) Valley County
  - 19-Passenger Cutaway, ADA.

Refer to the POP for other project information such as TVM, etc.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                    | Section of Statute | CFDA Number | Amount    |
|-----------------------------------|--------------------|-------------|-----------|
| 5311 - Rural Area Formula         | 5311-1A            | 20509       | \$235,942 |
| Local                             |                    |             | \$36,573  |
| Local/In-Kind                     |                    |             | \$0       |
| State                             |                    |             | \$0       |
| State/In-Kind                     |                    |             | \$0       |
| Other Federal                     |                    |             | \$0       |
| Transportation Development Credit |                    |             | \$0       |

|                            |  |                  |
|----------------------------|--|------------------|
| Adjustment                 |  | \$0              |
| <b>Total Eligible Cost</b> |  | <b>\$272,515</b> |

| <b>Milestone Name</b>                         | <b>Est. Completion Date</b> | <b>Description</b>                                         |
|-----------------------------------------------|-----------------------------|------------------------------------------------------------|
| RFP / IFB Date                                | 8/9/2022                    | Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded to Vendor, Latest Date | 12/6/2024                   | Date Purchase Order was awarded to Vendor                  |
| Vehicle inspection Earliest Date              | 10/30/2025                  | Date of vehicle inspection                                 |
| Vendor Paid Date                              | 11/30/2025                  | Date Vendor Paid / Contract Close                          |

**Budget Activity Line Item: 11.13.15 - BUY VAN FOR SVC EXPANSION**

| <b>Scope Name / Code</b>     | <b>Line Item #</b> | <b>Line Item Name</b>     | <b>Activity</b>             | <b>Quantity</b> |
|------------------------------|--------------------|---------------------------|-----------------------------|-----------------|
| OTHER PROGRAM COSTS (600-00) | 11.13.15           | BUY VAN FOR SVC EXPANSION | BUY EXPANSION - CAPITAL BUS | 8               |

**Extended Budget Description**

This funds the purchase of eight vans for expansion for three subrecipients. Cost share for all is 86.58% Fed / 13.42% Local Match, FHWA Sliding Scale. The useful life for the non-ADA vehicles is 4 years / 100,000 miles and ADA vehicles is 5 year / 150,000 miles, per FTA Circular 5010.

**1) Custer County**

- (2) 7-Passenger Minivans AWD, Non-ADA.
- (2) 9-Passenger Midtop Extended Vans AWD, ADA.

**2) Fergus County COA**

- 7-Passenger Minivan AWD, Non-ADA.

**3) Human Resource Development Council (HRDC)**

- (2) 12-Passenger Extended Vans AWD, Non-ADA.
- 9-Passenger Midtop Extended Vans AWD, ADA.

Refer to the POP for other project information such as TVM, etc.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| <b>Funding Source</b>     | <b>Section of Statute</b> | <b>CFDA Number</b> | <b>Amount</b> |
|---------------------------|---------------------------|--------------------|---------------|
| 5311 - Rural Area Formula | 5311-1A                   | 20509              | \$579,396     |
| Local                     |                           |                    | \$89,810      |
| Local/In-Kind             |                           |                    | \$0           |
| State                     |                           |                    | \$0           |
| State/In-Kind             |                           |                    | \$0           |
| Other Federal             |                           |                    | \$0           |



|                                   |                  |
|-----------------------------------|------------------|
| Transportation Development Credit | \$0              |
| Adjustment                        | \$0              |
| <b>Total Eligible Cost</b>        | <b>\$669,206</b> |

| Milestone Name                                  | Est. Completion Date | Description                                                         |
|-------------------------------------------------|----------------------|---------------------------------------------------------------------|
| RFP / IFB Earliest Date                         | 8/9/2022             | Earliest Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded to Vendor, Earliest Date | 3/1/2025             | Earliest Date Purchase Order was awarded to Vendor                  |
| RFP / IFB Latest Date                           | 3/31/2025            | Latest Request for Proposal (RFP) / Invitation For Bid (IFB) Date   |
| Purchase Order Awarded to Vendor, Latest Date   | 4/30/2025            | Latest Date Purchase Order was awarded to Vendor                    |
| Vehicle inspection Earliest Date                | 5/30/2025            | Earliest date of vehicle inspection                                 |
| Vendor Paid Earliest Date                       | 6/30/2025            | Earliest Date Vendor Paid / Contract Close                          |
| Vehicle Inspection Latest Date                  | 12/30/2025           | Latest date of vehicle inspection                                   |
| Vendor Paid Latest Date                         | 1/30/2026            | Latest Date Vendor Paid / Contract Close                            |

**Budget Activity Line Item: 11.12.02 - BUY REPLACEMENT 35-FT BUS**

| Scope Name / Code                        | Line Item # | Line Item Name               | Activity                          | Quantity |
|------------------------------------------|-------------|------------------------------|-----------------------------------|----------|
| INTERCITY BUS<br>TRANSPORTATION (634-00) | 11.12.02    | BUY REPLACEMENT<br>35-FT BUS | BUY REPLACEMENTS -<br>CAPITAL BUS | 1        |

**Extended Budget Description**

This funds one replacement 27-Passenger Medium Cutaway Bus, ADA for one subrecipient, Big Sky Transportation District. The cost share is 86.58% Federal / 13.42% Local Match, FHWA Sliding Scale. The useful life of new and replaced vehicles is 5 years / 150,000 miles per FTA Circular 5010. (This is a body on a truck chassis, GVWR 10K-16K so not same as 27-Pass Heavy Duty). The replacements meet useful life in miles, the VIN and mileage are provided in the attached POP.

Refer to the POP for other project information such as TVM, etc.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source            | Section of Statute | CFDA Number | Amount    |
|---------------------------|--------------------|-------------|-----------|
| 5311 - Rural Area Formula | 5311-1A            | 20509       | \$187,028 |
| Local                     |                    |             | \$28,990  |
| Local/In-Kind             |                    |             | \$0       |

|                                   |  |                  |
|-----------------------------------|--|------------------|
| State                             |  | \$0              |
| State/In-Kind                     |  | \$0              |
| Other Federal                     |  | \$0              |
| Transportation Development Credit |  | \$0              |
| Adjustment                        |  | \$0              |
| <b>Total Eligible Cost</b>        |  | <b>\$216,018</b> |

| <b>Milestone Name</b>                  | <b>Est. Completion Date</b> | <b>Description</b>                                         |
|----------------------------------------|-----------------------------|------------------------------------------------------------|
| RFP / IFB Date                         | 3/15/2025                   | Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded to Vendor Date. | 5/15/2025                   | Date Purchase Order was awarded to Vendor.                 |
| Vehicle inspection Date                | 1/15/2026                   | Date of vehicle inspection                                 |
| Vendor Paid Date                       | 2/15/2026                   | Date Vendor Paid / Contract Close                          |

**Budget Activity Line Item: 11.13.02 - BUY 35-FT BUS FOR EXPANSION**

| <b>Scope Name / Code</b>              | <b>Line Item #</b> | <b>Line Item Name</b>       | <b>Activity</b>             | <b>Quantity</b> |
|---------------------------------------|--------------------|-----------------------------|-----------------------------|-----------------|
| INTERCITY BUS TRANSPORTATION (634-00) | 11.13.02           | BUY 35-FT BUS FOR EXPANSION | BUY EXPANSION - CAPITAL BUS | 1               |

**Extended Budget Description**

This funds one expansion 27-Passenger Heavy-Duty Transit Bus, ADA for one subrecipient, Big Sky Transportation. The cost share is 86.58% Federal / 20% Local Match, per FHWA Sliding Scale. The useful life of the new vehicle is 12 year / 600,000 miles.

Refer to the POP for other project information such as TVM, etc.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| <b>Funding Source</b>             | <b>Section of Statute</b> | <b>CFDA Number</b> | <b>Amount</b> |
|-----------------------------------|---------------------------|--------------------|---------------|
| 5311 - Rural Area Formula         | 5311-1A                   | 20509              | \$187,028     |
| Local                             |                           |                    | \$28,990      |
| Local/In-Kind                     |                           |                    | \$0           |
| State                             |                           |                    | \$0           |
| State/In-Kind                     |                           |                    | \$0           |
| Other Federal                     |                           |                    | \$0           |
| Transportation Development Credit |                           |                    | \$0           |
| Adjustment                        |                           |                    | \$0           |

|                            |                  |
|----------------------------|------------------|
| <b>Total Eligible Cost</b> | <b>\$216,018</b> |
|----------------------------|------------------|

| <b>Milestone Name</b>                 | <b>Est. Completion Date</b> | <b>Description</b>                                         |
|---------------------------------------|-----------------------------|------------------------------------------------------------|
| RFP / IFB Date                        | 3/15/2025                   | Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded to Vendor Date | 5/15/2025                   | Latest Date Purchase Order was awarded to Vendor           |
| Vehicle inspection Date               | 1/15/2026                   | Date of vehicle inspection                                 |
| Vendor Paid Date                      | 2/15/2026                   | Date Vendor Paid / Contract Close                          |

## Project Environmental Findings

### Finding: Class II(c) - Categorical Exclusions (C-List)

#### Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

#### Categorical Exclusion Description

Type 07: Acquisition, installation, rehabilitation, replacement, and maintenance of vehicles or equipment, within or accommodated by existing facilities, that does not result in a change in functional use of the facilities, such as: equipment to be located within existing facilities and with no substantial off-site impacts; and vehicles, including buses, rail cars, trolley cars, ferry boats and people movers that can be accommodated by existing facilities or by new facilities that qualify for a categorical exclusion.

| <b>Date Description</b> | <b>Date</b> |
|-------------------------|-------------|
| Class IIc CE Approved   | 3/17/2025   |

| <b>Scope Name / Code</b>              | <b>Line Item Number</b> | <b>Line Item Name</b>       | <b>Quantity</b> | <b>FTA Amount</b> | <b>Total Eligible Cost</b> |
|---------------------------------------|-------------------------|-----------------------------|-----------------|-------------------|----------------------------|
| INTERCITY BUS TRANSPORTATION (634-00) | 11.13.01                | BUY 40-FT BUS FOR EXPANSION | 2               | \$1,374,526.00    | \$1,587,580.00             |
| INTERCITY BUS TRANSPORTATION (634-00) | 11.12.01                | BUY REPLACEMENT 40-FT BUS   | 2               | \$887,573.00      | \$1,025,149.00             |
| OTHER PROGRAM COSTS (600-00)          | 11.12.02                | BUY REPLACEMENT 35-FT BUS   | 1               | \$456,384.00      | \$527,125.00               |

|                                       |          |                              |    |              |                |
|---------------------------------------|----------|------------------------------|----|--------------|----------------|
| OTHER PROGRAM COSTS (600-00)          | 11.12.04 | BUY REPLACEMENT <30 FT BUS   | 9  | \$910,462.00 | \$1,051,589.00 |
| OTHER PROGRAM COSTS (600-00)          | 11.12.15 | BUY REPLACEMENT VAN          | 13 | \$645,589.00 | \$745,659.00   |
| OTHER PROGRAM COSTS (600-00)          | 11.13.04 | BUY <30-FT BUS FOR EXPANSION | 2  | \$235,942.00 | \$272,515.00   |
| OTHER PROGRAM COSTS (600-00)          | 11.13.15 | BUY VAN FOR SVC EXPANSION    | 8  | \$579,396.00 | \$669,206.00   |
| INTERCITY BUS TRANSPORTATION (634-00) | 11.12.02 | BUY REPLACEMENT 35-FT BUS    | 1  | \$187,028.00 | \$216,018.00   |
| INTERCITY BUS TRANSPORTATION (634-00) | 11.13.02 | BUY 35-FT BUS FOR EXPANSION  | 1  | \$187,028.00 | \$216,018.00   |

Project Title: FY23 Section 5311 Rural

| Project Number    | Temporary Project Number | Date Created | Start Date | End Date  |
|-------------------|--------------------------|--------------|------------|-----------|
| MT-2025-006-06-00 | 1144-2025-1-P11          | 1/29/2025    | 6/12/2023  | 3/31/2025 |

Project Description

This project uses FY23 5311 Rural Area Formula funding to partially fund one bus.

The vehicle will be funded with 86.58% Fed / 13.42% Local Match ratio, FHWA Sliding Scale. Local matching funds will be coming from various non-federal sources. The majority will be from cash reserve from other revenue sources such as mill levies, state grants, donations, advertising, and fundraising.

Project Benefits

This funding will ensure we maintain transit vehicles in a state of good repair.

Additional Information

None provided.

Location Description

Jefferson Partners provides services statewide.

Project Location (Urbanized Areas)

| UZA Code | Area Name |
|----------|-----------|
| 300000   | Montana   |

Congressional District Information

| District | State   |
|----------|---------|
| 1        | Montana |
| 2        | Montana |

Program Plan Information

STIP/TIP

Date: 7/24/2024  
Description: Project included in the 2024 - 2028 Montana Statewide Transportation Improvement Program, pages 122 and 123 of the STIP report, federally approved on July 24, 2024.

UPWP

Date: N/A  
Description: N/A

Long Range Plan

Date: N/A  
Description: N/A

Project Control Totals

| Funding Source                    | Section of Statute | CFDA Number | Amount    |
|-----------------------------------|--------------------|-------------|-----------|
| 5311 - Rural Area Formula         | 5311-1A            | 20509       | \$232,653 |
| Local                             |                    |             | \$36,062  |
| Local/In-Kind                     |                    |             | \$0       |
| State                             |                    |             | \$0       |
| State/In-Kind                     |                    |             | \$0       |
| Other Federal                     |                    |             | \$0       |
| Transportation Development Credit |                    |             | \$0       |
| Adjustment                        |                    |             | \$0       |
| Total Eligible Cost               |                    |             | \$268,715 |

Project Budget

| Project Number    |                 | Budget Item                  | FTA Amount   | Non-FTA Amount | Total Eligible Amount | Quantity |
|-------------------|-----------------|------------------------------|--------------|----------------|-----------------------|----------|
| MT-2025-006-06-00 | 634-00 (634-A7) | INTERCITY BUS TRANSPORTATION | \$232,653.00 | \$36,062.00    | \$268,715.00          | 0        |
| MT-2025-006-06-00 | 11.12.01        | BUY REPLACEMENT 40-FT BUS    | \$232,653.00 | \$36,062.00    | \$268,715.00          | 0        |

Project Budget Activity Line Items

**Budget Activity Line Item: 11.12.01 - BUY REPLACEMENT 40-FT BUS**

| Scope Name / Code                        | Line Item # | Line Item Name               | Activity                          | Quantity |
|------------------------------------------|-------------|------------------------------|-----------------------------------|----------|
| INTERCITY BUS<br>TRANSPORTATION (634-00) | 11.12.01    | BUY REPLACEMENT<br>40-FT BUS | BUY REPLACEMENTS -<br>CAPITAL BUS | 0        |

**Extended Budget Description**

This funds the partial purchase of one replacement 55-Passenger Coach ADA buses for ICB subrecipient, Jefferson Partners L.P. The cost share is 86.58% Fed / 13.42% Local, per FHWA Sliding Scale. The useful life for the new and replacement vehicles is 12 years / 500,000 miles per FTA Circular 5010. The replacement meets useful life in years and mileage, the VIN and mileage are provided in the attached POP.

Refer to the POP for other project information such as TVM, etc.

This is also funded and vehicle quantity counted in Project 5 to facilitate spending down FY2023 funds.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                    | Section of Statute | CFDA Number | Amount           |
|-----------------------------------|--------------------|-------------|------------------|
| 5311 - Rural Area Formula         | 5311-1A            | 20509       | \$232,653        |
| Local                             |                    |             | \$36,062         |
| Local/In-Kind                     |                    |             | \$0              |
| State                             |                    |             | \$0              |
| State/In-Kind                     |                    |             | \$0              |
| Other Federal                     |                    |             | \$0              |
| Transportation Development Credit |                    |             | \$0              |
| Adjustment                        |                    |             | \$0              |
| <b>Total Eligible Cost</b>        |                    |             | <b>\$268,715</b> |

| Milestone Name                        | Est. Completion Date | Description                                                |
|---------------------------------------|----------------------|------------------------------------------------------------|
| RFP / IFB Date                        | 6/12/2023            | Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded to Vendor Date | 1/8/2024             | Date Purchase Order was awarded to Vendor                  |
| Vehicle Inspection Date               | 12/10/2024           | Date of vehicle inspection                                 |
| Vendor Paid Date                      | 3/31/2025            | Date Vendor Paid / Contract Close                          |

**Project Environmental Findings****Finding: Class II(c) - Categorical Exclusions (C-List)****Class Level Description**

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an

environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

**Categorical Exclusion Description**

Type 07: Acquisition, installation, rehabilitation, replacement, and maintenance of vehicles or equipment, within or accommodated by existing facilities, that does not result in a change in functional use of the facilities, such as: equipment to be located within existing facilities and with no substantial off-site impacts; and vehicles, including buses, rail cars, trolley cars, ferry boats and people movers that can be accommodated by existing facilities or by new facilities that qualify for a categorical exclusion.

| Date | Description           |
|------|-----------------------|
|      | Class IIc CE Approved |

| Scope Name / Code                     | Line Item Number | Line Item Name         | Quantity | FTA Amount   | Total Eligible Cost |
|---------------------------------------|------------------|------------------------|----------|--------------|---------------------|
| INTERCITY BUS TRANSPORTATION (634-00) | 11.12.01         | BUY REPLACEMENT FT BUS | 40- 0    | \$232,653.00 | \$268,715.00        |

**Project Title: FY22 Section 5339 Rural**

| Project Number    | Temporary Project Number | Date Created | Start Date | End Date  |
|-------------------|--------------------------|--------------|------------|-----------|
| MT-2025-006-07-00 | 1144-2025-1-P12          | 2/4/2025     | 1/13/2025  | 8/30/2026 |

**Project Description**

This project uses FY22 5339 Rural Buses & Bus Facilities Formula apportionment to purchase four expansion vehicles.

The vehicles will be funded with 85% Fed / 15% Local Match ratio for ADA. The majority will be from cash reserve from other revenue sources such as mill levies, state grants, donations, advertising, and fundraising.

**Project Benefits**

This funding will ensure we maintain transit vehicles in a state of good repair.

**Additional Information**

None provided.

**Location Description**

This project is located in the Bozeman, MT, Gallatin County.

**Project Location (Urbanized Areas)**

| UZA Code | Area Name |
|----------|-----------|
| 300000   | Montana   |

**Congressional District Information**

| District | State   |
|----------|---------|
| 1        | Montana |

Program Plan Information

**STIP/TIP**  
Date: 7/24/2024  
Description: Project included in the 2024-2028 Montana Statewide Transportation Improvement Program, pages 127 and 128 of the STIP report, federally approved on July 24, 2024.

**UPWP**  
Date: N/A  
Description: N/A

**Long Range Plan**  
Date: N/A  
Description: N/A

Project Control Totals

| Funding Source                          | Section of Statute | CFDA Number | Amount      |
|-----------------------------------------|--------------------|-------------|-------------|
| 5339 – Buses and Bus Facilities Formula | 5339-1             | 20526       | \$1,155,835 |
| Local                                   |                    |             | \$203,972   |
| Local/In-Kind                           |                    |             | \$0         |
| State                                   |                    |             | \$0         |
| State/In-Kind                           |                    |             | \$0         |
| Other Federal                           |                    |             | \$0         |
| Transportation Development Credit       |                    |             | \$0         |
| Adjustment                              |                    |             | \$0         |
| Total Eligible Cost                     |                    |             | \$1,359,807 |

Project Budget

| Project Number    | Budget Item                          | FTA Amount     | Non-FTA Amount | Total Eligible Amount | Quantity |
|-------------------|--------------------------------------|----------------|----------------|-----------------------|----------|
| MT-2025-006-07-00 | 111-00 (111-A8) BUS - ROLLING STOCK  | \$1,155,835.00 | \$203,972.00   | \$1,359,807.00        | 4        |
| MT-2025-006-07-00 | 11.13.03 BUY 30-FT BUS FOR EXPANSION | \$1,155,835.00 | \$203,972.00   | \$1,359,807.00        | 4        |



## Project Budget Activity Line Items

### Budget Activity Line Item: 11.13.03 - BUY 30-FT BUS FOR EXPANSION

| Scope Name / Code            | Line Item # | Line Item Name              | Activity                    | Quantity |
|------------------------------|-------------|-----------------------------|-----------------------------|----------|
| BUS - ROLLING STOCK (111-00) | 11.13.03    | BUY 30-FT BUS FOR EXPANSION | BUY EXPANSION - CAPITAL BUS | 4        |

#### Extended Budget Description

This funds the purchase of four 30' ADA Buses for Expansion for one subrecipient, Human Resource Development Council (HRDC). Cost share for ADA vehicles is 85% Federal / 15% Local. The useful life is 10 years / 350,000 miles per FTA Circular 5010.

This is partially funded in Project 13 also to facilitate using the FY22 5339 apportionment funds.

Refer to the POP for other project information such as TVM, etc.

#### Will 3rd Party contractors be used to fulfill this activity line item?

Yes, 3rd Party Contractors will be used for this line item.

| Propulsion | Fuel Type | Vehicle Condition | Vehicle Size (ft.) |
|------------|-----------|-------------------|--------------------|
| N/A        | Gasoline  | New               | 30 Ft              |

| Funding Source                          | Section of Statute | CFDA Number | Amount             |
|-----------------------------------------|--------------------|-------------|--------------------|
| 5339 – Buses and Bus Facilities Formula | 5339-1             | 20526       | \$1,155,835        |
| Local                                   |                    |             | \$203,972          |
| Local/In-Kind                           |                    |             | \$0                |
| State                                   |                    |             | \$0                |
| State/In-Kind                           |                    |             | \$0                |
| Other Federal                           |                    |             | \$0                |
| Transportation Development Credit       |                    |             | \$0                |
| Adjustment                              |                    |             | \$0                |
| <b>Total Eligible Cost</b>              |                    |             | <b>\$1,359,807</b> |

| Milestone Name                        | Est. Completion Date | Description                                                |
|---------------------------------------|----------------------|------------------------------------------------------------|
| RFP/IFB Date                          | 1/13/2025            | Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded to Vendor Date | 4/1/2025             | Date Purchase Order was awarded to Vendor                  |
| Vehicle inspection Date               | 7/31/2026            | Date of vehicle inspection                                 |
| Vendor Paid Date                      | 8/30/2026            | Date Vendor Paid / Contract Close                          |

## Project Environmental Findings

**Finding: Class II(c) - Categorical Exclusions (C-List)**

**Class Level Description**

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

**Categorical Exclusion Description**

Type 07: Acquisition, installation, rehabilitation, replacement, and maintenance of vehicles or equipment, within or accommodated by existing facilities, that does not result in a change in functional use of the facilities, such as: equipment to be located within existing facilities and with no substantial off-site impacts; and vehicles, including buses, rail cars, trolley cars, ferry boats and people movers that can be accommodated by existing facilities or by new facilities that qualify for a categorical exclusion.

| Date Description      | Date |
|-----------------------|------|
| Class IIc CE Approved |      |

| Scope Name / Code            | Line Item Number | Line Item Name              | Quantity | FTA Amount     | Total Eligible Cost |
|------------------------------|------------------|-----------------------------|----------|----------------|---------------------|
| BUS - ROLLING STOCK (111-00) | 11.13.03         | BUY 30-FT BUS FOR EXPANSION | 4        | \$1,155,835.00 | \$1,359,807.00      |

**Project Title: FY23 Section 5339 Rural**

| Project Number    | Temporary Project Number | Date Created | Start Date | End Date  |
|-------------------|--------------------------|--------------|------------|-----------|
| MT-2025-006-08-00 | 1144-2025-1-P13          | 2/4/2025     | 1/13/2025  | 8/30/2026 |

**Project Description**

This project uses FY23 5339 Rural Buses & Bus Facilities Formula funds for replacement and expansion vehicle purchases.

All vehicles will be funded with 85% Fed / 15% Local Match ratio for ADA. Local matching funds will be coming from various non-federal sources. The majority will be from cash reserve from other revenue sources such as mill levies, state grants, donations, advertising, and fundraising.

**Project Benefits**

This funding will ensure we maintain transit vehicles in a state of good repair.

**Additional Information**

None provided.

**Location Description**

These projects are located in Butte MT and Bozeman MT.

**Project Location (Urbanized Areas)**

| UZA Code | Area Name |
|----------|-----------|
|----------|-----------|

|        |         |
|--------|---------|
| 300000 | Montana |
|--------|---------|

Congressional District Information

| District | State   |
|----------|---------|
| 1        | Montana |

Program Plan Information

**STIP/TIP**  
Date: 7/24/2024  
Description: Project included in the 2024-2028 Montana Statewide Transportation Improvement Program, pages 127 and 128 of the STIP report, federally approved on July 24, 2024.

**UPWP**  
Date: N/A  
Description: N/A

**Long Range Plan**  
Date: N/A  
Description: N/A

Project Control Totals

| Funding Source                          | Section of Statute | CFDA Number | Amount      |
|-----------------------------------------|--------------------|-------------|-------------|
| 5339 – Buses and Bus Facilities Formula | 5339-1             | 20526       | \$2,372,886 |
| Local                                   |                    |             | \$418,745   |
| Local/In-Kind                           |                    |             | \$0         |
| State                                   |                    |             | \$0         |
| State/In-Kind                           |                    |             | \$0         |
| Other Federal                           |                    |             | \$0         |
| Transportation Development Credit       |                    |             | \$0         |
| Adjustment                              |                    |             | \$0         |
| Total Eligible Cost                     |                    |             | \$2,791,631 |

Project Budget

| Project Number    | Budget Item                         | FTA Amount     | Non-FTA Amount | Total Eligible Amount | Quantity |
|-------------------|-------------------------------------|----------------|----------------|-----------------------|----------|
| MT-2025-006-08-00 | 111-00 (111-A9) BUS - ROLLING STOCK | \$2,372,886.00 | \$418,745.00   | \$2,791,631.00        | 4        |

|                   |          |                             |                |              |                |   |
|-------------------|----------|-----------------------------|----------------|--------------|----------------|---|
| MT-2025-006-08-00 | 11.12.03 | BUY REPLACEMENT 30-FT BUS   | \$392,326.00   | \$69,234.00  | \$461,560.00   | 1 |
| MT-2025-006-08-00 | 11.13.03 | BUY 30-FT BUS FOR EXPANSION | \$1,980,560.00 | \$349,511.00 | \$2,330,071.00 | 3 |

Project Budget Activity Line Items

Budget Activity Line Item: 11.13.03 - BUY 30-FT BUS FOR EXPANSION

| Scope Name / Code            | Line Item # | Line Item Name              | Activity                    | Quantity |
|------------------------------|-------------|-----------------------------|-----------------------------|----------|
| BUS - ROLLING STOCK (111-00) | 11.13.03    | BUY 30-FT BUS FOR EXPANSION | BUY EXPANSION - CAPITAL BUS | 3        |

Extended Budget Description

This funds the cost of three full and four partial 26-Passenger Heavy Duty ADA Transit Buses for expansion for one subrecipient, Human Resource Development Council. The cost share for ADA is 85% Fed / 15% Local. The useful life is 10 years / 350,000 miles per FTA Circular 5010.

The four partially funded buses use older apportionments first, in Project 12, where their quantities are counted.

Refer to the POP for other project information such as TVM, etc.

Will 3rd Party contractors be used to fulfill this activity line item?

Yes, 3rd Party Contractors will be used for this line item.

| Propulsion | Fuel Type | Vehicle Condition | Vehicle Size (ft.) |
|------------|-----------|-------------------|--------------------|
| N/A        | Gasoline  | New               | 30'                |

| Funding Source                          | Section of Statute | CFDA Number | Amount      |
|-----------------------------------------|--------------------|-------------|-------------|
| 5339 – Buses and Bus Facilities Formula | 5339-1             | 20526       | \$1,980,560 |
| Local                                   |                    |             | \$349,511   |
| Local/In-Kind                           |                    |             | \$0         |
| State                                   |                    |             | \$0         |
| State/In-Kind                           |                    |             | \$0         |
| Other Federal                           |                    |             | \$0         |
| Transportation Development Credit       |                    |             | \$0         |
| Adjustment                              |                    |             | \$0         |
| Total Eligible Cost                     |                    |             | \$2,330,071 |

| Milestone Name | Est. Completion Date | Description |
|----------------|----------------------|-------------|
|----------------|----------------------|-------------|

|                                       |           |                                                            |
|---------------------------------------|-----------|------------------------------------------------------------|
| RFP/IFB Date                          | 1/13/2025 | Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded to Vendor Date | 4/1/2025  | Date Purchase Order was awarded to Vendor                  |
| Vehicle inspection Date               | 7/31/2026 | Date of vehicle inspection                                 |
| Vendor Paid Date                      | 8/30/2026 | Date Vendor Paid / Contract Close                          |

**Budget Activity Line Item: 11.12.03 - BUY REPLACEMENT 30-FT BUS**

| Scope Name / Code            | Line Item # | Line Item Name            | Activity                       | Quantity |
|------------------------------|-------------|---------------------------|--------------------------------|----------|
| BUS - ROLLING STOCK (111-00) | 11.12.03    | BUY REPLACEMENT 30-FT BUS | BUY REPLACEMENTS - CAPITAL BUS | 1        |

**Extended Budget Description**

This funds the partial purchase of one replacement 26-Passenger Heavy Duty ADA Bus for one subrecipient, Butte Silver Bow County. The cost share for ADA is 85% Fed / 15% Local. The useful life is 10 years / 350,000 miles per FTA Circular 5010. The replacement meets useful life in years and miles, the VIN and mileage are provided in the attached POP.

Refer to the POP for other project information such as TVM, etc.

The co-funding is located in Project 13 also.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Propulsion | Fuel Type | Vehicle Condition | Vehicle Size (ft.) |
|------------|-----------|-------------------|--------------------|
| N/A        | Gasoline  | New               | 30'                |

| Funding Source                          | Section of Statute | CFDA Number | Amount           |
|-----------------------------------------|--------------------|-------------|------------------|
| 5339 – Buses and Bus Facilities Formula | 5339-1             | 20526       | \$392,326        |
| Local                                   |                    |             | \$69,234         |
| Local/In-Kind                           |                    |             | \$0              |
| State                                   |                    |             | \$0              |
| State/In-Kind                           |                    |             | \$0              |
| Other Federal                           |                    |             | \$0              |
| Transportation Development Credit       |                    |             | \$0              |
| Adjustment                              |                    |             | \$0              |
| <b>Total Eligible Cost</b>              |                    |             | <b>\$461,560</b> |

| Milestone Name | Est. Completion Date | Description                                                |
|----------------|----------------------|------------------------------------------------------------|
| RFP/IFB Date   | 1/13/2025            | Request for Proposal (RFP) / Invitation For Bid (IFB) Date |

|                                  |           |                                           |
|----------------------------------|-----------|-------------------------------------------|
| Purchase Order Awarded to Vendor | 4/1/2025  | Date Purchase Order was awarded to Vendor |
| Vehicle inspection Date          | 7/31/2026 | Date of vehicle inspection                |
| Vendor Paid Date                 | 8/30/2026 | Date Vendor Paid / Contract Close         |

Project Environmental Findings

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

Categorical Exclusion Description

Type 07: Acquisition, installation, rehabilitation, replacement, and maintenance of vehicles or equipment, within or accommodated by existing facilities, that does not result in a change in functional use of the facilities, such as: equipment to be located within existing facilities and with no substantial off-site impacts; and vehicles, including buses, rail cars, trolley cars, ferry boats and people movers that can be accommodated by existing facilities or by new facilities that qualify for a categorical exclusion.

| Date Description      | Date |
|-----------------------|------|
| Class IIc CE Approved |      |

| Scope Name / Code            | Line Item Number | Line Item Name              | Quantity | FTA Amount     | Total Eligible Cost |
|------------------------------|------------------|-----------------------------|----------|----------------|---------------------|
| BUS - ROLLING STOCK (111-00) | 11.13.03         | BUY 30-FT BUS FOR EXPANSION | 3        | \$1,980,560.00 | \$2,330,071.00      |
| BUS - ROLLING STOCK (111-00) | 11.12.03         | BUY REPLACEMENT 30-FT BUS   | 1        | \$392,326.00   | \$461,560.00        |

Project Title: FY24 Section 5339 Rural

| Project Number    | Temporary Project Number | Date Created | Start Date | End Date  |
|-------------------|--------------------------|--------------|------------|-----------|
| MT-2025-006-09-00 | 1144-2025-1-P14          | 2/4/2025     | 1/13/2025  | 8/30/2026 |

Project Description

This project uses FY24 5339 Rural Buses & Bus Facilities Formula funds for replacement vehicle purchases.

All vehicles will be funded with 85% Fed / 15% Local Match ratio for ADA. Local matching funds will be coming from various non-federal sources. The majority will be from cash reserve from other revenue sources such as mill levies, state grants, donations, advertising, and fundraising.

**Project Benefits**

This funding will ensure we maintain transit vehicles in a state of good repair.

**Additional Information**

None provided.

**Location Description**

This project is located in Butte, MT.

**Project Location (Urbanized Areas)**

| UZA Code | Area Name |
|----------|-----------|
| 300000   | Montana   |

**Congressional District Information**

| District | State   |
|----------|---------|
| 1        | Montana |

**Program Plan Information**

**STIP/TIP**

Date: 7/24/2024

Description: Project included in the 2024 - 2028 Montana Statewide Transportation Improvement Program, pages 127 and 128 of the STIP report, federally approved on July 24, 2024.

**UPWP**

Date: N/A

Description: N/A

**Long Range Plan**

Date: N/A

Description: N/A

**Project Control Totals**

| Funding Source                          | Section of Statute | CFDA Number | Amount           |
|-----------------------------------------|--------------------|-------------|------------------|
| 5339 – Buses and Bus Facilities Formula | 5339-1             | 20526       | \$503,786        |
| Local                                   |                    |             | \$88,904         |
| Local/In-Kind                           |                    |             | \$0              |
| State                                   |                    |             | \$0              |
| State/In-Kind                           |                    |             | \$0              |
| Other Federal                           |                    |             | \$0              |
| Transportation Development Credit       |                    |             | \$0              |
| Adjustment                              |                    |             | \$0              |
| <b>Total Eligible Cost</b>              |                    |             | <b>\$592,690</b> |

Project Budget

| Project Number    |                 | Budget Item               | FTA Amount   | Non-FTA Amount | Total Eligible Amount | Quantity |
|-------------------|-----------------|---------------------------|--------------|----------------|-----------------------|----------|
| MT-2025-006-09-00 | 111-00 (111-B1) | BUS - ROLLING STOCK       | \$503,786.00 | \$88,904.00    | \$592,690.00          | 1        |
| MT-2025-006-09-00 | 11.12.03        | BUY REPLACEMENT 30-FT BUS | \$503,786.00 | \$88,904.00    | \$592,690.00          | 1        |

Project Budget Activity Line Items

| Budget Activity Line Item: 11.12.03 - BUY REPLACEMENT 30-FT BUS |             |                           |                                |          |  |
|-----------------------------------------------------------------|-------------|---------------------------|--------------------------------|----------|--|
| Scope Name / Code                                               | Line Item # | Line Item Name            | Activity                       | Quantity |  |
| BUS - ROLLING STOCK (111-00)                                    | 11.12.03    | BUY REPLACEMENT 30-FT BUS | BUY REPLACEMENTS - CAPITAL BUS | 1        |  |

Extended Budget Description

This activity funds the purchase of two (partial of one and full purchase of one) 26-Passenger Heavy Duty ADA Buses for one subrecipient, Butte Silver Bow County. The cost share for ADA is 85% Federal / 15% Local. The useful life is 10 yrs / 350,000 miles per FTA Circular 5010. The replacements meet useful life in years and mileage, the VIN and mileage are provided in the attached POP.

Refer to the POP for other project information such as TVM, etc.

The co-funding and quantity is located in Project 13.

Will 3rd Party contractors be used to fulfill this activity line item?

Yes, 3rd Party Contractors will be used for this line item.

| Propulsion | Fuel Type | Vehicle Condition | Vehicle Size (ft.) |
|------------|-----------|-------------------|--------------------|
| N/A        | Gasoline  | New               | 30'                |

| Funding Source                          | Section of Statute | CFDA Number | Amount    |
|-----------------------------------------|--------------------|-------------|-----------|
| 5339 – Buses and Bus Facilities Formula | 5339-1             | 20526       | \$503,786 |
| Local                                   |                    |             | \$88,904  |
| Local/In-Kind                           |                    |             | \$0       |
| State                                   |                    |             | \$0       |
| State/In-Kind                           |                    |             | \$0       |
| Other Federal                           |                    |             | \$0       |
| Transportation Development Credit       |                    |             | \$0       |
| Adjustment                              |                    |             | \$0       |



|                     |           |
|---------------------|-----------|
| Total Eligible Cost | \$592,690 |
|---------------------|-----------|

| Milestone Name                        | Est. Completion Date | Description                                                |
|---------------------------------------|----------------------|------------------------------------------------------------|
| RFP/IFB Date                          | 1/13/2025            | Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded to Vendor Date | 4/1/2025             | Date Purchase Order was awarded to Vendor                  |
| Vehicle Inspection Date               | 7/31/2026            | Date of vehicle inspection                                 |
| Vendor Paid Date                      | 8/30/2026            | Date Vendor Paid / Contract Close                          |

Project Environmental Findings

|                                                        |
|--------------------------------------------------------|
| Finding: Class II(c) - Categorical Exclusions (C-List) |
|--------------------------------------------------------|

Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

Categorical Exclusion Description

Type 07: Acquisition, installation, rehabilitation, replacement, and maintenance of vehicles or equipment, within or accommodated by existing facilities, that does not result in a change in functional use of the facilities, such as: equipment to be located within existing facilities and with no substantial off-site impacts; and vehicles, including buses, rail cars, trolley cars, ferry boats and people movers that can be accommodated by existing facilities or by new facilities that qualify for a categorical exclusion.

| Date Description      | Date |
|-----------------------|------|
| Class IIc CE Approved |      |

| Scope Name / Code            | Line Item Number | Line Item Name            | Quantity | FTA Amount   | Total Eligible Cost |
|------------------------------|------------------|---------------------------|----------|--------------|---------------------|
| BUS - ROLLING STOCK (111-00) | 11.12.03         | BUY REPLACEMENT 30-FT BUS | 1        | \$503,786.00 | \$592,690.00        |

Part 4: Fleet Details

No fleet data exists for this application.

Part 5: FTA Review Comments

Application Review Comments

**Comment By Emma Belmont**

|              |                                       |
|--------------|---------------------------------------|
| Comment Type | Pre-Award Manager Returns Application |
|--------------|---------------------------------------|

|      |           |
|------|-----------|
| Date | 2/27/2025 |
|------|-----------|

|         |                                                                       |
|---------|-----------------------------------------------------------------------|
| Comment | Please adjust to separate 80/20 and 85/15 vehicles to different ALIs. |
|---------|-----------------------------------------------------------------------|

**Application Review Comments****Comment By Karin Vosgueritchian**

|              |                     |
|--------------|---------------------|
| Comment Type | Application Details |
|--------------|---------------------|

|      |           |
|------|-----------|
| Date | 3/11/2025 |
|------|-----------|

|         |                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|---------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Comment | Transit Vehicle Manufacturers (TVM) must have an approved FTA DBE Goal prior to bidding on contract. For a current listing, see <a href="https://www.transit.dot.gov/regulations-and-guidance/civil-rights-ada/eligible-tvms-list">https://www.transit.dot.gov/regulations-and-guidance/civil-rights-ada/eligible-tvms-list</a> . MDOT must ensure that all vehicles purchased are accessible and purchased from an FTA approved TVM. |
|---------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

|         |                                                                                                                                                                                                                                                                                                                                           |
|---------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Comment | In accordance with 49 CFR 37.77, public funded entities operating demand-responsive service which receive financial assistance from the Federal Transit Act must file a certificate of equivalent service before procuring any inaccessible demand-responsive vehicle. Please contact FTACivilRightsSupport@dot.gov for more information. |
|---------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

**Application Review Comments****Comment By Robyn Kullas**

|              |                        |
|--------------|------------------------|
| Comment Type | Environmental Findings |
|--------------|------------------------|

|      |           |
|------|-----------|
| Date | 3/17/2025 |
|------|-----------|

|               |                         |
|---------------|-------------------------|
| Project Title | FY24 Section 5310 Rural |
|---------------|-------------------------|

|                |                   |
|----------------|-------------------|
| Project Number | MT-2025-006-02-00 |
|----------------|-------------------|

|         |                                  |
|---------|----------------------------------|
| Comment | C7 applicable for bus purchases. |
|---------|----------------------------------|

**Comment By Robyn Kullas**

|              |                        |
|--------------|------------------------|
| Comment Type | Environmental Findings |
|--------------|------------------------|

|      |           |
|------|-----------|
| Date | 3/17/2025 |
|------|-----------|

|               |                         |
|---------------|-------------------------|
| Project Title | FY23 Section 5310 Rural |
|---------------|-------------------------|

|                |                   |
|----------------|-------------------|
| Project Number | MT-2025-006-01-00 |
|----------------|-------------------|

|         |                                     |
|---------|-------------------------------------|
| Comment | C7 applicable for vehicle purchase. |
|---------|-------------------------------------|

**Comment By   Robyn Kullas**

|                |                                      |
|----------------|--------------------------------------|
| Comment Type   | Environmental Findings               |
| Date           | 3/17/2025                            |
| Project Title  | FY23 Section 5310 Small Urban        |
| Project Number | MT-2025-006-03-00                    |
| Comment        | C7 applicable for vehicle purchases. |

**Comment By   Robyn Kullas**

|                |                                      |
|----------------|--------------------------------------|
| Comment Type   | Environmental Findings               |
| Date           | 3/17/2025                            |
| Project Title  | FY24 Section 5310 Small Urban        |
| Project Number | MT-2025-006-04-00                    |
| Comment        | C7 applicable for vehicle purchases. |

**Comment By   Robyn Kullas**

|                |                                      |
|----------------|--------------------------------------|
| Comment Type   | Environmental Findings               |
| Date           | 3/17/2025                            |
| Project Title  | FY24 Section 5311 Rural              |
| Project Number | MT-2025-006-05-00                    |
| Comment        | C7 applicable for vehicle purchases. |

**Comment By   Robyn Kullas**

|                |                                      |
|----------------|--------------------------------------|
| Comment Type   | Environmental Findings               |
| Date           | 3/17/2025                            |
| Project Title  | FY22 Section 5339 Rural              |
| Project Number | MT-2025-006-07-00                    |
| Comment        | C7 applicable for vehicle purchases. |

**Comment By   Robyn Kullas**

|              |                        |
|--------------|------------------------|
| Comment Type | Environmental Findings |
| Date         | 3/17/2025              |

|                |                                     |
|----------------|-------------------------------------|
| Project Title  | FY23 Section 5339 Rural             |
| Project Number | MT-2025-006-08-00                   |
| Comment        | C7 applicable for vehicle purchase. |

**Comment By**   **Robyn Kullas**

|                |                                     |
|----------------|-------------------------------------|
| Comment Type   | Environmental Findings              |
| Date           | 3/17/2025                           |
| Project Title  | FY24 Section 5339 Rural             |
| Project Number | MT-2025-006-09-00                   |
| Comment        | C7 applicable for vehicle purchase. |

**Part 6: Agreement**

**UNITED STATES OF AMERICA  
DEPARTMENT OF TRANSPORTATION  
FEDERAL TRANSIT ADMINISTRATION**

**GRANT AGREEMENT  
(FTA G-33)**

On the date the authorized U.S. Department of Transportation, Federal Transit Administration (FTA) official signs this Grant Agreement, FTA has obligated and awarded federal assistance as provided below. Upon execution of this Grant Agreement by the Recipient named below, the Recipient affirms this FTA Award, enters into this Grant Agreement with FTA, and binds its compliance with the terms of this Grant Agreement.

The following documents are incorporated by reference and made part of this Grant Agreement:  
(1) "Federal Transit Administration Master Agreement," FTA MA(33), <http://www.transit.dot.gov>,  
(2) The Certifications and Assurances applicable to the FTA Award that the Recipient has selected and provided to FTA, and  
(3) Any Award notification containing special conditions or requirements, if issued.

WHEN THE TERM "FTA AWARD" OR "AWARD" IS USED, EITHER IN THIS GRANT AGREEMENT OR THE APPLICABLE MASTER AGREEMENT, "AWARD" ALSO INCLUDES ALL TERMS AND CONDITIONS SET FORTH IN THIS GRANT AGREEMENT.

FTA OR THE FEDERAL GOVERNMENT MAY WITHDRAW ITS OBLIGATION TO PROVIDE FEDERAL ASSISTANCE IF THE RECIPIENT DOES NOT EXECUTE THIS GRANT AGREEMENT WITHIN 90 DAYS FOLLOWING FTA's AWARD DATE SET FORTH HEREIN.

**FTA AWARD**

Federal Transit Administration (FTA) hereby awards a Federal Grant as follows:

**Recipient Information**

Recipient Name: MONTANA DEPARTMENT OF TRANSPORTATION

Recipient ID: 1144

UEI: X2ABD4NRFFW9

DUNS: 809791320

## **Award Information**

Federal Award Identification Number: MT-2025-006-00

Award Name: FY23-24 Section 5310 Rural and Small Urban, FY23-24 Section 5311 Rural, and FY22-24 Section 5339(a) Statewide Formula - Rolling Stock Acquisition

Award Start Date: 5/9/2025

Original Award End Date: 5/1/2027

Current Award End Date: 5/1/2027

Award Executive Summary: This super grant application purchases 80 vehicles (52 ADA accessible and 28 non-ADA accessible) for 34 subrecipients of the Montana Department of Transportation (MDT). MDT requests a total of \$12,488,667 from the following formula fund sources:

- FY23 Section 5310 Rural Formula - \$643,493 (remaining apportionment).
- FY24 Section 5310 Rural Formula - \$406,713 (partial apportionment). This leaves a balance of \$255,903 for a future application.
- FY23 Section 5310 Urban Formula - \$648,523 (remaining apportionment).
- FY24 Section 5310 Urban Formula - \$1,060,850 (partial apportionment). This leaves a balance of \$11,271 for a future application.
- FY23 Section 5311 Rural Area Formula - \$232,653 (partial deobligation from MT-2024-009 and MT-2024-015). This leaves a balance of \$467,347 for a future application.
- FY24 Section 5311 Rural Area Formula - \$5,463,928 (partial apportionment after MT-2024-015 obligated \$8,269,667), leaving \$833,125 for a future application.
- FY22 Section 5339 Buses & Bus Facilities Formula-Statewide - \$1,155,835 (remaining apportionment).
- FY23 Section 5339 Buses & Bus Facilities Formula-Statewide - \$2,372,886 (remaining apportionment).
- FY24 Section 5339 Buses & Bus Facilities Formula-Statewide - \$503,786 (partial apportionment).

Local share will be coming from various non-federal sources. The majority will be from cash reserve from other revenue sources such as mill levies, state grants, donations, advertising, and fundraising.

**5310 Rural & Urban Projects and Program Requirements:**

- Cost Share: MDT will use the FTA approved match ratio of 85% federal share / 15% local share for ADA capital purchases and 80% federal share / 20% local share for non-ADA capital.
- Traditional Capital: 100% of the FY23 rural and small urban apportionments are used for traditional capital purchases, accommodating the 55% minimum. 61.38% and 97.76% of the FY24 rural and small urban apportionments, respectively, are used for traditional capital, accommodating the 55% minimum.
- State Administration: No state administration is programmed for any FY23 or FY24 funds to date.
- All projects in this grant are included in local Human Service Coordinated Plans.

**5311 Projects and Program Requirements:**

- Cost Share: MDT will use the FHWA approved match ratio of 86.58% federal share / 13.42% local share for capital purchases per sliding scale. FHWA approval letter is uploaded in application documents.

- FY24 Section 5311 Rural Area Formula Apportionment of \$14,566,720 with \$5,463,928 in this grant.
- \* Minimum 15% is required for Intercity Bus (ICB) - Project 5 uses \$2,636,155 (18.097%) for ICB. Another \$2,712,330 (18.62%) is used in MT-2024-015, for a total of 36.71% of the apportionment funding ICB activities.
- \* Maximum 10% for State Administration - No FY24 funds have been programmed for state administration to date.
- FY23 Section 5311 Rural Area Formula Apportionment \$14,771,309 with \$232,653 in this grant.
- \* Minimum 15% is required for Intercity Bus (ICB) - Project 11 uses \$232,653 (1.57%) for ICB. ICB is also funded in MT-2024-009 (7.07%) and MT-2024-015 (3.44%), for a total of \$1,784,247 (12.08%).
- The remaining ICB funds will be used in a future operating grant.
- \* Maximum 10% for State Administration - No state administration is programed in this grant. To-date only \$176,889 of the FY23 apportionment is in MT-2024-009 and MT-2024-015, \$49,759 and \$127,130 respectively, for state administration, leaving the availability of \$1,300,401 for future grants.

5339 Projects and Program Requirements:  
- Cost Share: MDT will use the FTA approved match ratio of 85% federal share / 15% local share for ADA rolling stock purchases.

All final federal share for each vehicle in this grant will be documented in the asset list at grant closeout.

Pre-award authority is used for this grant, an initial FFR will document expenses before grant execution.

- Supporting Documentation:
- Original Program of Projects updated 04/08/2025
  - 2023-2027 STIP Original published version, and FHWA/FTA approval letter
  - FHWA approved sliding scale

Research and Development: This award does not include research and development activities.

Indirect Costs: This award does not include an indirect cost rate.

Suballocation Funds: Recipient organization is the Designated Recipient and can apply for and receive these apportioned funds.

Pre-Award Authority: This award is using Pre-Award Authority.

**Award Budget**

- Total Award Budget: \$14,601,527.00
- Amount of Federal Assistance Obligated for This FTA Action (in U.S. Dollars): \$12,488,667.00
- Amount of Non-Federal Funds Committed to This FTA Action (in U.S. Dollars): \$2,112,860.00
- Total FTA Amount Awarded and Obligated (in U.S. Dollars): \$12,488,667.00
- Total Non-Federal Funds Committed to the Overall Award (in U.S. Dollars): \$2,112,860.00

**Award Budget Control Totals**

(The Budget includes the individual Project Budgets (Scopes and Activity Line Items) or as attached)

| Funding Source | Section of Statute | CFDA Number | Amount |
|----------------|--------------------|-------------|--------|
|----------------|--------------------|-------------|--------|

|                                                        |         |       |                     |
|--------------------------------------------------------|---------|-------|---------------------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A | 20513 | \$2,759,579         |
| 5311 - Rural Area Formula                              | 5311-1A | 20509 | \$5,696,581         |
| 5339 – Buses and Bus Facilities Formula                | 5339-1  | 20526 | \$4,032,507         |
| Local                                                  |         |       | \$2,112,860         |
| Local/In-Kind                                          |         |       | \$0                 |
| State                                                  |         |       | \$0                 |
| State/In-Kind                                          |         |       | \$0                 |
| Other Federal                                          |         |       | \$0                 |
| Transportation Development Credit                      |         |       | \$0                 |
| Adjustment                                             |         |       | \$0                 |
| <b>Total Eligible Cost</b>                             |         |       | <b>\$14,601,527</b> |

(The Transportation Development Credits are not added to the amount of the Total Award Budget.)

#### **U.S. Department of Labor Certification of Public Transportation Employee Protective Arrangements:**

DOL Decision: DOL Concurs - Certified

DOL Review Date: 5/9/2025

DOL Certification Date: 5/9/2025

#### **Special Conditions**

There are no special conditions.

#### **FINDINGS AND DETERMINATIONS**

By signing this Award on behalf of FTA, I am making all the determinations and findings required by federal law and regulations before this Award may be made.

#### **FTA AWARD OF THE GRANT AGREEMENT**

Awarded By:

David Beckhouse

Deputy Regional Administrator

FEDERAL TRANSIT ADMINISTRATION

U.S. DEPARTMENT OF TRANSPORTATION

Contact Info: david.beckhouse@dot.gov

Award Date: 5/9/2025

#### **EXECUTION OF THE GRANT AGREEMENT**

Upon full execution of this Grant Agreement by the Recipient, the Effective Date will be the date FTA or the Federal Government awarded Federal assistance for this Grant Agreement.

By executing this Grant Agreement, the Recipient intends to enter into a legally binding agreement in which the Recipient:

- (1) Affirms this FTA Award,
- (2) Adopts and ratifies all of the following information it has submitted to FTA:
  - (a) Statements,
  - (b) Representations,
  - (c) Warranties,
  - (d) Covenants, and
  - (e) Materials,
- (3) Consents to comply with the requirements of this FTA Award, and
- (4) Agrees to all terms and conditions set forth in this Grant Agreement.

Executed By:  
*Robert Stapley*  
*Rail, Transit & Planning Division Administrator*  
*MONTANA DEPARTMENT OF TRANSPORTATION*  
*5/10/2025*



## ATTACHMENT C

### REQUIRED CONTRACT LANGUAGE

Pursuant to Section 3.14. Incorporation of FTA Terms for Third Party Contracting of the Sub-recipient Contract, the following language is incorporated into the Sub-recipient Contract and Sub-recipient shall ensure such language, in addition to other required language, is included in all contracts and agreements with Third Party Participants (at all tiers) supported in whole or in part with federal assistance awarded to the Sub-recipient under the Contract:

1. Trafficking in Persons.

(a) The Sub-recipient agrees to comply and assures the compliance of each third party, with federal requirements and guidance, including but not limited to, the following:

(i) Section 106(g) of the Trafficking Victims Protection Act of 2000 (TVPA), as amended, 22 U.S.C. § 7104(g); and

(ii) The terms of the Master Agreement, section 4(f), which were derived from U.S. OMB regulatory guidance, "Award Term for Trafficking in Persons," 2 CFR Part 175, per U.S. OMB's direction.

(b) The Sub-recipient agrees to, and assures that all third parties will:

(i) *Provide Information.* Inform FTA immediately of any information it receives from any source alleging a violation of the human trafficking prohibitions listed in the Master Agreement; and

(ii) *Subagreement Provision.* Include the following provision in any subagreement it enters into with a private entity as defined in the Master Agreement:

XXX agrees that it and its employees that participate in the Sub-recipient's Award, may not:

Engage in severe forms of trafficking in persons during the period of time that the Recipient's Award is in effect,

Procure a commercial sex act during the period of time that the Recipient's Award is in effect, or

Use forced labor in the performance of the Recipient's Award or subagreements thereunder.

(c) If any third-party contractor or participant in a Project at any tier that has been funded in whole or in part by federal assistance is a private entity, it agrees:

(i) *Prohibitions.* It, its employees, its third party participants, and third party participant's employees that participate in the Underlying Agreement will not:

(A) Engage in severe forms of trafficking in persons during the period of time that the Underlying Agreement is in effect;

(B) Procure a commercial sex act during the period of time that the Underlying Agreement is in effect; or

(C) Use forced labor in the performance of the Underlying Agreement or subagreements.

## **MDT NONDISCRIMINATION AND DISABILITY ACCOMMODATION NOTICE**

Montana Department of Transportation ("MDT") is committed to conducting all of its business in an environment free from discrimination, harassment, and retaliation. In accordance with State and Federal law MDT prohibits any and all discrimination and protections are all inclusive (hereafter "protected classes") by its employees or anyone with whom MDT does business:

### Federal protected classes

Race, color, religion, national origin, sex, age, disability, and genetic information.

### State protected classes

Race, creed, color, sex (including pregnancy), physical or mental disability, age, marital status, familial status, national origin, political beliefs or ideas, vaccination status or possession of an immunity passport.

For the duration of this contract/agreement, the PARTY agrees as follows:

**(1) Compliance with Regulations:** The PARTY (hereinafter includes consultant) will comply with all Acts and Regulations of the United States and the State of Montana relative to Non-Discrimination in Federally and State-assisted programs of the U.S. Department of Transportation and the State of Montana, as they may be amended from time to time, which are herein incorporated by reference and made a part of this contract.

**(2) Non-discrimination:**

- a. The PARTY, with regard to the work performed by it during the contract, will not discriminate, directly or indirectly, on the grounds of any of the protected classes in the selection and retention of subcontractors, including procurements of materials and leases of equipment, employment, and all other activities being performed under this contract/agreement.
- b. PARTY will provide notice to its employees and the members of the public that it serves that will include the following:
  - i. Statement that PARTY does not discriminate on the grounds of any protected classes.
  - ii. Statement that PARTY will provide employees and members of the public that it serves with reasonable accommodations for any known disability, upon request, pursuant to the Americans with Disabilities Act as Amended (ADA).
  - iii. Contact information for PARTY's representative tasked with handling non-discrimination complaints and providing reasonable accommodations under the ADA.
  - iv. Information on how to request information in alternative accessible formats.

- c. In accordance with Mont. Code Ann. § 49-3-207, PARTY will include a provision, in all of its hiring/subcontracting notices, that all hiring/subcontracting will be on the basis of merit and qualifications and that PARTY does not discriminate on the grounds of any protected class.

**(3) Participation by Disadvantaged Business Enterprises (DBEs):**

- a. If the PARTY receives federal financial assistance as part of this contract/agreement, the PARTY will make all reasonable efforts to utilize DBE firms certified by MDT for its subcontracting services. The list of all currently certified DBE firms is located on the MDT website at [mdt.mt.gov/business/contracting/civil/dbe.shtml](http://mdt.mt.gov/business/contracting/civil/dbe.shtml)
- b. By signing this agreement the PARTY assures that:  
*The contractor, sub recipient or subcontractor shall not discriminate on the basis of race, color, national origin, or sex in the performance of this contract. The contractor shall carry out applicable requirements of 49 CFR part 26 in the award and administration of DOT-assisted contracts. Failure by the contractor to carry out these requirements is a material breach of this contract, which may result in the termination of this contract or such other remedy as the recipient deems appropriate.*
- c. PARTY must include the above assurance in each contract/agreement the PARTY enters.

**(4) Solicitation for Subcontracts, Including Procurement of Materials and Equipment:**

In all solicitations, either by competitive bidding, or negotiation, made by the PARTY for work to be performed under a subcontract, including procurements of materials, or leases of equipment, each potential subcontractor or supplier will be notified by the PARTY of the PARTY's obligation under this contract/agreement and all Acts and Regulations of the United States and the State of Montana related to Non-Discrimination.

- (5) Information and Reports:** The PARTY will provide all information and reports required by the Acts, Regulations, and directives issued pursuant thereto and will permit access to its books, records, accounts, other sources of information and its facilities as may be determined by MDT or relevant US DOT Administration to be pertinent to ascertain compliance with such Acts, Regulations, and instructions. Where any information required of a contractor is in the exclusive possession of another who fails or refuses to furnish the information, the PARTY will so certify to MDT or relevant US DOT Administration, as appropriate, and will set forth what efforts it has made to obtain the information.

- (6) Sanctions for Noncompliance:** In the event of a PARTY's noncompliance with the Non-discrimination provisions of this contract/agreement, MDT will impose such sanctions as it or the relevant US DOT Administration may determine to be appropriate, including, but not limited to:

- a. Withholding payments to the PARTY under the contract/agreement until the PARTY complies; and/or
- b. Cancelling, terminating, or suspending the contract/agreement, in whole or in part.

**(7) Pertinent Non-Discrimination Authorities:** During the performance of this contract/agreement, the PARTY, for itself, its assignees, and successor in interest, agrees to comply with the following non-discrimination statutes and authorities; including but not limited to:

*Federal*

- Title VI of the Civil Rights Act of 1964 (42 U.S.C. § 2000d *et seq.*, 78 stat. 252), (prohibits discrimination on the basis of race, color, national origin); and 49 CFR Part 21;
- The Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970, (42 U.S.C. § 4601), (prohibits unfair treatment of persons displaced or whose property has been acquired because of Federal or Federal-aid programs and projects);
- Federal-Aid Highway Act of 1973, (23 U.S.C. § 324 *et seq.*), (prohibits discrimination on the basis of sex);
- Section 504 of the Rehabilitation Act of 1973, (29 U.S.C. § 794 *et seq.*), as amended, (prohibits discrimination on the basis of disability); and 49 CFR Part 27;
- The Age Discrimination Act of 1975, as amended, (42 U.S.C. § 6101 *et seq.*), (prohibits discrimination on the basis of age);
- Airport and Airways Improvement Act of 1982, (49 U.S.C. § 471, Section 47123), as amended, (prohibits discrimination based on race, creed, color, national origin, or sex);
- The Civil Rights Restoration Act of 1987, (PL 100-209), (broadened the scope, coverage, and applicability of Title VI of the Civil Rights Act of 1964, The Age Discrimination Act of 1975, and Section 504 of the Rehabilitation Act of 1973, by expanding the definition of the terms “programs or activities” to include all of the programs or activities of the Federal-aid recipients, sub-recipients, and contractors, whether such programs or activities are Federally funded or not);
- Titles II and III of the Americans with Disabilities Act, which prohibits discrimination on the basis of disability in the operation of public entities, public and private transportation systems, places of public accommodation, and certain testing entities (42 U.S.C. §§ 12131-12189) as implemented by Department of Transportation regulations at 49 CFR parts 37 and 38;

- The Federal Aviation Administration's Non-Discrimination statute (49 U.S.C. § 47123) (prohibits discrimination on the basis of race, color, national origin, and sex);
- Title IX of the Education Amendments of 1972, as amended, which prohibits you from discriminating because of sex in education programs or activities (20 U.S.C. § 1681 *et seq.*).

*State*

- Mont. Code Ann. § 49-3-205 Governmental services;
- Mont. Code Ann. § 49-3-206 Distribution of governmental funds;
- Mont. Code Ann. § 49-3-207 Nondiscrimination provision in all public contracts.

**(8) Incorporation of Provisions:** The PARTY will include the provisions of paragraph one through seven in every subcontract, including procurements of materials and leases of equipment, unless exempt by the Acts, the Regulations and/or directives issued pursuant thereto. The PARTY will take action with respect to any subcontract or procurement as MDT or the relevant US DOT Administration may direct as a means of enforcing such provisions including sanctions for noncompliance. Provided, that if the PARTY becomes involved in, or is threatened with litigation by a subcontractor, or supplier because of such direction, the PARTY may request MDT to enter into any litigation to protect the interests of MDT. In addition, the PARTY may request the United States to enter into the litigation to protect the interests of the United States.

**SECTION 5310 URBAN  
CAPITAL CONTRACT #114042  
Catalog of Federal Domestic Assistance (CFDA) #20.513  
Formula Grants for Enhanced Mobility of Seniors and Individuals with Disabilities  
in Small Urban Areas**

This Contract is entered into between the State of Montana, DEPARTMENT OF TRANSPORTATION, STATEWIDE PLANNING & MODAL OPERATIONS, 2701 Prospect Avenue, PO Box 201001, Helena, Montana (State or MDT) and Missoula Urban Transportation District, DBA Mountain Line, 1221 Shakespeare St., Missoula, MT 59801 and Unique Entity ID (UEI) #XK9EBULLJL7 (Sub-recipient). Liaison for the State is Jennifer Andrews, Transit Supervisor. Liaison for the Subrecipient is Allison Segal, Finance Manager.

The State having been allocated grant monies of \$12,488,667 from the Federal Transit Administration (FTA) under Federal Award Identification Number (FAIN) #MT-2025-006 for Federal Fiscal Year (FFY) 2023 and 2024, through 49 USC § 5310 (Section 5310) and FTA Circular 9070.1G, and desiring to assist the Subrecipient with a subaward, enters into this Contract with Subrecipient. The federal award date for FAIN MT-2025-006 is May 9, 2025. Actual subaward is contingent upon the availability of FTA funding and grant award.

## **ARTICLE 1. PROJECT**

SECTION 1.1 Purpose of Contract. This Contract provides funds to purchase equipment for the Subrecipient for enhanced mobility of seniors and individuals with disabilities transportation in small urban areas.

SECTION 1.2 Scope of Project. The Subrecipient shall implement and utilize Project equipment in accordance with Section 5310 requirements and guidance. The Subrecipient shall use its best efforts to complete the Project efficiently and economically.

SECTION 1.3 Project Description. Three (3), 9-Passenger ADA Extended Van awarded to Subrecipient through the State Fiscal Year (SFY) 2024 small urban capital prioritization process. The Subrecipient's SFY 2024 Application for Capital Assistance describing the Project is attached as Attachment A and is incorporated herein by this reference as an integral part of this Contract. Funding has been awarded to the State by the FTA as described in the State's FTA Section 5310 Formula Grant Summary for FAIN #MT-2025-006, and as subsequently amended. The State's FTA Section 5310 Formula Grant Summaries are attached to this Contract as Attachment B-1 and herein incorporated by reference and made a part of this Contract.

SECTION 1.4 Period of Performance and Completion Date. The period of performance for this Contract is from the execution of the Purchase Order, April 11, 2025, to the Completion Date (defined in this section). Upon the execution of this Contract, MDT will send an invoice to Subrecipient, giving Subrecipient 30 days from the date of the invoice to pay MDT the Local Match amount (see Section 1.5, below). Subrecipient may accept delivery of the buses upon payment of the Local Match amount. The Completion Date of this Contract is 30 days from the date of the invoice. Subrecipient's duties and obligations under this Contract shall survive the Completion Date and continue until the equipment is disposed of in accordance with Federal laws and regulations.

**SECTION 1.5 Project Costs.** The total cost of the Project shall be \$435,150. The total cost of the Project shall be shared as follows:

|                   |                  |
|-------------------|------------------|
| FAIN# MT-2025-006 |                  |
| 85% Federal Share | \$369,875        |
| 15% Local Match   | <u>\$ 65,275</u> |
| Total             | \$435,150        |

The Subrecipient shall provide matching funds prior to delivery of Project equipment. The Subrecipient will not refund or reduce its share of the Project cost unless there is a corresponding proportional grant amount refund to the State. If payment is not received by the Completion Date, interest will begin to accrue at the rate of 10% on the amount due for local match until paid in full.

The Subrecipient agrees to seek and obtain federal assistance only for eligible costs of the Project as set forth in the FTA Master Agreement.

**SECTION 1.6 Purchase of Project Equipment and Facilities.** The State, on behalf of the Subrecipient, or the Subrecipient with the State's prior written approval, shall purchase all Project equipment and facilities in accordance with applicable State law and the standards set forth by the Uniform Administrative Requirements for Grants and Cooperative Agreements to State and Local Governments (former 49 CFR PART 18). Project equipment and facilities shall be purchased in conformity with the latest approved Project Costs as shown in Section 1.5.

**SECTION 1.7 Title to Project Equipment.** Subrecipient shall hold title to Project equipment. The State shall be the first secured party. The State may enforce this provision through legal action to protect its interests in Project equipment.

**SECTION 1.8 Use of Project Equipment and Facilities.** Subrecipient shall use Project equipment and facilities for transportation service described in the State's Project Applications to the FTA and in compliance with FTA Circular 5010.1E. If any Project equipment or facilities are no longer needed for this service, the Subrecipient shall immediately notify the State in accordance with 2 CFR Part 200 and transfer title as necessary to facilitate the State disposal of such Project equipment or facilities. The State's Project Applications to the FTA are attached to this Contract as Attachment B-2 and herein incorporated by reference and made a part of this Contract.

**SECTION 1.9 Maintenance.** Subrecipient shall maintain the Project equipment at a high level of cleanliness, safety, and mechanical soundness. In addition, all accessible features and equipment used by persons with disabilities must be maintained in operating condition. This includes but is not limited to lifts, securement devices, elevators, and signage. Project equipment must be repaired promptly, and reasonable steps must be taken to continue serving persons with disabilities while the repairs are being made (reference 49 CFR, Subpart G, 37.161 and 37.163). The State reserves the right to rehabilitate any Project equipment covered under this Contract, after proper application by Subrecipient and approval by the State.

**SECTION 1.10 Insurance.** Subrecipient shall maintain insurance or self-insurance (property damage and liability) adequate to protect the federal share portion of Project equipment. Subrecipient must furnish proof of such insurance for the State's approval prior to putting the Project equipment into service and at any and all other times upon State's request, until three years following disposal of the Project equipment.

**SECTION 1.11 Reporting.** All reports must be received within 30 days after the end of the calendar quarter via MDT's Transit grant system. Subrecipient shall advise the State in



writing of Project progress at such times and in such manner as the State and FTA may require, but not less than on a quarterly basis.

## **ARTICLE 2. REQUIRED AGREEMENT INFORMATION**

### **SECTION 2.1 FEDERAL AWARD IDENTIFICATION.**

SECTION 2.1.1 Subrecipient name. Missoula Urban Transportation District.

SECTION 2.1.2 Subrecipient's Unique Entity ID (UEI). #XK9EBULLJL7.

SECTION 2.1.3 Federal award identification number (FAIN). MT-2025-006.

SECTION 2.1.4 Federal Award Date (see the definition of Federal award date in §200.1 of this part) of award to the recipient by the Federal agency. May 9, 2025.

SECTION 2.1.5 Subaward Period of Performance Start and End Date. April 11, 2025, to the Completion Date (defined in Section 1.4).

SECTION 2.1.6 Subaward Budget Period Start and End Date. April 11, 2025, to the Completion Date (defined in Section 1.4).

SECTION 2.1.7 Amount of Federal Funds Obligated by this action by the pass-through entity to the subrecipient. \$369,875.

SECTION 2.1.8 Total Amount of Federal Funds Obligated to the subrecipient by the pass-through entity including the current financial obligation. \$369,875.

SECTION 2.1.9 Total Amount of the Federal Award committed to the subrecipient by the pass-through entity. \$435,150.

SECTION 2.1.10 Federal award project description, as required to be responsive to the Federal Funding Accountability and Transparency Act (FFATA). See Section 1.3 above.

SECTION 2.1.11 Name of Federal awarding agency, Pass-through entity, and contact information for awarding official of the Pass-through entity. The FTA is the awarding agency. The MDT is the Pass-through entity. Jennifer Andrews, Transit Supervisor, is the liaison for the Pass-through entity.

SECTION 2.1.12 Assistance Listings number and Title; the pass-through entity must identify the dollar amount made available under each Federal award and the Assistance Listings Number at time of disbursement. \$12,488,667 under FAIN #MT-2025-006 has been made available under assistance listing number CFDA #20.513, Enhanced Mobility of Seniors and Individuals with Disabilities.

SECTION 2.1.13 Identification of whether the award is research and development (R&D). This Contract does not involve research or development.

SECTION 2.1.14 Indirect cost rate for the Federal award (including if the application of the de minimis rate per §200.414 Indirect (F&A) costs). No indirect cost rate is approved as between Subrecipient and MDT, and no indirect costs are being charged under the terms of this Contract.

## SECTION 2.2 PASS-THROUGH REQUIREMENTS.

SECTION 2.2.1 All requirements imposed by the pass-through entity on the subrecipient so that the Federal award is used in accordance with Federal statutes, regulations and the terms and conditions of the Federal award. See Article 3, below.

SECTION 2.2.2 Any additional requirements that the pass-through entity imposes on the subrecipient in order for the pass-through entity to meet its own responsibility to the Federal awarding agency including identification of any required financial and performance reports. See Article 3, below.

SECTION 2.2.3 Indirect Costs. There may be an approved federally recognized indirect cost rate negotiated between the subrecipient and the Federal Government. If no approved rate exists, the pass-through entity must determine the appropriate rate in collaboration with the subrecipient, which is either:

- The negotiated indirect cost rate between the pass-through entity and the subrecipient; which can be based on a prior negotiated rate between a different PTE and the same subrecipient. If basing the rate on a previously negotiated rate, the pass-through entity is not required to collect information justifying this rate, but may elect to do so;
- The de minimis indirect cost rate; or
- The pass-through entity must not require use of a de minimis indirect cost rate if the subrecipient has a Federally approved rate. Subrecipients can elect to use the cost allocation method to account for indirect costs in accordance with §200.405(d).

For purposes of this Contract, no indirect costs will be charged or collected.

## ARTICLE 3. FEDERAL LAW AND REGULATION

SECTION 3.1 Applicability of Federal Requirements and Guidance. The Subrecipient shall comply with the provisions of the Underlying Agreement between the FTA and State as well as all applicable federal requirements and guidance governing the Project and related activities as those terms and other terms in this Contract are defined in the current FTA Master Agreement (<https://www.transit.dot.gov/funding/grantee-resources/sample-fta-agreements/fta-grant-agreements>). The Subrecipient further assures the compliance of its Third Party Participants at all tiers for all such requirements and agrees to flow down the requirements to Third Party Participants at all tiers, for the Project and related activities.

The Subrecipient understands this Contract includes certain requirements specifically prescribed by Federal law or regulation and does not list all Federal requirements and guidance that may apply to the Subrecipient, Third Party Participants, or the Project and related activities. The clauses in this Contract have been streamlined to highlight the most prevalent requirements that govern this award, however additional Federal laws, regulations and directives contained in the current FTA Master Agreement and the current FTA Certifications and Assurances (<https://www.transit.dot.gov/funding/grantee-resources/certifications-and-assurances/certifications-assurances>) will also apply to the Subrecipient and Third Party Participants for the Project and related activities. The Sub-recipient's signature upon this document acknowledges they have read and understand the FTA Master Agreement and FTA Certifications and Assurances, which are herein incorporated by reference and made a part of this Contract. The Subrecipient shall fully comply with all State requests necessary for the State to meet its obligations to the FTA for the Project and related activities as set forth in the Underlying Agreement between the FTA and State and applicable federal requirements and guidance.

**SECTION 3.2 Prohibited Interest.** No employee, officer, board member or agent of the Subrecipient shall participate in the selection, award, or administration of a contract if a conflict of interest, real or apparent, would be involved. Such a conflict would arise when:

- (1) The employee, officer, board member or agent;
- (2) Any member of his or her immediate family;
- (3) His or her partner; Or
- (4) An organization which employs or is about to employ any of the above; has a financial or other interest in the firm selected for award. The Subrecipient's employees, officers, board members or agents shall neither solicit nor accept gratuities, favors or anything of monetary value from contractors, potential contractors, or parties of subcontracts. The Subrecipient shall establish and maintain written Standards of Conduct covering conflicts of interest as set forth in the FTA Master Agreement.

**SECTION 3.3 Ineligible Bidders.** Bidders or Suppliers whose names appear on the United States Comptroller General's List of Ineligible Contractors located at <https://www.sam.gov/SAM/> are not eligible for award of, or participation in, any Third-Party contract that may be awarded as a result of this Contract. Submission of a bid by any bidder constitutes certification that the bidder or any subcontractor or suppliers to the bidder, on the proposed contract, if one is awarded, are not on the Comptroller General's List of Ineligible Contractors. A subsequent determination by FTA that a bidder knowingly made any misstatement of fact in this regard will be cause for immediate disqualification, suspension, or termination of the Contract for cause.

**SECTION 3.4 False or Fraudulent Statements or Claims.** Subrecipient acknowledges that, should it make a false, fictitious, or fraudulent claim, statement, submission, or certification to the State or Federal Government regarding the Project or related activities, FTA reserves the right to pursue the procedures and impose on the Subrecipient the penalties of 18 USC 1001, 31 USC Ch. 38, as may be deemed by FTA to be appropriate. A violation in this regard will be cause for immediate disqualification, suspension, or termination of the Contract for cause.

**SECTION 3.5 Trafficking in Persons.** The Subrecipient agrees to comply and assures the compliance of each Third-Party Participant, with federal requirements and guidance prohibiting trafficking in persons, including but not limited to the laws set forth in Attachment C, Required Contract Language. If the Subrecipient is a private entity, the Subrecipient further agrees that it and its employees that participate in the Subrecipient's Award, may not:

- (1) Engage in severe forms of trafficking in persons during the period of time this Contract is in effect;
- (2) Procure a commercial sex act during the period of time this Contract is in effect; or
- (3) Use or allow the use of forced labor in the performance of this Contract or any Third- Party agreement or contract at any tier.

A determination that a Subrecipient or its employees have engaged in the referenced conduct will be cause for immediate disqualification, suspension, or termination of the Contract for cause.

**SECTION 3.6 Federal Tax Liability and Recent Felony Convictions.** If the Subrecipient is a private corporation, partnership, trust, joint-stock company, sole proprietorship, or other business association, the Subrecipient certifies that it:

- (1) Does not have any unpaid Federal tax liability that has been assessed, for which all judicial and administrative remedies have been exhausted or have lapsed, and that is not being paid in a timely manner pursuant to an agreement with the authority responsible for collecting the tax liability; and
- (2) Was not convicted of the felony criminal violation under any Federal law within the preceding 24 months.

The Subrecipient agrees to require all Third-Party Participants to flow this requirement down to participants at all lower tiers, without regard to the value of any contract or subagreement.

A subsequent determination that a Subrecipient or Third-Party Participant knowingly made any misstatement of fact in this regard will be cause for immediate disqualification, suspension, or termination of the Contract for cause,

SECTION 3.7 Lobbying. If the Subrecipient has applied for a grant exceeding \$100,000, the Subrecipient certifies, to the best of its knowledge and belief, that:

- (1) No Federal appropriated funds have been paid or will be paid, by or on behalf of the Subrecipient, to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.
- (2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the Subrecipient shall complete and submit Standard Form- LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions.
- (3) The Subrecipient shall require that the language of this certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

The Subrecipient acknowledges that this certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by section 1352, title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

A subsequent determination that a Subrecipient made any misstatement of fact in this regard will be cause for immediate disqualification, suspension, or termination of the Contract for cause.

SECTION 3.8 Debarment and Suspension. Subrecipient shall obtain from its Third-Party contractors certifications required by U.S. DOT regulations, "Government-wide Debarment and Suspension (Non-procurement)," 2 CFR Part 180, and otherwise comply with the requirements of those regulations. A list of debarred entities is located at <https://www.sam.gov/SAM/>. The Subrecipient further agrees to flow down applicable suspension and debarment provisions to all lower tier covered transactions with Third-Party Participants.

SECTION 3.9 No Federal or State Obligations to Third Parties. The Federal Government does not and shall not have any commitment or liability related to this Contract or to any Third-Party Participant at every tier, or to any other person or entity that is not a party to the Underlying Agreement (FTA or the State). The State shall not be subject to any obligations or liabilities to any Third-Party Participant or to any other person or entity that is not a party to the Underlying Agreement regarding the Project or related activities without the specific written consent of the State and FTA. Neither the concurrence in nor the approval of the award of this Contract or any agreement or contract at any tier, or the solicitation thereof, nor any other act

performed by the Federal Government or State related to the Project or related activities shall constitute such consent.

**SECTION 3.10 Compliance with Non-Discrimination Laws.** The Subrecipient agrees to comply and assures that each Third-Party Participant at every tier will comply with all federal and state laws and MDT Programs relative to non-discrimination in Federally and State-assisted programs of the U.S. DOT and the State, which are herein incorporated by reference and made a part of this contract. The Subrecipient further agrees to include a covenant in the title of real property acquired for use in the Project that assures nondiscrimination during the useful life of that real property. The Subrecipient's signature upon this document acknowledges they have read and understand Attachment D, MDT Nondiscrimination and Disability Accommodation Notice, which includes a non-exhaustive list of federal and state non-discrimination laws. Attachment D is herein incorporated by reference and made a part of this Contract.

**SECTION 3.11 Title VI.** The Subrecipient agrees to prohibit discrimination and assures that each Third-Party Participant at every tier will prohibit discrimination relative to Title VI as set forth in federal requirements and guidance, the FTA Master Agreement, and FTA Certifications and Assurances. The Subrecipient further agrees to comply and assures the compliance of each Third-Party Participant at every tier for the Project and related activities with requirements including, but not limited to, all Title VI federal requirements and guidance, Title VI of the Civil Rights Act of 1964, as amended; 42 U.S.C. § 2000d, et seq.; U.S. DOT regulations, "Nondiscrimination in Federally-Assisted Programs of the Department of Transportation – Effectuation of Title VI of the Civil Rights Act of 1964;" 49 CFR Part 21; Federal transit law, specifically 49 USC § 5332; the most recent edition of FTA Circular 4702.1, "Title VI Requirements and Guidelines for Federal Transit Administration Recipients;" the FTA Master Agreement; FTA Certifications and Assurances; and the MDT Statewide Planning & Modal Operations Title VI Plan.

**SECTION 3.12 Equal Employment Opportunity.** The Subrecipient agrees to prohibit discrimination and assures that each Third-Party Participant at every tier will prohibit discrimination relative to equal employment opportunities as set forth in federal requirements and guidance, the FTA Master Agreement, and FTA Certifications and Assurances. The Subrecipient agrees to comply and assures the compliance of each Third-Party Participant at every tier for the Project and related activities with all requirements including, but not limited to, all Equal Employment Opportunity federal requirements and guidance, Title VII of the Civil Rights Act of 1964, as amended, 42 U.S.C. §2000e et seq.; Executive Order Number 11246, "Equal Employment Opportunity" Executive Orders; 49 USC §5332; FTA Circular 4704.1 "Equal Employment Opportunity (EEO) Requirements and Guidelines for Federal Transit Administration Recipients;" the FTA Master Agreement; and FTA Certifications and Assurances.

**SECTION 3.13. Participation by Disadvantaged Business Enterprises.**

- (1) The Subrecipient and all Third-Party Participants (at every tier) must comply with applicable federal and state laws regarding DBEs, including but not limited to 49 CFR Part 26. The Subrecipient agrees to comply and require all Third-Party Participants (at every tier) to comply with all MDT DBE Program requirements. The Subrecipient agrees to comply with the DBE language in Attachment D and include it in all agreements and contracts with Third Party Participants.
- (2) MDT's agency-wide FTA approved DBE race-neutral goal (DBE goal) is 0.7%. The Subrecipient and all Third-Party Participants agree to make a good faith effort to contribute to meeting the FTA-approved DBE goal set forth on the MDT OCR website.
- (3) Montana's DBE directory is located at the following website: <https://app.mdt.mt.gov/ess-dbe/>. The Subrecipients and Third-Party Participants can request quotes from DBE-certified companies by using the on-line form located at the following website: <https://app.mdt.mt.gov/dbeqt>. The information in the online

request is transmitted to DBE-certified companies the same day it is submitted by the Subrecipient or a Third-Party Participant. The Subrecipient agrees to report expenses through MDT's online program quarterly to MDT.

- (4) Subrecipient must adopt MDT's DBE Program including prompt payment and returning of retainage requirements.

**SECTION 3.14 Age Discrimination and ADA.** Subrecipient agrees to comply and require Third-Party Participants at all tiers for the Project and related activities to comply with all applicable requirements of the Age Discrimination Act of 1975, as amended, Title 42 USC Chapter 76, Section 6101 et seq., and implementing regulations, which prohibit employment and other discrimination against individuals on the basis of age. The Subrecipient also agrees to comply and require its Third-Party Participants at all tiers for the Project and related activities to comply with the requirements of 49 USC 5301(d), 29 USC 794, the Americans with Disabilities Act, as amended (42 USC 12101 et seq.), and the Architectural Barriers Act of 1968, as amended (42 USC 4151 et seq.), as well as the applicable requirements of the regulations implementing those laws.

**SECTION 3.15 Disability Accommodation.** MDT is committed to operating all of its programs and services without regard to disability in accordance with all applicable federal and state laws, including Title VI of the Civil Rights Act of 1964, Section 504 of the Rehabilitation Act of 1973, the Civil Rights Restoration Act of 1973, and Title II and III of the Americans with Disabilities Act. MDT does not discriminate on the basis of disability in admission to, access to, or operations of its programs, services, or activities. Individuals who need aids, alternative document formats or services for effective communications or other disability-related accommodations in the programs and services offered are invited to make their needs and preferences known to the MDT ADA Coordinator. Any person who believes he or she may have been discriminated against on the basis of disability may contact the MDT, Office of Civil Rights and file a formal complaint.

**SECTION 3.16 Employee Protections.** The Subrecipient agrees to comply and assures that each Third-Party Participant at every tier will comply with all applicable federal laws, regulations, and requirements providing protections for employees involved in the Project or related activities with federal assistance provided through the Underlying Agreement including, but not limited to, the following requirements as specifically set forth in the FTA Master Agreement: Prevailing Wage Requirements; Wage and Hour Requirements; "Anti-Kickback Prohibitions; and Construction Site Safety Requirements.

**SECTION 3.17 Charter Service Operations.** Subrecipient agrees that neither it nor any public transportation operator performing work in connection with a Project financed under 49 USC chapter 53 or under 23 USC §§ 133 or 142 will engage in charter service operations, except as authorized by 49 USC § 5323(d) and FTA regulations, "Charter Service," 49 CFR Part 604, and any subsequent Charter Service regulations or FTA directives that may be issued, except to the extent that FTA determines otherwise in writing. Any charter service contract required by FTA regulations is incorporated by reference and made part of the Underlying Agreement for the Project. The Subrecipient understands and agrees that in addition to any remedy specified in the charter service contract, if a pattern of violations of that contract is found, the violator will be barred from receiving Federal transit assistance in an amount to be determined by FTA or U.S. DOT. The Subrecipient agrees to submit to MDT a quarterly report of any charter exceptions that occurred during the prior three months within 30 days of the end of the calendar quarter. MDT collects and reports this information in the FTA Charter Reporting Tool website.

**SECTION 3.18 Notice to Third-Party Participants of Federal Changes.** Federal requirements that apply to the State or the Award, the accompanying Underlying Agreement, and any Amendments thereto may change due to changes in federal law, regulation, other requirements, or guidance, or changes in the State's Underlying Agreement with the FTA

including any information incorporated by reference and made part of that Underlying Agreement. Applicable changes to those federal requirements will apply to each Third-Party Agreement and Contract and parties thereto at any tier. A Subrecipient's or Third-Party Participant's failure to comply with any federal changes shall constitute a material breach of this Contract.

**SECTION 3.19 Federal Interest in Project Property.** The Subrecipient agrees that the Federal Government retains a federal interest in all real property, equipment, and supplies acquired or improved for use in connection with a Project (Project Property) until, and to the extent that, the Federal Government removes its interest. The Subrecipient acknowledges that MDT may require additional instruments, documents or agreements relating to the Federal financial interest in the Project's property. The Subrecipient agrees to fully comply with all State requests to perfect Federal interests in Project property.

**SECTION 3.20 Settlement of Disputes with Third-Party Participants.** FTA has a vested interest in the settlement of disputes, defaults, or breaches involving any federally assisted Project. FTA retains the right to a proportionate share, based on the percentage of the Federal share committed to the Project, of any proceeds derived from any Third-Party recovery. Therefore, the Subrecipient shall avail itself of all legal rights available under any agreement or contract with a Third-Party. The Subrecipient shall notify the State of any current or prospective litigation or major disputed claim pertaining to any Third-Party contract. FTA reserves the right to concur in any compromise or settlement of the Subrecipient's claim(s) involving any Third-Party contract, before making Federal assistance available to support that settlement. If the Third-Party contract contains a liquidated damages provision, any liquidated damages recovered shall be credited to the Project account involved unless FTA permits otherwise.

**SECTION 3.21 Incorporation of FTA Terms for Third-Party Contracting.** The preceding provisions include, in part, certain Standard Terms and Conditions required by U.S. DOT for Third-Party agreements and contracts, whether expressly set forth in the preceding Contract provisions. All contractual provisions required by U.S. DOT, including those set forth in FTA Circular 4220.1F, are hereby incorporated into this Contract by reference. All federal requirements, guidance and FTA mandated terms shall be deemed to control in the event of a conflict with other provisions contained in this Contract. The Subrecipient further agrees to flow down such contract language to Third-Party Participants at all tiers for all Project agreements and contracts. The Subrecipient shall not perform any act, fail to perform any act, or refuse to comply with any State requests which would cause the State to be in violation of the FTA terms and conditions.

The Subrecipient further agrees to ensure agreements and contracts with Third-Party Participants at all tiers comply with applicable federal requirements, and follow applicable federal guidance including, but not limited to, the requirements set forth in Attachment C, Required Contract Language.

**SECTION 3.22 Compliance with Laws.** Some of the clauses contained in this Contract are not governed solely by Federal law but are significantly affected by State law. The laws and regulations cited in this Contract are not all-inclusive of those which may apply to the successful completion of this Contract. The Subrecipient understands that it is its responsibility to learn which federal, state, and local laws and regulations will apply to its operation under this Contract, and that Subrecipient is solely responsible for its lawful compliance with all laws and regulations.

**SECTION 3.23 Drug and Alcohol Compliance.** The Subrecipient shall comply with FTA drug and alcohol rules as established in the "Implementation Guidelines for Drug and Alcohol Regulations in Mass Transit," set forth in 49 CFR Part 40, and Part 655; Drug-Free Workplace Act. The Subrecipient further certifies that it and its Third-Party Participants at all tiers are compliant with FTA's regulation for the Prevention of Alcohol Misuse and Prohibited Drug Use in Transit Operations, 49 CFR Part 655. Subrecipient understands and agrees that failure to

comply with this section constitutes default pursuant to Article 2, Section 2.2. Alcohol and Controlled Substance Testing.

**SECTION 3.24 Privacy Act.** Subrecipient agrees to comply with, and assures the compliance of its employees with, the information restrictions and other applicable requirements of the Privacy Act of 1974, 5 USC § 552a. Among other things, the Subrecipient agrees to obtain the express consent of the Federal Government before the Subrecipient, or its employees operate a system of records on behalf of the Federal Government. The Sub recipient understands that the requirements of the Privacy Act, including the civil and criminal penalties for violation of that Act, apply to those individuals involved, and that failure to comply with the terms of the Privacy Act may result in termination of the underlying contract.

**SECTION 3.25 Single Audit Act.** Subrecipient may be subject to the audit requirements of 2 CFR 200 Subpart F if the audit threshold in 2 CFR 200.501 of \$750,000 is met. An audit must be conducted in compliance with 2 CFR 200 Subpart F if required. The audit must be completed, and the data collection form and reporting package submitted to the Federal Audit Clearinghouse within the timeframes set forth in federal requirements. For local governments and school districts, the Subrecipient will provide the auditor's report(s) to the State of Montana, Department of Administration, Local Government Services Bureau. All other Subrecipients such as Tribes and Non-Profit Organizations will provide the auditor's report(s) to MDT Audit Services if audit findings are discovered. Subrecipient agrees to comply with all other federal audit requirements and guidance.

**SECTION 3.26 Coordination.** Subrecipient of any capital project purchased through this program certifies:

- (1) The projects selected were derived from a locally developed and coordinated public transit and human services transportation plan;
- (2) The plan was developed through a process that included representatives of public, private and nonprofit transportation and human services providers as well as the general public; and
- (3) (3) vehicle use and location is identified in the planning document and will not be altered without the prior written permission of MDT. Should the recipient of any capital project withdraw from the coordinated plan, the ownership of any vehicle purchased under the plan shall revert back to the State or the State will be reimbursed full cost of the capital.

## **ARTICLE 4. MISCELLANEOUS TERMS AND CONDITIONS**

**SECTION 4.1 State Program Requirements.** Subrecipient agrees to comply with all MDT Program requirements related to this Contract including, but not limited to, the Montana State Transit Management Plan, the MDT Statewide Planning & Modal Operations Title VI Plan, MDT's Language Assistance Plan, the MDT Disadvantaged Business Enterprises (DBE) Program, and the Information Technology Services Architecture Plan. The Subrecipient shall flow down these requirements to Third-Party Participants at all tiers for the Project and related activities.

**SECTION 4.2. Default.** Nonperformance by the Subrecipient with any obligation imposed by this Contract, including, but not limited to, noncompliance with federal requirements and guidance, State requirements, or reduction of local project cost funding, will constitute default. An uncured default entitles MDT to a judgment for the value of the equipment and for foreclosure of the purchase money security interest.

**SECTION 4.3 Termination.** This Contract may be terminated by the State by serving a notice of termination on the Subrecipient. Termination may occur for either convenience or default. If termination is for convenience, the notice shall give the Subrecipient thirty days to



wind down its activities under this Contract. If termination occurs due to default, the notice shall state the nature of the Subrecipient's default and offer the Subrecipient an opportunity to explain its nonperformance. If the State finds that the Subrecipient has a reasonable excuse for nonperformance, which is beyond the control of the Subrecipient, the State may set up a new work schedule and allow the completion of this Contract. Notwithstanding the foregoing, violations of Article 3, Sections 3.3 through 3.7 will result in a default that is subject to immediate disqualification, suspension, or termination of the Contract for cause without the provision of any notice period. In any termination, the State will make its contractual payments proportionate to the work properly performed in accordance with this Contract prior to the date of termination. Subrecipient shall account for any Project property in its possession.

SECTION 4.4 Litigation. Controversy arising from this Contract may result in litigation. Arbitration is not available. This Contract shall be governed by Montana law.

SECTION 4.5 Venue. In the event of litigation concerning this Contract, venue shall be in the First Judicial District of the State of Montana, Lewis and Clark County.

SECTION 4.6 Close-out. This award will close out after equipment has been delivered and the Local Match amount has been paid. Duties to use, maintain and dispose of the equipment in compliance with Federal law and regulation shall survive the completion date and close out date.

SECTION 4.7 Contract Modification. Any change in this Contract will only be by written agreement of the Parties.

SECTION 4.8 Assignment and Subcontracting. The Subrecipient shall not assign any portion of the work to be performed under this Contract, or execute any contract, amendment or change order thereto, or obligate Subrecipient in any manner to any Third-Party Participant with respect to Subrecipient's rights and responsibilities under this Contract, without the prior written concurrence of the State.

SECTION 4.9 Subcontracts and Sub-agreements. The Subrecipient shall include in all subcontracts and sub-agreements entered into with Third-Party Participants pursuant to this Contract a copy of this Contract, and the subcontract or sub-agreement will make the provisions of this Contract a specific part of the subcontract or sub-agreement. In addition, the Subrecipient and all Third-Party Participants shall include the following provisions in any advertisement or invitation to bid for any procurement under this Contract: Sections 2.10 to 3.26 of this Contract. The Subrecipient is required to report to MDT the UEI number for any sub-agreement or subcontract.

SECTION 4.10 Statement of Financial Assistance. This Contract is subject to a financial assistance contract between MDT, the United States Department of Transportation (U.S. DOT), and the FTA.

SECTION 4.11 Indemnification. The Subrecipient shall protect, indemnify, defend, and hold harmless the State of Montana, MDT, its elected and appointed officials, agents, and employees, while acting within their duties as such, from and against all claims, demands, liabilities, causes of action, and judgments (including costs and attorney fees) arising in favor of or asserted by the Subrecipient's employees or third parties on account of damage to property, bodily or personal injury, death, or other damage to persons or entities arising or resulting from acts or omissions of the Subrecipient, its agents, subcontractors, or other Third-Party Participants, under or related to this Contract.

SECTION 4.12 Access and Retention of Records. The Subrecipient agrees to provide the State, Legislative Auditor or their authorized agents access to any records necessary to determine compliance with this Contract. The Subrecipient agrees to create and retain records supporting this Contract for a period of three years after the completion date of this Contract or

the conclusion of any claim, litigation or exception relating to this Contract taken by the State or a Third-Party. The Subrecipient further agrees to comply with applicable federal record access and retention requirements and guidance for the Project and related activities and to flow down those requirements to Third-Party Participants at all tiers.

SECTION 4.13 Notice. All notices arising from the provisions of this Contract shall be in writing and given to the parties at the addresses listed above, either by regular mail or delivery in person.

SECTION 4.14 Agency Assistance. No assistance, other than provided for by this Contract, will be required, but may be provided at the discretion of the State.

SECTION 4.15 Severability and Integration. If any part, or parts, of this Contract are determined to be void, the remaining parts will remain valid and operative. This document, together with its schedules, attachments, exhibits, and other documents incorporated by reference, represents the complete and entire understanding of the parties on its subject matter. No provision, express or implied, arising from any prior oral or written request, bid, inquiry, negotiation, contract, or any other form of communication, shall be a provision of this Contract unless it is reduced to writing, signed by the parties, and attached to this document.

SECTION 4.16 Waivers. A party's failure to enforce any provision of this Contract shall not be construed as a waiver excusing the other party's future performance.

SECTION 4.17 Further Assurances. Subrecipient shall execute and deliver such instruments and take such further actions as MDT may, from time to time, reasonably request in order to effectuate and carry out the purposes of this Contract.

SECTION 4.18 Authority to Consent. Subrecipient warrants that it has the lawful authority to enter this Contract, and that it has taken all actions and complied with all procedures necessary to execute the authority lawfully in entering this Contract, and that the undersigned signatory for Subrecipient has been lawfully delegated the authority to sign this Contract on behalf of Subrecipient.

**[THE REMAINDER OF THIS PAGE IS INTENTIONALLY BLANK]**

The SUBRECIPIENT warrants that it has the lawful authority to enter this Contract, and that it has taken all actions and complied with all procedures necessary to execute the authority lawfully in entering this Contract, and that the undersigned signatory for Subrecipient has been lawfully delegated the authority to sign this Contract on behalf of Subrecipient.

IN WITNESS WHEREOF, the parties hereto have caused this Contract to be executed.

**STATE OF MONTANA  
DEPARTMENT OF TRANSPORTATION**

By: \_\_\_\_\_

Doug McBroom, Operations Manager

MDT – Statewide Planning & Modal Operations

Dated: \_\_\_\_\_

**APPROVED FOR CIVIL RIGHTS CONTENT**

By: \_\_\_\_\_

MDT Civil Rights

Date: \_\_\_\_\_

**APPROVED FOR LEGAL CONTENT**

By: \_\_\_\_\_

MDT Legal Services

Date: \_\_\_\_\_

**MISSOULA URBAN  
TRANSPORTATION DISTRICT**

By: \_\_\_\_\_

Printed Name: \_\_\_\_\_

Title: \_\_\_\_\_

Dated: \_\_\_\_\_

**SUBRECIPIENT ATTORNEY (Optional)**

By: \_\_\_\_\_

Printed Name: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_



Montana Department of Transportation  
Application Information  
SFY24  
Due March 1, 2023

Current Date 3/9/23  
Agency Applying  
Missoula Urban Transportation District

## A. Applicant Information

Fiscal Year: July 1, 2022 to June 30, 2023

### 1. Primary Contact:

First: Jennifer Last: Sweten  
Title: Director of Operations  
Email: jsweten@mountainline.com  
Address: 1221 Shakespeare Street  
City: Missoula State: MT Zip Code: 59802-2307  
Phone Number: +1 (406) 543-8386 Ext.: 121 Fax: +1 (406) 543-83  
Alt. Phone No: +1 (406) 215-2465

### 2. Agency Signing Authority:

First: Corey Last: Aldridge

### 3. Organization Information:

Agency Legal Name: Missoula Urban Transportation District  
Dba Name: Mountain Line  
Region: Urban  
Organization Type: Transportation District  
Tax ID #: 8 1 0 3 7 0 9 2 1  
UEI #: 8 6 7 0 5 6 1 3



**Montana Department of Transportation**  
**Application Information**  
**SFY24**  
**Due March 1, 2023**

Current Date 3/9/23

Agency Applying

Missoula Urban Transportation District

**3. What type of 5310 organization is your agency?**

☐ MPO lead agency

☒ 5310 agency

Coordination Plan Approval Date: 2/23/2023

Capital must have been approved by TAC committee and prioritized.

| Vehicle Description              | Pass No.                 | Wheelchair stations | No. Units | Cost Estimate per vehicle | Federal Share      |
|----------------------------------|--------------------------|---------------------|-----------|---------------------------|--------------------|
| <b>Mid-Top Extended AWD ADA</b>  | 9                        | 2                   | 3         | \$ 78,271                 | 85%                |
|                                  | Optional Features        |                     |           |                           | TOTAL COST         |
|                                  | High Top Roof            |                     | 3         | \$ 12,895                 | \$ 358,902         |
| (Must select HT Roof with these) | Overhead Grab Rail       |                     |           | \$ 288                    | Federal Share      |
|                                  | Shift and Step Option    |                     | 3         | \$ 13,218                 | \$ 305,067         |
|                                  | Smart Floor              |                     | 3         | \$ 12,550                 | <b>Local Share</b> |
|                                  | Modular Seats (each, for |                     | 6         | \$ 1,350                  | \$ 53,836          |
| Total Cost for Optional Features |                          |                     |           | \$ 124,089.00             |                    |

| Body on Van Chassis Cutaway |          |                     |           |                           |               |
|-----------------------------|----------|---------------------|-----------|---------------------------|---------------|
| Vehicle Description         | Pass No. | Wheelchair stations | No. Units | Cost Estimate per vehicle | Federal Share |
|                             |          |                     |           |                           | 85%           |
| Small                       | 12       | 6                   |           | \$ 103,444                | TOTAL COST    |
| Small                       | 13       | 2                   |           | \$ 100,805                | \$ -          |
| ADA                         |          |                     |           |                           | Federal Share |
|                             |          |                     |           |                           | \$ -          |
|                             |          |                     |           |                           | Local Share   |
|                             |          |                     |           |                           | \$ -          |

| TOTALS              |            |
|---------------------|------------|
| Total Cost          | \$ 358,902 |
| Total Federal Share | \$ 305,067 |
| Total Local Share   | \$ 53,836  |

| Local Match |        |
|-------------|--------|
| Source      | Amount |
|             |        |
|             |        |
|             |        |
|             |        |
|             |        |
|             |        |
|             |        |

## Priority List

Please list all the capital being applied for in the same order as decided upon from TAC and in coordination plan.

| Prioirty # | Capital Description | Agency |
|------------|---------------------|--------|
| 1          | 9 PassengerAWD ADA  | MUTD   |
| 2          |                     |        |
| 3          |                     |        |
| 4          |                     |        |
| 5          |                     |        |
| 6          |                     |        |
| 7          |                     |        |
| 8          |                     |        |
| 9          |                     |        |
| 10         |                     |        |

## Needs Justification

Please type below OR attach as separate document

Mountain Line is the largest provider of public transportation in the Missoula Urbanized area. As such, we provided 30,470 trips to the disabled and senior population in FY21 and 45,331 such trips in FY22 in our service area. This sharp increase is attributed to the COVID pandemic along with area growth. The first 6 months of this year, ridership was up 23% over FY22., and is on pace to exceed 60,000 annual trips for the first time in our history. Our program for Elderly and Disabled Transportation has expanded since 2015 as part of our overall increase in both fixed route and demand response transportation coinciding with our Zero-fare program. This highly successful project has been a boon for our entire population and has removed many financial barriers for our most vulnerable citizens, particularly those who have life challenges and our seniors who are on a limited or fixed income. In addition, we expanded service in FY23 to increase service span during the week, including adding Sunday and Holiday service.

The ability to coordinate transportation services and resources allows more people to be served as efficiently as possible

The funding we receive from pass-through and the TransADE program is a critical piece of our operational funding for current and future service provision.



MDT - Vehicle Useful Life

| Category                               | MDT Vehicle Description                                                     | Length      |
|----------------------------------------|-----------------------------------------------------------------------------|-------------|
| Light-Duty Small Bus, Cutaway, and Van | Minivan (non-ADA), Mini-conversion Van, Modified Van, and Small Cutaway Bus | 16 to 28 ft |

- 11.12.15Buy Replacement Vans (any, body on van chassis c
- 11.13.15Buy Expansion Vans (any, body on van chassis cuta

| Approx. GVW     | Mileage | Years |
|-----------------|---------|-------|
| 6,000 to 14,000 | 100,000 | 7     |

utaway)  
way)



Montana Department of Transportation  
**Signatures SFY24**  
*Due March 1, 2023*

Current Date 3/9/23  
Agency Applying  
Missoula Urban Transportation District

## AUTHORIZATION TO MAKE APPLICATION

**Legal Name of Applicant Agency:** Missoula Urban Transportation District

**BY SIGNING BELOW, I** Corey Aldridge (name), on behalf  
of the Missoula Urban Transportation District (applicant), declare that this

**Applicant** has duly authorized me to make these certifications and assurances and bind the applicant's compliance. Thus, the **Applicant** agrees to comply with all state and federal statutes, regulations, executive orders and administrative guidance required by the State of Montana and the Federal Transit Administration.

Further, I hereby authorize this **Applicant** to be the Lead Agency in this service area. I assure the **Applicant** has the fiscal, managerial, and legal capabilities to administer the transit program and to receive and disburse federal funds. I also assure that some combination of private, local, state, or federal funds have or will be committed to provide the required local match.

Title: CEO and General Manager

Date: 3/9/23

Signature:

A handwritten signature in blue ink, appearing to read "Corey Aldridge", is written over a horizontal line.



**MONTANA**  
Department of Transportation

**Montana Department of Transportation**  
**Signatures SFY24**  
**Due March 1, 2023**

Current Date 3/9/23

Agency Applying  
Missoula Urban Transportation District

## Applicability of Federal Requirements and Guidance

The Applicant agrees to comply with the provisions of the Underlying Agreement between the FTA and State as well as all applicable federal requirements and guidance governing the Project and related activities as those terms and other terms are defined in the current FTA Master Agreement MA(28) (FTA Master Agreement) located at the FTA website: <https://www.transit.dot.gov/sites/fta.dot.gov/files/2022-02/FTA-Master-Agreement-v29-2022-02-07.pdf>

The Applicant further assures the compliance of its Third Party Participants at all tiers for all such requirements and agrees to flow down the requirements to Third Party Participants at all tiers, for the Project and related activities.

Federal laws, regulations and directives contained in the FTA Master Agreement and FTA Certifications and Assurances (<https://www.transit.dot.gov/funding/grantee-resources/certifications-and-assurances/certifications-assurances>) will also apply to the Applicant and Third Party Participants for the Project and related activities. The Applicant's signature upon this document acknowledges they have read and understand the FTA Master Agreement and FTA Certifications and Assurances, which are herein incorporated by reference and made a part of this application.

The Applicant further agrees to fully comply with all State requests necessary for the State to meet its obligations to the FTA for the Project and related activities as set forth in the Underlying Agreement between the FTA and State and applicable federal requirements and guidance.

<https://www.transit.dot.gov/sites/fta.dot.gov/files/2022-02/FY22-certifications.pdf>

Legal Name of Applicant Agency: Missoula Urban Transportation District

Printed Name:

Cory Aldridge

Date:

3/9/23

Signature:

Cory Aldridge



**Montana Department of Transportation**  
**Signatures SFY24**  
*Due March 1, 2023*

Current Date **3/9/23**  
Agency Applying  
Missoula Urban Transportation District

## **LABOR WARRANTY SECTION 13(c)**

The Applicant hereby certifies that the terms and conditions of the Warranty still apply for the protection of the transportation-related employees of any employer providing transportation services assisted by the project and the transportation-related employers of any other surface public transportation provider in the transportation service area of this project as defined in 49 U.S.C. 5333(b).

Legal Name of Applicant Agency: Missoula Urban Transportation District

Printed Name:

Cory Aldridge

Date:

3/9/23

Signature:

Cory Aldridge



**Montana Department of Transportation**  
**Signatures SFY24**  
*Due March 1, 2023*

Current Date **3/9/23**  
Agency Applying  
Missoula Urban Transportation District

**MDT NONDISCRIMINATION AND  
DISABILITY ACCOMMODATION  
NOTICE**

MDT NONDISCRIMINATION AND DISABILITY ACCOMMODATION NOTICE- TRANSIT

MDT NONDISCRIMINATION AND DISABILITY ACCOMMODATION NOTICE- TRIBAL

Legal Name of Applicant Agency: Missoula Urban Transportation District

Printed Name:

Corey Aldridge

Date:

3/9/23

Signature:

Corey Aldridge





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# **Missoula Metropolitan Planning Organization TRANSPORTATION IMPROVEMENT PROGRAM (TIP)**

**Federal Fiscal Years  
2022 – 2026**

Prepared by:

**Missoula Metropolitan Planning Organization in cooperation with  
City of Missoula, Montana  
County of Missoula, Montana  
Missoula Urban Transportation District  
Montana Department of Transportation  
Federal Highway Administration  
Federal Transit Administration**

**Approved by:**

**TTAC: August 5, 2021**

**TPCC: August 17, 2021**

**MDT: October 18, 2021**

**FHWA: October 18, 2021**

**FTA: October 18, 2021**

**Amendment 1 Approved by:**

**TTAC: November 4, 2021**

**TPCC: November 17, 2021**

**MDT:**

**FHWA:**

**FTA:**



***Missoula FFY 2022-2026 Transportation Improvement Program***

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*Missoula FFY 2022-2026 Transportation Improvement Program*

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# **Acronyms**

|                         |                                                                                                                                                                     |
|-------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>BUILD</b>            | Better Utilizing Investments to Leverage Development                                                                                                                |
| <b>CMAQ</b>             | Congestion Mitigation and Air Quality                                                                                                                               |
| <b>CN</b>               | Construction                                                                                                                                                        |
| <b>CO</b>               | Carbon Monoxide                                                                                                                                                     |
| <b>EPA</b>              | Environmental Protection Agency                                                                                                                                     |
| <b>FAST Act</b>         | Fixing America's Surface Transportation Act                                                                                                                         |
| <b>FHWA</b>             | Federal Highway Administration                                                                                                                                      |
| <b>FTA</b>              | Federal Transit Administration                                                                                                                                      |
| <b>FY/FFY</b>           | Fiscal Year/Federal Fiscal Year. The local and state government fiscal year runs from July 1 - June 30. The Federal fiscal year runs from October 1 – September 30. |
| <b>GROWTH</b>           | Flexible state CMAQ funds distributed to high growth urban areas                                                                                                    |
| <b>HSIP</b>             | Highway Safety Improvement Program                                                                                                                                  |
| <b>IC</b>               | Incidental Construction                                                                                                                                             |
| <b>IM</b>               | Interstate Maintenance, IM is a state sub-allocated program funded by the federal National Highway Performance Program                                              |
| <b>MACI</b>             | Montana Air and Congestion Initiative                                                                                                                               |
| <b>MAP-21</b>           | Moving Ahead for Progress in the 21st Century Act                                                                                                                   |
| <b>MDT</b>              | Montana Department of Transportation                                                                                                                                |
| <b>MIM</b>              | Missoula in Motion                                                                                                                                                  |
| <b>MPO</b>              | Metropolitan Planning Organization. The Missoula Transportation Policy Coordinating Committee is the MPO for the Missoula urban area.                               |
| <b>MR TMA</b>           | Missoula-Ravalli Transportation Management Association                                                                                                              |
| <b>MUTD</b>             | Missoula Urban Transportation District, or Mountain Line. Missoula's fixed route bus system.                                                                        |
| <b>NAAQS</b>            | National Ambient Air Quality Standards                                                                                                                              |
| <b>NH</b>               | National Highway System, NH is a state sub-allocated program funded by the federal National Highway Performance Program                                             |
| <b>PE</b>               | Preliminary Engineering                                                                                                                                             |
| <b>PLH</b>              | Public Lands Highways                                                                                                                                               |
| <b>PLHD</b>             | Public Land Highways Discretionary Fund                                                                                                                             |
| <b>PM<sub>10</sub></b>  | A federal standard for particulate (10 microns or less in size), i.e., road dust, brake lining and/or wood smoke particles.                                         |
| <b>PM<sub>2.5</sub></b> | A federal standard for particulate (2.5 microns or less in size), i.e., road dust, brake lining and/or wood smoke particles.                                        |
| <b>ROW</b>              | Right of Way                                                                                                                                                        |
| <b>RP</b>               | Road Reference Post                                                                                                                                                 |
| <b>SAFTEA-LU</b>        | Safe, Accountable, Flexible, Efficient Transportation Equity Act: A Legacy for Users                                                                                |
| <b>SFC</b>              | State Funded Construction                                                                                                                                           |
| <b>SRTS</b>             | Safe Routes to Schools                                                                                                                                              |
| <b>SIP</b>              | State Implementation Plan. A plan for improving air quality in the State, including the Missoula area.                                                              |
| <b>STIP</b>             | State Transportation Improvement Program                                                                                                                            |
| <b>STPE</b>             | Surface Transportation Program Enhancements                                                                                                                         |
| <b>STPP</b>             | Surface Transportation Program Primary                                                                                                                              |
| <b>STPU</b>             | Surface Transportation Program Urban                                                                                                                                |
| <b>STPX</b>             | Surface Transportation Program Off System                                                                                                                           |

*Missoula FFY 2022-2026 Transportation Improvement Program*

|              |                                                                                                                                                                                                                                          |
|--------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>TA</b>    | Transportation Alternatives Program                                                                                                                                                                                                      |
| <b>TCM</b>   | Transportation Control Measure                                                                                                                                                                                                           |
| <b>TIP</b>   | Transportation Improvement Program. A multi-year program of highway and transit projects on the Federal aid system, which addresses the goals of the long-range plans and lists priority projects and activities for the region.         |
| <b>TPCC</b>  | Transportation Policy Coordinating Committee. Together with the TTAC, the transportation planning organization for Federal aid projects in the Missoula urbanized area.                                                                  |
| <b>TSP</b>   | Total Suspended Particulate                                                                                                                                                                                                              |
| <b>TTAC</b>  | Transportation Technical Advisory Committee. Together with the TPCC, the transportation planning organization for Federal aid projects in the Missoula urbanized area. The TTAC recommends projects to the TPCC for review and approval. |
| <b>UHPIP</b> | Urban Highway Pilot Improvement Program                                                                                                                                                                                                  |
| <b>UPP</b>   | Urban Pavement Preservation                                                                                                                                                                                                              |

*Missoula FFY 2022-2026 Transportation Improvement Program*

# **Introduction**

## **FAST Act**

The Fixing America's Surface Transportation (FAST) Act was passed by Congress on December 3 and signed by President Barack Obama on December 4, 2015, authorizing funding for Federal transportation programs for the six-year period from 2016-2021. The FAST Act effectively replaced the Moving Ahead for Progress in the 21<sup>st</sup> Century (MAP-21) Act. MAP-21 authorized the Federal surface transportation programs for highways, highway safety, and transit for the 2-year period FFY 2013-2015. Previously, the Safe, Accountable, Flexible, Efficient Transportation Equity Act, A Legacy for Users (SAFETEA-LU) was adopted as the six-year transportation funding bill in 2005. Like SAFETEA-LU and MAP-21, the FAST Act requires that each Metropolitan Planning Organization (MPO) prepare a financially constrained transportation project programming document called a Transportation Improvement Program (TIP). While the FAST Act may have replaced MAP-21 and SAFETEA-LU in 2015, any previously obligated but unspent funds under the previous acts are still available at this time.

## **About the Transportation Improvement Program**

The TIP is developed in cooperation with local, state and federal agencies. The TIP shows a priority list of projects and project segments to be carried out in each five-year period after the initial adoption of the TIP and a financial plan that demonstrates how the TIP can be implemented. The TIP is required to cover a scope of at least four years and must be updated at least every four years. Missoula updates the TIP annually. The FAST Act legislation currently continues the TIP process, the major focus of which is to enhance participation on the part of the public agencies. The TIP is the incremental implementation (5 years) of the Missoula Long Range Transportation Plan (30 years). The TIP presents manageable components of funding the long-range plan to funding agencies and to the public.

Although the TIP is a multi-year program, it is typically updated annually. Updating the TIP begins with analysis of transportation needs in Missoula and then a recommendation is made by the Transportation Technical Advisory Committee (TTAC), which forwards its recommendations to the Transportation Policy Coordinating Committee (TPCC). The TPCC makes final changes and approves the document at the local level. The TIP may be amended so long as the MPO operates under a SAFETEA-LU compliant long-range transportation plan demonstrating fiscal constraint as per a finding of the responsible federal and state agencies (FHWA, FTA, EPA and MDEQ).

## **TIP Process and Development**

The Missoula Metropolitan Planning Organization prepares the TIP in cooperation with the City and County of Missoula, Missoula Urban Transportation District, Montana Department of Transportation, Federal Highway Administration, Federal Transit Administration, and in a manner consistent with feedback received through public involvement. As federal funding programs under the MPO's control are developed, notifications are sent out to eligible agencies and the public, informing them of the appropriate manner in which projects may be submitted for consideration. In a parallel

## ***Missoula FFY 2022-2026 Transportation Improvement Program***

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process, the State is also required to carry out a public participation process during development and adoption of its programs. The MPO's programs, upon adoption, are submitted for inclusion in the State Transportation Improvement Program (STIP).

In addition to general notifications made through all types of media, the Missoula Metropolitan Planning Organization has an extensive mailing list that contains many interested parties who can review the agenda for any TTAC or TPCC meeting. Interested parties may then determine for themselves if there are any issues upon which they wish to comment.

The projects in this TIP are a subset of the 2020 Missoula Long Range Transportation Plan Update, which was the subject of extensive public review and comment throughout 2020 and 2021.

### **Project Selection**

The Missoula Metropolitan Planning Organization has developed a number of tools that can be used to help objectively select transportation projects based on their capacity to support Missoula's overarching goals including, but not limited to, safety, community health and social equity, environmental protection, and economic vitality. These tools include the Bicycle Facilities Master Plan (BFMP) recommendations, the Pedestrian Priority Needs Assessment Map developed for the Pedestrian Facilities Master Plan (PFMP) and the project scoring methodology developed for the 2020 Missoula Long Range Transportation Plan (LRTP). Other factors such as project readiness, funding availability, and political and economic feasibility also contribute to the project selection process.

### **Amendment Process**

An amendment to the Transportation Improvement Program (TIP) is required when: a new project is programed within the 5-year funding window; a programmed project is canceled or postponed; the costs of a particular project change significantly; changes are made to the scope details or description of a project; and/or there is some other change that affects the funding of a project. Amendments are typically brought forward to the MPO by MDT or other eligible project sponsors, and when received they undergo a process similar to the development of the TIP. Amendments are presented to the TTAC, and the TTAC votes on whether or not to recommend that the TPCC approve to adopt the amended TIP. Upon TPCC approval, the amended TIP is sent to the appropriate state and federal agencies for final approval. When the final amended TIP is published all changes to the funding tables will appear in red. The full amendment process, including opportunities and process for public input, can be found in the MPO's Public Participation Plan ([http://www.ci.missoula.mt.us/DocumentCenter/View/27526/PPP\\_Update\\_2014?bidId=](http://www.ci.missoula.mt.us/DocumentCenter/View/27526/PPP_Update_2014?bidId=)).

## **Performance Management**

Performance measures have historically been used in Transportation Planning; the Moving Ahead for Progress in the 21<sup>st</sup> Century Act (MAP-21) transformed the Federal-aid highway program by establishing requirements for performance management to promote the most efficient investment of Federal transportation funds. The Fixing America's Surface Transportation (FAST) Act continues these requirements to increase the accountability and transparency of this program and to support improved investment decisions through a focus on performance outcomes for national transportation goals. Establishing performance measures encourages Metropolitan Planning Organizations (MPOs) and State Transportation Departments to maximize the allocation of resources in their respective areas, as well as monitor the performance of the system for eventual use of future resources.

## ***Missoula FFY 2022-2026 Transportation Improvement Program***

The MPO supports the State targets for applicable performance measures for safety, pavement and bridge condition, system performance, freight, and CMAQ, and supports the transit performance targets and measures established by the Missoula Urban Transportation District (MUTD). Thus, the MPO will plan and program projects that contribute toward relevant targets for each performance measure.

### **Safety**

Improving safety along public roads was the first national goal area addressed by federal requirements for performance management. The Federal Highway Administration (FHWA) established five safety performance measures intended to carry out the Highway Safety Improvement Program (HSIP). The national goal behind establishing safety performance measures and targets is to reduce the number of traffic fatalities and serious injuries along all public roads. The state-wide safety targets set by MDT and the associated national performance measures are shown in the table below.

| <b>Performance Measure</b>                                            | <b>State Target (based on 5-year rolling average)</b>                                                                 |
|-----------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------|
| Number of fatalities                                                  | No more than 172 annual fatalities by 2020, which is an annual reduction of 2.7 percent (5 fewer fatalities per year) |
| Rate of fatalities per 100 million vehicle miles traveled (VMT)       | No more than 1.28 fatalities per 100 million vehicle miles traveled (VMT) by 2020 (reduction of 4.3 percent per year) |
| Number of serious injuries                                            | No more than 796 serious injuries by 2020 (3.6 percent annual reduction)                                              |
| Rate of serious injuries per 100 million vehicle miles traveled (VMT) | No more than 5.9 serious injuries per 100 million VMT (reduction of 5.1 percent per year)                             |
| Number of non-motorized fatalities and non-motorized serious injuries | No target                                                                                                             |

Interstate Maintenance, National Highway, Highway Safety Improvement Program, Surface Transportation Program Off System, Secondary, and State Funded Construction funding sources support projects with the intent to improve safety measures and will influence progress towards these performance targets. More information regarding the safety performance targets established by MDT can be found within the [Montana Comprehensive Highway Safety Plan](#).

### **Infrastructure Condition**

The FHWA has established performance measures to assist in the management of pavement and bridge condition on the National Highway System (NHS) to guide infrastructure maintenance in such a way that it remains functional and in good repair. The table below lists the performance measures established by the FHWA to address the condition of NHS pavement and bridge condition and the state targets established by MDT:

| <b>Performance Measure</b> | <b>State Target</b> |
|----------------------------|---------------------|
|----------------------------|---------------------|



### ***Missoula FFY 2022-2026 Transportation Improvement Program***

|                                                                     |     |
|---------------------------------------------------------------------|-----|
| Pavement Condition                                                  |     |
| Percentage of pavements of the Interstate System in Good condition  | 54% |
| Percentage of pavements of the non-Interstate NHS in Good condition | 40% |
| Percentage of pavements of the Interstate System in Poor condition  | 3%  |
| Percentage of pavements of the non-Interstate NHS in Poor condition | 6%  |
| Bridge Condition                                                    |     |
| Percentage of NHS Bridges Classified as in "Good" Condition         | 12% |
| Percentage of NHS Bridges Classified as in "Poor" Condition         | 9%  |
|                                                                     |     |

Pavement and Bridge Condition are impacted most by Interstate Maintenance, National Highway, Bridge Program, and Urban Pavement Preservation funding sources. Projects included for funding under these sources were selected in part due to their contribution towards pavement and bridge condition targets. More information regarding the infrastructure performance targets established by MDT can be found in the [Montana Transportation Asset Management Plan](#).

### **System Performance**

System performance measures exist to improve the efficiency of the overall transportation system, while helping to reduce congestion, travel times, and pollution emissions and increase reliability of the system. The FHWA has established performance measures that pertain to the performance of the National Highway System (NHS).

| Performance Measure                                                              | State Target |        |
|----------------------------------------------------------------------------------|--------------|--------|
|                                                                                  | 2-Year       | 4-Year |
| Percent of the person-miles traveled on the interstate that are reliable         | 98%          | 98%    |
| Percent of the person-miles traveled on the non-Interstate NHS that are reliable | N/A          | 80%    |

These measures are related to Congestion Mitigation and Air Quality, Surface Transportation Program Urban, and Transportation Alternatives funding sources. Projects included in these funding sources will contribute to meeting state targets for system performance.

### **Freight**

The primary goal for establishing freight performance measures and targets is to improve the national freight network, while providing access to trade and enhancing the capacity of communities to participate in, and support regional economic development. The FHWA has established a performance measure specifically related to freight movement on the Interstate System, and MDT has set a 2- and 4-year target to address freight reliability (see table below).

### Missoula FFY 2022-2026 Transportation Improvement Program

| Performance Measure                        | State Target |        |
|--------------------------------------------|--------------|--------|
|                                            | 2-Year       | 4-Year |
| Truck Travel Time Reliability (TTTR) Index | 1.25         | 1.25   |

Freight performance measures are most strongly influenced by the National Highway Freight Program Federal funding source. Projects selected for National Highways funding will contribute to improving the national freight network and meeting state targets. More information regarding freight related performance measures and metrics can be found in the [Montana Freight Plan](#).

### Congestion Mitigation and Air Quality (CMAQ)

Establishing performance measures related to the CMAQ program is integral piece to the goal area of environmental sustainability. These measures will help agencies enhance the performance of the transportation system while protecting and enhancing the health of the natural environment. While other performance measures affect congestion and air quality, there are three federal performance measures that address CMAQ directly, one of which is applicable to Montana. MDT was required to set statewide targets for the reduction of Carbon Monoxide (CO), Particulate Matter 10 (PM<sub>10</sub>), and Particulate Matter 2.5 (PM<sub>2.5</sub>). The table below shows the federal performance measures and associated targets where applicable.

| Performance Measure                                                  | State Target |              |
|----------------------------------------------------------------------|--------------|--------------|
|                                                                      | 2-Year       | 4-Year       |
| CMAQ Traffic Congestion (Annual Hours of excessive delay per capita) | N/A          | N/A          |
| Percent of Non-SOV travel                                            | N/A          | N/A          |
| CMAQ On-Road Mobile Source Emissions (Total Emission Reductions)     |              |              |
| Carbon Monoxide (CO)                                                 | 36.33 kg/day | 36.33 kg/day |
| Particulate Matter 10 (PM <sub>10</sub> )                            | 0.10 kg/day  | 0.10 kg/day  |
| Particulate Matter 2.5 (PM <sub>2.5</sub> )                          | 0.07 kg/day  | 0.07 kg/day  |

These performance measures may be impacted by Congestion Mitigation and Air Quality, Montana Air and Congestion Initiative Discretionary Program, Transportation Alternatives, and Federal Transit Administration funding sources and associated projects that provide support for non-motorized transportation projects and programming that enhances air quality and encourages sustainable transportation options.

### Transit Asset Management

Performance targets and measures established for transit asset management (TAM) serve to provide safe, cost-effective, and reliable public transportation through a strategic and systematic process of operating, maintaining, and improving public transportation capital assets. The **FTA** has established four transit performance measures, three of which are applicable to the Missoula Urban Transportation District (MUTD). Transit agencies are only required to establish targets for assets they have direct capital responsibility over. Thus, MUTD was not required to establish targets for the Infrastructure performance measure in their Transit Asset Management Plan (i.e. the percentage of track segments (by mode) that have performance restrictions). The performance measures and targets established by MUTD, and supported by the MPO are shown in the table below:

### Missoula FFY 2022-2026 Transportation Improvement Program

| Asset Category - Performance Measure                                                                                      | Asset Class                           | 2022 Target | 2023 Target | 2024 Target | 2025 Target | 2026 Target |
|---------------------------------------------------------------------------------------------------------------------------|---------------------------------------|-------------|-------------|-------------|-------------|-------------|
| <b>REVENUE VEHICLES</b>                                                                                                   |                                       |             |             |             |             |             |
| Age - % of revenue vehicles within a particular asset class that have met or exceeded their Useful Life Benchmark (ULB)   | BU - Bus                              | 8%          | 4%          | 6%          | 12%         | 10%         |
|                                                                                                                           | CU - Cutaway Bus                      | 20%         | 8%          | 12%         | 12%         | 8%          |
|                                                                                                                           | MV - Mini-van                         | 20%         | 10%         | 10%         | 0%          | 0%          |
|                                                                                                                           | RT - Rubber-tire Vintage Trolley      | 100%        | 100%        | 100%        | 0%          | 0%          |
|                                                                                                                           |                                       |             |             |             |             |             |
| <b>EQUIPMENT</b>                                                                                                          |                                       |             |             |             |             |             |
| Age - % of vehicles that have met or exceeded their Useful Life Benchmark (ULB)                                           | Non Revenue/Service Automobile        | 0%          | 0%          | 0%          | 0%          | 0%          |
|                                                                                                                           | Trucks and other Rubber Tire Vehicles | 50%         | 50%         | 50%         | 0%          | 0%          |
|                                                                                                                           |                                       |             |             |             |             |             |
|                                                                                                                           |                                       |             |             |             |             |             |
| <b>FACILITIES</b>                                                                                                         |                                       |             |             |             |             |             |
| Condition - % of facilities with a condition rating below 3.0 on the FTA Transit Economic Requirements Model (TERM) Scale | Administration                        | 0%          | 0%          | 0%          | 0%          | 0%          |
|                                                                                                                           | Maintenance                           | 0%          | 0%          | 0%          | 0%          | 0%          |
|                                                                                                                           | Passenger Facilities                  | 0%          | 0%          | 0%          | 0%          | 0%          |
|                                                                                                                           |                                       |             |             |             |             |             |
|                                                                                                                           |                                       |             |             |             |             |             |
|                                                                                                                           |                                       |             |             |             |             |             |

These measures are related to Congestion Mitigation and Air Quality, Federal Transit Administration (FTA) sections 5307, 5339, 5310, and 5311, and TransADE funding sources.

### Transit Safety Plan Targets:

FTA published the [Public Transportation Agency Safety Plan \(PTASP\) Final Rule](#), which requires certain operators of public transportation systems that receive federal funds under FTA's [Urbanized Area Formula Grants](#) to develop safety plans that include the processes and procedures to implement Safety Management Systems (SMS). The plan must include safety performance targets. Find additional guidance on planning and

### ***Missoula FFY 2022-2026 Transportation Improvement Program***

target setting on FTA's [Performance-Based Planning](#) pages. The rule applies to all operators of public transportation systems that are recipients and sub-recipients of federal financial assistance under the Urbanized Area Formula Program (49 U.S.C. § 5307). MUTD has developed and establish a Transit Agency Safety Plan with the following targets.

| <b>Safety Performance Targets</b> |                           |                                   |                         |                                 |                              |                                     |                                            |
|-----------------------------------|---------------------------|-----------------------------------|-------------------------|---------------------------------|------------------------------|-------------------------------------|--------------------------------------------|
| <b>Mode of Transit Service</b>    | <b>Fatalities (total)</b> | <b>Fatalities (per 100 K VRM)</b> | <b>Injuries (total)</b> | <b>Injuries (per 100 K VRM)</b> | <b>Safety Events (total)</b> | <b>Safety Events (per100 K VRM)</b> | <b>System Reliability (VRM / failures)</b> |
| <b>Fixed Route</b>                | 0                         | 0                                 | 2                       | .3                              | 6                            | 1.35                                | 160,000                                    |
| <b>Comparable Paratransit</b>     | 0                         | 0                                 | 0                       | 0                               | 1                            | .6                                  | 160,000                                    |

## **Air Quality Conformity Assessment**

The United States Environmental Protection Agency (EPA) has identified areas within the Missoula Transportation Plan Study Area as not being in compliance with the carbon monoxide (CO) and particulate matter National Ambient Air Quality Standards established by the Clean Air Act (CAA). Missoula was classified as a non-attainment area for CO and total suspended particulate (TSP) in 1978. In 1987 the EPA replaced the TSP standard with a new standard for particulate 10 microns in diameter and smaller (PM<sub>10</sub>). Missoula is currently designated a maintenance area for CO and PM<sub>10</sub>. In 1997, EPA established an additional standard for particulate 2.5 microns in diameter and smaller (PM<sub>2.5</sub>). Missoula has not violated the PM<sub>2.5</sub> particulate standard.

Over the years, the Missoula City-County Air Pollution Control Board (MCCAPCB) and the Montana Department of Environmental Quality (DEQ) have developed a State Implementation Plan (SIP) to bring Missoula's air quality into compliance with the NAAQS. The current SIP prescribes several measures to improve air quality. The use of oxygenated fuels during the winter months, combined with improved vehicle emission control technology, has significantly reduced vehicle CO emissions. Ordinances designed to reduce dust emissions from winter traction control practices have reduced PM<sub>10</sub> emissions. No transportation control measures (TCMs) are included in the SIP or this TIP.

On May 27, 2005 the MC-CAPCB along with the City, County and DEQ petitioned EPA to re-designate Missoula from non-attainment status to a maintenance status for CO. EPA approval of the application was published in the Federal Register on August 17, 2007 (FR/Vol. 72, No. 159, page

### ***Missoula FFY 2022-2026 Transportation Improvement Program***

46158). A conformity determination on this TIP must be measured against the adequacy finding of the CO emissions budget issued by the EPA on June 16, 2006, and approved for the 2nd 10-year carbon monoxide Limited Maintenance Plan (LMP) for the Missoula area, consistent with the final rule published in the Federal Register on February 1, 2018 (83 FR 4597).

On August 3, 2016 the MC-CAPCB along with the City, County and DEQ petitioned EPA to re-designate Missoula from non-attainment status to a maintenance status for PM<sub>10</sub>. EPA approval of the application was published in the Federal Register on May 24, 2019 (FR/Vol. 84, page 24037). Under the approved PM<sub>10</sub> LMP, the motor vehicle emissions budget need not be capped and a regional emissions analysis is not required. Conformity determinations will be completed without submitting a transportation conformity motor vehicle emissions budget that would then need to be analyzed under 40 CFR 93.118.

The CAA requires that transportation plans and regionally significant projects cannot create new violations, increase the frequency or severity of existing violations, or delay attainment of the NAAQS. All regionally significant projects were modeled for air quality conformity during the 2012 Missoula Long Range Transportation Plan Update.

The Missoula Transportation Policy Coordinating Committee (TPCC) approved the 2020 Missoula Long Range Transportation Plan Update on June 15, 2021. The Federal Highway Administration (FHWA) and Federal Transit Administration (FTA) issued a finding of conformity for the Update on July 26, 2021. The TIP must also conform to the SIP. The regionally significant projects in this TIP are a subset of those analyzed in the 2020 Missoula Long Range Transportation Plan Update. Therefore, this TIP can rely on the air quality conformity analysis performed for the 2020 LRTP Update. That analysis indicated that implementation of the Update projects would have a positive impact on CO emissions and would not exceed the PM<sub>10</sub> budget of 16,119 pounds per day, as established in the Missoula SIP.

The Missoula MPO will review and update the transportation plan at least every four years in air quality non-attainment areas and at least every five years in attainment areas to confirm the transportation plan's validity and consistency with current and forecasted transportation and land use conditions and trends. (23 CFR Section 450.32(c))

Projects within the TIP have grouped into two project classifications – projects that are regionally significant and projects exempt from regional analysis – and can be found in the following section (page 17). The first table shows projects that were modeled for air quality conformity during the 2016 LRTP Update. The second table shows projects reviewed by local, state and federal agencies and determined to be exempt.

## **Energy Conservation Considerations in the TIP**

Increased attention has been given to energy conservation and contingency planning. During the 2020 update of the LRTP, energy conservation was considered at the network level. The majority of the projects are Transportation System Management (TSM) improvements, which require little in the way of committed resources. Long-range projects in the 2016 LRTP will require substantial resources, but are necessary for an efficient transportation system and will result in energy savings due to factors such as decreased delay and less vehicle wear.

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# **Criteria and Process for Implementing Projects**

Long-range projects are identified in the 2020 Long Range Transportation Plan Update. Short-range projects are identified and ranked by the sponsoring agency, i.e., City, County, Urban Transportation District, or MDT. All projects requiring a local match are ranked according to criteria developed by the agency providing the match. Project priorities in the Missoula Urbanized Area are established by several different agencies, depending on the source of funds.

Priorities for projects to be funded with Federal Surface Transportation Program (Urban System) Funds and Congestion Mitigation and Air Quality (CMAQ) Funds are established by the TTAC and TPCC.

The selection of projects to be funded with Federal National Highway (NH) System and Interstate Maintenance (IM) Program Funds in the Missoula Urbanized Area are made by the Montana Department of Transportation in cooperation with the local transportation planning participants.

The Missoula Urban Transit District (MUTD) Board makes decisions and priorities on the use of Federal Transit Administration funds.

## **Major Federally Funded Project Summary**

Section 1203(h)(7)(B) of MAP-21 requires publication of an annual listing of projects for which Federal funds have been obligated in the TIP in the preceding year consistent with the categories identified in the TIP. This list is available through the Transportation Program website at <http://www.ci.missoula.mt.us/Transportation> .

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# Transportation Options

Through Transportation Options programs, Missoula currently has several efforts in place that are aimed at increasing sustainable mode trips and vehicle occupancy and reducing congestion, number of trips generated, and vehicle miles traveled.

The 2020 LRTP Update includes strategies applicable to Missoula that increase use of Transportation Options. The Transportation Plan Update also includes regional and sub-area analyses of these strategies, as well as an implementation plan for the preferred strategies.

Missoula In Motion (MIM) is a program of the Transportation Division of the City of Missoula. MIM develops and implements comprehensive Transportation Options strategies rooted in education and encouragement for the Missoula Urban Area. MIM's work is funded through the federal Congestion Mitigation Air Quality (CMAQ) grant and local match.

In FFY 2022, MIM will continue progress in key program areas, and work towards the institutionalization of Transportation Options efforts within the community. These efforts include Momentum employer programs, commuter programs including the Way To Go! Club and Guaranteed Ride Home, and community programs such as Sunday Streets.

At the end of FFY 2020, MIM programs removed 1,947 vehicle miles traveled per day from municipal infrastructure and MIM's efforts reduced 362 metric tons of Carbon Dioxide (CO<sub>2</sub>) per year. In FFY 2020 MIM completed a comprehensive 5 year strategic plan which outlines agency priorities, sets annual goals and shifts programming to a performance based model. In FFY 2021, MIM will continue to use the Way To Go! Missoula trip planning and tracking software to leverage the impact of its various programs. MIM had notable achievements including an 11% increase in Commuter Challenge participation, record-breaking Sunday Streets attendance, and delivery of customized workplace support services to 16 local employers.

Transportation Options activities in Missoula also include efforts of the Missoula Ravalli Transportation Management Association (MRTMA). MRTMA is a non-profit organization formed in 1996 which is involved in projects that provide regional rideshare and vanpool services. These projects include: a vanpool program serving a five-county area and ridesharing services for persons in MRTMA's ridesharing database. The database is comprised of 47 employees from 17 worksites and includes county employees, University of Montana faculty, staff and students. Eight of the 14 routes take Missoula residents from the city to worksites in adjoining counties. Since the inception of the vanpool program (1997) a total of 717,016 vehicle trips have been saved, 313,536,045 miles not traveled, and 1,286.36 tons of vehicle emissions reduced.

## *Missoula FFY 2022-2026 Transportation Improvement Program*

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# **Financial Constraint and the Financial Plan**

The TIP must by law be financially constrained and include a financial plan that demonstrates how the projects can be implemented while the existing transportation system is being adequately operated and maintained. Only projects for which construction and operating funds can reasonably be expected to be available may be included.

The funding charts on the following pages show revenues currently available to finance the projects contained within the TIP. The federal and state revenue projections are based on best estimates provided through the MDT and local sponsors.

Estimates of MAP-21 funds, which may be made available to the MPO, also are based on figures provided by MDT. The Missoula Metropolitan Planning Organization has utilized those estimates throughout the community's project selection process with the aim of fully allocating all available revenues against eligible projects.

# **Indirect Cost Recovery and the TIP**

The Montana Legislature enacted House Bill 21 (Section 17-1-105 MCA) during the 2002 Special Session as a general fund savings measure. This legislation requires all state agencies, including MDT, to fully recover indirect costs associated with Federal and third party grants. The purpose of indirect cost recovery is to maximize the use of Federal funds for all costs associated with delivering Federal programs. The Federal Highway Administration (FHWA) directed MDT to assess accountability of both direct and indirect costs at the project rather than the program level in order to provide full accountability of both direct and indirect costs.

Indirect costs are applied at the project level to all applicable Federal funding categories in this TIP. Transfers to FTA for projects that FTA administers are considered pass through and are not subject to indirect cost recovery (i.e. CMAQ/STPU transfers eligible for transfer to Section 5307). Sections 5310, 5311, are administered by MDT and are subject to indirect cost recovery



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# Understanding the TIP Funding Tables

The TIP project funding tables consist of multiple components, and are designed to best display integral information regarding the projects within the TIP. The image below identifies and explains each of the various components of the TIP project funding tables, and can be used as a tool to understand the information being presented within the funding tables.

**Surface Transportation Program Primary (STPP)**

Funding shown in thousands of dollars

| Project            | Description | Phase | Program Schedule |      |      |      |      |      | Funding Source |        |         | Total Project Costs |
|--------------------|-------------|-------|------------------|------|------|------|------|------|----------------|--------|---------|---------------------|
|                    |             |       | Pre-2022         | 2022 | 2023 | 2024 | 2025 | 2026 | Local          | State  | Federal |                     |
| Sponsor            |             |       |                  |      |      |      |      |      |                | 13.42% | 86.58%  |                     |
| No New Projects    |             |       |                  |      |      |      |      |      |                |        |         |                     |
| <b>STPP TOTALS</b> |             |       | <b>Total</b>     |      |      |      |      |      |                |        |         |                     |
|                    |             |       |                  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0            | 0.0    | 0.0     | 0.0                 |

**Funding source**

**Funding split**

Project name and project sponsors

Project description and detail

Project phases

Funding programmed in years prior to current TIP

Funding programmed for each year of the current TIP

Funding contributions from associated agencies

Total project costs including costs from previous years

All construction projects included in the TIP will be completed in multiple phases (i.e. PE, RW, IC, and CN). Funding for each construction project is broken down by the costs of each specific phase. The table below provides a description of construction project phases and additional project phases the reader can expect to see within TIP funding tables.

| Project Phase  | Description                                                                                                                                                                         |
|----------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>CN</b>      | Construction – Construction and/or reconstruction work performed by the agency or contractor                                                                                        |
| <b>IC</b>      | Incidental Construction – ‘Safety net’ for unexpected construction expenditures                                                                                                     |
| <b>OT</b>      | Other – Additional programmatic expenditures including costs for marketing, education, and outreach                                                                                 |
| <b>PE</b>      | Preliminary Engineering – Analysis and design work completed prior to project construction (the abbreviation EIS will be added if phase includes an environmental impact statement) |
| <b>Purch.</b>  | Purchase – Procuring equipment, software, vehicles, or facilities                                                                                                                   |
| <b>RW</b>      | Right of Way – Tasks associated with acquiring and preparing the right of way for a project (e.g. property acquisition and utility relocation)                                      |
| <b>Transit</b> | Transit operations                                                                                                                                                                  |

### ***Missoula FFY 2022-2026 Transportation Improvement Program***

| <b>PROJECT</b>                             | <b>SCOPE</b>                                                                                      | <b>COMMENTS</b>                                                        |
|--------------------------------------------|---------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|
| <b>CMAQ</b>                                |                                                                                                   |                                                                        |
| Bicycle Pedestrian Program                 | Bicycle/Pedestrian safety; bicycle facilities; Bike/Walk/Bus Week;                                | Annual Program                                                         |
| Transportation Options                     | Employer T/O activities; Rideshare program; community outreach.<br>Transit Related T/O activities | Annual Program                                                         |
| <u>Mountain Line:</u>                      |                                                                                                   |                                                                        |
| Service Operations                         | Increase service peak, mid-day & Route 2, 8 and 11 service revisions                              | Continue service revisions as approved by the MUTD Board of Directors. |
| Fare incentives, marketing & education     | Provide education and marketing for service revisions.                                            |                                                                        |
| MRTMA: Vanpool Operations                  | Operations                                                                                        |                                                                        |
| Rent Street Sweepers                       |                                                                                                   | Annual and semi-annual rental                                          |
| <b>STPU</b>                                |                                                                                                   |                                                                        |
| Russell Street (Broadway to Idaho)         | Reconstruction of roadway and bridge                                                              |                                                                        |
| Russell Street (Idaho to Dakota)           | Reconstruction of roadway                                                                         |                                                                        |
| Russell Street (Dakota to Mount, Broadway) | Reconstruction of roadway                                                                         |                                                                        |
| <b>IM</b>                                  |                                                                                                   |                                                                        |
| Interstate Epoxy Striping I-90             | Pavement preservation                                                                             |                                                                        |
| Grant Creek Rd & I-90                      | Intersection improvement                                                                          |                                                                        |
| Missoula-Bonner                            | Pavement preservation                                                                             |                                                                        |
| Bonner Interchange-East                    | Pavement preservation                                                                             |                                                                        |
| <b>NH</b>                                  |                                                                                                   |                                                                        |
| North of DeSmet Intch. - North             | Widen, Overlay, S&C                                                                               |                                                                        |
| Junction I90-North (US 93)                 | Pavement preservation, S&C w/some mill/fill                                                       |                                                                        |
| W Broadway - Old Hwy 10                    | Pavement preservation, S&C w/some mill/fill                                                       |                                                                        |
| Russell Street (Dakota to Mount)           | Reconstruction of roadway                                                                         |                                                                        |
| Reserve Street - Missoula                  | Pavement preservation                                                                             |                                                                        |

## Missoula FFY 2022-2026 Transportation Improvement Program

|                                           |                                                     |                          |
|-------------------------------------------|-----------------------------------------------------|--------------------------|
| Lolo to Missoula                          | Pavement preservation                               |                          |
| <b>NHFP</b>                               |                                                     |                          |
| Missoula East & West (Van Buren St Intch) | Reconstruction of Interstate ramps and cross street |                          |
| <b>STPX, STPS, SFCN</b>                   |                                                     |                          |
| Russell Street (Broadway to Idaho)        | Reconstruction of roadway and bridge                |                          |
| West of Missoula - NW                     | Reconstruction                                      |                          |
| Slope Stability (Phase 3)                 | Slide correction                                    |                          |
| RR Undercrossing Study-Orange St.         | Structure rehab study                               |                          |
| Old MT-200 Erosion Repair                 | Bank stabilization                                  |                          |
| <b>STPP</b>                               |                                                     |                          |
| <b>RRS</b>                                |                                                     |                          |
| RRxing-Butler Creek Road                  | Upgrade RRxing signal                               |                          |
| RRXING - DESCHAMPS RD - MSLA              | Upgrade RRxing signal                               |                          |
| <b>HSIP</b>                               |                                                     |                          |
| SF179-Stephens Orange Safety Improvements | Curve and intersection improvements                 |                          |
| HSIP Program JOC-Missoula                 | Safety improvements                                 | Only portion in MPO bdry |
| SF189 D1 CLRS Missoula Area               | CL Rumble strips                                    | Only portion in MPO bdry |
| SF189 Russell St. Lighting                | Install lighting south of Brooks                    |                          |
| SF199 MSLA HT MEDIAN CABLERAIL            | Install High Tension Cable Rail                     | Only portion in MPO bdry |
| SF199 MARYJANE BROADWAY INTX              | intersection improvements at 2 areas                |                          |
| <b>BR</b>                                 |                                                     |                          |
| Bitterroot River - W of Missoula          | Bridge Replacement                                  |                          |
| Higgins Avenue Bridge                     | Bridge rehab                                        |                          |
| Russell Street (Broadway to Idaho)        | Bridge and roadway reconstruction                   |                          |
| Orange St Tunnel - Missoula               | Rehab concrete tunnel                               |                          |
| Steel BR Rehab - Corrosion 1              | Bridge rehab                                        | Only portion in MPO bdry |
| <b>UPP</b>                                |                                                     |                          |
| S. 5th and 6th St.-Missoula               | Pavement preservation                               |                          |
| Clements/3rd/Speedway/Deer Crk-Missoula   | Pavement preservation                               |                          |
| <b>MACI</b>                               |                                                     |                          |
| Grant Creek Rd & I-90                     | Intersection improvement                            |                          |

**Missoula FFY 2022-2026 Transportation Improvement Program**

|                                      |                                                                      |                         |
|--------------------------------------|----------------------------------------------------------------------|-------------------------|
| Missoula ADA Upgrades                | ADA upgrades                                                         |                         |
| Reserve St.-Missoula                 | Pavement preservation                                                |                         |
| Broadway & Toole Ave- Msla           | Intersection upgrades                                                |                         |
| <b>TA</b>                            |                                                                      |                         |
| Missoula ADA Upgrades                | ADA upgrades                                                         | Split with MACI project |
| <b>EARMARK</b>                       |                                                                      |                         |
| Russell St-Missoula                  | Intitial ROW phase                                                   |                         |
| Russell St-Broadway to Idaho         | Reconstruction of roadway and bridge                                 |                         |
| <b>BUILD</b>                         |                                                                      |                         |
| Mullan Build (Phase 1)               | Roadway & shared use path construction and intersection improvements |                         |
| <b>FTA 5307</b>                      |                                                                      |                         |
| Capital purchases                    | Transit Capital purchases                                            |                         |
| Mountain Line Operations             | Transit Operations                                                   |                         |
| <b>FTA 5339</b>                      |                                                                      |                         |
| Purchases                            | Buses & Bus Stop Amenities                                           |                         |
| <b>FTA 5310</b>                      |                                                                      |                         |
| Capital purchases                    | Purchase paratransit vehicles                                        |                         |
| <b>FTA 5311</b>                      |                                                                      |                         |
| Vanpool Vans                         | Replace 6 15-passenger vans                                          | MRTMA Vanpool           |
| Program Operations                   | Program Operations, Administration, Maintenance                      | MRTMA Vanpool           |
| <b>TRANSADE</b>                      |                                                                      |                         |
| Transit operations                   | Mountain Line                                                        |                         |
| <b>100 % LOCALLY FUNDED PROJECTS</b> |                                                                      |                         |

**Missoula FFY 2022-2026 Transportation Improvement Program****Estimated Revenue**

Amounts shown in thousands of dollars

| <b>Federal</b>     |                 |                 |                |                 |             | <b>STP/S/X</b>  |             |            |                |                 |             |              |                 |              |                  |
|--------------------|-----------------|-----------------|----------------|-----------------|-------------|-----------------|-------------|------------|----------------|-----------------|-------------|--------------|-----------------|--------------|------------------|
| <b>Fiscal Year</b> | <b>CMAQ#</b>    | <b>STPU*</b>    | <b>IM*</b>     | <b>NH*</b>      | <b>NHFP</b> | <b>SFCN</b>     | <b>STPP</b> | <b>RRS</b> | <b>HSIP*</b>   | <b>BR*</b>      | <b>UPP*</b> | <b>MACI</b>  | <b>BUILD**</b>  | <b>TA</b>    | <b>SUBTOTAL</b>  |
| <i>Carryover</i>   | 4,572.4         | 2,731.1         |                |                 |             |                 |             |            |                |                 |             |              |                 |              | 7,303.6          |
| FFY 2022           | 1,390.2         | 1,797.2         | 0.0            | 4,953.6         | 0.0         | 0.0             | 0.0         | 0.0        | 68.3           | 2,688.6         | 0.0         | 244.0        | 15,402.3        | 864.1        | 27,408.4         |
| FFY 2023           | 1,390.2         | 1,797.2         | 2,004.1        | 6,566.8         | 0.0         | 642.5           | 0.0         | 0.0        | 598.0          | 1,074.3         | 0.0         | 0.0          | 15,402.3        | 0.0          | 29,475.3         |
| FFY 2024           | 1,390.2         | 1,797.2         | 0.0            | 3,400.0         | 0.0         | 642.5           | 0.0         | 0.0        | 0.0            | 15,564.7        | 0.0         | 0.0          | 0.0             | 0.0          | 22,794.5         |
| FFY 2025           | 1,390.2         | 1,797.2         | 0.0            | 21,563.8        | 0.0         | 0.0             | 0.0         | 0.0        | 1,813.3        | 11,330.7        | 0.0         | 0.0          | 0.0             | 0.0          | 37,895.1         |
| FFY 2026           | 1,390.2         | 1,797.2         | 0.0            | 0.0             | 0.0         | 9,308.1         | 0.0         | 0.0        | 0.0            | 0.0             | 0.0         | 0.0          | 0.0             | 0.0          | 12,495.5         |
| <b>TOTAL</b>       | <b>11,523.6</b> | <b>11,716.9</b> | <b>2,004.1</b> | <b>36,484.2</b> | <b>0.0</b>  | <b>10,593.0</b> | <b>0.0</b>  | <b>0.0</b> | <b>2,479.6</b> | <b>30,658.3</b> | <b>0.0</b>  | <b>244.0</b> | <b>30,804.7</b> | <b>864.1</b> | <b>137,372.5</b> |

| <b>Federal</b>     | <b>FTA 5307</b> |                 | <b>FTA 5339</b> |                | <b>FTA 5310</b> |              | <b>FTA 5311</b> |              | <b>GAS TAX</b> |                |                |                  |
|--------------------|-----------------|-----------------|-----------------|----------------|-----------------|--------------|-----------------|--------------|----------------|----------------|----------------|------------------|
| <b>Fiscal Year</b> | <b>Federal</b>  | <b>Local</b>    | <b>Federal</b>  | <b>Local</b>   | <b>Federal</b>  | <b>Local</b> | <b>Federal</b>  | <b>Local</b> | <b>CITY</b>    | <b>COUNTY</b>  | <b>OTHER</b>   | <b>TOTAL</b>     |
| <i>Carryover</i>   | 1,323.1         |                 |                 |                |                 |              |                 |              |                |                |                | 8,626.7          |
| FFY 2022           | 3,100.5         | 2,797.3         | 0.0             | 0.0            | 108.7           | 27.2         | 193.6           | 43.1         | 1,118.6        | 321.3          | 1,551.7        | 36,670.3         |
| FFY 2023           | 5,409.6         | 2,173.1         | 241.1           | 3,356.4        | 151.2           | 37.8         | 233.9           | 50.6         | 1,118.6        | 321.3          | 2,118.5        | 44,687.4         |
| FFY 2024           | 2,110.6         | 2,110.6         | 241.1           | 42.6           | 95.6            | 23.9         | 192.0           | 46.3         | 1,118.6        | 321.3          | 2,015.8        | 31,112.9         |
| FFY 2025           | 2,110.6         | 2,110.6         | 241.1           | 42.6           | 87.6            | 21.9         | 192.0           | 46.3         | 1,118.6        | 321.3          | 1,934.8        | 46,122.5         |
| FFY 2026           | 2,110.6         | 2,110.6         | 241.1           | 42.6           | 32.0            | 8.0          | 192.0           | 46.3         | 1,118.6        | 321.3          | 1,936.3        | 20,654.9         |
| <b>TOTAL</b>       | <b>16,164.9</b> | <b>11,302.1</b> | <b>964.6</b>    | <b>3,484.1</b> | <b>475.1</b>    | <b>118.8</b> | <b>1,003.5</b>  | <b>232.8</b> | <b>5,592.9</b> | <b>1,606.4</b> | <b>9,557.1</b> | <b>187,874.6</b> |

*Funding projections are based on best available information and are subject to change given current funding uncertainties and unknown impacts of future congressional or other federal actions. Federal program funding availability may impact the scheduling of projects. Funding beyond 2012 will be subject to the obligation limitation set by the annual appropriations process.*

**NOTES:**

These estimates are based on historical data and projections.

\* STPU, TA, IM, NH, STPX, STPP, STPHS, BR, Earmark, UHPIP, UPP and MACI funds include match.

# The CMAQ column reflects federal funding only. Match for these projects is included in the OTHER column.

In addition to including the CMAQ match, the OTHER Column includes other local funds and TransAde

\*\*Reflective of federal share only.

(Operations and Maintenance funds;Average of Fiscal Years 2014-2015) and local match for CMAQ makes up OTHER

**Missoula FFY 2022-2026 Transportation Improvement Program**

# Projects that are funded by multiple sources

## Russell Street Project

Funding shown in thousands of dollars

| Project                                                     | Description                                            | Phase                                  | Program Schedule                                                         |                |            |                    |                 |            | Funding Source                                                     | Local        | State                                                          | Federal                                                               | Total Estimated Obligation FY2020-2024                                   |
|-------------------------------------------------------------|--------------------------------------------------------|----------------------------------------|--------------------------------------------------------------------------|----------------|------------|--------------------|-----------------|------------|--------------------------------------------------------------------|--------------|----------------------------------------------------------------|-----------------------------------------------------------------------|--------------------------------------------------------------------------|
|                                                             |                                                        |                                        | Pre-2022                                                                 | 2022           | 2023       | 2024               | 2025            | 2026       |                                                                    |              |                                                                |                                                                       |                                                                          |
| <b>Sponsor</b>                                              |                                                        |                                        |                                                                          |                |            |                    |                 |            |                                                                    |              | <b>13.42%</b>                                                  | <b>86.58%</b>                                                         |                                                                          |
| <b>Russell Street Missoula</b> <i>UPN4128000</i>            | Environmental Impact Statement Preliminary Engineering | PE-EIS<br>PE                           | 3,968.3<br>5,079.7                                                       |                |            |                    |                 |            | STPU/Growth(CMAQ)<br>NH                                            |              | 532.5<br>681.7<br>644.2                                        | 3,435.7<br>4,398.0<br>4,155.8                                         | 3,968.3<br>5,079.7<br>4,800.0                                            |
| <i>MDT-City</i>                                             |                                                        | <b>Total</b>                           | <b>9,048.0</b>                                                           | <b>4,800.0</b> | <b>0.0</b> | <b>0.0</b>         | <b>0.0</b>      | <b>0.0</b> |                                                                    |              | <b>1,858.4</b>                                                 | <b>11,989.6</b>                                                       | <b>13,848.0</b>                                                          |
| <b>Russell Street Missoula</b> <i>UPN4128001</i>            | Initial Right of Way Phase                             | RW                                     | 2,700.0                                                                  |                |            |                    |                 |            | EARMARK                                                            |              | 362.3<br>0.0                                                   | 2,337.7<br>0.0                                                        | 2,700.0<br>0.0                                                           |
| for IC/CN phases see 4128-002 to 004                        |                                                        | <b>Total</b>                           | <b>2,700.0</b>                                                           | <b>0.0</b>     | <b>0.0</b> | <b>0.0</b>         | <b>0.0</b>      | <b>0.0</b> |                                                                    |              | <b>362.3</b>                                                   | <b>2,337.7</b>                                                        | <b>2,700.0</b>                                                           |
| <b>Russell Street (Broadway to Idaho)</b> <i>UPN4128002</i> | Reconstruction of roadway and bridge.                  | RW<br>RW<br>IC<br>CN<br>CN<br>CN<br>CN | 1,940.0<br>835.0<br>1,144.1<br>10,229.8<br>2,306.2<br>2,814.4<br>9,549.7 |                |            |                    |                 |            | EARMARK<br>STPU<br>STPU/LOCAL<br>BRIDGE<br>EARMARK<br>STPX<br>STPU | 422.2        | 260.3<br>112.1<br>96.9<br>1,372.8<br>309.5<br>377.7<br>1,281.6 | 1,679.7<br>722.9<br>625.0<br>8,857.0<br>1,996.7<br>2,436.7<br>8,268.1 | 1,940.0<br>835.0<br>1,144.1<br>10,229.8<br>2,306.2<br>2,814.4<br>9,549.7 |
|                                                             |                                                        | <b>Total</b>                           | <b>28,819.3</b>                                                          | <b>0.0</b>     | <b>0.0</b> | <b>0.0</b>         | <b>0.0</b>      | <b>0.0</b> |                                                                    | <b>422.2</b> | <b>3,810.9</b>                                                 | <b>24,586.2</b>                                                       | <b>28,819.3</b>                                                          |
| <b>Russell Street (Idaho to Dakota)</b> <i>UPN4128003</i>   | Reconstruction of roadway                              | IC<br>CN                               | 1,423.3<br>10,837.0                                                      |                |            |                    |                 |            | STPU/LOCAL<br>STPU                                                 | 470.4        | 127.9<br>1,458.4                                               | 825.0<br>9,408.7                                                      | 1,423.3<br>10,867.0                                                      |
|                                                             |                                                        | <b>Total</b>                           | <b>12,260.3</b>                                                          | <b>30.0</b>    | <b>0.0</b> | <b>0.0</b>         | <b>0.0</b>      | <b>0.0</b> |                                                                    | <b>470.4</b> | <b>1,586.2</b>                                                 | <b>10,233.6</b>                                                       | <b>12,290.3</b>                                                          |
| <b>Russell Street (Dakota to Mount)</b> <i>UPN4128004</i>   | Reconstruction of roadway                              | RW<br>IC<br>CN                         |                                                                          |                |            | 6,000.0<br>3,000.0 |                 |            | STPU/NH<br>STPU<br>STPU/NH                                         |              | 805.2<br>402.6<br>3,232.1                                      | 5,194.8<br>2,597.4<br>20,852.4                                        | 6,000.0<br>3,000.0<br>24,084.5                                           |
| <i>MDT-City</i>                                             |                                                        | <b>Total</b>                           | <b>0.0</b>                                                               | <b>0.0</b>     | <b>0.0</b> | <b>9,000.0</b>     | <b>24,084.5</b> | <b>0.0</b> |                                                                    |              | <b>4,439.9</b>                                                 | <b>28,644.6</b>                                                       | <b>33,084.5</b>                                                          |
| <b>Totals</b>                                               |                                                        |                                        | <b>52,827.5</b>                                                          | <b>4,830.0</b> | <b>0.0</b> | <b>9,000.0</b>     | <b>24,084.5</b> | <b>0.0</b> |                                                                    | <b>892.7</b> | <b>12,057.8</b>                                                | <b>77,791.6</b>                                                       | <b>90,742.0</b>                                                          |

Funding projections are based on best available information and are subject to change given current funding uncertainties and unknown impacts of future congressional or other federal actions.

Funding sources shown in Totals (fed\match).

Earmark \$6,946,500

Bridge \$12,000,000

Growth(CMAQ) \$1,418,635

NH \$31,000,000

STPU \$44,500,000

Per the City-State Project Development Agreement, Missoula will prioritize their annual allocation of urban funds (\$1,797,154/year) to complete project.

## Missoula FFY 2022-2026 Transportation Improvement Program

# Transportation Improvement Program (by Funding Source)

## Congestion Mitigation & Air Quality (CMAQ)

Funding shown in thousands of dollars

Unless otherwise indicated the matching ratios for these projects are 86.58% Federal and 13.42% local Match

| Project                                         | Description                                                  | Phase        |                |                |                |                |                | Funding Source  |                 |                   | Total Project Costs |
|-------------------------------------------------|--------------------------------------------------------------|--------------|----------------|----------------|----------------|----------------|----------------|-----------------|-----------------|-------------------|---------------------|
|                                                 |                                                              |              | 2022           | 2023           | 2024           | 2025           | 2026           | Local<br>13.42% | State<br>13.42% | Federal<br>86.58% |                     |
| <b>Sponsor</b>                                  |                                                              |              |                |                |                |                |                |                 |                 |                   |                     |
| Carryover (Federal)                             |                                                              |              | 4,572.4        | 4,373.3        | 4,685.1        | 4,988.0        | 5,282.0        |                 |                 |                   |                     |
| Estimated allocation (Federal)                  |                                                              |              | 1,390.2        | 1,390.2        | 1,390.2        | 1,390.2        | 1,390.2        |                 |                 |                   |                     |
| <b>Bicycle/ Pedestrian Program</b>              |                                                              | OT           | 48.8           | 49.8           | 50.8           | 51.8           | 52.8           | 34.1            |                 | 219.9             | 254.0               |
| Marketing, Education and Outreach               |                                                              |              |                |                |                |                |                |                 |                 |                   | 0.0                 |
| Development Services                            |                                                              | <b>Total</b> | <b>48.8</b>    | <b>49.8</b>    | <b>50.8</b>    | <b>51.8</b>    | <b>52.8</b>    | <b>34.1</b>     |                 | <b>219.9</b>      | <b>254.0</b>        |
| <b>Transportation Options</b>                   | Public Education and Outreach                                | OT           | 346.4          | 353.3          | 360.4          | 367.6          | 374.9          | 241.9           |                 | 1,560.7           | 1,802.6             |
| City of Missoula Development Services           |                                                              | <b>Total</b> | <b>346.4</b>   | <b>353.3</b>   | <b>360.4</b>   | <b>367.6</b>   | <b>374.9</b>   | <b>241.9</b>    |                 | <b>1,560.7</b>    | <b>1,802.6</b>      |
| <b>Service Operations*</b>                      | Transfer from CMAQ to 5307                                   | Transit      | 365.0          | 365.0          | 365.0          | 365.0          | 365.0          | 365.0           |                 | 1,460.0           | 1,825.0             |
| Operating - 80% match                           |                                                              | <b>Total</b> | <b>365.0</b>   | <b>365.0</b>   | <b>365.0</b>   | <b>365.0</b>   | <b>365.0</b>   | <b>365.0</b>    |                 | <b>1,460.0</b>    | <b>1,825.0</b>      |
| Mountain Line                                   |                                                              |              |                |                |                |                |                |                 |                 |                   |                     |
| <b>Capital Purchases - Bus fleet expansion*</b> |                                                              | Purch.       | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0             |                 | 0.0               | 0.0                 |
| Mountain Line                                   |                                                              | <b>Total</b> | <b>0.0</b>     | <b>0.0</b>     | <b>0.0</b>     | <b>0.0</b>     | <b>0.0</b>     | <b>0.0</b>      |                 | <b>0.0</b>        | <b>0.0</b>          |
| <b>Marketing, Education* - 80% match</b>        |                                                              | OT           | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0             |                 | 0.0               | 0.0                 |
| Mountain Line                                   |                                                              | <b>Total</b> | <b>0.0</b>     | <b>0.0</b>     | <b>0.0</b>     | <b>0.0</b>     | <b>0.0</b>     | <b>0.0</b>      |                 | <b>0.0</b>        | <b>0.0</b>          |
| <b>Program Operations &amp; Capital</b>         | Local van pool                                               | OT           | 111.7          | 114.0          | 116.3          | 118.6          | 120.9          | 116.3           |                 | 465.2             | 581.5               |
| Operating - 80% match                           |                                                              | <b>Total</b> | <b>111.7</b>   | <b>114.0</b>   | <b>116.3</b>   | <b>118.6</b>   | <b>120.9</b>   | <b>116.3</b>    |                 | <b>465.2</b>      | <b>581.5</b>        |
| Capital - 86.58% match                          |                                                              |              |                |                |                |                |                |                 |                 |                   |                     |
| MRTMA                                           |                                                              |              |                |                |                |                |                |                 |                 |                   |                     |
| <b>Replace/Lease Street Sweepers</b>            | Purchase or rental of sweeping equipment for dust mitigation | OT           | 500.0          | 200.0          | 200.0          | 200.0          | 200.0          | 174.5           |                 | 1,125.5           | 1,300.0             |
| City - sweeper / flush truck                    |                                                              |              | 500.0          | 200.0          | 200.0          | 200.0          | 200.0          | 174.5           |                 | 1,125.5           | 1,300.0             |
| County - sweeper / flush truck                  |                                                              | <b>Total</b> | <b>1,000.0</b> | <b>400.0</b>   | <b>400.0</b>   | <b>400.0</b>   | <b>400.0</b>   | <b>348.9</b>    |                 | <b>2,251.1</b>    | <b>2,600.0</b>      |
| City & County Public Works                      |                                                              |              |                |                |                |                |                |                 |                 |                   |                     |
| <b>Purchase Street Sweeper</b>                  |                                                              | Purch.       | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0             |                 | 0.0               | 0.0                 |
| New street/parking lot sweeper                  |                                                              | <b>Total</b> | <b>0.0</b>     | <b>0.0</b>     | <b>0.0</b>     | <b>0.0</b>     | <b>0.0</b>     | <b>0.0</b>      |                 | <b>0.0</b>        | <b>0.0</b>          |
| City Parking Commission                         |                                                              |              |                |                |                |                |                |                 |                 |                   |                     |
| Project Adjustments/Closures                    |                                                              |              |                |                |                |                |                |                 |                 |                   |                     |
| <b>CMAQ Totals</b>                              |                                                              |              | <b>1,871.9</b> | <b>1,282.1</b> | <b>1,292.4</b> | <b>1,302.9</b> | <b>1,313.7</b> | <b>757.3</b>    | <b>0.0</b>      | <b>5,956.8</b>    | <b>7,063.0</b>      |
| <b>Federal</b>                                  |                                                              |              | <b>1,589.3</b> | <b>1,078.5</b> | <b>1,087.3</b> | <b>1,096.3</b> | <b>1,105.4</b> |                 |                 |                   |                     |
| <b>Local</b>                                    |                                                              |              | <b>282.6</b>   | <b>203.6</b>   | <b>205.1</b>   | <b>206.7</b>   | <b>208.3</b>   |                 |                 |                   |                     |
| <b>Ending Balance (Federal)***</b>              |                                                              |              | <b>4,373.3</b> | <b>4,685.1</b> | <b>4,988.0</b> | <b>5,282.0</b> | <b>5,566.8</b> |                 |                 |                   |                     |

\* Requires transfer to FTA

\*\*\* Ending balance is for future transit, bike/ped projects

Funding projections are based on best available information and are subject to change given current funding uncertainties and unknown impacts of future congressional or other federal actions.

Federal program funding availability may impact the scheduling of projects. Funding will be subject to the obligation limitation set by the annual appropriations process.

Annual Projects may be programmed in prior fiscal year

Missoula FFY 2022-2026 Transportation Improvement Program

# Surface Transportation Program Urban (STPU)

## Surface Transportation Program Urban (STPU)

Funding shown in thousands of dollars

| Project                                   | Description                           | Phase        |                 |                |                |                |                 |                | Funding Source |                |                 | Total Project Costs |
|-------------------------------------------|---------------------------------------|--------------|-----------------|----------------|----------------|----------------|-----------------|----------------|----------------|----------------|-----------------|---------------------|
|                                           |                                       |              | Pre-2022        | 2022           | 2023           | 2024           | 2025            | 2026           | Local          | State          | Federal         |                     |
| <b>Sponsor</b>                            |                                       |              |                 |                |                |                |                 |                |                | 13.42%         | 86.58%          |                     |
| Carryover                                 |                                       |              |                 | 2,731.1        | 4,498.3        | 1,195.5        | 2,992.6         | 0.0            |                |                |                 |                     |
| Estimated Allocation (STPU)               |                                       |              |                 | 1,797.2        | 1,797.2        | 1,797.2        | 1,797.2         | 1,797.2        |                |                |                 |                     |
| STPU Borrow                               |                                       |              |                 |                |                |                | 5,650.0         |                |                |                |                 |                     |
| <b>Russell Street - Missoula</b>          | Reconstruction                        | PE           | 7,629.3         |                |                |                |                 |                |                | 1,023.9        | 6,605.5         | 7,629.3             |
| UPN 4128000                               |                                       |              |                 |                |                |                |                 |                |                |                |                 |                     |
| MDT                                       |                                       | <b>Total</b> | <b>7,629.3</b>  | <b>-</b>       | <b>-</b>       | <b>-</b>       | <b>-</b>        | <b>0.0</b>     | <b>0.0</b>     | <b>1,023.9</b> | <b>6,605.5</b>  | <b>7,629.3</b>      |
| <b>Russell Street (Broadway to Idaho)</b> | Reconstruction of roadway and bridge. | RW           | 835.0           |                |                |                |                 |                |                | 112.1          | 722.9           | 835.0               |
| BR and Earmark also fund this project     |                                       | IC           | 721.9           |                |                |                |                 |                |                | 96.9           | 625.0           | 721.9               |
| UPN 4128002                               |                                       | CN           | 9,549.7         |                |                |                |                 |                |                | 1,281.6        | 8,268.1         | 9,549.7             |
| MDT-City                                  | RP 2.7 to 3.0                         | <b>Total</b> | <b>11,106.6</b> | <b>-</b>       | <b>-</b>       | <b>-</b>       | <b>-</b>        | <b>0.0</b>     | <b>0.0</b>     | <b>1,490.5</b> | <b>9,616.1</b>  | <b>11,106.6</b>     |
| <b>Russell Street (Idaho to Dakota)</b>   | Reconstruction of roadway             | IC           | 952.8           |                |                |                |                 |                |                | 127.9          | 825.0           | 952.8               |
| UPN 4128003                               |                                       | CN           | 10,837.0        | 30.0           |                |                |                 |                |                | 1,458.3        | 9,408.6         | 10,867.0            |
| MDT-City                                  | RP 2.5 to 2.7                         | <b>Total</b> | <b>11,789.8</b> | <b>30.0</b>    | <b>-</b>       | <b>-</b>       | <b>-</b>        | <b>0.0</b>     | <b>0.0</b>     | <b>1,586.2</b> | <b>10,233.6</b> | <b>11,819.8</b>     |
| <b>Russell Street (Dakota to Mount)</b>   | Reconstruction of roadway             | PE           |                 |                |                |                |                 |                |                | 0.0            | 0.0             |                     |
|                                           |                                       | RW           |                 |                | 2,600.0        |                |                 |                |                | 348.9          | 2,251.1         |                     |
|                                           |                                       | IC           |                 |                | 2,500.0        |                |                 |                |                |                |                 |                     |
| UPN 4128004                               |                                       | CN           |                 |                |                | 0.0            | 10,439.8        |                |                | 1,401.0        | 9,038.8         | 10,439.8            |
| MDT-City                                  | RP 1.5 to 2.5                         | <b>Total</b> | <b>0.0</b>      | <b>0.0</b>     | <b>5,100.0</b> | <b>0.0</b>     | <b>10,439.8</b> | <b>0.0</b>     | <b>0.0</b>     | <b>1,749.9</b> | <b>11,289.8</b> | <b>13,039.8</b>     |
| <b>Adjustment / Closures</b>              |                                       |              |                 |                |                |                |                 |                |                |                |                 |                     |
| <b>STPU Totals</b>                        |                                       |              | <b>30,525.8</b> | <b>30.0</b>    | <b>5,100.0</b> | <b>0.0</b>     | <b>10,439.8</b> | <b>0.0</b>     | <b>0.0</b>     | <b>4,826.7</b> | <b>31,139.5</b> | <b>43,595.5</b>     |
| <b>Federal</b>                            |                                       |              | <b>26,429.2</b> | <b>25.9</b>    | <b>4,415.6</b> | <b>0.0</b>     | <b>9,038.8</b>  | <b>0.0</b>     |                |                |                 |                     |
| <b>State</b>                              |                                       |              | <b>4,096.6</b>  | <b>4.0</b>     | <b>684.4</b>   | <b>0.0</b>     | <b>1,401.0</b>  | <b>0.0</b>     |                |                |                 |                     |
| <b>Balance</b>                            |                                       |              |                 | <b>4,498.3</b> | <b>1,195.5</b> | <b>2,992.6</b> | <b>0.0</b>      | <b>1,797.2</b> |                |                |                 |                     |

Funding projections are based on best available information and are subject to change given current funding uncertainties and unknown impacts of future congressional or other federal actions. Federal program funding availability may impact the scheduling of projects. Funding will be subject to the obligation limitation set by the annual appropriations process. \*\*Remaining balance of future funding to be spent on Dakota to Mount as shown in FY2023.



*Missoula FFY 2022-2026 Transportation Improvement Program*

# Interstate Maintenance (IM)\*

Funding shown in thousands of dollars

| Project<br>Sponsor                      | Description               | Phase        |                |            |                |            |            |            | Funding Source |              |                | Total Project Costs |
|-----------------------------------------|---------------------------|--------------|----------------|------------|----------------|------------|------------|------------|----------------|--------------|----------------|---------------------|
|                                         |                           |              | Pre-2022       | 2022       | 2023           | 2024       | 2025       | 2026       | Local          | State        | Federal        |                     |
|                                         |                           |              |                |            |                |            |            |            |                | 8.76%        | 91.24%         |                     |
| <b>Interstate Epoxy Striping</b>        | Epoxy paint striping      | OT           |                |            |                |            |            |            |                | 0.0          | 0.0            | 0.0                 |
| MDT Maintenance Section                 | I-90 RP 93.5-105.2 E-W    | <b>Total</b> | <b>0.0</b>     | <b>0.0</b> | <b>0.0</b>     | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> |                | <b>0.0</b>   | <b>0.0</b>     | <b>0.0</b>          |
| <b>GRANT CREEK RD &amp; I-90 (MSLA)</b> | Intersection Improv.      | PE           | 298.9          |            |                |            |            |            |                | 26.2         | 272.7          | 298.9               |
| UPN 9034                                | additional lane           | IC           | 6.0            |            |                |            |            |            |                | 0.5          | 5.5            | 6.0                 |
| MDT                                     | I-90 RP 100.8             | CN           | 1,055.3        |            |                |            |            |            | 200.0          | 92.4         | 962.9          | 1,255.3             |
|                                         |                           | <b>Total</b> | <b>1,360.2</b> | <b>0.0</b> | <b>0.0</b>     | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>200.0</b>   | <b>119.2</b> | <b>1,241.0</b> | <b>1,560.2</b>      |
| <b>MISSOULA - BONNER</b>                | Pavement Preservation     | PE           | 105.4          |            |                |            |            |            |                | 9.2          | 96.1           | 105.4               |
| UPN 9699                                | mill/fill                 | CN           | 4,394.6        |            |                |            |            |            |                | 385.0        | 4,009.6        | 4,394.6             |
| MDT                                     | I-90 RP 105.7 to 110.2    | <b>Total</b> | <b>4,500.0</b> | <b>0.0</b> | <b>0.0</b>     | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b>     | <b>394.2</b> | <b>4,105.8</b> | <b>4,500.0</b>      |
| <b>BONNER INTERCHANGE - EAST**</b>      | Pavement Preservation     | PE           | 93.0           |            |                |            |            |            |                | 8.1          | 84.8           | 93.0                |
| UPN 9700                                | mill/fill in passing lane | CN           | 0.0            |            | 2,004.1        |            |            |            |                | 175.6        | 1,828.5        | 2,004.1             |
| MDT                                     | I-90 RP 110.2 to 119.3    | <b>Total</b> | <b>93.0</b>    | <b>0.0</b> | <b>2,004.1</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b>     | <b>183.7</b> | <b>1,913.3</b> | <b>2,097.0</b>      |
| <b>IM TOTAL</b>                         |                           |              | <b>5,953.1</b> | <b>0.0</b> | <b>2,004.1</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>200.0</b>   | <b>697.0</b> | <b>7,260.1</b> | <b>8,157.2</b>      |

Federal program funding availability may impact the scheduling of projects. Funding will be subject to the obligation limitation set by the annual appropriations process.

\*IM is a state sub-allocated program funded by the federal National Highway Performance Program.

\*\*41% of project within MPO boundary

## Missoula FFY 2022-2026 Transportation Improvement Program

# National Highway (NH)\*

Funding shown in thousands of dollars

| Project                               | Description                      | Phase        |                 |                |                |                |                 |            | Funding Source |                |                 | Total Project Costs |
|---------------------------------------|----------------------------------|--------------|-----------------|----------------|----------------|----------------|-----------------|------------|----------------|----------------|-----------------|---------------------|
|                                       |                                  |              | Pre-2022        | 2022           | 2023           | 2024           | 2025            | 2026       | Local          | State          | Federal         |                     |
| <b>Sponsor</b>                        |                                  |              |                 |                |                |                |                 |            |                | <b>13.42%</b>  | <b>86.58%</b>   |                     |
| <b>Russell Street</b>                 | <b>Reconstruction of</b>         | <b>PE</b>    |                 | <b>4,800.0</b> |                |                |                 |            |                | 644.2          | 4,155.8         | 4,800.0             |
| <b>Missoula</b>                       | <b>roadway</b>                   |              |                 |                |                |                |                 |            |                | 0.0            | 0.0             | 0.0                 |
| <b>UPN 4128000</b>                    |                                  |              |                 |                |                |                |                 |            |                | 0.0            | 0.0             | 0.0                 |
| <b>MDT-City</b>                       |                                  | <b>Total</b> | <b>0.0</b>      | <b>4,800.0</b> | <b>0.0</b>     | <b>0.0</b>     | <b>0.0</b>      | <b>0.0</b> | <b>0.0</b>     | <b>644.2</b>   | <b>4,155.8</b>  | <b>4,800.0</b>      |
| <b>Russell Street</b>                 | <b>Reconstruction of</b>         | <b>RW</b>    |                 |                |                | 3,400.0        |                 |            |                | 0.0            | 0.0             | 0.0                 |
| <b>(Dakota to Mount)</b>              | <b>roadway</b>                   | <b>CN</b>    | 0.0             |                |                |                | 15,776.6        |            |                | 456.3          | 2,943.7         | 3,400.0             |
| <b>UPN 4128004</b>                    |                                  |              | 0.0             |                |                |                |                 |            |                | 2,117.2        | 13,659.4        | 15,776.6            |
| <b>MDT-City</b>                       | <b>RP 1.5 to 2.5</b>             | <b>Total</b> | <b>0.0</b>      | <b>0.0</b>     | <b>0.0</b>     | <b>3,400.0</b> | <b>15,776.6</b> | <b>0.0</b> | <b>0.0</b>     | <b>2,573.5</b> | <b>16,603.1</b> | <b>19,176.6</b>     |
| <b>North of DeSmet Intch. - North</b> | <b>Widen, Overlay, S&amp;C</b>   | <b>PE</b>    | 947.4           |                |                |                |                 |            |                | 127.1          | 820.3           | 947.4               |
| <b>UPN 5071</b>                       |                                  | <b>RW</b>    | 815.0           |                |                |                |                 |            |                | 109.4          | 705.6           | 815.0               |
|                                       |                                  | <b>IC</b>    | 943.6           |                |                |                |                 |            |                | 126.6          | 817.0           | 943.6               |
|                                       |                                  | <b>CN</b>    | 7,483.6         |                |                |                |                 |            |                | 1,004.3        | 6,479.3         | 7,483.6             |
| <b>MDT</b>                            | <b>RP 1.1 to 4.3</b>             | <b>Total</b> | <b>10,189.7</b> | <b>0.0</b>     | <b>0.0</b>     | <b>0.0</b>     | <b>0.0</b>      | <b>0.0</b> | <b>0.0</b>     | <b>1,367.5</b> | <b>8,822.2</b>  | <b>10,189.7</b>     |
| <b>RESERVE STREET - MISSOULA</b>      | <b>Pavement Preservation</b>     | <b>PE</b>    | 121.7           |                |                |                |                 |            |                | 16.3           | 105.4           | 121.7               |
| <b>UPN 9492</b>                       | <b>Joint Seal &amp; Grinding</b> | <b>IC</b>    | 101.1           |                |                |                |                 |            |                | 13.6           | 87.5            | 101.1               |
|                                       | <b>Split with MACI</b>           | <b>CN</b>    | 9,484.5         |                |                |                |                 |            |                | 1,272.8        | 8,211.7         | 9,484.5             |
| <b>MDT</b>                            | <b>RP 0 to 5.3</b>               | <b>Total</b> | <b>9,707.3</b>  | <b>0.0</b>     | <b>0.0</b>     | <b>0.0</b>     | <b>0.0</b>      | <b>0.0</b> | <b>0.0</b>     | <b>1,302.7</b> | <b>8,404.6</b>  | <b>9,707.3</b>      |
| <b>JCT I-90 - NORTH (US-93)</b>       | <b>Pavement Preservation</b>     | <b>PE</b>    | 38.6            |                |                |                |                 |            |                | 5.2            | 33.4            | 38.6                |
| <b>UPN 9705</b>                       | <b>Seal cover, mill fill</b>     | <b>CN</b>    | 367.7           |                |                |                |                 |            |                | 49.3           | 318.3           | 367.7               |
| <b>MDT</b>                            | <b>RP 0 to 1.0</b>               | <b>Total</b> | <b>406.3</b>    | <b>0.0</b>     | <b>0.0</b>     | <b>0.0</b>     | <b>0.0</b>      | <b>0.0</b> | <b>0.0</b>     | <b>54.5</b>    | <b>351.8</b>    | <b>406.3</b>        |
| <b>W Broadway - Old Hwy 10</b>        | <b>Pavement Preservation</b>     | <b>PE</b>    | 264.5           |                |                |                |                 |            |                | 35.5           | 229.0           | 264.5               |
| <b>UPN 9863</b>                       | <b>Mill/Fill, S&amp;C</b>        | <b>RW</b>    | 0.0             |                | 12.4           |                |                 |            |                | 1.7            | 10.7            | 12.4                |
|                                       |                                  | <b>IC</b>    | 0.0             |                | 24.8           |                |                 |            |                | 3.3            | 21.5            | 24.8                |
|                                       |                                  | <b>CN</b>    | 0.0             |                |                |                | 5,787.2         |            |                | 776.6          | 5,010.5         | 5,787.2             |
| <b>MDT</b>                            | <b>RP 0.0 to 5.6</b>             | <b>Total</b> | <b>264.5</b>    | <b>0.0</b>     | <b>37.2</b>    | <b>0.0</b>     | <b>5,787.2</b>  | <b>0.0</b> | <b>0.0</b>     | <b>817.1</b>   | <b>5,271.8</b>  | <b>6,088.9</b>      |
| <b>Lolo - Missoula</b>                | <b>Pavement Preservation</b>     | <b>PE</b>    |                 | 153.6          |                |                |                 |            |                | 20.6           | 133.0           | 153.6               |
| <b>UPN 9939</b>                       |                                  | <b>IC</b>    |                 |                | 12.8           |                |                 |            |                | 1.7            | 11.1            | 12.8                |
|                                       |                                  | <b>CN</b>    |                 |                | 6,516.8        |                |                 |            |                | 874.5          | 5,642.2         | 6,516.8             |
| <b>MDT</b>                            | <b>N-7 RP 83.2 to 90.9</b>       | <b>Total</b> | <b>0.0</b>      | <b>153.6</b>   | <b>6,529.6</b> | <b>0.0</b>     | <b>0.0</b>      | <b>0.0</b> | <b>0.0</b>     | <b>896.9</b>   | <b>5,786.3</b>  | <b>6,683.2</b>      |
| <b>NH TOTAL</b>                       |                                  |              | <b>20,567.8</b> | <b>153.6</b>   | <b>6,566.8</b> | <b>3,400.0</b> | <b>21,563.8</b> | <b>0.0</b> | <b>0.0</b>     | <b>7,012.2</b> | <b>45,239.7</b> | <b>57,052.0</b>     |

Funding projections are based on best available information and are subject to change given current funding uncertainties and unknown impacts of future congressional or other federal actions.

Federal program funding availability may impact the scheduling of projects. Funding will be subject to the obligation limitation set by the annual appropriations process.

\*NH is a state sub-allocated program funded by the federal National Highway Performance Program.

Missoula FFY 2022-2026 Transportation Improvement Program

# National Highway Freight Program (NHFP)\*

Funding shown in thousands of dollars

| Project Sponsor                           | Description                                          | Phase        |                 |            |            |            |            |            | Funding Source |                |                 | Total Project Costs |
|-------------------------------------------|------------------------------------------------------|--------------|-----------------|------------|------------|------------|------------|------------|----------------|----------------|-----------------|---------------------|
|                                           |                                                      |              |                 |            |            |            |            |            | Local          | State          | Federal         |                     |
|                                           |                                                      |              | Pre-2022        | 2022       | 2023       | 2024       | 2025       | 2026       |                | 13.42%         | 86.58%          |                     |
| <b>MSLA-E&amp;W - VAN BUREN ST INTCHG</b> | Reconstruction of interchange ramps and cross street | PE           | 2,544.0         |            |            |            |            |            |                | 341.4          | 2,202.6         | 2,544.0             |
| UPN 4855001                               |                                                      | RW           | 63.0            |            |            |            |            |            |                | 8.5            | 54.5            | 63.0                |
|                                           |                                                      | IC           | 44.7            |            |            |            |            |            |                | 6.0            | 38.7            | 44.7                |
|                                           |                                                      | CN           | 13,336.6        |            |            |            |            |            |                | 1,789.8        | 11,546.8        | 13,336.6            |
| <i>MDT</i>                                | I-90 RP 94.4 to 110.2                                | <b>Total</b> | <b>15,988.3</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b>     | <b>2,145.6</b> | <b>13,842.7</b> | <b>15,988.3</b>     |
| <b>NHFP TOTAL</b>                         |                                                      |              | <b>15,988.3</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b>     | <b>2,145.6</b> | <b>13,842.7</b> | <b>15,988.3</b>     |

Funding projections are based on best available information and are subject to change given current funding uncertainties and unknown impacts of future congressional or other federal actions.

Federal program funding availability may impact the scheduling of projects. Funding will be subject to the obligation limitation set by the annual appropriations process.

\*NHFP is funded by the federal National Highway Performance Program.

# Surface Transportation Program Off System (STPX), Secondary (STPS), State Funded Construction (SFCN)

Funding shown in thousands of dollars

| Project Sponsor                           | Description                               | Phase        |                 |            |              |              |            |                | Funding Source |                |                 | Total Project Costs |
|-------------------------------------------|-------------------------------------------|--------------|-----------------|------------|--------------|--------------|------------|----------------|----------------|----------------|-----------------|---------------------|
|                                           |                                           |              |                 |            |              |              |            |                | Local          | State          | Federal         |                     |
|                                           |                                           |              | Pre-2022        | 2022       | 2023         | 2024         | 2025       | 2026           |                | 13.42%         | 86.58%          |                     |
| <b>Russell Street (Broadway to Idaho)</b> | Reconstruction of roadway and bridge.     |              |                 |            |              |              |            |                |                | 0.0            | 0.0             | 0.0                 |
| UPN412800                                 |                                           |              |                 |            |              |              |            |                |                | 0.0            | 0.0             | 0.0                 |
|                                           |                                           | CN           | 2,814.4         |            |              |              |            |                |                | 377.7          | 2,436.7         | 2,814.4             |
| <i>MDT</i>                                | RP 2.7 to 3.0                             | <b>Total</b> | <b>2,814.4</b>  | <b>0.0</b> | <b>0.0</b>   | <b>0.0</b>   | <b>0.0</b> | <b>0.0</b>     | <b>0.0</b>     | <b>377.7</b>   | <b>2,436.7</b>  | <b>2,814.4</b>      |
| <b>West of Missoula - NW</b>              | Reconstruction                            | PE           | 2,159.1         |            |              |              |            |                |                | 289.7          | 1,869.3         | 2,159.1             |
| UPN 6141                                  |                                           | RW           |                 |            | 642.5        |              |            |                |                | 86.2           | 556.2           | 642.5               |
|                                           |                                           | IC           |                 |            |              | 642.5        |            |                |                | 86.2           | 556.2           | 642.5               |
|                                           |                                           | CN           |                 |            |              |              |            | 9,308.1        |                | 1,249.1        | 8,059.0         | 9,308.1             |
| <i>MDT</i>                                | RP5.5 TO RP 10.6                          | <b>Total</b> | <b>2,159.1</b>  | <b>0.0</b> | <b>642.5</b> | <b>642.5</b> | <b>0.0</b> | <b>9,308.1</b> | <b>0.0</b>     | <b>1,711.3</b> | <b>11,040.8</b> | <b>12,752.1</b>     |
| <b>RR UNDERCROSSING STUDY</b>             | Study to identify structure rehab options | OT           | 179.3           |            |              |              |            |                |                | 24.1           | 155.2           | 179.3               |
| UPN 9183                                  | Orange Street                             |              |                 |            |              |              |            |                |                | 0.0            | 0.0             | 0.0                 |
| Not all locations inside MPO boundary     | RP 2.0 - 2.1                              |              |                 |            |              |              |            |                |                | 0.0            | 0.0             | 0.0                 |
| <i>MDT</i>                                |                                           | <b>Total</b> | <b>179.3</b>    | <b>0.0</b> | <b>0.0</b>   | <b>0.0</b>   | <b>0.0</b> | <b>0.0</b>     | <b>0.0</b>     | <b>24.1</b>    | <b>155.2</b>    | <b>179.3</b>        |
| <b>D1 - SLOPE STABILITY (PHASE 3)</b>     | Slide Correction on Pulp Mill RD          | PE           | 334.1           |            |              |              |            |                |                | 44.8           | 289.3           | 334.1               |
| UPN 9557                                  |                                           | IC           | 21.6            |            |              |              |            |                |                | 2.9            | 18.7            | 21.6                |
|                                           | finalized down                            | CN           | 1,499.1         |            |              |              |            |                |                | 201.2          | 1,297.9         | 1,499.1             |
| <i>MDT</i>                                | RP .4 to 1.1                              | <b>Total</b> | <b>1,854.8</b>  | <b>0.0</b> | <b>0.0</b>   | <b>0.0</b>   | <b>0.0</b> | <b>0.0</b>     | <b>0.0</b>     | <b>248.9</b>   | <b>1,605.9</b>  | <b>1,854.8</b>      |
| <b>OLD MT-200 EROSION REPAIR</b>          | Bank Stabilization                        | PE           | 469.6           |            |              |              |            |                |                | 63.0           | 406.6           | 469.6               |
| UPN 9642                                  |                                           | CN           | 5,888.5         |            |              |              |            |                |                | 790.2          | 5,098.3         | 5,888.5             |
| <i>MDT</i>                                | RP 0.5 to 0.8                             | <b>Total</b> | <b>6,358.1</b>  | <b>0.0</b> | <b>0.0</b>   | <b>0.0</b>   | <b>0.0</b> | <b>0.0</b>     | <b>0.0</b>     | <b>853.3</b>   | <b>5,504.9</b>  | <b>6,358.1</b>      |
| <b>TOTALS</b>                             |                                           |              | <b>13,365.7</b> | <b>0.0</b> | <b>642.5</b> | <b>642.5</b> | <b>0.0</b> | <b>9,308.1</b> | <b>0.0</b>     | <b>3,215.3</b> | <b>20,743.5</b> | <b>23,958.7</b>     |

*Missoula FFY 2022-2026 Transportation Improvement Program*

# Surface Transportation Program Primary (STPP)

| Phase | Program Schedule |      |      |      |      |      | Funding Source |        |         | Total Project Costs |
|-------|------------------|------|------|------|------|------|----------------|--------|---------|---------------------|
|       |                  |      |      |      |      |      | Local          | State  | Federal |                     |
|       | Pre-2022         | 2022 | 2023 | 2024 | 2025 | 2026 |                | 13.42% | 86.58%  |                     |
| Total | 0.0              | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0            | 0.0    | 0.0     | 0.0                 |

# Railroad Crossing (RRS)

Funding shown in thousands of dollars

| Project                        | Description                    | Phase | Program Schedule |      |      |      |      |      | Funding Source |        |         | Total Project Costs |
|--------------------------------|--------------------------------|-------|------------------|------|------|------|------|------|----------------|--------|---------|---------------------|
|                                |                                |       |                  |      |      |      |      |      | Local          | State  | Federal |                     |
| Sponsor                        |                                |       | Pre- 2022        | 2022 | 2023 | 2024 | 2025 | 2026 |                | 10.00% | 90.00%  |                     |
| RRXING- BUTLER CRK RD-MISSOULA | Upgrade RR crossing            | PE    | 6.6              |      |      |      |      |      |                | 0.7    | 6.0     | 6.6                 |
| UPN 9692                       | signal equipment               | CN    | 270.7            |      |      |      |      |      |                | 27.1   | 243.6   | 270.7               |
| MDT                            | RP .02 to .02                  | Total | 277.3            | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0            | 27.7   | 249.6   | 277.3               |
| RRXING - DESCHAMPS RD - MSLA   | Upgrade RR crossing            | PE    | 2.2              |      |      |      |      |      |                | 0.2    | 1.9     | 2.2                 |
| UPN 9825                       | signal equipment and add gates | CN    | 282.6            |      |      |      |      |      |                | 28.3   | 254.4   | 282.6               |
| MDT                            | L-32-184 RP 1.242              | Total | 284.8            | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0            | 28.5   | 256.3   | 284.8               |
| TOTALS                         |                                |       | 562.1            | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0            | 56.2   | 505.9   | 562.1               |

*Missoula FFY 2022-2026 Transportation Improvement Program*

# Highway Safety Improvement Program (HSIP)

Funding is shown in thousands of dollars

| Project<br><br>Sponsor                            | Description                          | Phase        |                |             |              |            |                |            | Funding Source |              |                | Total Project Costs |
|---------------------------------------------------|--------------------------------------|--------------|----------------|-------------|--------------|------------|----------------|------------|----------------|--------------|----------------|---------------------|
|                                                   |                                      |              | Pre-2022       | 2022        | 2023         | 2024       | 2025           | 2026       | Local          | State        | Federal        |                     |
| <b>SF179 STEPHENS ORANGE SFTYIMPR</b><br>UPN 9526 | Curve and intersection Improvements  | PE           | 126.6          |             |              |            |                |            |                | 12.7         | 113.9          | 126.6               |
|                                                   |                                      | IC           |                |             | 6.4          |            |                |            |                | 0.6          | 5.8            | 6.4                 |
|                                                   |                                      | CN           | 0.0            |             | 591.6        |            |                |            |                | 59.2         | 532.5          | 591.6               |
| <i>MDT</i>                                        | N-130 RP .9 to 1.0                   | <b>Total</b> | <b>126.6</b>   | <b>0.0</b>  | <b>598.0</b> | <b>0.0</b> | <b>0.0</b>     | <b>0.0</b> | <b>0.0</b>     | <b>72.5</b>  | <b>652.2</b>   | <b>724.6</b>        |
| <b>HSIP PROGRAM JOC - MISSOULA</b><br>UPN 9668    | Safety Improvements                  | PE           | 4.7            |             |              |            |                |            |                | 0.5          | 4.2            | 4.7                 |
|                                                   |                                      | CN           | 17.3           |             |              |            |                |            |                | 1.7          | 15.6           | 17.3                |
| <i>MDT</i>                                        | Only portion in MPO Boundary         | <b>Total</b> | <b>22.0</b>    | <b>0.0</b>  | <b>0.0</b>   | <b>0.0</b> | <b>0.0</b>     | <b>0.0</b> | <b>0.0</b>     | <b>2.2</b>   | <b>19.8</b>    | <b>22.0</b>         |
| <b>SF189 D1 CLRS MISSOULA AREA</b><br>UPN 9672    | Install CL Rumble strips             | PE           | 2.8            |             |              |            |                |            |                | 0.3          | 2.5            | 2.8                 |
|                                                   | 3% of project within MPO             | CN           | 122.4          |             |              |            |                |            |                | 12.2         | 110.2          | 122.4               |
| <i>MDT</i>                                        |                                      | <b>Total</b> | <b>125.2</b>   | <b>0.0</b>  | <b>0.0</b>   | <b>0.0</b> | <b>0.0</b>     | <b>0.0</b> | <b>0.0</b>     | <b>12.5</b>  | <b>112.7</b>   | <b>125.2</b>        |
| <b>SF199 MSLA HT MEDIAN CABLERAIL</b><br>UPN 9839 | Install High Tension Cable Rail      | PE           | 251.5          |             |              |            |                |            |                | 25.1         | 226.3          | 251.5               |
|                                                   | Using 33% for costs                  | CN           |                |             |              |            | 1,320.0        |            |                | 132.0        | 1,188.0        | 1,320.0             |
| <i>MDT</i>                                        | Only portion in MPO Boundary         | <b>Total</b> | <b>251.5</b>   | <b>0.0</b>  | <b>0.0</b>   | <b>0.0</b> | <b>1,320.0</b> | <b>0.0</b> | <b>0.0</b>     | <b>157.1</b> | <b>1,414.3</b> | <b>1,571.5</b>      |
| <b>SF189 RUSSELL ST LIGHTING</b><br>UPN 9896      | Install lighting south of Brooks     | PE           |                | 68.3        |              |            |                |            |                | 6.8          | 61.5           | 68.3                |
|                                                   |                                      | IC           |                |             |              |            | 37.8           |            |                | 3.8          | 34.0           | 37.8                |
|                                                   |                                      | CN           |                |             |              |            | 455.5          |            |                | 45.5         | 409.9          | 455.5               |
| <i>MDT</i>                                        | U-8105 RP 0.0 to 1.0                 | <b>Total</b> | <b>0.0</b>     | <b>68.3</b> | <b>0.0</b>   | <b>0.0</b> | <b>493.3</b>   | <b>0.0</b> | <b>0.0</b>     | <b>56.2</b>  | <b>505.4</b>   | <b>561.6</b>        |
| <b>SF199 MARYJANE BROADWAY INTX</b><br>UPN 9920   | intersection improvements at 2 areas | PE           | 49.2           |             |              |            |                |            |                | 4.9          | 44.3           | 49.2                |
|                                                   |                                      | RW           | 45.0           |             |              |            |                |            |                | 4.5          | 40.5           | 45.0                |
|                                                   |                                      | IC           | 116.3          |             |              |            |                |            |                | 11.6         | 104.6          | 116.3               |
|                                                   | N-132 RP 4.8-5.1                     | CN           | 1,460.8        |             |              |            |                |            |                | 146.1        | 1,314.7        | 1,460.8             |
| <i>MDT</i>                                        | L-32-825 RP 1.4-1.5                  | <b>Total</b> | <b>1,671.2</b> | <b>0.0</b>  | <b>0.0</b>   | <b>0.0</b> | <b>0.0</b>     | <b>0.0</b> | <b>0.0</b>     | <b>167.1</b> | <b>1,504.1</b> | <b>1,671.2</b>      |
| <b>HSIP Totals</b>                                |                                      |              | <b>2,196.5</b> | <b>68.3</b> | <b>598.0</b> | <b>0.0</b> | <b>1,813.3</b> | <b>0.0</b> | <b>0.0</b>     | <b>467.6</b> | <b>4,208.5</b> | <b>4,676.1</b>      |

No funding summary or carryover balance is shown because MDT makes allocations of revenue in the amount of the project for each year.

## Missoula FFY 2022-2026 Transportation Improvement Program

# Bridge Program\*

Funding shown in thousands of dollars

| Project                                 | Description                           | Phase        |                 |                |                |                 |                 |            | Funding Source |                |                 | Total Project Costs |
|-----------------------------------------|---------------------------------------|--------------|-----------------|----------------|----------------|-----------------|-----------------|------------|----------------|----------------|-----------------|---------------------|
|                                         |                                       |              | Pre-2022        | 2022           | 2023           | 2024            | 2025            | 2026       | Local          | State          | Federal         |                     |
| <b>Sponsor</b>                          |                                       |              |                 |                |                |                 |                 |            |                | <b>13.42%</b>  | <b>86.58%</b>   |                     |
| <b>Russell Street</b> <i>UPN4128002</i> | Reconstruction of roadway and bridge. | CN           | 10,229.8        |                |                |                 |                 |            |                | 1,372.8        | 8,857.0         | 10,229.8            |
| <b>(Broadway to Idaho)</b>              | RP 2.7 to 3.0                         | <b>Total</b> | <b>10,229.8</b> |                |                |                 |                 |            |                | <b>1,372.8</b> | <b>8,857.0</b>  | <b>10,229.8</b>     |
| <i>MDT/City</i>                         |                                       |              |                 |                |                |                 |                 |            |                |                |                 |                     |
| <b>Bitterroot River - W of Missoula</b> | Replace Bridge                        | PE           | 1,913.5         |                |                |                 |                 |            |                | 256.8          | 1,656.7         | 1,913.5             |
| (Maclay Bridge, South Ave Bridge)       |                                       | RW           |                 |                | 826.3          |                 |                 |            |                | 110.9          | 715.4           | 826.3               |
| UPN 6296                                |                                       | IC           |                 |                | 248.0          |                 |                 |            |                | 33.3           | 214.7           | 248.0               |
|                                         |                                       | CN           |                 |                |                | 15,500.7        |                 |            |                | 2,080.2        | 13,420.5        | 15,500.7            |
| <i>Missoula County (LAG)</i>            | NH RTE 16 RP 2.0                      | <b>Total</b> | <b>1,913.5</b>  | <b>0.0</b>     | <b>1,074.3</b> | <b>15,500.7</b> | <b>0.0</b>      | <b>0.0</b> |                | <b>2,481.2</b> | <b>16,007.3</b> | <b>18,488.5</b>     |
| <b>Higgins Avenue Bridge</b>            | Bridge rehab                          | PE           | 2,867.3         |                |                |                 |                 |            |                | 384.8          | 2,482.5         | 2,867.3             |
| UPN 8807                                |                                       | RW           | 750.0           |                |                |                 |                 |            |                | 100.7          | 649.4           | 750.0               |
|                                         |                                       | IC           | 17.5            |                |                |                 |                 |            |                | 2.4            | 15.2            | 17.5                |
|                                         |                                       | CN           | 21,979.2        |                |                |                 |                 |            | 1,700.0        | 2,493.3        | 16,085.9        | 20,279.2            |
| <i>MDT</i>                              | U 8113 RP 0.1 to 0.3                  | <b>Total</b> | <b>23,914.0</b> | <b>0.0</b>     | <b>0.0</b>     | <b>0.0</b>      | <b>0.0</b>      | <b>0.0</b> | <b>1,700.0</b> | <b>2,981.1</b> | <b>19,232.9</b> | <b>23,914.0</b>     |
| <b>Steel BR Rehab - Corrosion 1</b>     | Bridge rehab                          | PE           | 88.5            |                |                |                 |                 |            |                | 11.9           | 76.6            | 88.5                |
| UPN 8886                                | Using 30% for costs                   | CN           | 3,343.7         |                |                |                 |                 |            |                | 448.7          | 2,895.0         | 3,343.7             |
| <i>MDT</i>                              |                                       | <b>Total</b> | <b>3,432.2</b>  | <b>0.0</b>     | <b>0.0</b>     | <b>0.0</b>      | <b>0.0</b>      | <b>0.0</b> |                | <b>460.6</b>   | <b>2,971.6</b>  | <b>3,432.2</b>      |
| <b>Orange Street Tunnel - Missoula</b>  | Rehab concrete tunnel                 | PE           |                 | 2,688.6        |                |                 |                 |            |                | 360.8          | 2,327.8         | 2,688.6             |
| UPN 9941                                |                                       | RW           |                 |                |                | 64.0            |                 |            |                | 8.6            | 55.4            | 64.0                |
|                                         |                                       | IC           |                 |                |                |                 | 64.0            |            |                | 8.6            | 55.4            | 64.0                |
|                                         |                                       | CN           |                 |                |                |                 | 11,266.7        |            |                | 1,512.0        | 9,754.7         | 11,266.7            |
| <i>MDT</i>                              | N 130 RP 2.0 to 2.2                   | <b>Total</b> | <b>0.0</b>      | <b>2,688.6</b> | <b>0.0</b>     | <b>64.0</b>     | <b>11,330.7</b> | <b>0.0</b> | <b>0.0</b>     | <b>1,890.0</b> | <b>12,193.4</b> | <b>14,083.4</b>     |
| <b>BR TOTAL</b>                         |                                       |              | <b>39,489.5</b> | <b>2,688.6</b> | <b>1,074.3</b> | <b>15,564.7</b> | <b>11,330.7</b> | <b>0.0</b> | <b>1,700.0</b> | <b>9,185.7</b> | <b>59,262.1</b> | <b>70,147.8</b>     |

No funding summary or carryover balance is shown because MDT makes allocations of revenue in the amount of the project for each year.

**Missoula FFY 2022-2026 Transportation Improvement Program**

# Urban Pavement Preservation (UPP)

Funding shown in thousands of dollars

| Project<br>Sponsor                                          | Description                                             | Phase                          | Program Schedule                          |            |            |            |            |            | Funding Source |                                      |                                           | Total Project Costs                       |
|-------------------------------------------------------------|---------------------------------------------------------|--------------------------------|-------------------------------------------|------------|------------|------------|------------|------------|----------------|--------------------------------------|-------------------------------------------|-------------------------------------------|
|                                                             |                                                         |                                | Pre-2022                                  | 2022       | 2023       | 2024       | 2025       | 2026       | Local          | State                                | Federal                                   |                                           |
| <b>S 5TH &amp; 6TH STREET - MISSOULA</b><br>UPN 9747<br>MDT | Pavement Preservation<br>Mill and Fill<br>RP 0.0 to 1.0 | PE<br>IC<br>CN<br><b>Total</b> | 78.4<br>12.8<br>1,329.7<br><b>1,420.9</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b>     | 10.5<br>1.7<br>178.4<br><b>190.7</b> | 67.9<br>11.0<br>1,151.3<br><b>1,230.2</b> | 78.4<br>12.8<br>1,329.7<br><b>1,420.9</b> |
| <b>CLEMNTS /3RD/SPDWY/DEER CR-MSLA</b><br>UPN 9748<br>MDT   | Chip Seal<br><br>Various Urban Routes                   | PE<br>IC<br>CN<br><b>Total</b> | 50.1<br>0.7<br>388.3<br><b>439.2</b>      | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b>     | 6.7<br>0.1<br>52.1<br><b>58.9</b>    | 43.4<br>0.6<br>336.2<br><b>380.2</b>      | 50.1<br>0.7<br>388.3<br><b>439.2</b>      |
| <b>UPP TOTAL</b>                                            |                                                         |                                | <b>1,860.1</b>                            | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b>     | <b>249.6</b>                         | <b>1,610.4</b>                            | <b>1,860.1</b>                            |

No funding summary or carryover balance is shown because MDT makes allocations of revenue in the amount of the project for each year.

# Montana Air and Congestion Initiative (MACI)-Discretionary Program

Funding shown in thousands of dollars

| Project<br>Sponsor                                          | Description                                                        | Phase                          | Program Schedule                           |                               |            |            |            |            | Funding Source |                                       |                                            | Total Project Costs                        |
|-------------------------------------------------------------|--------------------------------------------------------------------|--------------------------------|--------------------------------------------|-------------------------------|------------|------------|------------|------------|----------------|---------------------------------------|--------------------------------------------|--------------------------------------------|
|                                                             |                                                                    |                                | Pre-2022                                   | 2022                          | 2023       | 2024       | 2025       | 2026       | Local          | State                                 | Federal                                    |                                            |
| <b>GRANT CREEK RD &amp; I-90 (MSLA)</b><br>UPN 9034<br>MDT  | Intersection Improv.                                               | CN<br><b>Total</b>             | 500.0<br><b>500.0</b>                      | <b>0.0</b>                    | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b>     | 0.0<br><b>67.1</b>                    | 0.0<br>432.9<br><b>432.9</b>               | 0.0<br>500.0<br><b>500.0</b>               |
| <b>MISSOULA ADA UPGRADES</b><br>UPN 9213<br>MDT             | ADA upgrades<br>Split with TA<br><br>Various Locations             | PE<br>IC<br>CN<br><b>Total</b> | 775.5<br>33.3<br>3,347.7<br><b>4,156.5</b> | <b>0.0</b>                    | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b>     | 104.1<br>4.5<br>449.3<br><b>557.8</b> | 671.4<br>28.8<br>2,898.5<br><b>3,598.7</b> | 775.5<br>33.3<br>3,347.7<br><b>4,156.5</b> |
| <b>RESERVE STREET - MISSOULA</b><br>UPN 9492<br>MDT         | Pavement Preservation<br>Joint Seal Split with NH<br>RP 0.0 to 5.3 | CN<br><b>Total</b>             | 600.0<br><b>600.0</b>                      | <b>0.0</b>                    | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b>     | 0.0<br>80.5<br><b>80.5</b>            | 0.0<br>519.5<br><b>519.5</b>               | 0.0<br>600.0<br><b>600.0</b>               |
| <b>BROADWAY &amp; TOOLE AVE-MISSOULA</b><br>UPN 9569<br>MDT | INT UPGRADE/SIGNALS                                                | PE<br>IC<br>CN<br><b>Total</b> | 93.2<br><br><br><b>93.2</b>                | 28.7<br>215.3<br><b>244.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b>     | 12.5<br>3.9<br>28.9<br><b>45.2</b>    | 80.7<br>24.8<br>186.4<br><b>291.9</b>      | 93.2<br>28.7<br>215.3<br><b>337.2</b>      |
| <b>Total</b>                                                |                                                                    |                                | <b>5,349.7</b>                             | <b>244.0</b>                  | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b>     | <b>750.7</b>                          | <b>4,843.0</b>                             | <b>5,593.6</b>                             |

No funding summary or carryover balance is shown because MDT makes allocations of revenue in the amount of the project for each year.

## Missoula FFY 2022-2026 Transportation Improvement Program

# Transportation Alternatives

Funding shown in thousands of dollars

| Project<br>Sponsor                                            | Description     | Phase |              |            |            |            |            |            | Funding Source |                 |                   | Total Project Costs |
|---------------------------------------------------------------|-----------------|-------|--------------|------------|------------|------------|------------|------------|----------------|-----------------|-------------------|---------------------|
|                                                               |                 |       | Pre-2022     | 2022       | 2023       | 2024       | 2025       | 2026       | Local<br>3.42% | State<br>10.00% | Federal<br>86.58% |                     |
| <b>MISSOULA ADA UPGRADES</b><br><i>UPN 9213</i><br><i>MDT</i> | ADA upgrades    | PE    | 144.1        |            |            |            |            |            | 4.9            | 14.4            | 124.8             | 144.1               |
|                                                               | Split with MACI | IC    | 19.3         |            |            |            |            |            | 0.7            | 1.9             | 16.7              | 19.3                |
|                                                               |                 | CN    | 700.7        |            |            |            |            |            | 24.0           | 70.1            | 606.7             | 700.7               |
|                                                               | <b>Total</b>    |       | <b>864.1</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>29.6</b>    | <b>86.4</b>     | <b>748.2</b>      | <b>864.1</b>        |
| <b>TA TOTALS</b>                                              |                 |       | <b>864.1</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>29.6</b>    | <b>86.4</b>     | <b>748.2</b>      | <b>864.1</b>        |
| <b>Federal</b>                                                |                 |       | <b>748.2</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> |                |                 |                   |                     |
| <b>Local/State</b>                                            |                 |       | <b>116.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> |                |                 |                   |                     |

Funding dependent on the outcome of a competitive process and funding availability.

Funding source split is an estimate.

# Earmarks

Funding shown in thousands of dollars

| Project                                      | Description | Phase                                 |          |          |      |      |      |      | Funding Source |        |         | Total Project Costs |         |
|----------------------------------------------|-------------|---------------------------------------|----------|----------|------|------|------|------|----------------|--------|---------|---------------------|---------|
|                                              |             |                                       |          | Pre-2022 | 2022 | 2023 | 2024 | 2025 | 2026           | Local  | State   |                     | Federal |
| Sponsor                                      |             |                                       | Pre-2022 |          |      |      |      |      |                | 13.42% | 13.42%  | 86.58%              |         |
| Russell Street<br>Missoula<br>MDT            | UPN4128001  | Initial Right of Way Phase            | ROW      | 2,700.0  |      |      |      |      |                |        | 362.3   | 2,337.7             | 2,700.0 |
|                                              |             |                                       |          |          |      |      |      |      |                |        | 0.0     | 0.0                 | 0.0     |
|                                              |             | Total                                 | 2,700.0  | 0.0      | 0.0  | 0.0  | 0.0  | 0.0  | 0.0            | 362.3  | 2,337.7 | 2,700.0             |         |
| Russell Street<br>(Broadway to Idaho)<br>MDT | UPN4128002  | Reconstruction of roadway and bridge. | ROW      | 1,940.0  |      |      |      |      |                |        | 260.3   | 1,679.7             | 1,940.0 |
|                                              |             |                                       | CN       | 2,306.2  |      |      |      |      |                |        | 309.5   | 1,996.7             | 2,306.2 |
|                                              |             | Total                                 | 4,246.2  | 0.0      | 0.0  | 0.0  | 0.0  | 0.0  | 0.0            | 569.8  | 3,676.4 | 4,246.2             |         |
| Total                                        |             |                                       |          | 6,946.2  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0            | 0.0    | 932.2   | 6,014.0             | 6,946.2 |



Missoula FFY 2022-2026 Transportation Improvement Program

# Better Utilizing Investments to Leverage Development (BUILD) Grant Program

## Better Utilizing Investments to Leverage Development (BUILD) Grant Program

Funding shown in thousands of dollars

| Project<br><br>Sponsor                           | Description                                                                                                                                  | Phase        |            |                 |                |            |            |            | Funding Source |            |            |            | Total Estimated<br>Obligation<br>FY2022-2026 |
|--------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------|--------------|------------|-----------------|----------------|------------|------------|------------|----------------|------------|------------|------------|----------------------------------------------|
|                                                  |                                                                                                                                              |              | Pre-2022   | 2022            | 2023           | 2024       | 2025       | 2026       | City           | County     | State      | Federal    |                                              |
| Mullan BUILD (Phase I)<br><br><i>City-County</i> | Roadway and shared-use path construction, intersection improvements (to include portions of Mary Jane Blvd, George Elmer Blvd, England Blvd) | PE           |            | 3,590.8         |                |            |            |            | 3,590.8        |            |            |            | 3,590.8                                      |
|                                                  |                                                                                                                                              | ROW          |            |                 |                |            |            |            |                |            |            |            | 0.0                                          |
|                                                  |                                                                                                                                              | IC           |            |                 |                |            |            |            |                |            |            |            | 0.0                                          |
|                                                  |                                                                                                                                              | CN           |            | 11,811.5        | 1,188.5        |            |            |            |                |            |            | 13,000.0   | 13,000.0                                     |
|                                                  |                                                                                                                                              | <b>Total</b> | <b>0.0</b> | <b>15,402.3</b> | <b>1,188.5</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b>     | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>16,590.8</b>                              |
| <b>TIGER TOTAL</b>                               |                                                                                                                                              | <b>Total</b> | <b>0.0</b> | <b>15,402.3</b> | <b>1,188.5</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b>     | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>16,590.8</b>                              |

**Missoula FFY 2022-2026 Transportation Improvement Program****Federal Transit Administration Section 5307\***

Funding shown in thousands of dollars

| Project<br>Sponsor                   | Description               | Phase        |                |                |                |                |                | Funding Source  |            |                 | Total Estimated<br>Obligation<br>FY2022-2026 |
|--------------------------------------|---------------------------|--------------|----------------|----------------|----------------|----------------|----------------|-----------------|------------|-----------------|----------------------------------------------|
|                                      |                           |              | 2022           | 2023           | 2024           | 2025           | 2026           | Local**         | State      | Federal         |                                              |
| Carryover                            |                           |              | 1,323.1        | 4,758.4        | 1,459.4        | 1,459.4        | 1,459.4        |                 |            |                 |                                              |
| ARPA                                 |                           |              | 3,049.0        |                |                |                |                |                 |            |                 |                                              |
| 5311 Transfer from State(Fed Share)  |                           |              | 1,381.2        |                |                |                |                |                 |            |                 |                                              |
| Allocation (Estimated)(Fed Share)    |                           |              | 2,105.6        | 2,110.6        | 2,110.6        | 2,110.6        | 2,110.6        |                 |            |                 |                                              |
| <b>Bus &amp; Passenger Amenities</b> | Recurring                 |              |                |                |                |                |                |                 |            |                 | 0.0                                          |
| Automated Passenger Counter System   | Purch.                    |              |                |                |                |                |                | 0.0             |            | 0.0             | 0.0                                          |
| Upgrade Equipment on Cutaways        |                           |              |                |                |                |                |                | 0.0             |            | 0.0             | 0.0                                          |
| Bus Stop Signage                     |                           |              |                |                |                |                |                | 0.0             |            | 0.0             | 0.0                                          |
| Bus Wash                             |                           |              |                |                |                |                |                | 0.0             |            | 0.0             | 0.0                                          |
| Planning                             |                           |              |                | 180.0          |                |                |                | 36.0            |            | 144.0           | 180.0                                        |
| Building Equipment                   |                           |              |                | 312.5          |                |                |                | 62.5            |            | 250.0           | 312.5                                        |
| Mountain Line                        |                           | <b>Total</b> | <b>0.0</b>     | <b>492.5</b>   | <b>0.0</b>     | <b>0.0</b>     | <b>0.0</b>     | <b>98.5</b>     |            | <b>394.0</b>    | <b>492.5</b>                                 |
| <b>Replace Supervisory Vehicle</b>   | Recurring                 |              | 20.0           |                |                |                |                | 4.0             |            | 16.0            | 20.0                                         |
|                                      | Purch.                    |              |                |                |                |                |                | 0.0             |            | 0.0             | 0.0                                          |
| Mountain Line                        |                           | <b>Total</b> | <b>20.0</b>    | <b>0.0</b>     | <b>0.0</b>     | <b>0.0</b>     | <b>0.0</b>     | <b>4.0</b>      |            | <b>16.0</b>     | <b>20.0</b>                                  |
| <b>Transit Operations</b>            |                           |              |                |                |                |                |                |                 |            |                 |                                              |
| COVID-19 costs                       |                           |              |                |                |                |                |                | 0.0             |            | 0.0             | 0.0                                          |
| Paratransit costs                    |                           |              | 505.4          |                |                |                |                | 101.1           |            | 404.3           | 505.4                                        |
| Operating costs                      |                           |              | 5,392.5        | 4,221.1        | 4,221.1        | 4,221.1        | 4,221.1        | 11,138.5        |            | 11,138.5        | 22,277.0                                     |
| Mountain Line                        |                           | <b>Total</b> | <b>5,897.8</b> | <b>4,221.1</b> | <b>4,221.1</b> | <b>4,221.1</b> | <b>4,221.1</b> | <b>11,239.6</b> |            | <b>11,542.8</b> | <b>22,782.4</b>                              |
| <b>Purchase buses</b>                | Recurring                 |              |                |                |                |                |                | 0.0             |            | 0.0             | 0.0                                          |
| 2014 Split funded with 5310 purchase | Purch.                    |              |                |                |                |                |                | 0.0             |            | 0.0             | 0.0                                          |
| Expansion Cutaway                    |                           |              |                |                |                |                |                | 0.0             |            | 0.0             | 0.0                                          |
| Replacement Buses                    | ARPA 100% Federal Funding |              |                | 3,049.0        |                |                |                | 0.0             |            | 3,049.0         | 3,049.0                                      |
| Mountain Line                        |                           | <b>Total</b> | <b>0.0</b>     | <b>3,049.0</b> | <b>0.0</b>     | <b>0.0</b>     | <b>0.0</b>     | <b>0.0</b>      |            | <b>3,049.0</b>  | <b>3,049.0</b>                               |
| <b>Planning</b>                      |                           |              |                |                |                |                |                | 0.0             |            | 0.0             | 0.0                                          |
| COA, LRTP, Master Facility Plan      |                           |              |                |                |                |                |                | 0.0             |            | 0.0             | 0.0                                          |
|                                      |                           | <b>Total</b> | <b>0.0</b>     | <b>0.0</b>     | <b>0.0</b>     | <b>0.0</b>     | <b>0.0</b>     | <b>0.0</b>      |            | <b>0.0</b>      | <b>0.0</b>                                   |
| <b>Maintenance Vehicle</b>           | Recurring                 |              |                |                |                |                |                | 0.0             |            | 0.0             | 0.0                                          |
|                                      | Purch.                    |              |                |                |                |                |                | 0.0             |            | 0.0             | 0.0                                          |
| Mountain Line                        |                           | <b>Total</b> | <b>0.0</b>     | <b>0.0</b>     | <b>0.0</b>     | <b>0.0</b>     | <b>0.0</b>     | <b>0.0</b>      |            | <b>0.0</b>      | <b>0.0</b>                                   |
| <b>SECTION 5307 TOTALS*</b>          |                           |              | <b>5,917.8</b> | <b>7,762.6</b> | <b>4,221.1</b> | <b>4,221.1</b> | <b>4,221.1</b> | <b>11,342.1</b> | <b>0.0</b> | <b>15,001.8</b> | <b>26,343.9</b>                              |
| <b>Federal</b>                       |                           |              | <b>3,100.5</b> | <b>5,409.6</b> | <b>2,110.6</b> | <b>2,110.6</b> | <b>2,110.6</b> |                 |            |                 |                                              |
| <b>Local</b>                         |                           |              | <b>2,797.3</b> | <b>2,173.1</b> | <b>2,110.6</b> | <b>2,110.6</b> | <b>2,110.6</b> |                 |            |                 |                                              |
| <b>Ending Balance (Federal)</b>      |                           |              | <b>4,758.4</b> | <b>1,459.4</b> | <b>1,459.4</b> | <b>1,459.4</b> | <b>1,459.4</b> |                 |            |                 |                                              |

\*FTA administered funds are not subject to indirect cost recovery. 5307 funds may be supplemented by Small Transit Intensive Cities (STIC) funds based on transit system performance for the urbanized area (MUTD and ASUM).

\*\*match ratios vary according to project type, from 10% to 50%

\*\* Local match rates vary by project from 10% to 20% under redlined funding section

*Missoula FFY 2022-2026 Transportation Improvement Program*

# Federal Transit Administration Section 5339

## Federal Transit Administration Section 5339

Funding shown in thousands of dollars

| Project<br>Sponsor                                            | Description       | Phase        |            |                  |              |              |              | Funding Source |            |                | Total Estimated<br>Obligation<br>FY2022-2026 |
|---------------------------------------------------------------|-------------------|--------------|------------|------------------|--------------|--------------|--------------|----------------|------------|----------------|----------------------------------------------|
|                                                               |                   |              | 2022       | 2023             | 2024         | 2025         | 2026         | Local<br>15%   | State      | Federal<br>85% |                                              |
| <i>Carryover<br/>Allocation (Estimated)</i>                   |                   |              | 3,665.0    | 3,665.0<br>283.7 | 283.7        | 283.7        | 283.7        |                |            |                |                                              |
| <b>Buses &amp; Bus Stop Amenities</b><br><i>Mountain Line</i> | Replace & Upgrade | <b>Total</b> | <b>0.0</b> | <b>3,948.7</b>   | <b>283.7</b> | <b>283.7</b> | <b>283.7</b> | 634.9          |            | 4,079.8        | 4,714.7                                      |
| <b>SECTION 5339 TOTALS</b>                                    |                   |              | <b>0.0</b> | <b>3,948.7</b>   | <b>283.7</b> | <b>283.7</b> | <b>283.7</b> | <b>634.9</b>   | <b>0.0</b> | <b>4,079.8</b> | <b>4,714.7</b>                               |
| Federal                                                       |                   |              | 0.0        | 3,356.4          | 241.1        | 241.1        | 241.1        | 539.6          | 0.0        | 3,467.9        | 4,007.5                                      |
| Local                                                         |                   |              | 3,665.0    | 283.7            | 42.6         | 42.6         | 42.6         |                |            |                |                                              |
| Balance                                                       |                   |              |            | 592.3            | 326.3        | 326.3        | 326.3        |                |            |                |                                              |

\*\* Local match rates vary by project from 10% to 20% under redlined funding section

## Federal Transit Administration Section 5339 Discretionary Funding

| Project<br>Sponsor                                            | Description       | Phase        |            |                |            |            |            | Funding Source |       |                | Total Estimated<br>Obligation<br>FY2022-2026 |
|---------------------------------------------------------------|-------------------|--------------|------------|----------------|------------|------------|------------|----------------|-------|----------------|----------------------------------------------|
|                                                               |                   |              | 2022       | 2023           | 2024       | 2025       | 2026       | Local<br>15%   | State | Federal<br>85% |                                              |
| <i>Carryover<br/>Allocation</i>                               |                   |              | 3,649.0    | 3,649.0        |            |            |            |                |       |                |                                              |
| <b>Buses &amp; Bus Stop Amenities</b><br><i>Mountain Line</i> | Replace & Upgrade | <b>Total</b> | <b>0.0</b> | <b>3,649.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | 547.4          |       | 3,101.7        | 3,649.0                                      |
| <b>SECTION 5339 TOTALS</b>                                    |                   |              | <b>0.0</b> | <b>3,649.0</b> | <b>0.0</b> | <b>0.0</b> | <b>0.0</b> | <b>547.4</b>   |       | <b>3,101.7</b> | <b>3,649.0</b>                               |
| Federal                                                       |                   |              | 0.0        | 3,101.7        | 0.0        | 0.0        | 0.0        |                |       |                |                                              |
| Local                                                         |                   |              | 0.0        | 547.4          | 0.0        | 0.0        | 0.0        |                |       |                |                                              |
| Balance                                                       |                   |              | 3,649.0    | 0.0            | 0.0        | 0.0        | 0.0        |                |       |                |                                              |

Missoula FFY 2022-2026 Transportation Improvement Program

Federal Transit Administration Section 5310

Funding shown in thousands of dollars

| Project              | Description                    | Phase  |       |       |       |       |      | Funding Source  |       |                   | Total Estimated<br>Obligation<br>FY2022-2026 |
|----------------------|--------------------------------|--------|-------|-------|-------|-------|------|-----------------|-------|-------------------|----------------------------------------------|
|                      |                                |        | 2022  | 2023  | 2024  | 2025  | 2026 | Local<br>15/20% | State | Federal<br>85/80% |                                              |
| Sponsor              |                                |        |       |       |       |       |      |                 |       |                   |                                              |
| Paratransit Vehicles | Purchase cutaway               | Purch. | 135.8 | 69.5  |       | 69.5  |      | 55.0            |       | 219.9             | 274.8                                        |
|                      | Purchase 2 accessible mini van | Purch. |       | 119.5 | 119.5 | 40.0  | 40.0 | 63.8            |       | 255.2             | 319.0                                        |
| MUTD*                |                                |        | 135.8 | 189.0 | 119.5 | 109.5 | 40.0 | 118.8           | 0.0   | 475.1             | 593.8                                        |
| SECTION 5310 TOTALS  |                                |        | 135.8 | 189.0 | 119.5 | 109.5 | 40.0 | 118.8           | 0.0   | 475.1             | 593.8                                        |
| Federal              |                                |        | 108.7 | 151.2 | 95.6  | 87.6  | 32.0 |                 |       |                   |                                              |
| Local                |                                |        | 27.2  | 37.8  | 23.9  | 21.9  | 8.0  |                 |       |                   |                                              |

NOTE: Indirect costs will be recovered on van/bus purchases.  
Funding dependent on the outcome of a competitive process and funding availability.

*Missoula FFY 2022-2026 Transportation Improvement Program***Federal Transit Administration Section 5311**

Funding shown in thousands of dollars

| Project<br>Sponsor                                                             | Description        | Phase        |              |              |              |              |              | Funding Source |       |              | Total Estimated<br>Obligation<br>FY2022-2026 |
|--------------------------------------------------------------------------------|--------------------|--------------|--------------|--------------|--------------|--------------|--------------|----------------|-------|--------------|----------------------------------------------|
|                                                                                |                    |              | 2022         | 2023         | 2024         | 2025         | 2026         | Local          | State | Federal      |                                              |
| <b>Vanpool Vans<br/>6 - 15 Passenger<br/>(Replacement/Expansion)<br/>MRTMA</b> | Purchase           | Purch.       | 70.0         | 105.0        | 70.0         | 70.0         | 70.0         | 53.9           |       | 331.1        | 0.0<br>385.0                                 |
|                                                                                |                    | <b>Total</b> | <b>70.0</b>  | <b>105.0</b> | <b>70.0</b>  | <b>70.0</b>  | <b>70.0</b>  | <b>53.9</b>    |       | <b>331.1</b> | <b>385.0</b>                                 |
| <b>Program Operations<br/>MRTMA</b>                                            | Program Operations |              | 0.0          | 0.0          | 11.0         | 11.0         | 11.0         | 15.2           |       | 17.9         | 33.1                                         |
|                                                                                | Administration     |              | 145.8        | 150.4        | 129.3        | 129.3        | 129.3        | 314.6          |       | 369.3        | 683.9                                        |
|                                                                                | Maintenance        |              | 21.0         | 29.2         | 28.1         | 28.1         | 28.1         | 61.8           |       | 72.5         | 134.3                                        |
|                                                                                |                    |              | <b>166.7</b> | <b>179.5</b> | <b>168.3</b> | <b>168.3</b> | <b>168.3</b> | <b>391.6</b>   |       | <b>459.7</b> | <b>851.3</b>                                 |
| <b>SECTION 5311 TOTALS</b>                                                     |                    |              | <b>236.7</b> | <b>284.5</b> | <b>238.3</b> | <b>238.3</b> | <b>238.3</b> | <b>445.5</b>   |       | <b>790.8</b> | <b>1,236.3</b>                               |
| <b>Federal</b>                                                                 |                    |              | <b>193.6</b> | <b>233.9</b> | <b>192.0</b> | <b>192.0</b> | <b>192.0</b> |                |       |              |                                              |
| <b>Local</b>                                                                   |                    |              | <b>43.1</b>  | <b>50.6</b>  | <b>46.3</b>  | <b>46.3</b>  | <b>46.3</b>  |                |       |              |                                              |

Funding dependent on the outcome of a competitive process and funding availability.

Match ratios:

- Capital = 86% federal / 14% local
- Program Operations = 54% federal / 46% local
- Administration = 80% federal / 20% local
- (Preventive) Maintenance = 80% federal / 20% local

Missoula FFY 2022-2026 Transportation Improvement Program

Transade (State Funded)

Funding shown in thousands of dollars

| Project                | Description | Phase |      |      |      |      |      | State Funded | Total Estimated Obligation |
|------------------------|-------------|-------|------|------|------|------|------|--------------|----------------------------|
| Sponsor                |             |       | 2022 | 2023 | 2024 | 2025 | 2026 | 100%         | FY2022-2026                |
| Carryover              |             |       | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  |              |                            |
| Allocation (Estimated) |             |       | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | 0.0          | 0.0                        |
| Transit Operations     | Operating   |       | 64.8 | 96.8 | 96.8 | 96.8 | 96.8 | 452.2        |                            |
| Mountain Line          |             |       | 64.8 | 96.8 | 96.8 | 96.8 | 96.8 | 452.2        | 452.2                      |
| STATE TOTALS           |             |       | 64.8 | 96.8 | 96.8 | 96.8 | 96.8 | 452.2        | 452.2                      |

*Missoula FFY 2022-2026 Transportation Improvement Program***Illustrative Projects**

The Transportation Improvement Program may include, for illustrative purposes, additional projects that would be included in the approved Transportation Improvement Program if reasonable additional resources beyond those identified in the financial plan were available. Illustrative transportation projects are included in the TIP as an informational item. Their inclusion signals the importance the MPO places on these projects as part of Missoula's coordinated transportation improvement efforts.

| <b>Project Sponsor</b>  | <b>Project</b>                   | <b>Project Description</b>                                            | <b>Project Cost</b><br>(in thousands) |
|-------------------------|----------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| <b>CMAQ</b>             |                                  |                                                                       |                                       |
| MIM                     | Car Sharing Pilot                | Retro-fit existing municipal fleet with car sharing hardware/software | \$60.0                                |
| <b>STPU</b>             |                                  |                                                                       |                                       |
| City Public Works       | Signal Optimization              | Continue to upgrade signals                                           | \$2,000.0                             |
| <b>Community Safety</b> |                                  |                                                                       |                                       |
| City Public Works       | Transportation System Management | Small geometric changes for intersection safety at various locations. | \$500.0                               |
| <b>TA/STPE</b>          |                                  |                                                                       |                                       |
| City Public Works       | Russell Street                   | Landscaping, trail connections, sidewalks                             | \$400.0                               |

*Missoula FFY 2022-2026 Transportation Improvement Program*

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## **Public Comment Received**

- MPO staff posted the draft of the Transportation Improvement Program on the City's website with the agendas for TTAC and TPCC meetings. The MPO published legal ads in The Missoulian on **July 11th, 18th, 25th, August 1st, 8th, and 15<sup>th</sup> of 2021** noting that the planned adoption of the document would take place on August 5th, 2021 and August 17th, 2021 respectfully. The ads listed the following meetings that provided opportunities for public comment TIP amendment. The attendance numbers below do not include committee members or staff present.

TTAC – **Thursday, August 5th, 2021.**

Attendance at Meeting: 0

Public Comments on Draft UPWP: n/a

TPCC - **Tuesday, August 17th, 2021.**

Attendance at Meeting: 0

Public Comments on Draft UPWP: n/a



## **Self-Certification Resolution**

### **The Missoula Metropolitan Planning Organization**

**RESOLUTION** of the Missoula Metropolitan Planning Organization (MPO) to certify that the metropolitan transportation planning process is being carried out in accordance with all applicable federal requirements and that the local process to enhance the participation of the general public, including the transportation disadvantaged, has been followed in developing the Long Range Transportation Plan (LRTP) and the Transportation Improvement Program (TIP).

**WHEREAS**, 23 CFR Part 450.336 specifies that, concurrent with submittal of a proposed TIP to the Federal Highway Administration (FHWA) and the Federal Transit Administration (FTA) as part of the State TIP (STIP) approval, Metropolitan Planning Organizations (MPOs) shall certify that the metropolitan transportation planning process is being carried out in accordance with all applicable requirements at least once every four years. The Missoula MPO Plans to follow Self-Certification process with the adoption of every new TIP document, once a fiscal year; and

**WHEREAS**, Section 134 of Title 23 USC, 49 USC 5303, and 23 CFR Part 450 set forth the national policy that the MPO designated for each urbanized area is to carry out a continuing, cooperative, and comprehensive multimodal transportation planning process, including the development of an LRTP and TIP, and establish policies and procedures for MPOs to conduct the metropolitan planning process; and

**WHEREAS**, the MPO TIP continues to be financially constrained as required by 23 CFR Part 450.326(j) and FTA policy on the documentation of financial capacity, published in FTA Circular 7008.1A; and

**WHEREAS**, the requirements of Sections 174 and 176(c) and (d) of the Clean Air Act as amended [42 U.S.C. 7504, 7506(c) and (d)] and 40 CFR Part 93 have been met for maintenance areas in the development of the Missoula MPO LRTP 2020-2050 Update and the FFY 2022-2026 TIP; and

**WHEREAS**, the requirements of Title VI of the Civil Rights Act of 1964 as amended (42 USC 2000d-1) and 49 CFR Part 21; 49 USC 5332, prohibiting discrimination on the basis of race, color, creed, national origin, sex or age in employment or business opportunity; The Older Americans Act, as amended (42 USC 6101), prohibiting discrimination on the basis of age in programs or activities receiving federal financial assistance; 23 USC Section 324, prohibiting discrimination based on gender; Section 504 of the Rehabilitation Act of 1973 (29 USC 794), the Americans with Disabilities Act of 1990 (42 USC 12101 et seq.), and 49 CFR Parts 27, 37, and 38, regarding discrimination against individuals with disabilities have been met; and

**WHEREAS**, the requirements of Section 1101(b) of the Fixing America's Surface Transportation (FAST) Act (Public Law 114-357) and 49 CFR Part 26 regarding the involvement of disadvantaged or minority business enterprises in FHWA-funded planning projects and FTA-funded projects have been met; and

**WHEREAS**, the provisions of 23 CFR Part 230, regarding the implementation of an equal employment opportunity program on federal and federal-aid highway construction contracts have been addressed; and

**WHEREAS**, the requirements of Executive Order 12898 (Federal Order to Address Environmental Justice in Minority Populations and Low Income Populations) have been met; and

**NOW, THEREFORE, BE IT RESOLVED**, that the Missoula MPO certifies that its metropolitan transportation planning process is being carried out in conformance with all the applicable provisions of federal law and certifies that the local process to enhance the participation of the general public, including the transportation disadvantaged, has been followed in developing all transportation plans and programs, including the Missoula MPO LRTP and TIP.

**I HEREBY CERTIFY THAT** this resolution was adopted by the Missoula MPO Transportation Policy Coordinating Committee (TPCC) at its November 16, 2021 meeting, and that said resolution is now in full force and effect.

*David Strohmaier*  
A6ACE081F2505A3A08967F7EBBB8C312 ready2sign  
Signature by TPCC Chairperson

12/07/2021  
Date



November 30, 2022

Eagle Watch Estates  
656 Burton Avenue  
Missoula, MT 59802

Greetings:

Mountain Line is updating the Missoula Urban Area Transportation Coordination Plan for fiscal year 2024. It affects all transportation service providers in Missoula's rural and urban areas, including Mountain Line, Opportunity Resources and Missoula Developmental Services.

Once again you are invited to participate and provide comments on the plan at the next Specialized Transportation Advisory Committee (STAC) meeting. The meeting will be held online, Friday, January 27, 2023, at 10:30 AM via Teams. The public meeting ID # needed to join is 227 719 193 833, passcode Cb3U4B. Your attendance and input would be greatly appreciated.

If you are unable to attend this meeting, your comments can be sent to [info@mountainline.com](mailto:info@mountainline.com), faxed to (406) 543-8387, or sent to the Mountain Line offices at 1221 Shakespeare Street, Missoula, MT 59802. All comments submitted will be discussed at the aforementioned STAC meeting and must be received at Mountain Line by January 13, 2023.

If you have any questions, please feel free to call Mountain Line at 543-8386.

Thank you and we look forward to your possible participation in this process,

Jennifer Sweten  
Director of Operations, MUTD



November 30, 2022

Mineral County  
P.O. Box 550  
Superior, MT 59872

Commissioners:

Mountain Line is updating the Missoula Urban Area Transportation Coordination Plan for fiscal year 2024. It affects all transportation service providers in Missoula's rural and urban areas, including Mountain Line, Opportunity Resources and Missoula Developmental Services.

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Thank you and we look forward to your possible participation in this process,

Jennifer Sweten  
Director of Operations, MUTD



November 30, 2022

Sanders County  
1098 Blue Slide Road  
Thompson Falls, MT 59873

Commissioners:

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Thank you and we look forward to your possible participation in this process,

Jennifer Sweten  
Director of Operations, MUTD



November 30, 2022

Yellow Cab  
1819 Holborn Street, Suite B  
Missoula, MT 59801

Greetings:

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If you have any questions, please feel free to call Mountain Line at 543-8386.

Thank you and we look forward to your possible participation in this process,

Jennifer Sweten  
Director of Operations, MUTD



November 30, 2022

Bitterroot Bus  
310 Old Corvallis Road  
Hamilton, MT 59840

LaNettee:

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Thank you and we look forward to your possible participation in this process,

Jennifer Sweten  
Director of Operations, MUTD



November 30, 2022

Beach Transportation  
825 Mount Avenue  
Missoula, MT 59801-5687

To Whom It May Concern:

Mountain Line is updating the Missoula Urban Area Transportation Coordination Plan for fiscal year 2024. It affects all transportation service providers in Missoula's rural and urban areas, including Mountain Line, Opportunity Resources and Missoula Developmental Services.

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If you have any questions, please feel free to call Mountain Line at 543-8386.

Thank you and we look forward to your possible participation in this process,

Jennifer Sweten  
Director of Operations, MUTD





November 30, 2022

Airport Shuttler  
700 Cleveland Street  
Missoula, MT 59801

To Whom It May Concern:

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If you have any questions, please feel free to call Mountain Line at 543-8386.

Thank you and we look forward to your possible participation in this process,

Jennifer Sweten  
Director of Operations, MUTD



November 30, 2022

A.W.A.R.E., Inc.  
2300 Regent Street #103  
Missoula, MT 59801

Ron Knight:

Mountain Line is updating the Missoula Urban Area Transportation Coordination Plan for fiscal year 2024. It affects all transportation service providers in Missoula's rural and urban areas, including Mountain Line, Opportunity Resources and Missoula Developmental Services.

Once again you are invited to participate and provide comments on the plan at the next Specialized Transportation Advisory Committee (STAC) meeting. The meeting will be held online, Friday, January 27, 2023, at 10:30 AM via Teams. The public meeting ID # needed to join is 227 719 193 833, passcode Cb3U4B. Your attendance and input would be greatly appreciated.

If you are unable to attend this meeting, your comments can be sent to [info@mountainline.com](mailto:info@mountainline.com), faxed to (406) 543-8387, or sent to the Mountain Line offices at 1221 Shakespeare Street, Missoula, MT 59802. All comments submitted will be discussed at the aforementioned STAC meeting and must be received at Mountain Line by January 13, 2023.

If you have any questions, please feel free to call Mountain Line at 543-8386.

Thank you and we look forward to your possible participation in this process,

Jennifer Sweten  
Director of Operations, MUTD



November 30, 2022

Confederated Salish and Kootenai Tribes

P.O. Box 228

Pablo, MT 59855

Corky:

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Jennifer Sweten

Director of Operations, MUTD



November 30, 2022

Jefferson Lines  
2100 East 26<sup>th</sup> Street  
Minneapolis, MN 55404

To Whom It May Concern:

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Jennifer Sweten  
Director of Operations, MUTD



November 30, 2022

Missoula Indian Center  
830 West Central Avenue  
Missoula, MT 59801

Greetings:

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Jennifer Sweten  
Director of Operations, MUTD



November 30, 2022

Missoula/Ravalli Transportation Management  
2820 South Higgins Avenue  
Missoula, MT 59801

Lyn :

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Jennifer Sweten  
Director of Operations, MUTD



November 30, 2022

Missoula Development Services  
Transportation Planning Division  
435 Ryman  
Missoula, MT 59802

Jon Sand:

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Jennifer Sweten  
Director of Operations, MUTD



November 30, 2022

Missoula Aging Services  
337 Stephens Avenue  
Missoula, MT 59801

Lisa Sheppard:

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Jennifer Sweten  
Director of Operations, MUTD





November 30, 2022

Opportunity Resources  
2821 South Russell Street  
Missoula, MT 59801

Josh Kendrick:

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Jennifer Sweten  
Director of Operations, MUTD



November 30, 2022

ASUM Office of Transportation  
University Center, Suite 114  
University of Montana  
32 Campus Drive  
Missoula, MT

Danny Gundlach:

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Jennifer Sweten  
Director of Operations, MUTD



**Missoula Urban Transportation District  
Board of Directors Meeting Minutes  
February 23, 2023**

**DRAFT**

**Members Present**

Jesse Dodson, Chair  
Don MacArthur, Secretary  
Andrea Davis, Treasurer  
Sebastian Strauss  
Jesse Dodson  
Jason Wiener  
Amy Cilimburg  
Doug Odegaard

**Members Absent**

**Staff**

Corey Aldridge, General Manager  
Mary Hanson, Finance Director  
Jennifer Sweten, Ops Director  
Dan Stone, Transit Planner  
Heather Halter, HR Mgr.  
Michele Erickson, Admin. Assist.  
Colin Woodrow, Proj Plan Mgr.  
Vince Caristo, Proj Procurement

**Guests**

Missoula Redevelopment Agency (MRA):

**Board**

Karl Englund, Chair  
Tasha Jones, Vice-Chair  
Ruth Reineking  
Melanie Brock

**Staff**

Ellen Buchanan, Director  
Annie Gorski, Deputy Director  
Annette Marchesseault, Project Manager/ Redevelopment Specialist  
Lesley Pugh, Administrative Specialist III  
Tod Gass, Project Manager  
Jilayne Dunn, Business/Project Manager

Chris Proud, Senior Transit Project Manager at HDR

Kevin Davis of the public

Martin Kidston, Founder and Editor, The Missoula Current

Aaron Wilson, MPO, Infrastructure & Mobility Planning Manager

**Call to Order and Roll Call**

Dodson called the meeting to order at 12:02 PM. Roll call was taken.

### **Changes or Additions to the Agenda**

Action Item 5.12 will be moved before Discussion Items for the benefit of working with the MRA Board of Directors.

### **Public Comment on Items Not on the Agenda**

None

Proud called the MRA Board Meeting to order at 12:04 PM. Roll call was taken.

Doug Odegaard joined the meeting at 12:06 PM.

### **Action Item**

#### **Brooks Street BRT/TOD RAISE Grant Planning Study – Professional Services Agreement with HDR (12:06 PM)**

Dodson started by reviewing the recommendation of the Board to approve a three-party Professional Services Agreement with HDR in an amount not to exceed \$887,750, with MUTD and MRA as co-clients, to conduct the Brooks Street BRT/TOD RAISE Grant Planning Study and authorize the General Manager to sign the agreement.

Marchesseault explains the Selection Committee for the Brooks Street BRT/TOD RAISE Grant Planning Study interviewed two consulting teams - one led by HDR, and one led by Stantec - on January 9, 2023. Selection Committee members included: Ellen Buchanan and Annette Marchesseault, MRA; Corey Aldridge and Colin Woodrow, Mountain Line; Jeremy Keene and Aaron Wilson, Department of Public Works and Mobility.

The Selection Committee was pleased with both teams and felt that both were very qualified to lead the project. It was a difficult decision. Upon thorough evaluation, the Selection Committee selected the HDR team as the preferred consultant.

Funding for the Brooks Street BRT/TOD RAISE Grant Planning Study is being provided through an \$847,000 U.S. Department of Transportation (USDOT) Rebuilding American Infrastructure with Sustainability and Equity (RAISE) planning grant being administered through the Federal Transit Administration (FTA), and local matching funds provided by MRA (\$50,000) and Mountain Line (\$30,000) – for a total project budget of \$927,000.

MRA will lead the process and provide primary project management from the client side for this project. As the Designated Recipient for FTA funds, MUTD will manage grant reporting and ECHO drawdowns of federal funds, with MRA as Sub-Recipient. The MRA Board approved entering into this Sub-Recipient Agreement at its September 15, 2022, meeting.

Proud had nothing more to add to Marchesseault's presentation but was available to assist with any questions.

Reineking and Dunn asked clarifying questions about where and how the remaining funds were to be dispersed if unused. Marchesseault reviews that the roughly 4% leftover would be held as a contingency in case unforeseen expenses arose. Marchesseault summarizes any change orders being made on the project are authorized up to the amounts outlined in the agreement of \$887,750, and any other large expenditures that would result in spending over the authorized \$927,000 total, would require each Board to request more funds.

MacArthur questions if MUTD and MRA are required to spend their entire contributions to the project. Aldridge explains local match dollars are a part of how the grant was attained, and the FTA DOT is expecting those dollars to be expended towards the project. MacArthur also talked about clear expectations of the timeline for the project and the effect it has on the ability to apply for future grant money. Proud understood this need and talked to internal workshopping that HDR will be doing as the project progresses.

Reineking of the MRA Board made a motion to approve a three-party Professional Services Agreement with HDR in an amount of \$887,750 not to exceed \$927,000, with MUTD and MRA as co-clients, to conduct the Brooks Street BRT/TOD RAISE Grant Planning Study and authorize the General Manager to sign the agreement. Seconded by Brock. The motion carried unanimously.

The MRA Board Meeting adjourned their meeting at 12:40 PM.

Martin Kidston joined the meeting at 12:41 PM.

MacArthur of the MUTD Board made a motion to approve a three-party Professional Services Agreement with HDR in an amount of \$887,750 not to exceed \$927,000, with MUTD and MRA as co-clients, having provided \$30,000 and \$50,000 respectively, as local match funds, to conduct the Brooks Street BRT/TOD RAISE Grant Planning Study and authorize the General Manager to sign the agreement. Seconded by Odegard. The motion carried unanimously.

The MRA Board and Staff left the meeting at 12:44 PM.

## **Discussion Items**

### **General Manager's Report (12:45 PM)**

Hanson reported Jasmine completed the distribution of W-2s, 1099 reports to vendors, and 1095 forms provided by Missoula County. Mountain Line is offering free gym memberships to all staff on a trial basis to improve the health of staff. Jasmine has coordinated sign-up for employees with offerings at six gyms this year. Last year, Mountain Line covered half of the gym membership and had only 23 participants. This year Mountain Line chose to cover the full expense of the membership and has 46 employees participating. Heidi prepared the January financials and the Transade grant documentation. Heidi completed all accounts receivable every week. Heidi and Michele

tagged all new furniture assets. Heidi is compiling quarterly reports of changes with fixed assets to share with auditors for depreciation calculation at year-end.

Hanson submitted all documentation for the Triennial Audit due February 1<sup>st</sup>. Two grant applications: RAISE and CMAQ were prepared and submitted to the FTA. She also met with Maintenance to determine record storage space and maintenance locker re-location to the mezzanine to create more space in the shop.

Sweten explained the agency is still experiencing supply chain issues with a few buses being out-of-service for months. She reported training and recruitment currently at 56 operators and another 7 in training. The next class will be in April 2023. There is also continuing education training for operators on Saturdays for four hours. The agency hosted Missoula Aging Services to assist in training their staff on applications and basic questions of ridership. The goal is to have another class come to Mountain Line for training and then they should be able to start working with their clients by May. Sweten is preparing for the CBA negotiations. The contract ends at the close of the fiscal year, negotiations should begin in April 2023.

Strauss asked for clarification on the employee numbers Jen had versus the numbers Human Resources has. The true number of employees is 62 Operators with 5 in training. Strauss was also interested in getting the battery operating hours he requested from the last Board meeting. Sweten said she would get those numbers to Strauss later in the day.

Woodrow reported the Missoula Parking Commission is taking a study about parking in the downtown area. The purpose is to take a look at the needs of the community as a whole involving transit, parking, construction, etc. Woodrow confirmed with the MPO about the CMAQ funds of \$1.3 million will be able to go towards the purchase of a trolley. He is actively working with UDASH on closing out their last LO-NO application. Phase II of the Bus Stop Master Plan bids are almost complete. The contracting with Knife River and IMEG should be finished by the end of the month. The large shelters at the University are still in need of glass. The agency is still working to fix the size of the glass for those shelters. Woodrow is still working on the city on miscellaneous stops such as those in Sha'Ron and at the Veterans Administration.

Strauss is concerned about using the \$1.3 million that is going to the purchase of a trolley. He believes if the trolley is rarely utilized, then perhaps the CMAQ funds can be used elsewhere. Woodrow explains the funds have limited uses.

Halter reported that the current employee count is 106, and the agency is currently needing to hire an additional 8 Operators. The other positions the agency is hiring for are Maintenance and HR Generalist. The interviews for a Communications and Marketing Director have been completed. Halter is expecting the position to be filled in the next coming weeks.

Aldridge had nothing to add to the report.

### **Action Items**

**Minutes of January 26, 2023 (1:02 PM)**

Wiener motioned to approve the minutes of January 26, 2023, seconded by Cilimburg. The motion carried unanimously.

**January Financial Statements (1:04 PM)**

Davis wanted to point out that the second chart of the table is labeled December but is in fact, January's numbers. In the Statement of Net Position or Balance Sheet, the agency still does not have the Operations Reserve back up to the expected amount. This is due to a grant reimbursement delay. Davis stated the Finance Committee meeting discussed the formatting of the reports and providing additional details to the Board in the future. Davis summarized Operations expenses are 7% less than budgeted, Maintenance expenses are 29% less than budgeted and General and Administrative expenses are 28% less than budgeted.

Hanson also pointed out Revenues were 9% above budget largely due to investment income by the County of \$430,000. Expenses are also under budget by 14% due to the three capital projects that have not yet been completed. Fuel has continued and will continue to be over budget.

Davis made a motion to approve the January Financial Statements. Strauss seconded the motion. The motion carried unanimously.

**Election of Board Officers & Committees for 2023 (1:08 PM)**

Dodson presented the need for an election to select the 2023 Officers and Committees as defined in the MUTD Bylaws.

Odegard made a statement removing himself from the Board of Directors. He has given no exact date he will no longer be available.

Davis has chosen to remove herself from the Finance Committee. Sebastian Strauss has agreed to take her place serving on the Finance Committee.

The recommendation for the Board of Directors was as follows:

Don MacArthur will serve as Chair, Jesse Dodson will serve as Vice-Chair, Sebastian Strauss will serve as Treasurer, Amy Cilimburg will serve as the Secretary, and Jason Wiener and Andrea Davis will still serve on the Board of Directors. Don MacArthur will continue to be the TPCC Representative. Andrea Davis will assume the role of the Specialized Transportation Advisory Committee Representative.

Don MacArthur, Jesse Dodson, and Amy Cilimburg will serve on the Planning Committee Board. MacArthur wanted all members of the Board to know they are also welcome to attend.

Sebastian Strauss, Jason Wiener, and Andrea Davis will serve on the Finance Committee.

Martin Kidston left the meeting at 1:14 PM.

Dodson made a motion to approve all the positions the Board of Directors recommended. Cilimburg seconded the motion. The motion carried unanimously.

**Adoption of Check Signers for MUTD (1:30 PM)**

Hanson reviewed the past four check signers: Anna-Margaret Goldman, Jesse Dodson, Andrea Davis, and Amy Cilimburg. Anna-Margaret Goldman has stepped down from the Board and Jesse Dodson is out of the Country. Hanson explains the agency requires four valid check signers. All signatures need to be on one page. Sebastian Strauss will serve as a valid check signer. Don MacArthur agreed to be one of the valid check signers. Amy Cilimburg and Jason Wiener also volunteered to be valid check signers.

Dodson made a motion to authorize four valid signers for warrants issued by Missoula Urban Transportation District: Don MacArthur, Sebastian Strauss, Amy Cilimburg, and Jason Wiener. MacArthur seconded the motion. The motion carried unanimously.

**Aldridge asked to move agenda items 5.5 and 5.6 to the end of the meeting. Dodson agreed to table those items to the end.**

**FFY2024 Community Coordination Plan and MDT Grant Application (1:35 PM)**

Sweten explained a coordination plan for an urban area is intended to maximize the collective coverage of transportation programs in the area, by minimizing duplication of services. Participating agencies work together to provide the most appropriate, cost-effective services within existing resources and reduce duplication to make funds available for more services. The process also seeks to simplify access to transportation services for persons with disabilities, persons with low incomes, and older adults.

The process to develop the Plan includes representatives of the public, private, and non-profit transportation and human-services providers, and other programs sponsored by federal, state, and local agencies to strengthen the impact.

MUTD is required to submit a copy of an updated Coordination Plan for the Missoula Urban Area with our grant application to MDT to be considered for funding. The FFY2024 update to the Missoula Urban Area Coordination Plan is attached to this staff report.

Staff is requesting authorization to submit an application to the MDT for FFY2024. The application requests \$251,203 in 5310 capital funds for the purchase of three (3) accessible paratransit vehicles to replace vehicles that have exceeded their useful life. The 5310 funds will pay for 85% of the total cost of \$295,650, with a local match of 15% or \$44,447.

Strauss brought up there was text in the Community Coordination Plan from last year for Missoula Aging Services. Sweten clarified that they choose what to update and they kept the wording the same but changed the name of their Executive Director.

Odegaard made a motion to approve the FFY2024 Community Coordination Plan and MDT Grant Application. MacArthur seconded the motion. The motion carried unanimously.



### **Purchase of Bus Routers & Five Years of Service (1:41 PM)**

Caristo reviewed the ITS, telematics, and rider information platforms that operate on-board MUTD's fixed-route buses rely on cellular communication technology. For more than 10 years, MUTD has utilized cellular routers produced by Icomera U.S., Inc. Service and performance from Icomera has declined in recent years, notably after being acquired by the French telecommunications conglomerate, Engie, in 2017. At the same time, annual software and service fees have continued to increase, as well as replacement costs for comparable equipment. This procurement originated as a joint request from Operations, IT, and Planning and Projects, all of whom share different responsibilities around MUTD's on-board telematics and rider information platforms, to replace our on-board routers with a more reliable and cost-effective solution.

Aaron Wilson, MPO, Infrastructure & Mobility Planning Manager arrived at 1:43 PM.

In the 5 years from 2017 to 2022, Icomera's software licensing, service, and support fees increased by 47%, to \$528 per unit/year for software licensing, service, and support. This purchase includes 5 years of software licensing, service, and support from Cradlepoint, at \$337 per unit/year throughout the entire 5-year period. Based on Icomera's current-year pricing, this contract is expected to save MUTD \$30,560 in software licensing, service, and support fees over the next 5 years – the true savings will likely be much higher, providing that Icomera's prices continue to rise.

This purchase utilizes a state purchasing agreement between DiscountCell and the State of Montana for the provision of a variety of wireless voice and data equipment. This contract originated from a joint solicitation led by the State of Utah and included more than a dozen additional states. As a unit of local government in Montana, MUTD has access to this, and other, statewide contracts that offer the most competitive pricing for a variety of items and services.

Wiener made a motion to approve the purchase of thirty-two (32) Cradlepoint R1900 5G bus routers from DiscountCell, Inc of Provo, UT, in the amount of \$95,976 to include Five Years of Service. Dodson seconded the motion. The motion carried unanimously.

**Aldridge made a recommendation to move Action Items 5.5 and 5.6 to the March Board Meeting. Dodson agreed and tabled the Action Items until the March Board Meeting.**

### **RAISE Grant – Letter of Support and \$10,000 Commitment for Main & Front Conversion and Higgins Improvements (1:50 PM)**

Aldridge expressed the importance of Higgins' Improvements. The project will address safety issues on the Higgins Avenue corridor through a four to three-lane conversion, separating bicyclist and motor vehicles, reducing pedestrian crossing distances, and creating dedicated left-turn lanes, all while creating a postcard thoroughfare design into downtown Missoula. Another key component will convert downtown Missoula's Front St and Main St back to two-way streets to address safety and circulation issues in Downtown and the adjacent Kiwanis Neighborhood. In conjunction with the two-way street conversion, pedestrian and bicyclist mobility will be further improved through proposed

accesses to Front and Main Streets from the riverfront trail. Additionally, an ADA ramp will increase accessibility from the Higgins Bridge to Caras Park, both iconic and key to Missoula's downtown. Widening of the Riverfront Trail from Orange St to Levasseur will allow greater separation of modes for trail users and will make the trail width more consistent along its entirety.

Wilson says although the match seems like a small amount of money, it will represent a united community behind the project.

MacArthur made a motion to approve the Letter of Support for the RAISE Grant application for Front & Main and Higgins improvements and \$10,000 of matching funds. Odegard seconded the motion. The motion carried unanimously.

#### **RAISE Grant – Letter of Support – Rail to Trails (1:53 PM)**

Aldridge explained this is a multi-jurisdictional/multi-county RAISE planning grant application. Partners include Missoula County, the City of Missoula, Powell County, Granite County, and Butte-Silver Bow County. The Western Montana section of the GRT will connect 35 rural towns and townships along a 220-mile active transportation route – connecting urban and rural communities, as well as promoting government collaboration and economic stimulus within communities functionally disconnected by Interstate-90 – from Butte, Montana to the Idaho/Montana border.

The trail, when completed, will yield substantive economic, social, and health benefits throughout Western Montana. As a public transportation agency, we are supportive of all multi-modal projects that increase connectivity and accessibility.

MacArthur made a motion to approve the Letter of Support for the RAISE Grant application for Rails to Trails. Dodson seconded the motion. The motion carried unanimously.

#### **Facility Master Planning Contract – Amendment 05 (1:55 PM)**

Woodrow discusses the agency is seeking a continuation of the contractual work with DJ&A which was procured as part of the original Facility Master Planning team. Work identified in this amendment includes land procurement, programming and phasing, infrastructure cost estimation and planning; grant writing support, as well as site and building plans. Mountain Line intends to apply for FTA Funds this April with an announcement in July. Woodrow will continue working on-site acquisition, best positioning the agency for success by fully realizing the MOAB.

- Timeline/Term: Effective upon approval. Expected to carry through summer/early autumn.
- Scope Tasks
  - Project Management & Contract Administration
  - Parcel Acquisition Support
  - Infrastructure Assessment
  - Phasing & Programming Updates
  - FTA Grant Application
  - Project Closeout/Post-Application Activities

**Financial Impact:** This contract amendment is for \$150,000 to keep under \$100,000 so we have a balance for post-application work so we may continue pushing the MOAB forward.

- Total Cost of Amendment 05: \$150,000
- Summary of Work
  - Original Contract Services Rendered: \$76,761
  - Amendment 01 Services Rendered: \$47,180
  - Amendment 02 Services Rendered: \$56,250
  - Amendment 03 Services Rendered: \$128,300
  - Amendment 04 Services Rendered: \$63,000 Spent or In-Progress
    - Total Expended from 10/4/2018 through Amendment 04: \$371,491
- Board Authority
  - 10/4/2018: \$164,724
  - 3/11/2022: \$139,300
  - 6/3/2022: \$63,000
    - 2/23/23: Board Authority of \$155,000.
    - Total \$522,024 through Amendment 05

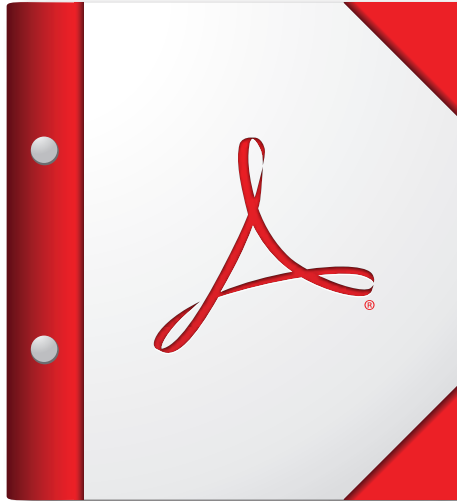
Davis wanted to make note of where the funds for this were coming from. Woodrow responded that the funds are coming from the Operations Reserve. Davis advised for the record that the balance is currently, \$10,283,000. With the \$10 million already set to purchase more electric buses, Davis wanted to clarify to the board that the expense will be covered. Hanson also mentioned that there is still potential for the expense to be paid by regular Operating Funds with no need to touch the Facility Reserves.

Aaron Wilson left the meeting at 2:01 PM.

Odegaard made a motion to approve the final contract amendment for professional services with DJ&A for \$150,000 and authorize the General Manager to sign the agreement including authorizing Board Authority for \$155,000. MacArthur seconded the motion. The motion carried unanimously.

**Dodson made a motion to table Action Items 5.5 and 5.6 until the March Board Meeting. Wiener seconded the motion. The motion carried unanimously.**

The meeting adjourned at 2:04 PM.  
Submitted by Michele Erickson



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Acrobat X or Adobe Reader X, or later.**

**[Get Adobe Reader Now!](#)**

**\*\*\* Proof of Publication \*\*\***

THE MISSOULIAN  
2291 W Broadway, Suite 5A  
Missoula, MT 59801  
Phone: (406) 523-5236

**Public Notice for Capital Assistance**  
This is to notify all interested parties that the Missoula Urban Transportation District is applying for \$251,203 through the capital assistance grant. The capital assistance grant is funded by the Federal Transit Administration (FTA) and administered by the Montana Department of Transportation. FTA funds will be used to purchase three (3) accessible vans for MUTD to provide transportation services to the elderly, and persons with disabilities.  
The application is on file at 1221 Shakespeare Street, Missoula, MT 59802. A public hearing will be held at the MUTD Board Meeting on February 23, 2023, at 12:00 PM at 1221 Shakespeare Street, Missoula, MT. For more information or for those who require accommodations for disabilities, contact MUTD Director of Operations, 1221 Shakespeare, Missoula, MT 59802, or (406)543-8386 or Department of Transportation, Helena at 444-4210 (voice), or 444-7696 (TTY).  
The Missoula Urban Transportation District will be requesting financial assistance from the Montana Department of Transportation and the Federal Transit Administration.  
February 15, 20, 2023 143500

Mountain Line (Legals Only)

1221 SHAKESPEARE  
MISSOULA MT 59802

ORDER NUMBER 143500

The undersigned, being duly sworn, deposes and says. That she is the principal clerk of The Missoulian, a newspaper of general circulation published daily in the City of Missoula, in the County of Missoula, State of Montana, and has charge of the Advertisements thereof.

Mark below if certification for the State of Montana  
I hereby certify that I have read sec. 18-7-204 and 18-7-205, MCA, and subsequent revisions, and declare that the price or rate charged the State of Montana for the publication for which claim is made in printed copy in the amount of \$\_\_\_\_\_ is not in excess of the minimum rate charged any other advertiser for publication of advertisement, set in the same size type and published for the same number of insertions, further certify that this claim is correct and just in all respects, and that payment or credit has not been received.

STATE OF MONTANA  
County of Missoula

On this day of Feb. 20, 2023 before me, the undersigned, a Notary Public for the State of Montana, personally appeared Connie Lee known to me to be the person whose name is subscribed to the within instrument and acknowledged to me that he/she executed same. IN WITNESS WHEREOF, I have hereunto set my hand and affixed my notarial seal the day and year first above written.

Section: Legal

Category: 0704 Legals Missoula MNAXLP

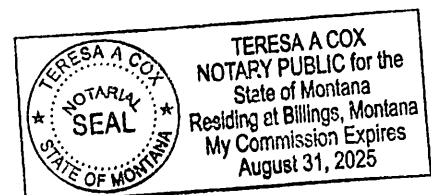
PUBLISHED ON: 02/15/2023, 02/20/2023

TOTAL AD COST: 191.60

FILED ON: 2/20/2023

NOTARY PUBLIC for the State of Montana  
Residing at Billings, MT

My commission expires: 8/31/2025



1. The Board of Directors shall have the authority to declare dividends on the common stock of the Corporation.

[illegible]

\_\_\_\_\_

the 1990s, the number of people in the world who are illiterate has increased from 1.2 billion to 1.5 billion. The number of illiterate people in the world is expected to reach 1.7 billion by the year 2015. The number of illiterate people in the world is expected to reach 1.7 billion by the year 2015.

1. The first step in the process is to identify the problem or issue that needs to be addressed. This involves gathering information and understanding the context of the problem.

1. The first step in the process is to identify the problem. This involves gathering information about the situation and understanding the needs of the stakeholders involved.

\_\_\_\_\_

[illegible]

Figure 1. The effect of the concentration of the *Agrobacterium* suspension on the transformation efficiency of *Agrobacterium* strains.



# MISSOULA URBAN TRANSPORTATION DISTRICT

|                                                                                                   |                                                                                                  |                                                                  |
|---------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------|------------------------------------------------------------------|
| Unique Entity ID<br><b>XK9EBULLJL7</b>                                                            | CAGE / NCAGE<br><b>551M0</b>                                                                     | Purpose of Registration<br><b>Federal Assistance Awards Only</b> |
| Registration Status<br><b>Active Registration</b>                                                 | Expiration Date<br><b>Sep 7, 2023</b>                                                            |                                                                  |
| Physical Address<br><b>1221 Shakespeare ST<br/>Missoula, Montana 59802-2307<br/>United States</b> | Mailing Address<br><b>1221 Shakespeare ST<br/>Missoula, Montana 59802-2307<br/>United States</b> |                                                                  |

## Business Information

|                                             |                                                                |                                    |
|---------------------------------------------|----------------------------------------------------------------|------------------------------------|
| Doing Business as<br><b>(blank)</b>         | Division Name<br><b>Missoula Urban Transportation District</b> | Division Number<br><b>(blank)</b>  |
| Congressional District<br><b>Montana 00</b> | State / Country of Incorporation<br><b>(blank) / (blank)</b>   | URL<br><b>www.mountainline.com</b> |

### Registration Dates

|                                       |                                       |                                                  |
|---------------------------------------|---------------------------------------|--------------------------------------------------|
| Activation Date<br><b>Sep 9, 2022</b> | Submission Date<br><b>Sep 7, 2022</b> | Initial Registration Date<br><b>Jul 17, 2008</b> |
|---------------------------------------|---------------------------------------|--------------------------------------------------|

### Entity Dates

|                                         |                                             |
|-----------------------------------------|---------------------------------------------|
| Entity Start Date<br><b>Dec 1, 1977</b> | Fiscal Year End Close Date<br><b>Jun 30</b> |
|-----------------------------------------|---------------------------------------------|

### Immediate Owner

|                        |                                       |
|------------------------|---------------------------------------|
| CAGE<br><b>(blank)</b> | Legal Business Name<br><b>(blank)</b> |
|------------------------|---------------------------------------|

### Highest Level Owner

|                        |                                       |
|------------------------|---------------------------------------|
| CAGE<br><b>(blank)</b> | Legal Business Name<br><b>(blank)</b> |
|------------------------|---------------------------------------|

### Executive Compensation

Registrants in the System for Award Management (SAM) respond to the Executive Compensation questions in accordance with Section 6202 of P.L. 110-252, amending the Federal Funding Accountability and Transparency Act (P.L. 109-282). This information is not displayed in SAM. It is sent to USAspending.gov for display in association with an eligible award. Maintaining an active registration in SAM demonstrates the registrant responded to the questions.

### Proceedings Questions

Registrants in the System for Award Management (SAM.gov) respond to proceedings questions in accordance with FAR 52.209-7, FAR 52.209-9, or 2. C.F.R. 200 Appendix XII. Their responses are displayed in the responsibility/qualification section of SAM.gov. Maintaining an active registration in SAM.gov demonstrates the registrant responded to the proceedings questions.

## Exclusion Summary

Active Exclusions Records?

No

## SAM Search Authorization

I authorize my entity's non-sensitive information to be displayed in SAM public search results:

Yes

## Entity Types

### Business Types

|                                                   |                                           |                                        |
|---------------------------------------------------|-------------------------------------------|----------------------------------------|
| Entity Structure<br><b>U.S. Government Entity</b> | Entity Type<br><b>US Local Government</b> | Organization Factors<br><b>(blank)</b> |
| Profit Structure<br><b>(blank)</b>                |                                           |                                        |

Socio-Economic Types

Check the registrant's Reps & Certs, if present, under FAR 52.212-3 or FAR 52.219-1 to determine if the entity is an SBA-certified HUBZone small business concern. Additional small business information may be found in the SBA's Dynamic Small Business Search if the entity completed the SBA supplemental pages during registration.

Government Types

- U.S. Local Government
- County
- City
- Local Government Owned
- Other Government Entities
- Transit Authority

Financial Information

|                              |                        |
|------------------------------|------------------------|
| Accepts Credit Card Payments | Debt Subject To Offset |
| No                           | No                     |
| EFT Indicator                | CAGE Code              |
| 0000                         | 551M0                  |

Points of Contact

Electronic Business

|                                                 |                                                                     |
|-------------------------------------------------|---------------------------------------------------------------------|
| <div>✎</div> Mary B Hanson, Director of Finance | 1221 Shakespeare ST<br>Missoula, Montana 59802<br>United States     |
| Corey Aldridge, General Manager                 | 1221 Shakespeare Street<br>Missoula, Montana 59802<br>United States |

Government Business

|                                               |                                                                     |
|-----------------------------------------------|---------------------------------------------------------------------|
| <div>✎</div> Mary Hanson, Director of Finance | 1221 Shakspeare ST<br>Missoula, Montana 59802<br>United States      |
| Corey Aldridge, General Manager               | 1221 Shakespeare Street<br>Missoula, Montana 59802<br>United States |

Service Classifications

NAICS Codes

|         |             |             |
|---------|-------------|-------------|
| Primary | NAICS Codes | NAICS Title |
|---------|-------------|-------------|

Disaster Response

This entity does not appear in the disaster response registry.



## Montana Department of Transportation – Planning - Grants Bureau

### Pre-Award Risk Assessment Form

Subrecipient: MUTD Subrecipient UEI#: XK9EBULLJL7

Sub-award Description: 5310 Capital

Sub-award Period: July 1, 2023 to June 30, 2024 Review Date: 4/25/2022

Monitor Period: July 1, 2022 to June 30, 2023

1. **Determine if the subrecipient had prior experience with same or similar sub-awards**
  - a. Has the entity had federal or state grants similar to this award? **Yes**
  - b. Has the entity had at least 3 year's experience with federal grants? **Yes**
2. **Determine the results of previous audits**
  - a. Did the sub-recipient receive a single audit in accordance with 2 CFR Part 200 Subpart F? **No**
  - b. Was the same or similar sub award audited last year? **No**
  - c. Was the audit opinion unqualified? N/A (\*No to this question may signify medium or high risk)
3. **Determine if the subrecipient has new personnel or new or substantially changed systems**
  - a. Has the subrecipient's staff remained unchanged during the previous year? **Yes**
  - b. Has the subrecipient's organization remained unchanged during the previous year? **Yes**
  - c. Is the subrecipients accounting system the same as the previous year? **Yes**
4. **Determine the extent and results of Federal awarding agency monitoring** (e.g. if the sub-recipient also receives federal awards directly from a federal awarding agency)
  - a. Does the entity receive monitoring from a Federal awarding agency? **No**
  - b. Did the federal agency determine that there were no financial or compliance issues? **NA**
5. **Determine if the entity has been consistently on time and/or accurate in the submission of the following:**
  - a. Applications **Yes**
  - b. Amendments **N/A**
  - c. Fiscal reporting **Yes**
  - d. Budgets/revisions **N/A**

#### RATING SCALE

|             |                                                        |             |
|-------------|--------------------------------------------------------|-------------|
| 0 – 3 No's  | Subrecipient is considered low risk for monitoring     | <b>LOW</b>  |
| 4 – 7 No's  | Sub recipient is considered medium risk for monitoring | <b>MED</b>  |
| 8 – 14 No's | Subrecipient is considered high risk for monitoring    | <b>HIGH</b> |

3/05/2019



## Montana Department of Transportation – Planning - Grants Bureau Pre-Award Risk Assessment Form

Based on the rating scale in the Risk Assessment Form, subrecipients will be placed in one of the following risk areas:

### High Risk

1. Request a review by MDT Internal Audit.
2. Require 100% documentation for reimbursement.
3. Withhold full or partial payments pending single audit results, drug & alcohol reports (Transit), or quarterly reports (NHTSA and Transit).
4. Review the corrective actions and determine if they followed up on the corrective actions.
5. Provide training and technical assistance on program related matter.
6. Consider whether the results of the audits et. Al. necessitate adjustments to the pass through entities own records.
7. Consider taking enforcement action against the non-compliant subrecipient.

### Medium Risk

1. Schedule a financial review with the subrecipient.
2. Withhold full or partial payments pending single audit results, drug & alcohol reports (Transit), or quarterly reports (NHTSA and Transit).
3. Provide training and technical assistance on program related matter.

### Low Risk

1. Provide standard monitoring.

## PARATRANSIT

| Insured ID | Year | Title Make & Model |                 | NTD Make & Model |                 |
|------------|------|--------------------|-----------------|------------------|-----------------|
|            |      | Make               | Model           | Make             | Model           |
|            |      |                    |                 |                  |                 |
| 108        | 2014 | Chevrolet          | Express Cutaway | ARB              | Spirit of Freed |
| 109        | 2014 | Chevrolet          | Express Cutaway | ARB              | Spirit of Freed |
| 18101      | 2018 | Champion           | LF Transport    | Champion         | LF Transport    |
| 18124      | 2017 | Dodge              | Grand Caravan   | EDN              | Amerivan        |
| 18125      | 2018 | Dodge              | Grand Caravan   | EDN              | Amerivan        |
| 18126      | 2018 | Dodge              | Grand Caravan   | EDN              | Amerivan        |
| 20127      | 2019 | Dodge              | Grand Caravan   | Braun            | BraunAbility    |
| 20128      | 2019 | Dodge              | Grand Caravan   | Braun            | BraunAbility    |
| 20129      | 2019 | Dodge              | Grand Caravan   | Braun            | BraunAbility    |
| 20102      | 2021 | Elkhart            | EC II           | Elkhart          | EC II           |
| 20103      | 2021 | Elkhart            | EC II           | Elkhart          | EC II           |
| 20104      | 2021 | Elkhart            | EC II           | Elkhart          | EC II           |
| 20105      | 2021 | Elkhart            | EC II           | Elkhart          | EC II           |
| 21130      | 2019 | Dodge              | Grand Caravan   | Braun            | BraunAbility    |
| 23120      | 2022 | Ford               | Transit         | Ford             | Transit         |
| 23121      | 2022 | Ford               | Transit         | Ford             | Transit         |

| Vin #             | Purchase Date | License PI | MDT # | Mileage |
|-------------------|---------------|------------|-------|---------|
| 1GB6G5BL8E1170428 | 1/5/2015      | 4-14996B   | N/A   | 116758  |
| 1GB6G5BL2E1170540 | 1/5/2015      | 4-14995B   | 961   | 124953  |
| 1FDFE4FS8HDC77488 | 4/18/2018     | 4-99771B   | 1085  | 112565  |
| 2C7WDBGXHR764721  |               | 4-02596C   | 1120  | 86698   |
| 2C7WDGBGXJR243780 |               | 4-02599C   | 1121  | 98615   |
| 2C7WDGBGXJR363126 |               | 4-22765C   | 1122  | 86371   |
| 2C7WDGBG2KR788860 | 2/4/2020      | 4-44967C   | 1207  | 46124   |
| 2C7WDGBG2KR788861 | 2/4/2020      | 4-44968C   | 1208  | 55970   |
| 2C7WDGBG2KR788862 | 2/4/2020      | 4-44969C   | 1209  | 54398   |
| 1FDFE4FS1KDC75508 | 8/27/2020     | 4-44973C   | 1204  | 66304   |
| 1FDFE4FSXKDC75507 | 8/27/2020     | 4-44974C   | 1206  | 72500   |
| 1FDFE4FS2KDC75503 | 8/27/2020     | 4-54009C   | 1205  | 65054   |
| 1FDFE4FS1KDC75511 | 8/27/2020     | 4-44975C   | 1203  | 71500   |
| 2C7WDGBG8KR803099 | 2/17/2021     | 4-61169C   | 1237  | 42660   |
| 1FDAX9XGXNKA24322 | 4/27/2023     | 4-01186D   |       |         |
| 1FDAX9XG7NKA24729 | 4/27/2023     | 4-01185D   |       |         |

**UNITED STATES OF AMERICA  
DEPARTMENT OF TRANSPORTATION  
FEDERAL TRANSIT ADMINISTRATION**

**GRANT AGREEMENT  
(FTA G-33)**

On the date the authorized U.S. Department of Transportation, Federal Transit Administration (FTA) official signs this Grant Agreement, FTA has obligated and awarded federal assistance as provided below. Upon execution of this Grant Agreement by the Recipient named below, the Recipient affirms this FTA Award, enters into this Grant Agreement with FTA, and binds its compliance with the terms of this Grant Agreement.

The following documents are incorporated by reference and made part of this Grant Agreement:

- (1) "Federal Transit Administration Master Agreement," FTA MA(33), <http://www.transit.dot.gov>,
- (2) The Certifications and Assurances applicable to the FTA Award that the Recipient has selected and provided to FTA, and
- (3) Any Award notification containing special conditions or requirements, if issued.

WHEN THE TERM "FTA AWARD" OR "AWARD" IS USED, EITHER IN THIS GRANT AGREEMENT OR THE APPLICABLE MASTER AGREEMENT, "AWARD" ALSO INCLUDES ALL TERMS AND CONDITIONS SET FORTH IN THIS GRANT AGREEMENT.

FTA OR THE FEDERAL GOVERNMENT MAY WITHDRAW ITS OBLIGATION TO PROVIDE FEDERAL ASSISTANCE IF THE RECIPIENT DOES NOT EXECUTE THIS GRANT AGREEMENT WITHIN 90 DAYS FOLLOWING FTA'S AWARD DATE SET FORTH HEREIN.

**FTA AWARD**

Federal Transit Administration (FTA) hereby awards a Federal Grant as follows:

**Recipient Information**

Recipient Name: MONTANA DEPARTMENT OF TRANSPORTATION

Recipient ID: 1144

UEI: X2ABD4NRFFW9

DUNS: 809791320

## Award Information

Federal Award Identification Number: MT-2025-006-00

Award Name: FY23-24 Section 5310 Rural and Small Urban, FY23-24 Section 5311 Rural, and FY22-24 Section 5339(a) Statewide Formula - Rolling Stock Acquisition

Award Start Date: 5/9/2025

Original Award End Date: 5/1/2027

Current Award End Date: 5/1/2027

Award Executive Summary: This super grant application purchases 80 vehicles (52 ADA accessible and 28 non-ADA accessible) for 34 subrecipients of the Montana Department of Transportation (MDT). MDT requests a total of \$12,488,667 from the following formula fund sources:

- FY23 Section 5310 Rural Formula - \$643,493 (remaining apportionment).
- FY24 Section 5310 Rural Formula - \$406,713 (partial apportionment). This leaves a balance of \$255,903 for a future application.
- FY23 Section 5310 Urban Formula - \$648,523 (remaining apportionment).
- FY24 Section 5310 Urban Formula - \$1,060,850 (partial apportionment). This leaves a balance of \$11,271 for a future application.
- FY23 Section 5311 Rural Area Formula - \$232,653 (partial deobligation from MT-2024-009 and MT-2024-015). This leaves a balance of \$467,347 for a future application.
- FY24 Section 5311 Rural Area Formula - \$5,463,928 (partial apportionment after MT-2024-015 obligated \$8,269,667), leaving \$833,125 for a future application.
- FY22 Section 5339 Buses & Bus Facilities Formula-Statewide - \$1,155,835 (remaining apportionment).
- FY23 Section 5339 Buses & Bus Facilities Formula-Statewide - \$2,372,886 (remaining apportionment).
- FY24 Section 5339 Buses & Bus Facilities Formula-Statewide - \$503,786 (partial apportionment).

Local share will be coming from various non-federal sources. The majority will be from cash reserve from other revenue sources such as mill levies, state grants, donations, advertising, and fundraising.

5310 Rural & Urban Projects and Program Requirements:

- Cost Share: MDT will use the FTA approved match ratio of 85% federal share / 15% local share for ADA capital purchases and 80% federal share / 20% local share for non-ADA capital.
- Traditional Capital: 100% of the FY23 rural and small urban apportionments are used for traditional capital purchases, accommodating the 55% minimum. 61.38% and

97.76% of the FY24 rural and small urban apportionments, respectively, are used for traditional capital, accommodating the 55% minimum.

- State Administration: No state administration is programmed for any FY23 or FY24 funds to date.
- All projects in this grant are included in local Human Service Coordinated Plans.

#### 5311 Projects and Program Requirements:

- Cost Share: MDT will use the FHWA approved match ratio of 86.58% federal share / 13.42% local share for capital purchases per sliding scale. FHWA approval letter is uploaded in application documents.
  - FY24 Section 5311 Rural Area Formula Apportionment of \$14,566,720 with \$5,463,928 in this grant.
    - \* Minimum 15% is required for Intercity Bus (ICB) - Project 5 uses \$2,636,155 (18.097%) for ICB. Another \$2,712,330 (18.62%) is used in MT-2024-015, for a total of 36.71% of the apportionment funding ICB activities.
    - \* Maximum 10% for State Administration - No FY24 funds have been programmed for state administration to date.
  - FY23 Section 5311 Rural Area Formula Apportionment \$14,771,309 with \$232,653 in this grant.
    - \* Minimum 15% is required for Intercity Bus (ICB) - Project 11 uses \$232,653 (1.57%) for ICB. ICB is also funded in MT-2024-009 (7.07%) and MT-2024-015 (3.44%), for a total of \$1,784,247 (12.08%).
- The remaining ICB funds will be used in a future operating grant.
- \* Maximum 10% for State Administration - No state administration is programmed in this grant. To-date only \$176,889 of the FY23 apportionment is in MT-2024-009 and MT-2024-015, \$49,759 and \$127,130 respectively, for state administration, leaving the availability of \$1,300,401 for future grants.

#### 5339 Projects and Program Requirements:

- Cost Share: MDT will use the FTA approved match ratio of 85% federal share / 15% local share for ADA rolling stock purchases.

All final federal share for each vehicle in this grant will be documented in the asset list at grant closeout.

Pre-award authority is used for this grant, an initial FFR will document expenses before grant execution.

#### Supporting Documentation:

- Original Program of Projects updated 04/08/2025
- 2023-2027 STIP Original published version, and FHWA/FTA approval letter
- FHWA approved sliding scale

Research and Development: This award does not include research and development activities.

Indirect Costs: This award does not include an indirect cost rate.

Suballocation Funds: Recipient organization is the Designated Recipient and can apply for and receive these apportioned funds.

Pre-Award Authority: This award is using Pre-Award Authority.

## **Award Budget**

Total Award Budget: \$14,601,527.00

Amount of Federal Assistance Obligated for This FTA Action (in U.S. Dollars): \$12,488,667.00

Amount of Non-Federal Funds Committed to This FTA Action (in U.S. Dollars): \$2,112,860.00

Total FTA Amount Awarded and Obligated (in U.S. Dollars): \$12,488,667.00

Total Non-Federal Funds Committed to the Overall Award (in U.S. Dollars): \$2,112,860.00

## **Award Budget Control Totals**

(The Budget includes the individual Project Budgets (Scopes and Activity Line Items) or as attached)

| <b>Funding Source</b>                                  | <b>Section of Statute</b> | <b>CFDA Number</b> | <b>Amount</b>       |
|--------------------------------------------------------|---------------------------|--------------------|---------------------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A                   | 20513              | \$2,759,579         |
| 5311 - Rural Area Formula                              | 5311-1A                   | 20509              | \$5,696,581         |
| 5339 – Buses and Bus Facilities Formula                | 5339-1                    | 20526              | \$4,032,507         |
| Local                                                  |                           |                    | \$2,112,860         |
| Local/In-Kind                                          |                           |                    | \$0                 |
| State                                                  |                           |                    | \$0                 |
| State/In-Kind                                          |                           |                    | \$0                 |
| Other Federal                                          |                           |                    | \$0                 |
| Transportation Development Credit                      |                           |                    | \$0                 |
| Adjustment                                             |                           |                    | \$0                 |
| <b>Total Eligible Cost</b>                             |                           |                    | <b>\$14,601,527</b> |



(The Transportation Development Credits are not added to the amount of the Total Award Budget.)

**U.S. Department of Labor Certification of Public Transportation Employee Protective Arrangements:**

DOL Decision: DOL Concurs - Certified  
DOL Review Date: 5/9/2025  
DOL Certification Date: 5/9/2025

**Special Conditions**

There are no special conditions.

**FINDINGS AND DETERMINATIONS**

By signing this Award on behalf of FTA, I am making all the determinations and findings required by federal law and regulations before this Award may be made.

**FTA AWARD OF THE GRANT AGREEMENT**

Awarded By:  
David Beckhouse  
Deputy Regional Administrator  
FEDERAL TRANSIT ADMINISTRATION  
U.S. DEPARTMENT OF TRANSPORTATION  
Contact Info: david.beckhouse@dot.gov  
Award Date: 5/9/2025

**EXECUTION OF THE GRANT AGREEMENT**

Upon full execution of this Grant Agreement by the Recipient, the Effective Date will be the date FTA or the Federal Government awarded Federal assistance for this Grant Agreement.

By executing this Grant Agreement, the Recipient intends to enter into a legally binding agreement in which the Recipient:

- (1) Affirms this FTA Award,
- (2) Adopts and ratifies all of the following information it has submitted to FTA:
  - (a) Statements,
  - (b) Representations,
  - (c) Warranties,

- (d) Covenants, and
- (e) Materials,
- (3) Consents to comply with the requirements of this FTA Award, and
- (4) Agrees to all terms and conditions set forth in this Grant Agreement.

Executed By:  
*Robert Stapley*  
*Rail, Transit & Planning Division Administrator*  
*MONTANA DEPARTMENT OF TRANSPORTATION*  
*5/10/2025*

DOT

FTA

U.S. Department of Transportation

Federal Transit Administration

Award

|                                            |                                                                                                                                                   |
|--------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|
| Federal Award Identification Number (FAIN) | MT-2025-006-00                                                                                                                                    |
| Temporary Application Number               | 1144-2025-1                                                                                                                                       |
| Award Name                                 | FY23-24 Section 5310 Rural and Small Urban, FY23-24 Section 5311 Rural, and FY22-24 Section 5339(a) Statewide Formula - Rolling Stock Acquisition |
| Award Status                               | Active (Executed)                                                                                                                                 |
| Award Budget Number                        | 0                                                                                                                                                 |

|                                         |          |               |                |
|-----------------------------------------|----------|---------------|----------------|
| Period of Performance Start Date        | 5/9/2025 |               |                |
| Original Period of Performance End Date | 5/1/2027 |               |                |
| Current Period of Performance End Date  | 5/1/2027 | Revision #: 0 | Approved?: Yes |

|                          |          |
|--------------------------|----------|
| Budget Period Start Date | 5/9/2025 |
| Budget Period End Date   | 5/1/2027 |

Part 1: Recipient Information

Name: MONTANA DEPARTMENT OF TRANSPORTATION

| Recipient ID | Recipient OST Type | Recipient Alias                      | UEI          | DUNS      |
|--------------|--------------------|--------------------------------------|--------------|-----------|
| 1144         | State Agency       | Montana Department of Transportation | X2ABD4NRFFW9 | 809791320 |

| Location Type    | Address           | City   | State | Zip   |
|------------------|-------------------|--------|-------|-------|
| Mailing Address  | PO BOX 201001     | HELENA | MT    | 59620 |
| Physical Address | 2701 PROSPECT AVE | HELENA | MT    | 59601 |

Union Information

There are no union contacts for this application

Part 2: Award Information

**Title: FY23-24 Section 5310 Rural and Small Urban, FY23-24 Section 5311 Rural, and FY22-24 Section 5339(a) Statewide Formula - Rolling Stock Acquisition**

| FAIN           | Award Status      | Award Type | Application Cost Center | Date Created | Last Updated Date | From TEAM? |
|----------------|-------------------|------------|-------------------------|--------------|-------------------|------------|
| MT-2025-006-00 | Active (Executed) | Grant      | Region 8                | 1/13/2025    | 1/13/2025         | No         |

**Award Executive Summary**

This super grant application purchases 80 vehicles (52 ADA accessible and 28 non-ADA accessible) for 34 subrecipients of the Montana Department of Transportation (MDT). MDT requests a total of \$12,488,667 from the following formula fund sources:

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- FY24 Section 5310 Rural Formula - \$406,713 (partial apportionment). This leaves a balance of \$255,903 for a future application.
- FY23 Section 5310 Urban Formula - \$648,523 (remaining apportionment).
- FY24 Section 5310 Urban Formula - \$1,060,850 (partial apportionment). This leaves a balance of \$11,271 for a future application.
- FY23 Section 5311 Rural Area Formula - \$232,653 (partial deobligation from MT-2024-009 and MT-2024-015). This leaves a balance of \$467,347 for a future application.
- FY24 Section 5311 Rural Area Formula - \$5,463,928 (partial apportionment after MT-2024-015 obligated \$8,269,667), leaving \$833,125 for a future application.
- FY22 Section 5339 Buses & Bus Facilities Formula-Statewide - \$1,155,835 (remaining apportionment).
- FY23 Section 5339 Buses & Bus Facilities Formula-Statewide - \$2,372,886 (remaining apportionment).
- FY24 Section 5339 Buses & Bus Facilities Formula-Statewide - \$503,786 (partial apportionment).

Local share will be coming from various non-federal sources. The majority will be from cash reserve from other revenue sources such as mill levies, state grants, donations, advertising, and fundraising.

**5310 Rural & Urban Projects and Program Requirements:**

- Cost Share: MDT will use the FTA approved match ratio of 85% federal share / 15% local share for ADA capital purchases and 80% federal share / 20% local share for non-ADA capital.
- Traditional Capital: 100% of the FY23 rural and small urban apportionments are used for traditional capital purchases, accommodating the 55% minimum. 61.38% and 97.76% of the FY24 rural and small urban apportionments, respectively, are used for traditional capital, accommodating the 55% minimum.
- State Administration: No state administration is programmed for any FY23 or FY24 funds to date.
- All projects in this grant are included in local Human Service Coordinated Plans.

**5311 Projects and Program Requirements:**

- Cost Share: MDT will use the FHWA approved match ratio of 86.58% federal share / 13.42% local share for capital purchases per sliding scale. FHWA approval letter is uploaded in application documents.
- FY24 Section 5311 Rural Area Formula Apportionment of \$14,566,720 with \$5,463,928 in this grant.

\* Minimum 15% is required for Intercity Bus (ICB) - Project 5 uses \$2,636,155 (18.097%) for ICB. Another \$2,712,330 (18.62%) is used in MT-2024-015, for a total of 36.71% of the apportionment funding ICB activities.

\* Maximum 10% for State Administration - No FY24 funds have been programmed for state administration to date.

- FY23 Section 5311 Rural Area Formula Apportionment \$14,771,309 with \$232,653 in this grant.

\* Minimum 15% is required for Intercity Bus (ICB) - Project 11 uses \$232,653 (1.57%) for ICB. ICB is also funded in MT-2024-009 (7.07%) and MT-2024-015 (3.44%), for a total of \$1,784,247 (12.08%). The remaining ICB funds will be used in a future operating grant.

\* Maximum 10% for State Administration - No state administration is programed in this grant. To-date only \$176,889 of the FY23 apportionment is in MT-2024-009 and MT-2024-015, \$49,759 and \$127,130 respectively, for state administration, leaving the availability of \$1,300,401 for future grants.

5339 Projects and Program Requirements:

- Cost Share: MDT will use the FTA approved match ratio of 85% federal share / 15% local share for ADA rolling stock purchases.

All final federal share for each vehicle in this grant will be documented in the asset list at grant closeout.

Pre-award authority is used for this grant, an initial FFR will document expenses before grant execution.

Supporting Documentation:

- Original Program of Projects updated 04/08/2025

- 2023-2027 STIP Original published version, and FHWA/FTA approval letter

- FHWA approved sliding scale

#### **Frequency of Milestone Progress Reports (MPR)**

Annual

#### **Frequency of Federal Financial Reports (FFR)**

Annual

#### **Does this application include funds for research and/or development activities?**

This award does not include research and development activities.

#### **Pre-Award Authority**

This award is using Pre-Award Authority.

#### **Does this application include suballocation funds?**

Recipient organization is the Designated Recipient and can apply for and receive these apportioned funds.

#### **Will this Grant be using Lapsing Funds?**

Yes, this Grant will use Lapsing Funds.

#### **Will indirect costs be applied to this application?**

This award does not include an indirect cost rate.

*Indirect Rate Details: N/A*

#### **Requires E.O. 12372 Review**

No, this application does not require E.O. 12372 Review.

#### **Delinquent Federal Debt**

No, my organization does not have delinquent federal debt.

## Award Description

### Purpose

Utilize the super grant using FY23/24 5310 Rural, FY23/24 5310 Small Urban, FY23/24 5311 Rural Formula and FY22/23/24 5339 Rural apportionments for vehicle replacement & expansion projects.

### Activities to be performed:

The activities to be performed under this award includes:

- 1) Purchase buses and vans for replacement
- 2) Purchase buses and vans for expansion

### Expected outcomes:

Maintain transit buses in a state of good repair in the State of Montana.

### Intended beneficiaries:

Rural and Urban transit riders in Montana as well as the elderly and disabled transit users in the rural areas of Montana are the final beneficiary of this award.

### Subrecipient Activities:

Subrecipients of this award include (34) transit providers in Montana: 1) Big Sky Transportation District, 2) Billings-MET Transit, 3) BSW, Inc., 4) Butte Silver Bow County, 5) Carter County, 6) Center for Mental Health, 7) Community Option Resource (COR) Ent., 8) Custer County, 9) Easter Seals Goodwill Northern Rocky Mtn, 10) Fergus County COA, 11) Hospitality House Inc., 12) Human Resource Development Council (HRDC), 13) Jefferson Partners LP, 14) Living Independently for Today & Tomorrow (LIFTT), 15) Mission Mountain Ent., 16) Missoula Developmental Services Corp (MDSC), 17) Missoula Ravalli Transportation Management Assoc. (MRTMA), 18) Missoula Urban Transportation District (MUTD), 19) Opportunity Link-North Central MT Transit (NCMT), 20) Park County, 21) Powder River County, 22) Powell County Executive Board on Aging, 23) Quality Life Concepts, 24) Ravalli County COA, 25) REACH, Inc., 26) Region IV Family Outreach Inc., 27) Richland County Transit, 28) Sanders County COA, 29) The YMCA of Helena, 30) Urban Transportation District of Dawson County, 31) Valley County Transit, 32) West Mont, 33) West Yellowstone Foundation, 34) Yellowstone County Council on Aging.

## Award Point of Contact Information

| First Name | Last Name              | Title                             | E-mail Address | Phone                        |
|------------|------------------------|-----------------------------------|----------------|------------------------------|
| Natalie    | Wenzel                 | Transit Fiscal Planner            | nwenzel@mt.gov | (406) 444-7231<br>4064449192 |
|            | emma.belmont@dot.gov   | Transportation Program Specialist |                |                              |
|            | callion.maddox@dot.gov | Transportation Program Specialist |                |                              |

## Award Budget Control Totals

| Funding Source                                         | Section of Statute | CFDA Number | Amount              |
|--------------------------------------------------------|--------------------|-------------|---------------------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$2,759,579         |
| 5311 - Rural Area Formula                              | 5311-1A            | 20509       | \$5,696,581         |
| 5339 – Buses and Bus Facilities Formula                | 5339-1             | 20526       | \$4,032,507         |
| Local                                                  |                    |             | \$2,112,860         |
| Local/In-Kind                                          |                    |             | \$0                 |
| State                                                  |                    |             | \$0                 |
| State/In-Kind                                          |                    |             | \$0                 |
| Other Federal                                          |                    |             | \$0                 |
| Transportation Development Credit                      |                    |             | \$0                 |
| Adjustment                                             |                    |             | \$0                 |
| <b>Total Eligible Cost</b>                             |                    |             | <b>\$14,601,527</b> |

## Award Budget

| Project Number    | Budget Item                         | FTA Amount   | Non-FTA Amount | Total Eligible Amount | Quantity |
|-------------------|-------------------------------------|--------------|----------------|-----------------------|----------|
| MT-2025-006-01-00 | 641-00 (641-A1) 5310 PROJECTS       | \$643,493.00 | \$128,177.00   | \$771,670.00          | 10       |
| MT-2025-006-01-00 | 11.12.04 BUY REPLACEMENT <30 FT BUS | \$115,345.00 | \$20,356.00    | \$135,701.00          | 1        |
| MT-2025-006-01-00 | 11.12.15 BUY REPLACEMENT VAN        | \$19,974.00  | \$4,994.00     | \$24,968.00           | 1        |
| MT-2025-006-01-00 | 11.13.15 BUY VAN FOR SVC EXPANSION  | \$329,396.00 | \$58,131.00    | \$387,527.00          | 4        |
| MT-2025-006-01-00 | 11.13.15 BUY VAN FOR SVC EXPANSION  | \$178,778.00 | \$44,696.00    | \$223,474.00          | 4        |
| MT-2025-006-02-00 | 641-00 (641-A2) 5310 PROJECTS       | \$406,713.00 | \$80,511.00    | \$487,224.00          | 5        |
| MT-2025-006-02-00 | 11.12.15 BUY REPLACEMENT VAN        | \$174,963.00 | \$30,877.00    | \$205,840.00          | 2        |
| MT-2025-006-02-00 | 11.12.15 BUY REPLACEMENT VAN        | \$118,805.00 | \$29,702.00    | \$148,507.00          | 2        |

|                   |                    |          |                                    |                |              |                |    |
|-------------------|--------------------|----------|------------------------------------|----------------|--------------|----------------|----|
| MT-2025-006-02-00 |                    | 11.13.04 | BUY <30-FT<br>BUS FOR<br>EXPANSION | \$112,945.00   | \$19,932.00  | \$132,877.00   | 1  |
| MT-2025-006-03-00 | 641-00<br>(641-A3) | 5310     | PROJECTS                           | \$648,523.00   | \$120,332.00 | \$768,855.00   | 8  |
| MT-2025-006-03-00 |                    | 11.12.15 | BUY<br>REPLACEMENT<br>VAN          | \$568,525.00   | \$100,332.00 | \$668,857.00   | 6  |
| MT-2025-006-03-00 |                    | 11.12.15 | BUY<br>REPLACEMENT<br>VAN          | \$79,998.00    | \$20,000.00  | \$99,998.00    | 2  |
| MT-2025-006-04-00 | 641-00<br>(641-A4) | 5310     | PROJECTS                           | \$1,060,850.00 | \$189,226.00 | \$1,250,076.00 | 9  |
| MT-2025-006-04-00 |                    | 11.12.04 | BUY<br>REPLACEMENT<br><30 FT BUS   | \$43,106.00    | \$7,608.00   | \$50,714.00    | 0  |
| MT-2025-006-04-00 |                    | 11.12.15 | BUY<br>REPLACEMENT<br>VAN          | \$597,810.00   | \$105,499.00 | \$703,309.00   | 4  |
| MT-2025-006-04-00 |                    | 11.12.15 | BUY<br>REPLACEMENT<br>VAN          | \$27,319.00    | \$6,831.00   | \$34,150.00    | 0  |
| MT-2025-006-04-00 |                    | 11.13.15 | BUY VAN FOR<br>SVC<br>EXPANSION    | \$392,615.00   | \$69,288.00  | \$461,903.00   | 5  |
| MT-2025-006-05-00 | 600-00<br>(600-A5) |          | OTHER PROGRAM<br>COSTS             | \$2,827,773.00 | \$438,321.00 | \$3,266,094.00 | 33 |
| MT-2025-006-05-00 |                    | 11.12.02 | BUY<br>REPLACEMENT<br>35-FT BUS    | \$456,384.00   | \$70,741.00  | \$527,125.00   | 1  |
| MT-2025-006-05-00 |                    | 11.12.04 | BUY<br>REPLACEMENT<br><30 FT BUS   | \$910,462.00   | \$141,127.00 | \$1,051,589.00 | 9  |
| MT-2025-006-05-00 |                    | 11.12.15 | BUY<br>REPLACEMENT<br>VAN          | \$645,589.00   | \$100,070.00 | \$745,659.00   | 13 |
| MT-2025-006-05-00 |                    | 11.13.04 | BUY <30-FT<br>BUS FOR<br>EXPANSION | \$235,942.00   | \$36,573.00  | \$272,515.00   | 2  |
| MT-2025-006-05-00 |                    | 11.13.15 | BUY VAN FOR<br>SVC<br>EXPANSION    | \$579,396.00   | \$89,810.00  | \$669,206.00   | 8  |



|                   |                    |                                      |                |              |                |   |
|-------------------|--------------------|--------------------------------------|----------------|--------------|----------------|---|
| MT-2025-006-05-00 | 634-00<br>(634-A6) | INTERCITY BUS TRANSPORTATION         | \$2,636,155.00 | \$408,610.00 | \$3,044,765.00 | 6 |
| MT-2025-006-05-00 |                    | 11.12.01 BUY REPLACEMENT 40-FT BUS   | \$887,573.00   | \$137,576.00 | \$1,025,149.00 | 2 |
| MT-2025-006-05-00 |                    | 11.12.02 BUY REPLACEMENT 35-FT BUS   | \$187,028.00   | \$28,990.00  | \$216,018.00   | 1 |
| MT-2025-006-05-00 |                    | 11.13.01 BUY 40-FT BUS FOR EXPANSION | \$1,374,526.00 | \$213,054.00 | \$1,587,580.00 | 2 |
| MT-2025-006-05-00 |                    | 11.13.02 BUY 35-FT BUS FOR EXPANSION | \$187,028.00   | \$28,990.00  | \$216,018.00   | 1 |
| MT-2025-006-06-00 | 634-00<br>(634-A7) | INTERCITY BUS TRANSPORTATION         | \$232,653.00   | \$36,062.00  | \$268,715.00   | 0 |
| MT-2025-006-06-00 |                    | 11.12.01 BUY REPLACEMENT 40-FT BUS   | \$232,653.00   | \$36,062.00  | \$268,715.00   | 0 |
| MT-2025-006-07-00 | 111-00<br>(111-A8) | BUS - ROLLING STOCK                  | \$1,155,835.00 | \$203,972.00 | \$1,359,807.00 | 4 |
| MT-2025-006-07-00 |                    | 11.13.03 BUY 30-FT BUS FOR EXPANSION | \$1,155,835.00 | \$203,972.00 | \$1,359,807.00 | 4 |
| MT-2025-006-08-00 | 111-00<br>(111-A9) | BUS - ROLLING STOCK                  | \$2,372,886.00 | \$418,745.00 | \$2,791,631.00 | 4 |
| MT-2025-006-08-00 |                    | 11.12.03 BUY REPLACEMENT 30-FT BUS   | \$392,326.00   | \$69,234.00  | \$461,560.00   | 1 |
| MT-2025-006-08-00 |                    | 11.13.03 BUY 30-FT BUS FOR EXPANSION | \$1,980,560.00 | \$349,511.00 | \$2,330,071.00 | 3 |
| MT-2025-006-09-00 | 111-00<br>(111-B1) | BUS - ROLLING STOCK                  | \$503,786.00   | \$88,904.00  | \$592,690.00   | 1 |
| MT-2025-006-09-00 |                    | 11.12.03 BUY REPLACEMENT 30-FT BUS   | \$503,786.00   | \$88,904.00  | \$592,690.00   | 1 |

## Discretionary Allocations

This application does not contain discretionary allocations.

Sources of Federal Financial Assistance

| PO Number  | Project Number    | Scope Name                   | Scope Number | Scope Suffix | UZA Code | Area Name | Account Class Code | FPC | Description                      | Amendment Amount | Cumulative Amount |
|------------|-------------------|------------------------------|--------------|--------------|----------|-----------|--------------------|-----|----------------------------------|------------------|-------------------|
| MT-34-0041 | MT-2025-006-07-00 | BUS - ROLLING STOCK          | 111-00 (111) | A8           | 300000   | Montana   | 2022.2J.34.31.2    | 00  | Bus Form - States/Territories    | \$1,155,835      | \$1,155,835       |
| MT-34-0041 | MT-2025-006-08-00 | BUS - ROLLING STOCK          | 111-00 (111) | A9           | 300000   | Montana   | 2023.2J.34.31.2    | 00  | Bus Form - States/Territories    | \$2,372,886      | \$2,372,886       |
| MT-34-0041 | MT-2025-006-09-00 | BUS - ROLLING STOCK          | 111-00 (111) | B1           | 300000   | Montana   | 2024.2J.34.31.2    | 00  | Bus Form - States/Territories    | \$503,786        | \$503,786         |
| MT-18-X155 | MT-2025-006-06-00 | INTERCITY BUS TRANSPORTATION | 634-00 (634) | A7           | 300000   | Montana   | 2023.2J.18.81.2    | 09  | Non-urbanized Area Formula       | \$232,653        | \$232,653         |
| MT-18-X155 | MT-2025-006-05-00 | INTERCITY BUS TRANSPORTATION | 634-00 (634) | A6           | 300000   | Montana   | 2024.2J.18.81.2    | 09  | Non-urbanized Area Formula       | \$2,636,155      | \$2,636,155       |
| MT-18-X155 | MT-2025-006-05-00 | OTHER PROGRAM COSTS          | 600-00 (600) | A5           | 300000   | Montana   | 2024.2J.18.81.2    | 09  | Non-urbanized Area Formula       | \$2,827,773      | \$2,827,773       |
| MT-16-X027 | MT-2025-006-03-00 | 5310 PROJECTS                | 641-00 (641) | A3           | 300000   | Montana   | 2023.2J.16.6.DM.2  | 00  | Enh Mob Seniors/Disabl - 50-200K | \$648,523        | \$648,523         |
| MT-16-X027 | MT-2025-006-01-00 | 5310 PROJECTS                | 641-00 (641) | A1           | 300000   | Montana   | 2023.2J.16.6.DS.2  | 00  | Enh Mob Seniors/Disabl - state   | \$643,493        | \$643,493         |
| MT-16-X027 | MT-2025-006-04-00 | 5310 PROJECTS                | 641-00 (641) | A4           | 300000   | Montana   | 2024.2J.16.6.DM.2  | 00  | Enh Mob Seniors/Disabl - 50-200K | \$1,060,850      | \$1,060,850       |
| MT-16-X027 | MT-2025-006-02-00 | 5310 PROJECTS                | 641-00 (641) | A2           | 300000   | Montana   | 2024.2J.16.6.DS.2  | 00  | Enh Mob Seniors/Disabl - state   | \$406,713        | \$406,713         |

Part 3: Project Information

Project Title: FY23 Section 5310 Rural

| Project Number    | Temporary Project Number | Date Created | Start Date | End Date  |
|-------------------|--------------------------|--------------|------------|-----------|
| MT-2025-006-01-00 | 1144-2025-1-P1           | 1/14/2025    | 6/2/2021   | 1/30/2026 |

Project Description

This project uses FY23 5310 Rural funding for replacement and expansion vehicle capital purchases.

Cost share is 80/20 federal / local for non-ADA vehicles and 85/15 federal / local for ADA vehicles. Local matching funds come from various non-federal sources, the majority will be from cash reserve from other revenue sources such as mill levies, state grants, donations, advertising, and fundraising.

**Project Benefits**

This funding will ensure we maintain transit vehicles in a state of good repair.

**Additional Information**

None provided.

**Location Description**

Rural Montana State

**Project Location (Urbanized Areas)**

| UZA Code | Area Name    |
|----------|--------------|
| 300000   | Montana      |
| 302340   | Billings, MT |

**Congressional District Information**

| District | State   |
|----------|---------|
| 1        | Montana |
| 2        | Montana |

**Program Plan Information**

**STIP/TIP**

Date: 7/24/2024

Description: Project included in the 2024 - 2028 Montana Statewide Transportation Improvement Program, pages 119 and 120 of the STIP report, federally approved on July 24, 2024.

**UPWP**

Date: N/A

Description: N/A

**Long Range Plan**

Date: N/A

Description: N/A

**Project Control Totals**

| Funding Source                                         | Section of Statute | CFDA Number | Amount    |
|--------------------------------------------------------|--------------------|-------------|-----------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$643,493 |
| Local                                                  |                    |             | \$128,177 |
| Local/In-Kind                                          |                    |             | \$0       |
| State                                                  |                    |             | \$0       |
| State/In-Kind                                          |                    |             | \$0       |
| Other Federal                                          |                    |             | \$0       |
| Transportation Development Credit                      |                    |             | \$0       |

|                     |  |  |           |
|---------------------|--|--|-----------|
| Adjustment          |  |  | \$0       |
| Total Eligible Cost |  |  | \$771,670 |

Project Budget

| Project Number    |                 | Budget Item                         | FTA Amount   | Non-FTA Amount | Total Eligible Amount | Quantity |
|-------------------|-----------------|-------------------------------------|--------------|----------------|-----------------------|----------|
| MT-2025-006-01-00 | 641-00 (641-A1) | 5310 PROJECTS                       | \$643,493.00 | \$128,177.00   | \$771,670.00          | 10       |
| MT-2025-006-01-00 |                 | 11.12.04 BUY REPLACEMENT <30 FT BUS | \$115,345.00 | \$20,356.00    | \$135,701.00          | 1        |
| MT-2025-006-01-00 |                 | 11.12.15 BUY REPLACEMENT VAN        | \$19,974.00  | \$4,994.00     | \$24,968.00           | 1        |
| MT-2025-006-01-00 |                 | 11.13.15 BUY VAN FOR SVC EXPANSION  | \$329,396.00 | \$58,131.00    | \$387,527.00          | 4        |
| MT-2025-006-01-00 |                 | 11.13.15 BUY VAN FOR SVC EXPANSION  | \$178,778.00 | \$44,696.00    | \$223,474.00          | 4        |

Project Budget Activity Line Items

|                                                                 |  |  |  |  |
|-----------------------------------------------------------------|--|--|--|--|
| Budget Activity Line Item: 11.13.15 - BUY VAN FOR SVC EXPANSION |  |  |  |  |
|-----------------------------------------------------------------|--|--|--|--|

| Scope Name / Code      | Line Item # | Line Item Name            | Activity                    | Quantity |
|------------------------|-------------|---------------------------|-----------------------------|----------|
| 5310 PROJECTS (641-00) | 11.13.15    | BUY VAN FOR SVC EXPANSION | BUY EXPANSION - CAPITAL BUS | 4        |

Extended Budget Description

This funds two subrecipients to purchase four non-ADA expansion vans. The cost share for non-ADA is 80% Fed / 20% Local. The useful life for the new vehicles is 4 years / 100,000 miles per FTA Circular 5010. Subrecipients include Region IV (1) and West-Mont (3).

Refer to the POP for other project information, such as project specific costs, TVM, etc.

MDT maintains Certificates of Equivalency for all non-ADA vehicle purchases.

Will 3rd Party contractors be used to fulfill this activity line item?

Yes, 3rd Party Contractors will be used for this line item.

| <b>Funding Source</b>                                  | <b>Section of Statute</b> | <b>CFDA Number</b> | <b>Amount</b>    |
|--------------------------------------------------------|---------------------------|--------------------|------------------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A                   | 20513              | \$178,778        |
| Local                                                  |                           |                    | \$44,696         |
| Local/In-Kind                                          |                           |                    | \$0              |
| State                                                  |                           |                    | \$0              |
| State/In-Kind                                          |                           |                    | \$0              |
| Other Federal                                          |                           |                    | \$0              |
| Transportation Development Credit                      |                           |                    | \$0              |
| Adjustment                                             |                           |                    | \$0              |
| <b>Total Eligible Cost</b>                             |                           |                    | <b>\$223,474</b> |

| <b>Milestone Name</b>                            | <b>Est. Completion Date</b> | <b>Description</b>                                                  |
|--------------------------------------------------|-----------------------------|---------------------------------------------------------------------|
| RFP / IFB Earliest Date                          | 6/2/2021                    | Earliest Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded to Vendor, Earliest Date. | 3/1/2025                    | Earliest Date Purchase Order was awarded to Vendor.                 |
| RFP / IFB Latest Date                            | 3/31/2025                   | Latest Request for Proposal (RFP) / Invitation For Bid (IFB) Date   |
| Purchase Order Awarded to Vendor, Latest Date.   | 4/30/2025                   | Latest Date Purchase Order was awarded to Vendor.                   |
| Vehicle inspection Earliest Date                 | 7/1/2025                    | Earliest date of vehicle inspection                                 |
| Vendor Paid Earliest Date                        | 8/1/2025                    | Earliest Date Vendor Paid / Contract Close                          |
| Vehicle Inspection Latest Date                   | 11/1/2025                   | Latest date of vehicle inspection                                   |
| Vendor Paid Latest Date                          | 12/1/2025                   | Latest Date Vendor Paid / Contract Close                            |

**Budget Activity Line Item: 11.12.04 - BUY REPLACEMENT <30 FT BUS**

| <b>Scope Name / Code</b> | <b>Line Item #</b> | <b>Line Item Name</b>      | <b>Activity</b>                | <b>Quantity</b> |
|--------------------------|--------------------|----------------------------|--------------------------------|-----------------|
| 5310 PROJECTS (641-00)   | 11.12.04           | BUY REPLACEMENT <30 FT BUS | BUY REPLACEMENTS - CAPITAL BUS | 1               |

**Extended Budget Description**

This funds one replacement 12-Passenger Small Cutaway ADA Bus for one subrecipient: Butte Silver Bow Council on Aging. The cost share for ADA vehicles is 85% Fed / 15% Local. The useful life for the new and replaced vehicle is 5 years / 150,000 miles, per FTA Circular 5010. The replacement meets useful life in years, the VIN and mileage are provided in the attached POP.

Refer to the POP for other project information, such as TVM, etc.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                                         | Section of Statute | CFDA Number | Amount           |
|--------------------------------------------------------|--------------------|-------------|------------------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$115,345        |
| Local                                                  |                    |             | \$20,356         |
| Local/In-Kind                                          |                    |             | \$0              |
| State                                                  |                    |             | \$0              |
| State/In-Kind                                          |                    |             | \$0              |
| Other Federal                                          |                    |             | \$0              |
| Transportation Development Credit                      |                    |             | \$0              |
| Adjustment                                             |                    |             | \$0              |
| <b>Total Eligible Cost</b>                             |                    |             | <b>\$135,701</b> |

| Milestone Name              | Est. Completion Date | Description                                                |
|-----------------------------|----------------------|------------------------------------------------------------|
| RFP/IFB Date                | 8/9/2022             | Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded Date | 12/6/2024            | Date Purchase Order was awarded to Vendor.                 |
| Vehicle Inspection Date     | 10/30/2025           | Date of vehicle inspection                                 |
| Vendor Paid Date            | 11/30/2025           | Date Vendor Paid / Contract Close                          |

**Budget Activity Line Item: 11.12.15 - BUY REPLACEMENT VAN**

| Scope Name / Code      | Line Item # | Line Item Name      | Activity                       | Quantity |
|------------------------|-------------|---------------------|--------------------------------|----------|
| 5310 PROJECTS (641-00) | 11.12.15    | BUY REPLACEMENT VAN | BUY REPLACEMENTS - CAPITAL BUS | 1        |

**Extended Budget Description**

This funds one replacement 12-passenger extended AWD non-ADA van for one subrecipient: BSW Inc. The cost share for non-ADA vehicle is 80% Fed / 20% Local. The useful life of new and replaced vehicle is 4 years / 100,000 miles per FTA Circular 5010. The replacement vehicle meets useful life in years, replacement vehicle VIN and mileage are provided in the attached POP.

Refer to the POP for other project information, such as TVM, etc.

This vehicle is budgeted in both Project 1 & Project 2.

MDT maintains Certificates of Equivalency for all non-ADA vehicle purchases.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                                         | Section of Statute | CFDA Number | Amount   |
|--------------------------------------------------------|--------------------|-------------|----------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$19,974 |
| Local                                                  |                    |             | \$4,994  |

|                                   |  |  |                 |
|-----------------------------------|--|--|-----------------|
| Local/In-Kind                     |  |  | \$0             |
| State                             |  |  | \$0             |
| State/In-Kind                     |  |  | \$0             |
| Other Federal                     |  |  | \$0             |
| Transportation Development Credit |  |  | \$0             |
| Adjustment                        |  |  | \$0             |
| <b>Total Eligible Cost</b>        |  |  | <b>\$24,968</b> |

| Milestone Name              | Est. Completion Date | Description                                                |
|-----------------------------|----------------------|------------------------------------------------------------|
| RFP / IFB Date              | 6/2/2021             | Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded Date | 3/1/2025             | Date Purchase Order was awarded to Vendor                  |
| Vehicle Inspection Date     | 11/1/2025            | Date of vehicle inspection.                                |
| Vendor Paid Date            | 12/1/2025            | Date Vendor Paid / Contract Close                          |

**Budget Activity Line Item: 11.13.15 - BUY VAN FOR SVC EXPANSION**

| Scope Name / Code      | Line Item # | Line Item Name            | Activity                    | Quantity |
|------------------------|-------------|---------------------------|-----------------------------|----------|
| 5310 PROJECTS (641-00) | 11.13.15    | BUY VAN FOR SVC EXPANSION | BUY EXPANSION - CAPITAL BUS | 4        |

**Extended Budget Description**

This funds three subrecipients to purchase four ADA expansion vans. Subrecipients include Living Independently for Today & Tomorrow (LIFTT) (2), Mission Mountain Enterprise (1) and The YMCA of Helena (1). The cost share for ADA is 85% Fed / 15% Local. The useful life for the new vehicles is 5 years / 150,000 miles per FTA Circular 5010.

Refer to the POP for other project information, such as project specific costs, TVM, etc.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                                         | Section of Statute | CFDA Number | Amount           |
|--------------------------------------------------------|--------------------|-------------|------------------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$329,396        |
| Local                                                  |                    |             | \$58,131         |
| Local/In-Kind                                          |                    |             | \$0              |
| State                                                  |                    |             | \$0              |
| State/In-Kind                                          |                    |             | \$0              |
| Other Federal                                          |                    |             | \$0              |
| Transportation Development Credit                      |                    |             | \$0              |
| Adjustment                                             |                    |             | \$0              |
| <b>Total Eligible Cost</b>                             |                    |             | <b>\$387,527</b> |

| Milestone Name                                   | Est. Completion Date | Description                                                         |
|--------------------------------------------------|----------------------|---------------------------------------------------------------------|
| RFP / IFB Earliest Date                          | 8/9/2022             | Earliest Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| RFP / IFB Latest Date                            | 2/1/2024             | Latest Request for Proposal (RFP) / Invitation For Bid (IFB) Date   |
| Purchase Order Awarded to Vendor, Earliest Date. | 3/1/2025             | Earliest Date Purchase Order was awarded to Vendor.                 |
| Purchase Order Awarded to Vendor, Latest Date.   | 3/30/2025            | Latest Date Purchase Order was awarded to Vendor.                   |
| Vehicle inspection Earliest Date                 | 10/30/2025           | Earliest date of vehicle inspection                                 |
| Vendor Paid Earliest Date                        | 11/30/2025           | Earliest Date Vendor Paid / Contract Close                          |
| Vehicle Inspection Latest Date                   | 12/30/2025           | Latest date of vehicle inspection                                   |
| Vendor Paid Latest Date                          | 1/30/2026            | Latest Date Vendor Paid / Contract Close                            |

Project Environmental Findings

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

Categorical Exclusion Description

Type 07: Acquisition, installation, rehabilitation, replacement, and maintenance of vehicles or equipment, within or accommodated by existing facilities, that does not result in a change in functional use of the facilities, such as: equipment to be located within existing facilities and with no substantial off-site impacts; and vehicles, including buses, rail cars, trolley cars, ferry boats and people movers that can be accommodated by existing facilities or by new facilities that qualify for a categorical exclusion.

| Date Description      | Date      |
|-----------------------|-----------|
| Class IIc CE Approved | 3/17/2025 |

| Scope Name / Code      | Line Item Number | Line Item Name            | Quantity | FTA Amount   | Total Eligible Cost |
|------------------------|------------------|---------------------------|----------|--------------|---------------------|
| 5310 PROJECTS (641-00) | 11.13.15         | BUY VAN FOR SVC EXPANSION | 4        | \$178,778.00 | \$223,474.00        |



|                           |          |                               |   |              |              |
|---------------------------|----------|-------------------------------|---|--------------|--------------|
| 5310 PROJECTS<br>(641-00) | 11.12.04 | BUY REPLACEMENT<br><30 FT BUS | 1 | \$115,345.00 | \$135,701.00 |
| 5310 PROJECTS<br>(641-00) | 11.12.15 | BUY REPLACEMENT<br>VAN        | 1 | \$19,974.00  | \$24,968.00  |
| 5310 PROJECTS<br>(641-00) | 11.13.15 | BUY VAN FOR SVC<br>EXPANSION  | 4 | \$329,396.00 | \$387,527.00 |

Project Title: FY24 Section 5310 Rural

| Project Number    | Temporary Project Number | Date Created | Start Date | End Date  |
|-------------------|--------------------------|--------------|------------|-----------|
| MT-2025-006-02-00 | 1144-2025-1-P2           | 1/14/2025    | 6/2/2021   | 1/30/2026 |

**Project Description**  
This project uses FY24 5310 Rural funding for replacement and expansion vehicle capital purchases.

Cost share is 80/20 federal / local for non-ADA vehicles and 85/15 federal / local for ADA vehicles. Local matching funds will be coming from various non-federal sources. The majority will be from cash reserve from other revenue sources such as mill levies, state grants, donations, advertising, and fundraising.

**Project Benefits**  
This funding will ensure we maintain transit vehicles in a state of good repair.

**Additional Information**  
*None provided.*

**Location Description**  
Big Timber, Butte, Bozeman, and Ronan (Lake County).

Project Location (Urbanized Areas)

| UZA Code | Area Name |
|----------|-----------|
| 300000   | Montana   |

Congressional District Information

| District | State   |
|----------|---------|
| 1        | Montana |
| 2        | Montana |

Program Plan Information

**STIP/TIP**  
Date: 7/24/2024  
Description: Project included in the 2024 - 2028 Montana Statewide Transportation Improvement Program, pages 119 and 120 of the STIP report, federally approved on July 24, 2024.

**UPWP**

Date: N/A  
Description: N/A

Long Range Plan

Date: N/A  
Description: N/A

Project Control Totals

| Funding Source                                         | Section of Statute | CFDA Number | Amount    |
|--------------------------------------------------------|--------------------|-------------|-----------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$406,713 |
| Local                                                  |                    |             | \$80,511  |
| Local/In-Kind                                          |                    |             | \$0       |
| State                                                  |                    |             | \$0       |
| State/In-Kind                                          |                    |             | \$0       |
| Other Federal                                          |                    |             | \$0       |
| Transportation Development Credit                      |                    |             | \$0       |
| Adjustment                                             |                    |             | \$0       |
| Total Eligible Cost                                    |                    |             | \$487,224 |

Project Budget

| Project Number    |                    | Budget Item                           | FTA Amount   | Non-FTA Amount | Total Eligible Amount | Quantity |
|-------------------|--------------------|---------------------------------------|--------------|----------------|-----------------------|----------|
| MT-2025-006-02-00 | 641-00<br>(641-A2) | 5310 PROJECTS                         | \$406,713.00 | \$80,511.00    | \$487,224.00          | 5        |
| MT-2025-006-02-00 |                    | 11.12.15 BUY REPLACEMENT VAN          | \$174,963.00 | \$30,877.00    | \$205,840.00          | 2        |
| MT-2025-006-02-00 |                    | 11.12.15 BUY REPLACEMENT VAN          | \$118,805.00 | \$29,702.00    | \$148,507.00          | 2        |
| MT-2025-006-02-00 |                    | 11.13.04 BUY <30-FT BUS FOR EXPANSION | \$112,945.00 | \$19,932.00    | \$132,877.00          | 1        |

Project Budget Activity Line Items

|                                                           |
|-----------------------------------------------------------|
| Budget Activity Line Item: 11.12.15 - BUY REPLACEMENT VAN |
|-----------------------------------------------------------|

| Scope Name / Code         | Line Item # | Line Item Name         | Activity                          | Quantity |
|---------------------------|-------------|------------------------|-----------------------------------|----------|
| 5310 PROJECTS<br>(641-00) | 11.12.15    | BUY REPLACEMENT<br>VAN | BUY REPLACEMENTS -<br>CAPITAL BUS | 2        |

**Extended Budget Description**

This funds three subrecipients to purchase three replacement Non-ADA vans. The cost share for non-ADA is 80% Fed / 20% Local. The useful life for the new vehicles is 4 years / 100,000 miles, per FTA Circular 5010. The replacements meet useful life in years, the VIN and mileage are provided in the attached POP.

Subrecipients:

1) BSW Inc., One 12-Pass Ext Van, AWD, Non-ADA

- Budgeted in Project 1 also to facilitate spending down lapsing funds. Not counted in the quantity of this ALI, counted in the P1.

2) Mission Mountain Empowerment, One 7-Pass Minivan, Non-ADA

3) REACH, Inc., One 7-Pass Minivan, Non-ADA

Refer to the POP for other project information, such as project specific costs, TVM, etc.

MDT maintains Certificates of Equivalency for all non-ADA vehicle purchases.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                                         | Section of Statute | CFDA Number | Amount           |
|--------------------------------------------------------|--------------------|-------------|------------------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$118,805        |
| Local                                                  |                    |             | \$29,702         |
| Local/In-Kind                                          |                    |             | \$0              |
| State                                                  |                    |             | \$0              |
| State/In-Kind                                          |                    |             | \$0              |
| Other Federal                                          |                    |             | \$0              |
| Transportation Development Credit                      |                    |             | \$0              |
| Adjustment                                             |                    |             | \$0              |
| <b>Total Eligible Cost</b>                             |                    |             | <b>\$148,507</b> |

| Milestone Name                                   | Est. Completion Date | Description                                                         |
|--------------------------------------------------|----------------------|---------------------------------------------------------------------|
| RFP / IFB Earliest Date                          | 6/2/2021             | Earliest Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| RFP / IFB Latest Date                            | 3/31/2025            | Latest Request for Proposal (RFP) / Invitation For Bid (IFB) Date   |
| Purchase Order Awarded to Vendor, Earliest Date. | 3/31/2025            | Earliest Date Purchase Order was awarded to Vendor.                 |

|                                                |           |                                                   |
|------------------------------------------------|-----------|---------------------------------------------------|
| Purchase Order Awarded to Vendor, Latest Date. | 4/30/2025 | Latest Date Purchase Order was awarded to Vendor. |
| Vehicle inspection Earliest Date               | 5/30/2025 | Earliest date of vehicle inspection               |
| Vendor Paid Earliest Date                      | 6/30/2025 | Earliest Date Vendor Paid / Contract Close        |
| Vehicle Inspection Latest Date                 | 11/1/2025 | Latest date of vehicle inspection                 |
| Vendor Paid Latest Date                        | 12/1/2025 | Latest Date Vendor Paid / Contract Close          |

**Budget Activity Line Item: 11.12.15 - BUY REPLACEMENT VAN**

| Scope Name / Code      | Line Item # | Line Item Name      | Activity                       | Quantity |
|------------------------|-------------|---------------------|--------------------------------|----------|
| 5310 PROJECTS (641-00) | 11.12.15    | BUY REPLACEMENT VAN | BUY REPLACEMENTS - CAPITAL BUS | 2        |

**Extended Budget Description**

This funds two subrecipients to purchase two replacement ADA vans. The cost share for ADA vehicles is 85% Fed / 15% Local Match. The useful life for the new vehicles is 5 years / 150,000 miles, per FTA Circular 5010. The replacements meet useful life in terms of years, the VIN and mileage are provided in the attached POP.

- 1) Subrecipient: Mission Mountain Empowerment, One 9-Passenger Extended Van, ADA AWD.
- 2) Subrecipient: REACH Inc., One 5-Passenger Mini-conversion Van, ADA.

Refer to the POP for other program information such as TVM etc.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                                         | Section of Statute | CFDA Number | Amount           |
|--------------------------------------------------------|--------------------|-------------|------------------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$174,963        |
| Local                                                  |                    |             | \$30,877         |
| Local/In-Kind                                          |                    |             | \$0              |
| State                                                  |                    |             | \$0              |
| State/In-Kind                                          |                    |             | \$0              |
| Other Federal                                          |                    |             | \$0              |
| Transportation Development Credit                      |                    |             | \$0              |
| Adjustment                                             |                    |             | \$0              |
| <b>Total Eligible Cost</b>                             |                    |             | <b>\$205,840</b> |

| Milestone Name          | Est. Completion Date | Description                                                         |
|-------------------------|----------------------|---------------------------------------------------------------------|
| RFP / IFB Earliest Date | 8/9/2022             | Earliest Request for Proposal (RFP) / Invitation For Bid (IFB) Date |

|                                                  |            |                                                                   |
|--------------------------------------------------|------------|-------------------------------------------------------------------|
| RFP / IFB Latest Date                            | 2/1/2024   | Latest Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded to Vendor, Earliest Date. | 3/1/2025   | Earliest Date Purchase Order was awarded to Vendor.               |
| Purchase Order Awarded to Vendor, Latest Date.   | 3/30/2025  | Latest Date Purchase Order was awarded to Vendor.                 |
| Vehicle inspection Earliest Date                 | 10/30/2025 | Earliest date of vehicle inspection                               |
| Vendor Paid Earliest Date                        | 11/30/2025 | Earliest Date Vendor Paid / Contract Close                        |
| Vehicle Inspection Latest Date                   | 12/30/2025 | Latest date of vehicle inspection                                 |
| Vendor Paid Latest Date                          | 1/30/2026  | Latest Date Vendor Paid / Contract Close                          |

**Budget Activity Line Item: 11.13.04 - BUY <30-FT BUS FOR EXPANSION**

| Scope Name / Code      | Line Item # | Line Item Name               | Activity                    | Quantity |
|------------------------|-------------|------------------------------|-----------------------------|----------|
| 5310 PROJECTS (641-00) | 11.13.04    | BUY <30-FT BUS FOR EXPANSION | BUY EXPANSION - CAPITAL BUS | 1        |

**Extended Budget Description**

This funds one expansion 13-passenger ADA Cutaway Bus for one subrecipient, Hospitality House, Inc. The cost share for ADA vehicles is 85% Fed / 15% Local Match. The useful life of new vehicles is 5 years / 150,000 miles, per FTA Circular 5010.

Refer to the POP for other project information such as TVM, etc.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                                         | Section of Statute | CFDA Number | Amount           |
|--------------------------------------------------------|--------------------|-------------|------------------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$112,945        |
| Local                                                  |                    |             | \$19,932         |
| Local/In-Kind                                          |                    |             | \$0              |
| State                                                  |                    |             | \$0              |
| State/In-Kind                                          |                    |             | \$0              |
| Other Federal                                          |                    |             | \$0              |
| Transportation Development Credit                      |                    |             | \$0              |
| Adjustment                                             |                    |             | \$0              |
| <b>Total Eligible Cost</b>                             |                    |             | <b>\$132,877</b> |

| Milestone Name | Est. Completion Date | Description |
|----------------|----------------------|-------------|
|----------------|----------------------|-------------|

|                                        |            |                                                            |
|----------------------------------------|------------|------------------------------------------------------------|
| RFP / IFB Date                         | 8/9/2022   | Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded to Vendor Date. | 12/6/2024  | Date Purchase Order was awarded to Vendor.                 |
| Vehicle inspection Date                | 10/30/2025 | Date of vehicle inspection                                 |
| Vendor Paid Date                       | 11/30/2025 | Date Vendor Paid / Contract Close                          |

Project Environmental Findings

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

Categorical Exclusion Description

Type 07: Acquisition, installation, rehabilitation, replacement, and maintenance of vehicles or equipment, within or accommodated by existing facilities, that does not result in a change in functional use of the facilities, such as: equipment to be located within existing facilities and with no substantial off-site impacts; and vehicles, including buses, rail cars, trolley cars, ferry boats and people movers that can be accommodated by existing facilities or by new facilities that qualify for a categorical exclusion.

| Date Description      | Date      |
|-----------------------|-----------|
| Class IIc CE Approved | 3/17/2025 |

| Scope Name / Code      | Line Item Number | Line Item Name               | Quantity | FTA Amount   | Total Eligible Cost |
|------------------------|------------------|------------------------------|----------|--------------|---------------------|
| 5310 PROJECTS (641-00) | 11.12.15         | BUY REPLACEMENT VAN          | 2        | \$118,805.00 | \$148,507.00        |
| 5310 PROJECTS (641-00) | 11.12.15         | BUY REPLACEMENT VAN          | 2        | \$174,963.00 | \$205,840.00        |
| 5310 PROJECTS (641-00) | 11.13.04         | BUY <30-FT BUS FOR EXPANSION | 1        | \$112,945.00 | \$132,877.00        |

Project Title: FY23 Section 5310 Small Urban

| Project Number    | Temporary Project Number | Date Created | Start Date | End Date  |
|-------------------|--------------------------|--------------|------------|-----------|
| MT-2025-006-03-00 | 1144-2025-1-P3           | 1/14/2025    | 8/9/2022   | 1/30/2026 |

Project Description

This project uses FY23 5310 Small Urban funding for replacement and expansion vehicles capital purchases.

Cost share is 80/20 federal / local for non-ADA vehicles and 85/15 federal / local for ADA vehicles. Local matching funds will be coming from various non-federal sources. The majority will be from cash reserve from other revenue sources such as mill levies, state grants, donations, advertising, and fundraising.

**Project Benefits**

This funding will ensure we maintain transit vehicles in a state of good repair.

**Additional Information**

None provided.

**Location Description**

Urban Montana  
Billings, Great Falls & Missoula

**Project Location (Urbanized Areas)**

| UZA Code | Area Name       |
|----------|-----------------|
| 302340   | Billings, MT    |
| 302350   | Great Falls, MT |
| 303580   | Missoula, MT    |

**Congressional District Information**

| District | State   |
|----------|---------|
| 1        | Montana |
| 2        | Montana |

**Program Plan Information**

**STIP/TIP**

Date: 7/24/2024  
Description: Project included in the 2024 - 2028 Montana Statewide Transportation Improvement Program, pages 119 and 120 of the STIP report, federally approved on July 24, 2024.

**UPWP**

Date: N/A  
Description: N/A

**Long Range Plan**

Date: N/A  
Description: N/A

**Project Control Totals**

| Funding Source                                         | Section of Statute | CFDA Number | Amount    |
|--------------------------------------------------------|--------------------|-------------|-----------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$648,523 |
| Local                                                  |                    |             | \$120,332 |

|                                   |  |  |           |
|-----------------------------------|--|--|-----------|
| Local/In-Kind                     |  |  | \$0       |
| State                             |  |  | \$0       |
| State/In-Kind                     |  |  | \$0       |
| Other Federal                     |  |  | \$0       |
| Transportation Development Credit |  |  | \$0       |
| Adjustment                        |  |  | \$0       |
| Total Eligible Cost               |  |  | \$768,855 |

Project Budget

| Project Number    |                 | Budget Item                  | FTA Amount   | Non-FTA Amount | Total Eligible Amount | Quantity |
|-------------------|-----------------|------------------------------|--------------|----------------|-----------------------|----------|
| MT-2025-006-03-00 | 641-00 (641-A3) | 5310 PROJECTS                | \$648,523.00 | \$120,332.00   | \$768,855.00          | 8        |
| MT-2025-006-03-00 |                 | 11.12.15 BUY REPLACEMENT VAN | \$568,525.00 | \$100,332.00   | \$668,857.00          | 6        |
| MT-2025-006-03-00 |                 | 11.12.15 BUY REPLACEMENT VAN | \$79,998.00  | \$20,000.00    | \$99,998.00           | 2        |

Project Budget Activity Line Items

Budget Activity Line Item: 11.12.15 - BUY REPLACEMENT VAN

| Scope Name / Code      | Line Item # | Line Item Name      | Activity                       | Quantity |
|------------------------|-------------|---------------------|--------------------------------|----------|
| 5310 PROJECTS (641-00) | 11.12.15    | BUY REPLACEMENT VAN | BUY REPLACEMENTS - CAPITAL BUS | 2        |

Extended Budget Description

This funds the purchase of two replacement Non-ADA vans for subrecipient, Easter Seals Goodwill Northern Rock Mountain. The cost share for Non-ADA 80% Fed / 20% Local Match. The useful life for the new vehicles is 4 years / 100,000 miles. The replacements meet useful life in years, the VIN and mileage are provided in the attached POP.

Refer to the POP for other project information such as TVM, etc.

MDT maintains Certificates of Equivalency for all non-ADA vehicle purchases.

Will 3rd Party contractors be used to fulfill this activity line item?

Yes, 3rd Party Contractors will be used for this line item.



| <b>Funding Source</b>                                  | <b>Section of Statute</b> | <b>CFDA Number</b> | <b>Amount</b>   |
|--------------------------------------------------------|---------------------------|--------------------|-----------------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A                   | 20513              | \$79,998        |
| Local                                                  |                           |                    | \$20,000        |
| Local/In-Kind                                          |                           |                    | \$0             |
| State                                                  |                           |                    | \$0             |
| State/In-Kind                                          |                           |                    | \$0             |
| Other Federal                                          |                           |                    | \$0             |
| Transportation Development Credit                      |                           |                    | \$0             |
| Adjustment                                             |                           |                    | \$0             |
| <b>Total Eligible Cost</b>                             |                           |                    | <b>\$99,998</b> |

| <b>Milestone Name</b>                 | <b>Est. Completion Date</b> | <b>Description</b>                                         |
|---------------------------------------|-----------------------------|------------------------------------------------------------|
| RFP / IFB Date                        | 3/31/2025                   | Date Request for Proposal (RFP) / Invitation For Bid (IFB) |
| Purchase Order Awarded to Vendor Date | 4/30/2025                   | Date Purchase Order was awarded to Vendor.                 |
| Vehicle inspection Date               | 5/30/2025                   | Date of vehicle inspection                                 |
| Vendor Paid Date / Contract Close     | 6/30/2025                   | Date Vendor Paid / Contract Close                          |

**Budget Activity Line Item: 11.12.15 - BUY REPLACEMENT VAN**

| <b>Scope Name / Code</b> | <b>Line Item #</b> | <b>Line Item Name</b> | <b>Activity</b>                | <b>Quantity</b> |
|--------------------------|--------------------|-----------------------|--------------------------------|-----------------|
| 5310 PROJECTS (641-00)   | 11.12.15           | BUY REPLACEMENT VAN   | BUY REPLACEMENTS - CAPITAL BUS | 6               |

**Extended Budget Description**

This funds four subrecipients to purchase six replacement ADA vans. The cost share for ADA is 85% Fed / 15% Local Match. The useful life for the new vehicles is 5 years / 150,000 miles, per FTA Circular 5010. The replacements meet useful life in years, the VIN and mileage are provided in the attached POP.

- 1) Subrecipient: City of Billings-MET Transit, One 9-Passenger Extended Van AWD ADA.
- 2) Subrecipient: Center for Mental Health, Two 9-Passenger Extended Vans AWD ADA.
- 3) Subrecipient: Missoula Urban Transportation District (MUTD), Two 9-Passenger Mid-Top Extended Van High Roof AWD ADA.
- 4) Subrecipient: Missoula Developmental Services Corp (MDSC)-The ARC Western Montana, One 5-Passenger Mini-conversion Van, ADA. This is budgeted in both Project 3 & 4 to facilitate using all of the FY23 apportionment.

Refer to the POP for other project information such as TVM, etc.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| <b>Funding Source</b>                                  | <b>Section of Statute</b> | <b>CFDA Number</b> | <b>Amount</b>    |
|--------------------------------------------------------|---------------------------|--------------------|------------------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A                   | 20513              | \$568,525        |
| Local                                                  |                           |                    | \$100,332        |
| Local/In-Kind                                          |                           |                    | \$0              |
| State                                                  |                           |                    | \$0              |
| State/In-Kind                                          |                           |                    | \$0              |
| Other Federal                                          |                           |                    | \$0              |
| Transportation Development Credit                      |                           |                    | \$0              |
| Adjustment                                             |                           |                    | \$0              |
| <b>Total Eligible Cost</b>                             |                           |                    | <b>\$668,857</b> |

| <b>Milestone Name</b>                            | <b>Est. Completion Date</b> | <b>Description</b>                                                  |
|--------------------------------------------------|-----------------------------|---------------------------------------------------------------------|
| RFP / IFB Earliest Date                          | 8/9/2022                    | Earliest Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| RFP / IFB Latest Date                            | 2/1/2024                    | Latest Request for Proposal (RFP) / Invitation For Bid (IFB) Date   |
| Purchase Order Awarded to Vendor, Earliest Date. | 3/1/2025                    | Earliest Date Purchase Order was awarded to Vendor.                 |
| Purchase Order Awarded to Vendor, Latest Date.   | 3/30/2025                   | Latest Date Purchase Order was awarded to Vendor.                   |
| Vehicle inspection Earliest Date                 | 10/30/2025                  | Earliest date of vehicle inspection                                 |
| Vendor Paid Earliest Date                        | 11/30/2025                  | Earliest Date Vendor Paid / Contract Close                          |
| Vehicle Inspection Latest Date                   | 12/30/2025                  | Latest date of vehicle inspection                                   |
| Vendor Paid Latest Date                          | 1/30/2026                   | Latest Date Vendor Paid / Contract Close                            |

## Project Environmental Findings

### Finding: Class II(c) - Categorical Exclusions (C-List)

#### Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

#### Categorical Exclusion Description

Type 07: Acquisition, installation, rehabilitation, replacement, and maintenance of vehicles or equipment, within or accommodated by existing facilities, that does not result in a change in functional

use of the facilities, such as: equipment to be located within existing facilities and with no substantial off-site impacts; and vehicles, including buses, rail cars, trolley cars, ferry boats and people movers that can be accommodated by existing facilities or by new facilities that qualify for a categorical exclusion.

| Date Description      | Date      |
|-----------------------|-----------|
| Class IIc CE Approved | 3/17/2025 |

| Scope Name / Code      | Line Item Number | Line Item Name      | Quantity | FTA Amount   | Total Eligible Cost |
|------------------------|------------------|---------------------|----------|--------------|---------------------|
| 5310 PROJECTS (641-00) | 11.12.15         | BUY REPLACEMENT VAN | 2        | \$79,998.00  | \$99,998.00         |
| 5310 PROJECTS (641-00) | 11.12.15         | BUY REPLACEMENT VAN | 6        | \$568,525.00 | \$668,857.00        |

Project Title: FY24 Section 5310 Small Urban

| Project Number    | Temporary Project Number | Date Created | Start Date | End Date  |
|-------------------|--------------------------|--------------|------------|-----------|
| MT-2025-006-04-00 | 1144-2025-1-P4           | 1/14/2025    | 8/9/2022   | 1/30/2026 |

Project Description

This project uses FY24 5310 Small Urban funding for replacement and expansion vehicle capital purchases.

Cost share is 80/20 federal / local for non-ADA vehicles and 85/15 federal / local for ADA vehicles. Local matching funds come from various non-federal sources, the majority will be from cash reserve from other revenue sources such as mill levies, state grants, donations, advertising, and fundraising.

Project Benefits

This funding will ensure we maintain transit vehicles in a state of good repair.

Additional Information

None provided.

Location Description

Urban Montana  
Billings, Great Falls, & Missoula

Project Location (Urbanized Areas)

| UZA Code | Area Name       |
|----------|-----------------|
| 302340   | Billings, MT    |
| 302350   | Great Falls, MT |
| 303580   | Missoula, MT    |

Congressional District Information

| District | State |
|----------|-------|
|----------|-------|

|   |         |
|---|---------|
| 1 | Montana |
| 2 | Montana |

Program Plan Information

STIP/TIP

Date: 7/24/2024  
Description: Project included in the 2024 - 2028 Montana Statewide Transportation Improvement Program, pages 119 and 120 of the STIP report, federally approved on July 24, 2024.

UPWP

Date: N/A  
Description: N/A

Long Range Plan

Date: N/A  
Description: N/A

Project Control Totals

| Funding Source                                         | Section of Statute | CFDA Number | Amount      |
|--------------------------------------------------------|--------------------|-------------|-------------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$1,060,850 |
| Local                                                  |                    |             | \$189,226   |
| Local/In-Kind                                          |                    |             | \$0         |
| State                                                  |                    |             | \$0         |
| State/In-Kind                                          |                    |             | \$0         |
| Other Federal                                          |                    |             | \$0         |
| Transportation Development Credit                      |                    |             | \$0         |
| Adjustment                                             |                    |             | \$0         |
| Total Eligible Cost                                    |                    |             | \$1,250,076 |

Project Budget

| Project Number    | Budget Item                         | FTA Amount     | Non-FTA Amount | Total Eligible Amount | Quantity |
|-------------------|-------------------------------------|----------------|----------------|-----------------------|----------|
| MT-2025-006-04-00 | 641-00 (641-A4) 5310 PROJECTS       | \$1,060,850.00 | \$189,226.00   | \$1,250,076.00        | 9        |
| MT-2025-006-04-00 | BUY 11.12.04 REPLACEMENT <30 FT BUS | \$43,106.00    | \$7,608.00     | \$50,714.00           | 0        |

|                   |          |                           |              |              |              |   |
|-------------------|----------|---------------------------|--------------|--------------|--------------|---|
| MT-2025-006-04-00 | 11.12.15 | BUY REPLACEMENT VAN       | \$597,810.00 | \$105,499.00 | \$703,309.00 | 4 |
| MT-2025-006-04-00 | 11.12.15 | BUY REPLACEMENT VAN       | \$27,319.00  | \$6,831.00   | \$34,150.00  | 0 |
| MT-2025-006-04-00 | 11.13.15 | BUY VAN FOR SVC EXPANSION | \$392,615.00 | \$69,288.00  | \$461,903.00 | 5 |

Project Budget Activity Line Items

Budget Activity Line Item: 11.12.15 - BUY REPLACEMENT VAN

| Scope Name / Code      | Line Item # | Line Item Name      | Activity                       | Quantity |
|------------------------|-------------|---------------------|--------------------------------|----------|
| 5310 PROJECTS (641-00) | 11.12.15    | BUY REPLACEMENT VAN | BUY REPLACEMENTS - CAPITAL BUS | 0        |

Extended Budget Description

This funds two subrecipients to purchase two replacement co-funded Non-ADA vans. The quantity is counted in the co-funded grant to avoid double counting. The cost share for Non-ADA is 80% Fed / 20% Local Match. The useful life for the new vehicles is 4 years / 100,000 miles per FTA Circular 5010. The replacements meet useful life in terms of years, the VIN and mileage are provided in the attached POP.

- 1) Subrecipient: Community Option Resource Enterprises, Inc. (COR)
  - One 7-Passenger Non-ADA Minivan.
  - This is co-funded and the vehicle quantity is tracked in MT-2023-019.
- 2) Subrecipient: Easter Seals Goodwill Northern Rocky Mountain, Inc.
  - One 7-Passenger Non-ADA Minivan.
  - This is co-funded and the vehicle quantity is tracked in MT-2023-019.

Refer to the POP for other project information such as TVM, etc.

MDT maintains Certificates of Equivalency for all non-ADA vehicle purchases.

Will 3rd Party contractors be used to fulfill this activity line item?

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                                         | Section of Statute | CFDA Number | Amount   |
|--------------------------------------------------------|--------------------|-------------|----------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$27,319 |
| Local                                                  |                    |             | \$6,831  |
| Local/In-Kind                                          |                    |             | \$0      |
| State                                                  |                    |             | \$0      |
| State/In-Kind                                          |                    |             | \$0      |
| Other Federal                                          |                    |             | \$0      |
| Transportation Development Credit                      |                    |             | \$0      |

|                            |  |                 |
|----------------------------|--|-----------------|
| Adjustment                 |  | \$0             |
| <b>Total Eligible Cost</b> |  | <b>\$34,150</b> |

| Milestone Name                        | Est. Completion Date | Description                                                |
|---------------------------------------|----------------------|------------------------------------------------------------|
| RFP / IFB Date                        | 3/31/2025            | Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded to Vendor Date | 4/30/2025            | Date Purchase Order was awarded to Vendor.                 |
| Vehicle inspection Date               | 5/30/2025            | Date of vehicle inspection                                 |
| Vendor Paid Date                      | 6/30/2025            | Date Vendor Paid / Contract Close                          |

**Budget Activity Line Item: 11.12.04 - BUY REPLACEMENT <30 FT BUS**

| Scope Name / Code      | Line Item # | Line Item Name             | Activity                       | Quantity |
|------------------------|-------------|----------------------------|--------------------------------|----------|
| 5310 PROJECTS (641-00) | 11.12.04    | BUY REPLACEMENT <30 FT BUS | BUY REPLACEMENTS - CAPITAL BUS | 0        |

**Extended Budget Description**

This partially funds one replacement 15-passenger ADA Cutaway Bus for subrecipient, City of Billings-Met Transit. This is co-funded and the vehicle quantity is tracked in MT-2023-019-P1. The cost share for ADA is 85% Fed / 15% Local Match. The useful life for the new and replacement vehicle is 5 Years / 150,000 Miles per FTA Circular 5010. The replacement meets useful life in terms of years, the VIN and mileage are provided in the attached POP.

Refer to the POP for other project information such as TVM, etc.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                                         | Section of Statute | CFDA Number | Amount          |
|--------------------------------------------------------|--------------------|-------------|-----------------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$43,106        |
| Local                                                  |                    |             | \$7,608         |
| Local/In-Kind                                          |                    |             | \$0             |
| State                                                  |                    |             | \$0             |
| State/In-Kind                                          |                    |             | \$0             |
| Other Federal                                          |                    |             | \$0             |
| Transportation Development Credit                      |                    |             | \$0             |
| Adjustment                                             |                    |             | \$0             |
| <b>Total Eligible Cost</b>                             |                    |             | <b>\$50,714</b> |

| Milestone Name | Est. Completion Date | Description                                                |
|----------------|----------------------|------------------------------------------------------------|
| RFP / IFB Date | 8/9/2022             | Request for Proposal (RFP) / Invitation For Bid (IFB) Date |

|                                  |            |                                            |
|----------------------------------|------------|--------------------------------------------|
| Purchase Order Awarded to Vendor | 12/6/2024  | Date Purchase Order was awarded to Vendor. |
| Vehicle inspection Date          | 10/30/2025 | Date of vehicle inspection                 |
| Vendor Paid Date                 | 11/30/2025 | Date Vendor Paid / Contract Close          |

**Budget Activity Line Item: 11.12.15 - BUY REPLACEMENT VAN**

| Scope Name / Code      | Line Item # | Line Item Name      | Activity                       | Quantity |
|------------------------|-------------|---------------------|--------------------------------|----------|
| 5310 PROJECTS (641-00) | 11.12.15    | BUY REPLACEMENT VAN | BUY REPLACEMENTS - CAPITAL BUS | 4        |

**Extended Budget Description**

This funds five subrecipients to purchase 4 ADA replacement vans and 7 co-funded ADA replacement vans, co-funded vehicles are not counted in this ALI to avoid double counting. The cost share for ADA is 85% Fed / 15% Local Match. The useful life for the new and replaced vehicles is 5 years / 150,000 miles per FTA Circular 5010. The replacement meets useful life in years, the VIN and mileage are provided in the attached POP.

1) Subrecipient: Center for Mental Health

- One 9-Passenger ADA AWD Extended Van. This is co-funded and the vehicle quantity is tracked in MT-2023-019.

2) Subrecipient: City of Billings-MET Transit

- One 9-Passenger ADA AWD Extended Van. This is co-funded and the vehicle quantity is tracked in MT-2024-018.

3) Subrecipient: Missoula Developmental Services Corp (MDSC) - The ARC Western Montana (2 vehicles).

- One 9-Passenger ADA 2WD Mid-Roof Ext Van. This is triple funded and the vehicle quantity is tracked in MT-2024-018 & MT-2023-019.

- One 5-Passenger Mini-conversion Van, ADA. This is budgeted in both project 3 & 4 to facilitate spending down all of the project 3 apportionment. The vehicle is counted in the quantity in P3.

4) Subrecipient: Missoula Urban Transportation District (MUTD) (5 vehicles)

- Three 9-Passenger ADA 2WD Ext Vans. This is co-funded and the vehicle quantity is tracked in MT-2023-019.

- One 9-Passenger Extended Van High Roof AWD ADA.

- One 5-Passenger Mini-conversion Van, ADA.

5) Quality Life Concepts, Inc. (2 vehicles)

- One 9-Passenger Extended Van AWD ADA.

- One 12-Passenger Body on Van Chassis CU, small ADA.

Refer to the POP for other project information such as TVM, etc.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                                         | Section of Statute | CFDA Number | Amount    |
|--------------------------------------------------------|--------------------|-------------|-----------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$597,810 |
| Local                                                  |                    |             | \$105,499 |

|                                   |  |                  |
|-----------------------------------|--|------------------|
| Local/In-Kind                     |  | \$0              |
| State                             |  | \$0              |
| State/In-Kind                     |  | \$0              |
| Other Federal                     |  | \$0              |
| Transportation Development Credit |  | \$0              |
| Adjustment                        |  | \$0              |
| <b>Total Eligible Cost</b>        |  | <b>\$703,309</b> |

| Milestone Name                                   | Est. Completion Date | Description                                                         |
|--------------------------------------------------|----------------------|---------------------------------------------------------------------|
| RFP / IFB Earliest Date                          | 8/9/2022             | Earliest Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded to Vendor, Earliest Date. | 12/6/2024            | Earliest Date Purchase Order was awarded to Vendor.                 |
| RFP / IFB Latest Date                            | 4/1/2025             | Latest Request for Proposal (RFP) / Invitation For Bid (IFB) Date   |
| Purchase Order Awarded to Vendor, Latest Date.   | 5/1/2025             | Latest Date Purchase Order was awarded to Vendor.                   |
| Vehicle inspection Earliest Date                 | 10/1/2025            | Earliest date of vehicle inspection                                 |
| Vendor Paid Earliest Date                        | 11/30/2025           | Earliest Date Vendor Paid / Contract Close                          |
| Vehicle Inspection Latest Date                   | 12/30/2025           | Latest date of vehicle inspection                                   |
| Vendor Paid Latest Date                          | 1/30/2026            | Latest Date Vendor Paid / Contract Close                            |

**Budget Activity Line Item: 11.13.15 - BUY VAN FOR SVC EXPANSION**

| Scope Name / Code      | Line Item # | Line Item Name            | Activity                    | Quantity |
|------------------------|-------------|---------------------------|-----------------------------|----------|
| 5310 PROJECTS (641-00) | 11.13.15    | BUY VAN FOR SVC EXPANSION | BUY EXPANSION - CAPITAL BUS | 5        |

**Extended Budget Description**

This funds four subrecipients to purchase five expansion ADA vans. The cost share for ADA is 85% Fed / 15% Local Match. The useful life for the new vehicles is 5 years / 150,000 miles per FTA Circular 5010.

1) Subrecipient: Center for Mental Health  
- Two 9-Passenger Extended Van AWD ADA.

2) Subrecipient: Missoula Developmental Services Corp (MDSC) - The Arc Western Montana  
- One 5-Passenger Mini-Conversion Van ADA.

3) Subrecipient: Missoula Urban Transportation District (MUTD)



- One 5-Passenger Mini-Conversion Van Electric ADA.

4) Subrecipient: Yellowstone County Council on Aging

- One 9-Passenger Extended Van AWD ADA.

Refer to the POP for other project information such as TVM, etc.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                                         | Section of Statute | CFDA Number | Amount           |
|--------------------------------------------------------|--------------------|-------------|------------------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A            | 20513       | \$392,615        |
| Local                                                  |                    |             | \$69,288         |
| Local/In-Kind                                          |                    |             | \$0              |
| State                                                  |                    |             | \$0              |
| State/In-Kind                                          |                    |             | \$0              |
| Other Federal                                          |                    |             | \$0              |
| Transportation Development Credit                      |                    |             | \$0              |
| Adjustment                                             |                    |             | \$0              |
| <b>Total Eligible Cost</b>                             |                    |             | <b>\$461,903</b> |

| Milestone Name                                   | Est. Completion Date | Description                                                         |
|--------------------------------------------------|----------------------|---------------------------------------------------------------------|
| RFP / IFB Earliest Date                          | 8/9/2022             | Earliest Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded to Vendor, Earliest Date. | 3/1/2025             | Earliest Date Purchase Order was awarded to Vendor.                 |
| RFP / IFB Latest Date                            | 4/1/2025             | Latest Request for Proposal (RFP) / Invitation For Bid (IFB) Date   |
| Purchase Order Awarded to Vendor, Latest Date.   | 5/1/2025             | Latest Date Purchase Order was awarded to Vendor.                   |
| Vehicle inspection Earliest Date                 | 10/1/2025            | Earliest date of vehicle inspection                                 |
| Vendor Paid Earliest Date                        | 11/30/2025           | Earliest Date Vendor Paid / Contract Close                          |
| Vehicle Inspection Latest Date                   | 12/30/2025           | Latest date of vehicle inspection                                   |
| Vendor Paid Latest Date                          | 1/30/2026            | Latest Date Vendor Paid / Contract Close                            |

## Project Environmental Findings

**Finding: Class II(c) - Categorical Exclusions (C-List)**

**Class Level Description**

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

**Categorical Exclusion Description**

Type 07: Acquisition, installation, rehabilitation, replacement, and maintenance of vehicles or equipment, within or accommodated by existing facilities, that does not result in a change in functional use of the facilities, such as: equipment to be located within existing facilities and with no substantial off-site impacts; and vehicles, including buses, rail cars, trolley cars, ferry boats and people movers that can be accommodated by existing facilities or by new facilities that qualify for a categorical exclusion.

| Date Description      | Date      |
|-----------------------|-----------|
| Class IIc CE Approved | 3/17/2025 |

| Scope Name / Code      | Line Item Number | Line Item Name             | Quantity | FTA Amount   | Total Eligible Cost |
|------------------------|------------------|----------------------------|----------|--------------|---------------------|
| 5310 PROJECTS (641-00) | 11.12.15         | BUY REPLACEMENT VAN        | 0        | \$27,319.00  | \$34,150.00         |
| 5310 PROJECTS (641-00) | 11.12.04         | BUY REPLACEMENT <30 FT BUS | 0        | \$43,106.00  | \$50,714.00         |
| 5310 PROJECTS (641-00) | 11.12.15         | BUY REPLACEMENT VAN        | 4        | \$597,810.00 | \$703,309.00        |
| 5310 PROJECTS (641-00) | 11.13.15         | BUY VAN FOR SVC EXPANSION  | 5        | \$392,615.00 | \$461,903.00        |

**Project Title: FY24 Section 5311 Rural**

| Project Number    | Temporary Project Number | Date Created | Start Date | End Date |
|-------------------|--------------------------|--------------|------------|----------|
| MT-2025-006-05-00 | 1144-2025-1-P5           | 1/16/2025    | 6/2/2021   | 2/1/2027 |

**Project Description**

This project uses FY24 5311 Rural Area Formula funding for replacement and expansion vehicle capital purchases.

All vehicles to be funded with 86.58% Fed / 13.42% Local Match ratio, FHWA Sliding Scale. Local matching funds will be coming from various non-federal sources. The majority will be from cash reserve from other revenue sources such as mill levies, state grants, donations, advertising, and fundraising.

**Project Benefits**

This funding will ensure we maintain transit vehicles in a state of good repair.

**Additional Information**

None provided.

**Location Description**

Rural & Urban Montana  
Bozeman, Broadus, Butte, Deer Lodge, Glasgow, Glendive, Hamilton, Havre, Hot Springs, Lewistown, Livingston, Miles City, Sidney, and West Yellowstone,

Project Location (Urbanized Areas)

| UZA Code | Area Name |
|----------|-----------|
| 300000   | Montana   |

Congressional District Information

| District | State   |
|----------|---------|
| 1        | Montana |
| 2        | Montana |

Program Plan Information

STIP/TIP

Date: 7/24/2024  
Description: Project included in the 2024 - 2028 Montana Statewide Transportation Improvement Program, pages 122 and 123 of the STIP report, federally approved on July 24, 2024.

UPWP

Date: N/A  
Description: N/A

Long Range Plan

Date: N/A  
Description: N/A

Project Control Totals

| Funding Source                    | Section of Statute | CFDA Number | Amount      |
|-----------------------------------|--------------------|-------------|-------------|
| 5311 - Rural Area Formula         | 5311-1A            | 20509       | \$5,463,928 |
| Local                             |                    |             | \$846,931   |
| Local/In-Kind                     |                    |             | \$0         |
| State                             |                    |             | \$0         |
| State/In-Kind                     |                    |             | \$0         |
| Other Federal                     |                    |             | \$0         |
| Transportation Development Credit |                    |             | \$0         |
| Adjustment                        |                    |             | \$0         |
| Total Eligible Cost               |                    |             | \$6,310,859 |

Project Budget

| Project Number    |                 | Budget Item                           | FTA Amount     | Non-FTA Amount | Total Eligible Amount | Quantity |
|-------------------|-----------------|---------------------------------------|----------------|----------------|-----------------------|----------|
| MT-2025-006-05-00 | 600-00 (600-A5) | OTHER PROGRAM COSTS                   | \$2,827,773.00 | \$438,321.00   | \$3,266,094.00        | 33       |
| MT-2025-006-05-00 |                 | 11.12.02 BUY REPLACEMENT 35-FT BUS    | \$456,384.00   | \$70,741.00    | \$527,125.00          | 1        |
| MT-2025-006-05-00 |                 | 11.12.04 BUY REPLACEMENT <30 FT BUS   | \$910,462.00   | \$141,127.00   | \$1,051,589.00        | 9        |
| MT-2025-006-05-00 |                 | 11.12.15 BUY REPLACEMENT VAN          | \$645,589.00   | \$100,070.00   | \$745,659.00          | 13       |
| MT-2025-006-05-00 |                 | 11.13.04 BUY <30-FT BUS FOR EXPANSION | \$235,942.00   | \$36,573.00    | \$272,515.00          | 2        |
| MT-2025-006-05-00 |                 | 11.13.15 BUY VAN FOR SVC EXPANSION    | \$579,396.00   | \$89,810.00    | \$669,206.00          | 8        |
| MT-2025-006-05-00 | 634-00 (634-A6) | INTERCITY BUS TRANSPORTATION          | \$2,636,155.00 | \$408,610.00   | \$3,044,765.00        | 6        |
| MT-2025-006-05-00 |                 | 11.12.01 BUY REPLACEMENT 40-FT BUS    | \$887,573.00   | \$137,576.00   | \$1,025,149.00        | 2        |
| MT-2025-006-05-00 |                 | 11.12.02 BUY REPLACEMENT 35-FT BUS    | \$187,028.00   | \$28,990.00    | \$216,018.00          | 1        |
| MT-2025-006-05-00 |                 | 11.13.01 BUY 40-FT BUS FOR EXPANSION  | \$1,374,526.00 | \$213,054.00   | \$1,587,580.00        | 2        |
| MT-2025-006-05-00 |                 | 11.13.02 BUY 35-FT BUS FOR EXPANSION  | \$187,028.00   | \$28,990.00    | \$216,018.00          | 1        |

Project Budget Activity Line Items

Budget Activity Line Item: 11.13.01 - BUY 40-FT BUS FOR EXPANSION

| Scope Name / Code                     | Line Item # | Line Item Name              | Activity                    | Quantity |
|---------------------------------------|-------------|-----------------------------|-----------------------------|----------|
| INTERCITY BUS TRANSPORTATION (634-00) | 11.13.01    | BUY 40-FT BUS FOR EXPANSION | BUY EXPANSION - CAPITAL BUS | 2        |

Extended Budget Description

This funds two expansion 55-Passenger Coach Buses ADA for one subrecipient, Big Sky Transportation District. The useful life of new vehicle is 12 years / 600,000 miles per FTA Circular 5010. All are cost share 86.58% Fed / 13.42% Local Match, FHWA Sliding Scale.

Refer to the POP for other project information such as TVM, etc.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                    | Section of Statute | CFDA Number | Amount             |
|-----------------------------------|--------------------|-------------|--------------------|
| 5311 - Rural Area Formula         | 5311-1A            | 20509       | \$1,374,526        |
| Local                             |                    |             | \$213,054          |
| Local/In-Kind                     |                    |             | \$0                |
| State                             |                    |             | \$0                |
| State/In-Kind                     |                    |             | \$0                |
| Other Federal                     |                    |             | \$0                |
| Transportation Development Credit |                    |             | \$0                |
| Adjustment                        |                    |             | \$0                |
| <b>Total Eligible Cost</b>        |                    |             | <b>\$1,587,580</b> |

| Milestone Name                        | Est. Completion Date | Description                                                |
|---------------------------------------|----------------------|------------------------------------------------------------|
| RFP / IFB Date                        | 5/1/2025             | Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded to Vendor Date | 7/1/2025             | Date Purchase Order was awarded to Vendor                  |
| Vehicle inspection Date               | 1/1/2027             | Date of vehicle inspection                                 |
| Vendor Paid Date                      | 2/1/2027             | Date Vendor Paid / Contract Close                          |

**Budget Activity Line Item: 11.12.01 - BUY REPLACEMENT 40-FT BUS**

| Scope Name / Code                        | Line Item # | Line Item Name               | Activity                          | Quantity |
|------------------------------------------|-------------|------------------------------|-----------------------------------|----------|
| INTERCITY BUS<br>TRANSPORTATION (634-00) | 11.12.01    | BUY REPLACEMENT<br>40-FT BUS | BUY REPLACEMENTS -<br>CAPITAL BUS | 2        |

**Extended Budget Description**

This funds the purchase of two replacement 55-Passenger Coach ADA buses for ICB subrecipient, Jefferson Partners L.P. The cost share is 86.58% Fed / 13.42% Local, per FHWA Sliding Scale. The useful life for the new and replacement vehicles is 12 years / 500,000 miles per FTA Circular 5010. The replacements meet useful life in years and mileage, the VIN and mileage are provided in the attached POP.

Refer to the POP for other project information such as TVM, etc.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                    | Section of Statute | CFDA Number | Amount             |
|-----------------------------------|--------------------|-------------|--------------------|
| 5311 - Rural Area Formula         | 5311-1A            | 20509       | \$887,573          |
| Local                             |                    |             | \$137,576          |
| Local/In-Kind                     |                    |             | \$0                |
| State                             |                    |             | \$0                |
| State/In-Kind                     |                    |             | \$0                |
| Other Federal                     |                    |             | \$0                |
| Transportation Development Credit |                    |             | \$0                |
| Adjustment                        |                    |             | \$0                |
| <b>Total Eligible Cost</b>        |                    |             | <b>\$1,025,149</b> |

| Milestone Name                                   | Est. Completion Date | Description                                                |
|--------------------------------------------------|----------------------|------------------------------------------------------------|
| RFP / IFB Date                                   | 6/12/2023            | Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded to Vendor, Earliest Date. | 1/8/2024             | Earliest Date Purchase Order was awarded to Vendor         |
| Vehicle inspection Earliest Date                 | 12/10/2024           | Earliest date of vehicle inspection                        |
| Vendor Paid Earliest Date                        | 3/31/2025            | Earliest Date Vendor Paid / Contract Close                 |
| Purchase Order Awarded to Vendor, Latest Date.   | 4/1/2025             | Latest Date Purchase Order was awarded to Vendor           |
| Vehicle Inspection Latest Date                   | 1/15/2026            | Latest date of vehicle inspection                          |
| Vendor Paid Latest Date                          | 2/15/2026            | Latest Date Vendor Paid / Contract Close                   |

**Budget Activity Line Item: 11.12.02 - BUY REPLACEMENT 35-FT BUS**

| Scope Name / Code            | Line Item # | Line Item Name            | Activity                       | Quantity |
|------------------------------|-------------|---------------------------|--------------------------------|----------|
| OTHER PROGRAM COSTS (600-00) | 11.12.02    | BUY REPLACEMENT 35-FT BUS | BUY REPLACEMENTS - CAPITAL BUS | 1        |

**Extended Budget Description**

This funds one replacement 26-Pass Heavy Duty ADA Bus for one subrecipient, Butte Silver Bow County. The cost share is 86.58% Federal / 13.42% Local Match, per FHWA Sliding Scale. The useful life of new and replaced vehicle is 12 years / 600,000 miles per FTA Circular 5010. The replacements meet useful life in years, the VIN and mileage are provided in the attached POP.

Refer to the POP for other project information such as TVM, etc.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                    | Section of Statute | CFDA Number | Amount           |
|-----------------------------------|--------------------|-------------|------------------|
| 5311 - Rural Area Formula         | 5311-1A            | 20509       | \$456,384        |
| Local                             |                    |             | \$70,741         |
| Local/In-Kind                     |                    |             | \$0              |
| State                             |                    |             | \$0              |
| State/In-Kind                     |                    |             | \$0              |
| Other Federal                     |                    |             | \$0              |
| Transportation Development Credit |                    |             | \$0              |
| Adjustment                        |                    |             | \$0              |
| <b>Total Eligible Cost</b>        |                    |             | <b>\$527,125</b> |

| Milestone Name                                   | Est. Completion Date | Description                                                |
|--------------------------------------------------|----------------------|------------------------------------------------------------|
| RFP / IFB Date                                   | 1/13/2025            | Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded to Vendor, Earliest Date. | 4/1/2025             | Date Purchase Order was awarded to Vendor.                 |
| Vehicle inspection Date                          | 7/31/2026            | Date of vehicle inspection                                 |
| Vendor Paid Date                                 | 8/30/2026            | Date Vendor Paid / Contract Close                          |

**Budget Activity Line Item: 11.12.04 - BUY REPLACEMENT <30 FT BUS**

| Scope Name / Code            | Line Item # | Line Item Name              | Activity                       | Quantity |
|------------------------------|-------------|-----------------------------|--------------------------------|----------|
| OTHER PROGRAM COSTS (600-00) | 11.12.04    | BUY REPLACEMENT < 30 FT BUS | BUY REPLACEMENTS - CAPITAL BUS | 9        |

**Extended Budget Description**

This funds seven subrecipients to purchase nine replacement cutaway buses and extended vans. The cost share is 86.58% Federal / 13.42% Local Match, per FHWA Sliding Scale. The useful life for the new vehicles is 5 years / 150,000 miles per FTA Circular 5010. The replacements meet useful life in years, the VIN and mileage are provided in the attached POP.

1) Subrecipient: Missoula Ravalli Transportation Management Assoc. (MRTMA)  
- Two 12-Passenger Extended Non-ADA Van.

2) Subrecipient: Park County  
- One 13-Passenger Small Cutaway ADA Bus.

3) Subrecipient: Powell County Executive Board on Aging  
- One 13-Passenger Small Cutaway ADA Bus.

4) Subrecipient: Ravalli County Council on Aging  
- Two 12-Passenger Small Cutaway ADA Buses.

5) Subrecipient: Richland County Transit  
- One 13-Passenger Small Cutaway Bus, ADA.

6) Subrecipient: Valley County Transit  
 - One 19-Passenger Small Cutaway ADA Bus.

7) Subrecipient: West Yellowstone Foundation  
 - One 12-Passenger Extended Non-ADA AWD Van.

Refer to the POP for other project information such as TVM, etc.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                    | Section of Statute | CFDA Number | Amount             |
|-----------------------------------|--------------------|-------------|--------------------|
| 5311 - Rural Area Formula         | 5311-1A            | 20509       | \$910,462          |
| Local                             |                    |             | \$141,127          |
| Local/In-Kind                     |                    |             | \$0                |
| State                             |                    |             | \$0                |
| State/In-Kind                     |                    |             | \$0                |
| Other Federal                     |                    |             | \$0                |
| Transportation Development Credit |                    |             | \$0                |
| Adjustment                        |                    |             | \$0                |
| <b>Total Eligible Cost</b>        |                    |             | <b>\$1,051,589</b> |

| Milestone Name                                  | Est. Completion Date | Description                                                         |
|-------------------------------------------------|----------------------|---------------------------------------------------------------------|
| RFP / IFB Earliest Date                         | 6/2/2021             | Earliest Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| RFP / IFB Latest Date                           | 8/9/2022             | Latest Request for Proposal (RFP) / Invitation For Bid (IFB) Date   |
| Purchase Order Awarded to Vendor, Earliest Date | 12/6/2024            | Earliest Date Purchase Order was awarded to Vendor                  |
| Purchase Order Awarded to Vendor, Latest Date   | 3/1/2025             | Latest Date Purchase Order was awarded to Vendor                    |
| Vehicle inspection Earliest Date                | 10/30/2025           | Earliest date of vehicle inspection                                 |
| Vehicle Inspection Latest Date                  | 11/1/2025            | Latest date of vehicle inspection                                   |
| Vendor Paid Earliest Date                       | 11/30/2025           | Earliest Date Vendor Paid / Contract Close                          |
| Vendor Paid Latest Date                         | 12/1/2025            | Latest Date Vendor Paid / Contract Close                            |

**Budget Activity Line Item: 11.12.15 - BUY REPLACEMENT VAN**



| Scope Name / Code            | Line Item # | Line Item Name      | Activity                       | Quantity |
|------------------------------|-------------|---------------------|--------------------------------|----------|
| OTHER PROGRAM COSTS (600-00) | 11.12.15    | BUY REPLACEMENT VAN | BUY REPLACEMENTS - CAPITAL BUS | 13       |

**Extended Budget Description**

This funds seven subrecipients to purchase 13 replacement vans. The cost share is 86.58% Federal / 13.42% Local Match, per FHWA Sliding Scale. The useful life for the new and replacement non-ADA vans is 4 years / 100,000 miles and extended vans is 5 year / 150,000 miles per FTA Circular 5010. All vehicles have met their useful lives in years and/or mileage, VIN and mileage are provided in the attached POP.

1) Subrecipient: Carter County

- One 7-Passenger AWD Non-ADA Minivan.

2) Subrecipient: Missoula Ravalli Transportation Management Assoc (MRTMA)

- Five 7-Passenger AWD Non-ADA Minivans.

3) Subrecipient: Powder River County

- One 7-Passenger AWD Non-ADA Minivan.

4) Subrecipient: Ravalli County Council on Aging

- Three 7-Passenger AWD Non-ADA Minivans.

5) Subrecipient: Sanders County Council on Aging / Sanders County Transportation

- One 9-Passenger Mid-Top Extended AWD ADA Van.

6) Subrecipient: Urban Transportation District of Dawson County

- One 9-Passenger Mid-Top Extended AWD ADA Van.

7) Subrecipient: Valley County

- One 7-Passenger AWD Non-ADA Minivan authorized.

Refer to the POP for other project information such as TVM, etc.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                    | Section of Statute | CFDA Number | Amount           |
|-----------------------------------|--------------------|-------------|------------------|
| 5311 - Rural Area Formula         | 5311-1A            | 20509       | \$645,589        |
| Local                             |                    |             | \$100,070        |
| Local/In-Kind                     |                    |             | \$0              |
| State                             |                    |             | \$0              |
| State/In-Kind                     |                    |             | \$0              |
| Other Federal                     |                    |             | \$0              |
| Transportation Development Credit |                    |             | \$0              |
| Adjustment                        |                    |             | \$0              |
| <b>Total Eligible Cost</b>        |                    |             | <b>\$745,659</b> |

| Milestone Name | Est. Completion Date | Description |
|----------------|----------------------|-------------|
|----------------|----------------------|-------------|

|                                                 |            |                                                                     |
|-------------------------------------------------|------------|---------------------------------------------------------------------|
| RFP / IFB Earliest Date                         | 8/9/2022   | Earliest Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded to Vendor, Earliest Date | 3/1/2025   | Earliest Date Purchase Order was awarded to Vendor                  |
| RFP / IFB Latest Date                           | 3/31/2025  | Latest Request for Proposal (RFP) / Invitation For Bid (IFB) Date   |
| Purchase Order Awarded to Vendor, Latest Date   | 4/30/2025  | Latest Date Purchase Order was awarded to Vendor                    |
| Vehicle inspection Earliest Date                | 7/1/2025   | Earliest date of vehicle inspection                                 |
| Vendor Paid Earliest Date                       | 8/1/2025   | Earliest Date Vendor Paid / Contract Close                          |
| Vehicle Inspection Latest Date                  | 12/30/2025 | Latest date of vehicle inspection                                   |
| Vendor Paid Latest Date                         | 1/30/2026  | Latest Date Vendor Paid / Contract Close                            |

**Budget Activity Line Item: 11.13.04 - BUY <30-FT BUS FOR EXPANSION**

| Scope Name / Code            | Line Item # | Line Item Name               | Activity                    | Quantity |
|------------------------------|-------------|------------------------------|-----------------------------|----------|
| OTHER PROGRAM COSTS (600-00) | 11.13.04    | BUY <30-FT BUS FOR EXPANSION | BUY EXPANSION - CAPITAL BUS | 2        |

**Extended Budget Description**

This funds the purchase of two cutaway buses for expansion for two subrecipients. The cost share for all is 86.58% Federal / 13.42% Local Match, per FHWA Sliding Scale. The useful life for the new vehicles is 5 years / 150,000 miles, per FTA Circular 5010.

- 1) Opportunity Link - North Central Montana Transit (NCMT)
  - 13-Passenger Cutaway, ADA.
- 2) Valley County
  - 19-Passenger Cutaway, ADA.

Refer to the POP for other project information such as TVM, etc.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                    | Section of Statute | CFDA Number | Amount    |
|-----------------------------------|--------------------|-------------|-----------|
| 5311 - Rural Area Formula         | 5311-1A            | 20509       | \$235,942 |
| Local                             |                    |             | \$36,573  |
| Local/In-Kind                     |                    |             | \$0       |
| State                             |                    |             | \$0       |
| State/In-Kind                     |                    |             | \$0       |
| Other Federal                     |                    |             | \$0       |
| Transportation Development Credit |                    |             | \$0       |

|                            |  |                  |
|----------------------------|--|------------------|
| Adjustment                 |  | \$0              |
| <b>Total Eligible Cost</b> |  | <b>\$272,515</b> |

| <b>Milestone Name</b>                         | <b>Est. Completion Date</b> | <b>Description</b>                                         |
|-----------------------------------------------|-----------------------------|------------------------------------------------------------|
| RFP / IFB Date                                | 8/9/2022                    | Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded to Vendor, Latest Date | 12/6/2024                   | Date Purchase Order was awarded to Vendor                  |
| Vehicle inspection Earliest Date              | 10/30/2025                  | Date of vehicle inspection                                 |
| Vendor Paid Date                              | 11/30/2025                  | Date Vendor Paid / Contract Close                          |

**Budget Activity Line Item: 11.13.15 - BUY VAN FOR SVC EXPANSION**

| <b>Scope Name / Code</b>     | <b>Line Item #</b> | <b>Line Item Name</b>     | <b>Activity</b>             | <b>Quantity</b> |
|------------------------------|--------------------|---------------------------|-----------------------------|-----------------|
| OTHER PROGRAM COSTS (600-00) | 11.13.15           | BUY VAN FOR SVC EXPANSION | BUY EXPANSION - CAPITAL BUS | 8               |

**Extended Budget Description**

This funds the purchase of eight vans for expansion for three subrecipients. Cost share for all is 86.58% Fed / 13.42% Local Match, FHWA Sliding Scale. The useful life for the non-ADA vehicles is 4 years / 100,000 miles and ADA vehicles is 5 year / 150,000 miles, per FTA Circular 5010.

**1) Custer County**

- (2) 7-Passenger Minivans AWD, Non-ADA.
- (2) 9-Passenger Midtop Extended Vans AWD, ADA.

**2) Fergus County COA**

- 7-Passenger Minivan AWD, Non-ADA.

**3) Human Resource Development Council (HRDC)**

- (2) 12-Passenger Extended Vans AWD, Non-ADA.
- 9-Passenger Midtop Extended Vans AWD, ADA.

Refer to the POP for other project information such as TVM, etc.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| <b>Funding Source</b>     | <b>Section of Statute</b> | <b>CFDA Number</b> | <b>Amount</b> |
|---------------------------|---------------------------|--------------------|---------------|
| 5311 - Rural Area Formula | 5311-1A                   | 20509              | \$579,396     |
| Local                     |                           |                    | \$89,810      |
| Local/In-Kind             |                           |                    | \$0           |
| State                     |                           |                    | \$0           |
| State/In-Kind             |                           |                    | \$0           |
| Other Federal             |                           |                    | \$0           |

|                                   |                  |
|-----------------------------------|------------------|
| Transportation Development Credit | \$0              |
| Adjustment                        | \$0              |
| <b>Total Eligible Cost</b>        | <b>\$669,206</b> |

| Milestone Name                                  | Est. Completion Date | Description                                                         |
|-------------------------------------------------|----------------------|---------------------------------------------------------------------|
| RFP / IFB Earliest Date                         | 8/9/2022             | Earliest Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded to Vendor, Earliest Date | 3/1/2025             | Earliest Date Purchase Order was awarded to Vendor                  |
| RFP / IFB Latest Date                           | 3/31/2025            | Latest Request for Proposal (RFP) / Invitation For Bid (IFB) Date   |
| Purchase Order Awarded to Vendor, Latest Date   | 4/30/2025            | Latest Date Purchase Order was awarded to Vendor                    |
| Vehicle inspection Earliest Date                | 5/30/2025            | Earliest date of vehicle inspection                                 |
| Vendor Paid Earliest Date                       | 6/30/2025            | Earliest Date Vendor Paid / Contract Close                          |
| Vehicle Inspection Latest Date                  | 12/30/2025           | Latest date of vehicle inspection                                   |
| Vendor Paid Latest Date                         | 1/30/2026            | Latest Date Vendor Paid / Contract Close                            |

**Budget Activity Line Item: 11.12.02 - BUY REPLACEMENT 35-FT BUS**

| Scope Name / Code                        | Line Item # | Line Item Name               | Activity                          | Quantity |
|------------------------------------------|-------------|------------------------------|-----------------------------------|----------|
| INTERCITY BUS<br>TRANSPORTATION (634-00) | 11.12.02    | BUY REPLACEMENT<br>35-FT BUS | BUY REPLACEMENTS -<br>CAPITAL BUS | 1        |

**Extended Budget Description**

This funds one replacement 27-Passenger Medium Cutaway Bus, ADA for one subrecipient, Big Sky Transportation District. The cost share is 86.58% Federal / 13.42% Local Match, FHWA Sliding Scale. The useful life of new and replaced vehicles is 5 years / 150,000 miles per FTA Circular 5010. (This is a body on a truck chassis, GVWR 10K-16K so not same as 27-Pass Heavy Duty). The replacements meet useful life in miles, the VIN and mileage are provided in the attached POP.

Refer to the POP for other project information such as TVM, etc.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source            | Section of Statute | CFDA Number | Amount    |
|---------------------------|--------------------|-------------|-----------|
| 5311 - Rural Area Formula | 5311-1A            | 20509       | \$187,028 |
| Local                     |                    |             | \$28,990  |
| Local/In-Kind             |                    |             | \$0       |

|                                   |  |  |           |
|-----------------------------------|--|--|-----------|
| State                             |  |  | \$0       |
| State/In-Kind                     |  |  | \$0       |
| Other Federal                     |  |  | \$0       |
| Transportation Development Credit |  |  | \$0       |
| Adjustment                        |  |  | \$0       |
| Total Eligible Cost               |  |  | \$216,018 |

| Milestone Name                         | Est. Completion Date | Description                                                |
|----------------------------------------|----------------------|------------------------------------------------------------|
| RFP / IFB Date                         | 3/15/2025            | Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded to Vendor Date. | 5/15/2025            | Date Purchase Order was awarded to Vendor.                 |
| Vehicle inspection Date                | 1/15/2026            | Date of vehicle inspection                                 |
| Vendor Paid Date                       | 2/15/2026            | Date Vendor Paid / Contract Close                          |

Budget Activity Line Item: 11.13.02 - BUY 35-FT BUS FOR EXPANSION

| Scope Name / Code                     | Line Item # | Line Item Name              | Activity                    | Quantity |
|---------------------------------------|-------------|-----------------------------|-----------------------------|----------|
| INTERCITY BUS TRANSPORTATION (634-00) | 11.13.02    | BUY 35-FT BUS FOR EXPANSION | BUY EXPANSION - CAPITAL BUS | 1        |

Extended Budget Description

This funds one expansion 27-Passenger Heavy-Duty Transit Bus, ADA for one subrecipient, Big Sky Transportation. The cost share is 86.58% Federal / 20% Local Match, per FHWA Sliding Scale. The useful life of the new vehicle is 12 year / 600,000 miles.

Refer to the POP for other project information such as TVM, etc.

Will 3rd Party contractors be used to fulfill this activity line item?

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                    | Section of Statute | CFDA Number | Amount    |
|-----------------------------------|--------------------|-------------|-----------|
| 5311 - Rural Area Formula         | 5311-1A            | 20509       | \$187,028 |
| Local                             |                    |             | \$28,990  |
| Local/In-Kind                     |                    |             | \$0       |
| State                             |                    |             | \$0       |
| State/In-Kind                     |                    |             | \$0       |
| Other Federal                     |                    |             | \$0       |
| Transportation Development Credit |                    |             | \$0       |
| Adjustment                        |                    |             | \$0       |

|                            |                  |
|----------------------------|------------------|
| <b>Total Eligible Cost</b> | <b>\$216,018</b> |
|----------------------------|------------------|

| <b>Milestone Name</b>                 | <b>Est. Completion Date</b> | <b>Description</b>                                         |
|---------------------------------------|-----------------------------|------------------------------------------------------------|
| RFP / IFB Date                        | 3/15/2025                   | Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded to Vendor Date | 5/15/2025                   | Latest Date Purchase Order was awarded to Vendor           |
| Vehicle inspection Date               | 1/15/2026                   | Date of vehicle inspection                                 |
| Vendor Paid Date                      | 2/15/2026                   | Date Vendor Paid / Contract Close                          |

Project Environmental Findings

|                                                               |
|---------------------------------------------------------------|
| <b>Finding: Class II(c) - Categorical Exclusions (C-List)</b> |
|---------------------------------------------------------------|

Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

Categorical Exclusion Description

Type 07: Acquisition, installation, rehabilitation, replacement, and maintenance of vehicles or equipment, within or accommodated by existing facilities, that does not result in a change in functional use of the facilities, such as: equipment to be located within existing facilities and with no substantial off-site impacts; and vehicles, including buses, rail cars, trolley cars, ferry boats and people movers that can be accommodated by existing facilities or by new facilities that qualify for a categorical exclusion.

| <b>Date Description</b> | <b>Date</b> |
|-------------------------|-------------|
| Class IIc CE Approved   | 3/17/2025   |

| <b>Scope Name / Code</b>              | <b>Line Item Number</b> | <b>Line Item Name</b>       | <b>Quantity</b> | <b>FTA Amount</b> | <b>Total Eligible Cost</b> |
|---------------------------------------|-------------------------|-----------------------------|-----------------|-------------------|----------------------------|
| INTERCITY BUS TRANSPORTATION (634-00) | 11.13.01                | BUY 40-FT BUS FOR EXPANSION | 2               | \$1,374,526.00    | \$1,587,580.00             |
| INTERCITY BUS TRANSPORTATION (634-00) | 11.12.01                | BUY REPLACEMENT 40-FT BUS   | 2               | \$887,573.00      | \$1,025,149.00             |
| OTHER PROGRAM COSTS (600-00)          | 11.12.02                | BUY REPLACEMENT 35-FT BUS   | 1               | \$456,384.00      | \$527,125.00               |

|                                       |          |                              |    |              |                |
|---------------------------------------|----------|------------------------------|----|--------------|----------------|
| OTHER PROGRAM COSTS (600-00)          | 11.12.04 | BUY REPLACEMENT <30 FT BUS   | 9  | \$910,462.00 | \$1,051,589.00 |
| OTHER PROGRAM COSTS (600-00)          | 11.12.15 | BUY REPLACEMENT VAN          | 13 | \$645,589.00 | \$745,659.00   |
| OTHER PROGRAM COSTS (600-00)          | 11.13.04 | BUY <30-FT BUS FOR EXPANSION | 2  | \$235,942.00 | \$272,515.00   |
| OTHER PROGRAM COSTS (600-00)          | 11.13.15 | BUY VAN FOR SVC EXPANSION    | 8  | \$579,396.00 | \$669,206.00   |
| INTERCITY BUS TRANSPORTATION (634-00) | 11.12.02 | BUY REPLACEMENT 35-FT BUS    | 1  | \$187,028.00 | \$216,018.00   |
| INTERCITY BUS TRANSPORTATION (634-00) | 11.13.02 | BUY 35-FT BUS FOR EXPANSION  | 1  | \$187,028.00 | \$216,018.00   |

Project Title: FY23 Section 5311 Rural

| Project Number    | Temporary Project Number | Date Created | Start Date | End Date  |
|-------------------|--------------------------|--------------|------------|-----------|
| MT-2025-006-06-00 | 1144-2025-1-P11          | 1/29/2025    | 6/12/2023  | 3/31/2025 |

**Project Description**  
This project uses FY23 5311 Rural Area Formula funding to partially fund one bus.

The vehicle will be funded with 86.58% Fed / 13.42% Local Match ratio, FHWA Sliding Scale. Local matching funds will be coming from various non-federal sources. The majority will be from cash reserve from other revenue sources such as mill levies, state grants, donations, advertising, and fundraising.

**Project Benefits**  
This funding will ensure we maintain transit vehicles in a state of good repair.

**Additional Information**  
*None provided.*

**Location Description**  
Jefferson Partners provides services statewide.

Project Location (Urbanized Areas)

| UZA Code | Area Name |
|----------|-----------|
| 300000   | Montana   |

Congressional District Information

| District | State   |
|----------|---------|
| 1        | Montana |
| 2        | Montana |

Program Plan Information

STIP/TIP

Date: 7/24/2024  
Description: Project included in the 2024 - 2028 Montana Statewide Transportation Improvement Program, pages 122 and 123 of the STIP report, federally approved on July 24, 2024.

UPWP

Date: N/A  
Description: N/A

Long Range Plan

Date: N/A  
Description: N/A

Project Control Totals

| Funding Source                    | Section of Statute | CFDA Number | Amount    |
|-----------------------------------|--------------------|-------------|-----------|
| 5311 - Rural Area Formula         | 5311-1A            | 20509       | \$232,653 |
| Local                             |                    |             | \$36,062  |
| Local/In-Kind                     |                    |             | \$0       |
| State                             |                    |             | \$0       |
| State/In-Kind                     |                    |             | \$0       |
| Other Federal                     |                    |             | \$0       |
| Transportation Development Credit |                    |             | \$0       |
| Adjustment                        |                    |             | \$0       |
| Total Eligible Cost               |                    |             | \$268,715 |

Project Budget

| Project Number    |                 | Budget Item                  | FTA Amount   | Non-FTA Amount | Total Eligible Amount | Quantity |
|-------------------|-----------------|------------------------------|--------------|----------------|-----------------------|----------|
| MT-2025-006-06-00 | 634-00 (634-A7) | INTERCITY BUS TRANSPORTATION | \$232,653.00 | \$36,062.00    | \$268,715.00          | 0        |
| MT-2025-006-06-00 | 11.12.01        | BUY REPLACEMENT 40-FT BUS    | \$232,653.00 | \$36,062.00    | \$268,715.00          | 0        |

Project Budget Activity Line Items



**Budget Activity Line Item: 11.12.01 - BUY REPLACEMENT 40-FT BUS**

| Scope Name / Code                        | Line Item # | Line Item Name               | Activity                          | Quantity |
|------------------------------------------|-------------|------------------------------|-----------------------------------|----------|
| INTERCITY BUS<br>TRANSPORTATION (634-00) | 11.12.01    | BUY REPLACEMENT<br>40-FT BUS | BUY REPLACEMENTS -<br>CAPITAL BUS | 0        |

**Extended Budget Description**

This funds the partial purchase of one replacement 55-Passenger Coach ADA buses for ICB subrecipient, Jefferson Partners L.P. The cost share is 86.58% Fed / 13.42% Local, per FHWA Sliding Scale. The useful life for the new and replacement vehicles is 12 years / 500,000 miles per FTA Circular 5010. The replacement meets useful life in years and mileage, the VIN and mileage are provided in the attached POP.

Refer to the POP for other project information such as TVM, etc.

This is also funded and vehicle quantity counted in Project 5 to facilitate spending down FY2023 funds.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source                    | Section of Statute | CFDA Number | Amount    |
|-----------------------------------|--------------------|-------------|-----------|
| 5311 - Rural Area Formula         | 5311-1A            | 20509       | \$232,653 |
| Local                             |                    |             | \$36,062  |
| Local/In-Kind                     |                    |             | \$0       |
| State                             |                    |             | \$0       |
| State/In-Kind                     |                    |             | \$0       |
| Other Federal                     |                    |             | \$0       |
| Transportation Development Credit |                    |             | \$0       |
| Adjustment                        |                    |             | \$0       |
| Total Eligible Cost               |                    |             | \$268,715 |

| Milestone Name                        | Est. Completion Date | Description                                                |
|---------------------------------------|----------------------|------------------------------------------------------------|
| RFP / IFB Date                        | 6/12/2023            | Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded to Vendor Date | 1/8/2024             | Date Purchase Order was awarded to Vendor                  |
| Vehicle Inspection Date               | 12/10/2024           | Date of vehicle inspection                                 |
| Vendor Paid Date                      | 3/31/2025            | Date Vendor Paid / Contract Close                          |

**Project Environmental Findings**

**Finding: Class II(c) - Categorical Exclusions (C-List)**

**Class Level Description**

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an

environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

**Categorical Exclusion Description**

Type 07: Acquisition, installation, rehabilitation, replacement, and maintenance of vehicles or equipment, within or accommodated by existing facilities, that does not result in a change in functional use of the facilities, such as: equipment to be located within existing facilities and with no substantial off-site impacts; and vehicles, including buses, rail cars, trolley cars, ferry boats and people movers that can be accommodated by existing facilities or by new facilities that qualify for a categorical exclusion.

| Date | Description           |
|------|-----------------------|
|      | Class IIc CE Approved |

| Scope Name / Code                     | Line Item Number | Line Item Name         | Quantity | FTA Amount   | Total Eligible Cost |
|---------------------------------------|------------------|------------------------|----------|--------------|---------------------|
| INTERCITY BUS TRANSPORTATION (634-00) | 11.12.01         | BUY REPLACEMENT FT BUS | 40- 0    | \$232,653.00 | \$268,715.00        |

**Project Title: FY22 Section 5339 Rural**

| Project Number    | Temporary Project Number | Date Created | Start Date | End Date  |
|-------------------|--------------------------|--------------|------------|-----------|
| MT-2025-006-07-00 | 1144-2025-1-P12          | 2/4/2025     | 1/13/2025  | 8/30/2026 |

**Project Description**

This project uses FY22 5339 Rural Buses & Bus Facilities Formula apportionment to purchase four expansion vehicles.

The vehicles will be funded with 85% Fed / 15% Local Match ratio for ADA. The majority will be from cash reserve from other revenue sources such as mill levies, state grants, donations, advertising, and fundraising.

**Project Benefits**

This funding will ensure we maintain transit vehicles in a state of good repair.

**Additional Information**

None provided.

**Location Description**

This project is located in the Bozeman, MT, Gallatin County.

**Project Location (Urbanized Areas)**

| UZA Code | Area Name |
|----------|-----------|
| 300000   | Montana   |

**Congressional District Information**

| District | State   |
|----------|---------|
| 1        | Montana |

Program Plan Information

STIP/TIP

Date: 7/24/2024  
Description: Project included in the 2024-2028 Montana Statewide Transportation Improvement Program, pages 127 and 128 of the STIP report, federally approved on July 24, 2024.

UPWP

Date: N/A  
Description: N/A

Long Range Plan

Date: N/A  
Description: N/A

Project Control Totals

| Funding Source                          | Section of Statute | CFDA Number | Amount      |
|-----------------------------------------|--------------------|-------------|-------------|
| 5339 – Buses and Bus Facilities Formula | 5339-1             | 20526       | \$1,155,835 |
| Local                                   |                    |             | \$203,972   |
| Local/In-Kind                           |                    |             | \$0         |
| State                                   |                    |             | \$0         |
| State/In-Kind                           |                    |             | \$0         |
| Other Federal                           |                    |             | \$0         |
| Transportation Development Credit       |                    |             | \$0         |
| Adjustment                              |                    |             | \$0         |
| Total Eligible Cost                     |                    |             | \$1,359,807 |

Project Budget

| Project Number    | Budget Item                          | FTA Amount     | Non-FTA Amount | Total Eligible Amount | Quantity |
|-------------------|--------------------------------------|----------------|----------------|-----------------------|----------|
| MT-2025-006-07-00 | 111-00 (111-A8) BUS - ROLLING STOCK  | \$1,155,835.00 | \$203,972.00   | \$1,359,807.00        | 4        |
| MT-2025-006-07-00 | 11.13.03 BUY 30-FT BUS FOR EXPANSION | \$1,155,835.00 | \$203,972.00   | \$1,359,807.00        | 4        |

## Project Budget Activity Line Items

### Budget Activity Line Item: 11.13.03 - BUY 30-FT BUS FOR EXPANSION

| Scope Name / Code            | Line Item # | Line Item Name              | Activity                    | Quantity |
|------------------------------|-------------|-----------------------------|-----------------------------|----------|
| BUS - ROLLING STOCK (111-00) | 11.13.03    | BUY 30-FT BUS FOR EXPANSION | BUY EXPANSION - CAPITAL BUS | 4        |

#### Extended Budget Description

This funds the purchase of four 30' ADA Buses for Expansion for one subrecipient, Human Resource Development Council (HRDC). Cost share for ADA vehicles is 85% Federal / 15% Local. The useful life is 10 years / 350,000 miles per FTA Circular 5010.

This is partially funded in Project 13 also to facilitate using the FY22 5339 apportionment funds.

Refer to the POP for other project information such as TVM, etc.

#### Will 3rd Party contractors be used to fulfill this activity line item?

Yes, 3rd Party Contractors will be used for this line item.

| Propulsion | Fuel Type | Vehicle Condition | Vehicle Size (ft.) |
|------------|-----------|-------------------|--------------------|
| N/A        | Gasoline  | New               | 30 Ft              |

| Funding Source                          | Section of Statute | CFDA Number | Amount             |
|-----------------------------------------|--------------------|-------------|--------------------|
| 5339 – Buses and Bus Facilities Formula | 5339-1             | 20526       | \$1,155,835        |
| Local                                   |                    |             | \$203,972          |
| Local/In-Kind                           |                    |             | \$0                |
| State                                   |                    |             | \$0                |
| State/In-Kind                           |                    |             | \$0                |
| Other Federal                           |                    |             | \$0                |
| Transportation Development Credit       |                    |             | \$0                |
| Adjustment                              |                    |             | \$0                |
| <b>Total Eligible Cost</b>              |                    |             | <b>\$1,359,807</b> |

| Milestone Name                        | Est. Completion Date | Description                                                |
|---------------------------------------|----------------------|------------------------------------------------------------|
| RFP/IFB Date                          | 1/13/2025            | Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded to Vendor Date | 4/1/2025             | Date Purchase Order was awarded to Vendor                  |
| Vehicle inspection Date               | 7/31/2026            | Date of vehicle inspection                                 |
| Vendor Paid Date                      | 8/30/2026            | Date Vendor Paid / Contract Close                          |

## Project Environmental Findings

**Finding: Class II(c) - Categorical Exclusions (C-List)**

**Class Level Description**

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

**Categorical Exclusion Description**

Type 07: Acquisition, installation, rehabilitation, replacement, and maintenance of vehicles or equipment, within or accommodated by existing facilities, that does not result in a change in functional use of the facilities, such as: equipment to be located within existing facilities and with no substantial off-site impacts; and vehicles, including buses, rail cars, trolley cars, ferry boats and people movers that can be accommodated by existing facilities or by new facilities that qualify for a categorical exclusion.

| Date Description      | Date |
|-----------------------|------|
| Class IIc CE Approved |      |

| Scope Name / Code            | Line Item Number | Line Item Name              | Quantity | FTA Amount     | Total Eligible Cost |
|------------------------------|------------------|-----------------------------|----------|----------------|---------------------|
| BUS - ROLLING STOCK (111-00) | 11.13.03         | BUY 30-FT BUS FOR EXPANSION | 4        | \$1,155,835.00 | \$1,359,807.00      |

**Project Title: FY23 Section 5339 Rural**

| Project Number    | Temporary Project Number | Date Created | Start Date | End Date  |
|-------------------|--------------------------|--------------|------------|-----------|
| MT-2025-006-08-00 | 1144-2025-1-P13          | 2/4/2025     | 1/13/2025  | 8/30/2026 |

**Project Description**

This project uses FY23 5339 Rural Buses & Bus Facilities Formula funds for replacement and expansion vehicle purchases.

All vehicles will be funded with 85% Fed / 15% Local Match ratio for ADA. Local matching funds will be coming from various non-federal sources. The majority will be from cash reserve from other revenue sources such as mill levies, state grants, donations, advertising, and fundraising.

**Project Benefits**

This funding will ensure we maintain transit vehicles in a state of good repair.

**Additional Information**

*None provided.*

**Location Description**

These projects are located in Butte MT and Bozeman MT.

**Project Location (Urbanized Areas)**

| UZA Code | Area Name |
|----------|-----------|
|----------|-----------|

|        |         |
|--------|---------|
| 300000 | Montana |
|--------|---------|

Congressional District Information

| District | State   |
|----------|---------|
| 1        | Montana |

Program Plan Information

**STIP/TIP**  
Date: 7/24/2024  
Description: Project included in the 2024-2028 Montana Statewide Transportation Improvement Program, pages 127 and 128 of the STIP report, federally approved on July 24, 2024.

**UPWP**  
Date: N/A  
Description: N/A

**Long Range Plan**  
Date: N/A  
Description: N/A

Project Control Totals

| Funding Source                          | Section of Statute | CFDA Number | Amount      |
|-----------------------------------------|--------------------|-------------|-------------|
| 5339 – Buses and Bus Facilities Formula | 5339-1             | 20526       | \$2,372,886 |
| Local                                   |                    |             | \$418,745   |
| Local/In-Kind                           |                    |             | \$0         |
| State                                   |                    |             | \$0         |
| State/In-Kind                           |                    |             | \$0         |
| Other Federal                           |                    |             | \$0         |
| Transportation Development Credit       |                    |             | \$0         |
| Adjustment                              |                    |             | \$0         |
| Total Eligible Cost                     |                    |             | \$2,791,631 |

Project Budget

| Project Number    | Budget Item                         | FTA Amount     | Non-FTA Amount | Total Eligible Amount | Quantity |
|-------------------|-------------------------------------|----------------|----------------|-----------------------|----------|
| MT-2025-006-08-00 | 111-00 (111-A9) BUS - ROLLING STOCK | \$2,372,886.00 | \$418,745.00   | \$2,791,631.00        | 4        |

|                   |          |                             |                |              |                |   |
|-------------------|----------|-----------------------------|----------------|--------------|----------------|---|
| MT-2025-006-08-00 | 11.12.03 | BUY REPLACEMENT 30-FT BUS   | \$392,326.00   | \$69,234.00  | \$461,560.00   | 1 |
| MT-2025-006-08-00 | 11.13.03 | BUY 30-FT BUS FOR EXPANSION | \$1,980,560.00 | \$349,511.00 | \$2,330,071.00 | 3 |

Project Budget Activity Line Items

Budget Activity Line Item: 11.13.03 - BUY 30-FT BUS FOR EXPANSION

| Scope Name / Code            | Line Item # | Line Item Name              | Activity                    | Quantity |
|------------------------------|-------------|-----------------------------|-----------------------------|----------|
| BUS - ROLLING STOCK (111-00) | 11.13.03    | BUY 30-FT BUS FOR EXPANSION | BUY EXPANSION - CAPITAL BUS | 3        |

**Extended Budget Description**  
This funds the cost of three full and four partial 26-Passenger Heavy Duty ADA Transit Buses for expansion for one subrecipient, Human Resource Development Council. The cost share for ADA is 85% Fed / 15% Local. The useful life is 10 years / 350,000 miles per FTA Circular 5010.

The four partially funded buses use older apportionments first, in Project 12, where their quantities are counted.

Refer to the POP for other project information such as TVM, etc.

Will 3rd Party contractors be used to fulfill this activity line item?

Yes, 3rd Party Contractors will be used for this line item.

| Propulsion | Fuel Type | Vehicle Condition | Vehicle Size (ft.) |
|------------|-----------|-------------------|--------------------|
| N/A        | Gasoline  | New               | 30'                |

| Funding Source                          | Section of Statute | CFDA Number | Amount      |
|-----------------------------------------|--------------------|-------------|-------------|
| 5339 – Buses and Bus Facilities Formula | 5339-1             | 20526       | \$1,980,560 |
| Local                                   |                    |             | \$349,511   |
| Local/In-Kind                           |                    |             | \$0         |
| State                                   |                    |             | \$0         |
| State/In-Kind                           |                    |             | \$0         |
| Other Federal                           |                    |             | \$0         |
| Transportation Development Credit       |                    |             | \$0         |
| Adjustment                              |                    |             | \$0         |
| Total Eligible Cost                     |                    |             | \$2,330,071 |

| Milestone Name | Est. Completion Date | Description |
|----------------|----------------------|-------------|
|----------------|----------------------|-------------|

|                                       |           |                                                            |
|---------------------------------------|-----------|------------------------------------------------------------|
| RFP/IFB Date                          | 1/13/2025 | Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded to Vendor Date | 4/1/2025  | Date Purchase Order was awarded to Vendor                  |
| Vehicle inspection Date               | 7/31/2026 | Date of vehicle inspection                                 |
| Vendor Paid Date                      | 8/30/2026 | Date Vendor Paid / Contract Close                          |

**Budget Activity Line Item: 11.12.03 - BUY REPLACEMENT 30-FT BUS**

| Scope Name / Code            | Line Item # | Line Item Name            | Activity                       | Quantity |
|------------------------------|-------------|---------------------------|--------------------------------|----------|
| BUS - ROLLING STOCK (111-00) | 11.12.03    | BUY REPLACEMENT 30-FT BUS | BUY REPLACEMENTS - CAPITAL BUS | 1        |

**Extended Budget Description**

This funds the partial purchase of one replacement 26-Passenger Heavy Duty ADA Bus for one subrecipient, Butte Silver Bow County. The cost share for ADA is 85% Fed / 15% Local. The useful life is 10 years / 350,000 miles per FTA Circular 5010. The replacement meets useful life in years and miles, the VIN and mileage are provided in the attached POP.

Refer to the POP for other project information such as TVM, etc.

The co-funding is located in Project 13 also.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

| Propulsion | Fuel Type | Vehicle Condition | Vehicle Size (ft.) |
|------------|-----------|-------------------|--------------------|
| N/A        | Gasoline  | New               | 30'                |

| Funding Source                          | Section of Statute | CFDA Number | Amount           |
|-----------------------------------------|--------------------|-------------|------------------|
| 5339 – Buses and Bus Facilities Formula | 5339-1             | 20526       | \$392,326        |
| Local                                   |                    |             | \$69,234         |
| Local/In-Kind                           |                    |             | \$0              |
| State                                   |                    |             | \$0              |
| State/In-Kind                           |                    |             | \$0              |
| Other Federal                           |                    |             | \$0              |
| Transportation Development Credit       |                    |             | \$0              |
| Adjustment                              |                    |             | \$0              |
| <b>Total Eligible Cost</b>              |                    |             | <b>\$461,560</b> |

| Milestone Name | Est. Completion Date | Description                                                |
|----------------|----------------------|------------------------------------------------------------|
| RFP/IFB Date   | 1/13/2025            | Request for Proposal (RFP) / Invitation For Bid (IFB) Date |



|                                     |           |                                           |
|-------------------------------------|-----------|-------------------------------------------|
| Purchase Order<br>Awarded to Vendor | 4/1/2025  | Date Purchase Order was awarded to Vendor |
| Vehicle inspection Date             | 7/31/2026 | Date of vehicle inspection                |
| Vendor Paid Date                    | 8/30/2026 | Date Vendor Paid / Contract Close         |

Project Environmental Findings

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

Categorical Exclusion Description

Type 07: Acquisition, installation, rehabilitation, replacement, and maintenance of vehicles or equipment, within or accommodated by existing facilities, that does not result in a change in functional use of the facilities, such as: equipment to be located within existing facilities and with no substantial off-site impacts; and vehicles, including buses, rail cars, trolley cars, ferry boats and people movers that can be accommodated by existing facilities or by new facilities that qualify for a categorical exclusion.

| Date Description      | Date |
|-----------------------|------|
| Class IIc CE Approved |      |

| Scope Name / Code            | Line Item Number | Line Item Name              | Quantity | FTA Amount     | Total Eligible Cost |
|------------------------------|------------------|-----------------------------|----------|----------------|---------------------|
| BUS - ROLLING STOCK (111-00) | 11.13.03         | BUY 30-FT BUS FOR EXPANSION | 3        | \$1,980,560.00 | \$2,330,071.00      |
| BUS - ROLLING STOCK (111-00) | 11.12.03         | BUY REPLACEMENT 30-FT BUS   | 1        | \$392,326.00   | \$461,560.00        |

Project Title: FY24 Section 5339 Rural

| Project Number    | Temporary Project Number | Date Created | Start Date | End Date  |
|-------------------|--------------------------|--------------|------------|-----------|
| MT-2025-006-09-00 | 1144-2025-1-P14          | 2/4/2025     | 1/13/2025  | 8/30/2026 |

Project Description

This project uses FY24 5339 Rural Buses & Bus Facilities Formula funds for replacement vehicle purchases.

All vehicles will be funded with 85% Fed / 15% Local Match ratio for ADA. Local matching funds will be coming from various non-federal sources. The majority will be from cash reserve from other revenue sources such as mill levies, state grants, donations, advertising, and fundraising.

**Project Benefits**

This funding will ensure we maintain transit vehicles in a state of good repair.

**Additional Information**

None provided.

**Location Description**

This project is located in Butte, MT.

**Project Location (Urbanized Areas)**

| UZA Code | Area Name |
|----------|-----------|
| 300000   | Montana   |

**Congressional District Information**

| District | State   |
|----------|---------|
| 1        | Montana |

**Program Plan Information**

**STIP/TIP**

Date: 7/24/2024

Description: Project included in the 2024 - 2028 Montana Statewide Transportation Improvement Program, pages 127 and 128 of the STIP report, federally approved on July 24, 2024.

**UPWP**

Date: N/A

Description: N/A

**Long Range Plan**

Date: N/A

Description: N/A

**Project Control Totals**

| Funding Source                          | Section of Statute | CFDA Number | Amount    |
|-----------------------------------------|--------------------|-------------|-----------|
| 5339 – Buses and Bus Facilities Formula | 5339-1             | 20526       | \$503,786 |
| Local                                   |                    |             | \$88,904  |
| Local/In-Kind                           |                    |             | \$0       |
| State                                   |                    |             | \$0       |
| State/In-Kind                           |                    |             | \$0       |
| Other Federal                           |                    |             | \$0       |
| Transportation Development Credit       |                    |             | \$0       |
| Adjustment                              |                    |             | \$0       |
| Total Eligible Cost                     |                    |             | \$592,690 |

Project Budget

| Project Number    |                 | Budget Item               | FTA Amount   | Non-FTA Amount | Total Eligible Amount | Quantity |
|-------------------|-----------------|---------------------------|--------------|----------------|-----------------------|----------|
| MT-2025-006-09-00 | 111-00 (111-B1) | BUS - ROLLING STOCK       | \$503,786.00 | \$88,904.00    | \$592,690.00          | 1        |
| MT-2025-006-09-00 | 11.12.03        | BUY REPLACEMENT 30-FT BUS | \$503,786.00 | \$88,904.00    | \$592,690.00          | 1        |

Project Budget Activity Line Items

| Budget Activity Line Item: 11.12.03 - BUY REPLACEMENT 30-FT BUS |             |                           |                                |          |
|-----------------------------------------------------------------|-------------|---------------------------|--------------------------------|----------|
| Scope Name / Code                                               | Line Item # | Line Item Name            | Activity                       | Quantity |
| BUS - ROLLING STOCK (111-00)                                    | 11.12.03    | BUY REPLACEMENT 30-FT BUS | BUY REPLACEMENTS - CAPITAL BUS | 1        |

Extended Budget Description

This activity funds the purchase of two (partial of one and full purchase of one) 26-Passenger Heavy Duty ADA Buses for one subrecipient, Butte Silver Bow County. The cost share for ADA is 85% Federal / 15% Local. The useful life is 10 yrs / 350,000 miles per FTA Circular 5010. The replacements meet useful life in years and mileage, the VIN and mileage are provided in the attached POP.

Refer to the POP for other project information such as TVM, etc.

The co-funding and quantity is located in Project 13.

Will 3rd Party contractors be used to fulfill this activity line item?

Yes, 3rd Party Contractors will be used for this line item.

| Propulsion | Fuel Type | Vehicle Condition | Vehicle Size (ft.) |
|------------|-----------|-------------------|--------------------|
| N/A        | Gasoline  | New               | 30'                |

| Funding Source                          | Section of Statute | CFDA Number | Amount    |
|-----------------------------------------|--------------------|-------------|-----------|
| 5339 – Buses and Bus Facilities Formula | 5339-1             | 20526       | \$503,786 |
| Local                                   |                    |             | \$88,904  |
| Local/In-Kind                           |                    |             | \$0       |
| State                                   |                    |             | \$0       |
| State/In-Kind                           |                    |             | \$0       |
| Other Federal                           |                    |             | \$0       |
| Transportation Development Credit       |                    |             | \$0       |
| Adjustment                              |                    |             | \$0       |

|                     |           |
|---------------------|-----------|
| Total Eligible Cost | \$592,690 |
|---------------------|-----------|

| Milestone Name                        | Est. Completion Date | Description                                                |
|---------------------------------------|----------------------|------------------------------------------------------------|
| RFP/IFB Date                          | 1/13/2025            | Request for Proposal (RFP) / Invitation For Bid (IFB) Date |
| Purchase Order Awarded to Vendor Date | 4/1/2025             | Date Purchase Order was awarded to Vendor                  |
| Vehicle Inspection Date               | 7/31/2026            | Date of vehicle inspection                                 |
| Vendor Paid Date                      | 8/30/2026            | Date Vendor Paid / Contract Close                          |

Project Environmental Findings

|                                                        |
|--------------------------------------------------------|
| Finding: Class II(c) - Categorical Exclusions (C-List) |
|--------------------------------------------------------|

Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

Categorical Exclusion Description

Type 07: Acquisition, installation, rehabilitation, replacement, and maintenance of vehicles or equipment, within or accommodated by existing facilities, that does not result in a change in functional use of the facilities, such as: equipment to be located within existing facilities and with no substantial off-site impacts; and vehicles, including buses, rail cars, trolley cars, ferry boats and people movers that can be accommodated by existing facilities or by new facilities that qualify for a categorical exclusion.

| Date Description      | Date |
|-----------------------|------|
| Class IIc CE Approved |      |

| Scope Name / Code            | Line Item Number | Line Item Name            | Quantity | FTA Amount   | Total Eligible Cost |
|------------------------------|------------------|---------------------------|----------|--------------|---------------------|
| BUS - ROLLING STOCK (111-00) | 11.12.03         | BUY REPLACEMENT 30-FT BUS | 1        | \$503,786.00 | \$592,690.00        |

Part 4: Fleet Details

No fleet data exists for this application.

Part 5: FTA Review Comments

Application Review Comments

**Comment By Emma Belmont**

|              |                                       |
|--------------|---------------------------------------|
| Comment Type | Pre-Award Manager Returns Application |
|--------------|---------------------------------------|

|      |           |
|------|-----------|
| Date | 2/27/2025 |
|------|-----------|

|         |                                                                       |
|---------|-----------------------------------------------------------------------|
| Comment | Please adjust to separate 80/20 and 85/15 vehicles to different ALIs. |
|---------|-----------------------------------------------------------------------|

**Application Review Comments****Comment By Karin Vosgueritchian**

|              |                     |
|--------------|---------------------|
| Comment Type | Application Details |
|--------------|---------------------|

|      |           |
|------|-----------|
| Date | 3/11/2025 |
|------|-----------|

|         |                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|---------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Comment | Transit Vehicle Manufacturers (TVM) must have an approved FTA DBE Goal prior to bidding on contract. For a current listing, see <a href="https://www.transit.dot.gov/regulations-and-guidance/civil-rights-ada/eligible-tvms-list">https://www.transit.dot.gov/regulations-and-guidance/civil-rights-ada/eligible-tvms-list</a> . MDOT must ensure that all vehicles purchased are accessible and purchased from an FTA approved TVM. |
|---------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

|         |                                                                                                                                                                                                                                                                                                                                           |
|---------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Comment | In accordance with 49 CFR 37.77, public funded entities operating demand-responsive service which receive financial assistance from the Federal Transit Act must file a certificate of equivalent service before procuring any inaccessible demand-responsive vehicle. Please contact FTACivilRightsSupport@dot.gov for more information. |
|---------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

**Application Review Comments****Comment By Robyn Kullas**

|              |                        |
|--------------|------------------------|
| Comment Type | Environmental Findings |
|--------------|------------------------|

|      |           |
|------|-----------|
| Date | 3/17/2025 |
|------|-----------|

|               |                         |
|---------------|-------------------------|
| Project Title | FY24 Section 5310 Rural |
|---------------|-------------------------|

|                |                   |
|----------------|-------------------|
| Project Number | MT-2025-006-02-00 |
|----------------|-------------------|

|         |                                  |
|---------|----------------------------------|
| Comment | C7 applicable for bus purchases. |
|---------|----------------------------------|

**Comment By Robyn Kullas**

|              |                        |
|--------------|------------------------|
| Comment Type | Environmental Findings |
|--------------|------------------------|

|      |           |
|------|-----------|
| Date | 3/17/2025 |
|------|-----------|

|               |                         |
|---------------|-------------------------|
| Project Title | FY23 Section 5310 Rural |
|---------------|-------------------------|

|                |                   |
|----------------|-------------------|
| Project Number | MT-2025-006-01-00 |
|----------------|-------------------|

|         |                                     |
|---------|-------------------------------------|
| Comment | C7 applicable for vehicle purchase. |
|---------|-------------------------------------|

**Comment By   Robyn Kullas**

|                |                                      |
|----------------|--------------------------------------|
| Comment Type   | Environmental Findings               |
| Date           | 3/17/2025                            |
| Project Title  | FY23 Section 5310 Small Urban        |
| Project Number | MT-2025-006-03-00                    |
| Comment        | C7 applicable for vehicle purchases. |

**Comment By   Robyn Kullas**

|                |                                      |
|----------------|--------------------------------------|
| Comment Type   | Environmental Findings               |
| Date           | 3/17/2025                            |
| Project Title  | FY24 Section 5310 Small Urban        |
| Project Number | MT-2025-006-04-00                    |
| Comment        | C7 applicable for vehicle purchases. |

**Comment By   Robyn Kullas**

|                |                                      |
|----------------|--------------------------------------|
| Comment Type   | Environmental Findings               |
| Date           | 3/17/2025                            |
| Project Title  | FY24 Section 5311 Rural              |
| Project Number | MT-2025-006-05-00                    |
| Comment        | C7 applicable for vehicle purchases. |

**Comment By   Robyn Kullas**

|                |                                      |
|----------------|--------------------------------------|
| Comment Type   | Environmental Findings               |
| Date           | 3/17/2025                            |
| Project Title  | FY22 Section 5339 Rural              |
| Project Number | MT-2025-006-07-00                    |
| Comment        | C7 applicable for vehicle purchases. |

**Comment By   Robyn Kullas**

|              |                        |
|--------------|------------------------|
| Comment Type | Environmental Findings |
| Date         | 3/17/2025              |

|                |                                     |
|----------------|-------------------------------------|
| Project Title  | FY23 Section 5339 Rural             |
| Project Number | MT-2025-006-08-00                   |
| Comment        | C7 applicable for vehicle purchase. |

|                                |                                     |
|--------------------------------|-------------------------------------|
| <b>Comment By Robyn Kullas</b> |                                     |
| Comment Type                   | Environmental Findings              |
| Date                           | 3/17/2025                           |
| Project Title                  | FY24 Section 5339 Rural             |
| Project Number                 | MT-2025-006-09-00                   |
| Comment                        | C7 applicable for vehicle purchase. |

Part 6: Agreement

UNITED STATES OF AMERICA  
DEPARTMENT OF TRANSPORTATION  
FEDERAL TRANSIT ADMINISTRATION

GRANT AGREEMENT  
(FTA G-33)

On the date the authorized U.S. Department of Transportation, Federal Transit Administration (FTA) official signs this Grant Agreement, FTA has obligated and awarded federal assistance as provided below. Upon execution of this Grant Agreement by the Recipient named below, the Recipient affirms this FTA Award, enters into this Grant Agreement with FTA, and binds its compliance with the terms of this Grant Agreement.

The following documents are incorporated by reference and made part of this Grant Agreement:  
(1) "Federal Transit Administration Master Agreement," FTA MA(33), <http://www.transit.dot.gov>,  
(2) The Certifications and Assurances applicable to the FTA Award that the Recipient has selected and provided to FTA, and  
(3) Any Award notification containing special conditions or requirements, if issued.

WHEN THE TERM "FTA AWARD" OR "AWARD" IS USED, EITHER IN THIS GRANT AGREEMENT OR THE APPLICABLE MASTER AGREEMENT, "AWARD" ALSO INCLUDES ALL TERMS AND CONDITIONS SET FORTH IN THIS GRANT AGREEMENT.

FTA OR THE FEDERAL GOVERNMENT MAY WITHDRAW ITS OBLIGATION TO PROVIDE FEDERAL ASSISTANCE IF THE RECIPIENT DOES NOT EXECUTE THIS GRANT AGREEMENT WITHIN 90 DAYS FOLLOWING FTA's AWARD DATE SET FORTH HEREIN.

FTA AWARD

Federal Transit Administration (FTA) hereby awards a Federal Grant as follows:

Recipient Information

Recipient Name: MONTANA DEPARTMENT OF TRANSPORTATION

Recipient ID: 1144

UEI: X2ABD4NRFFW9

DUNS: 809791320

## **Award Information**

Federal Award Identification Number: MT-2025-006-00

Award Name: FY23-24 Section 5310 Rural and Small Urban, FY23-24 Section 5311 Rural, and FY22-24 Section 5339(a) Statewide Formula - Rolling Stock Acquisition

Award Start Date: 5/9/2025

Original Award End Date: 5/1/2027

Current Award End Date: 5/1/2027

Award Executive Summary: This super grant application purchases 80 vehicles (52 ADA accessible and 28 non-ADA accessible) for 34 subrecipients of the Montana Department of Transportation (MDT). MDT requests a total of \$12,488,667 from the following formula fund sources:

- FY23 Section 5310 Rural Formula - \$643,493 (remaining apportionment).
- FY24 Section 5310 Rural Formula - \$406,713 (partial apportionment). This leaves a balance of \$255,903 for a future application.
- FY23 Section 5310 Urban Formula - \$648,523 (remaining apportionment).
- FY24 Section 5310 Urban Formula - \$1,060,850 (partial apportionment). This leaves a balance of \$11,271 for a future application.
- FY23 Section 5311 Rural Area Formula - \$232,653 (partial deobligation from MT-2024-009 and MT-2024-015). This leaves a balance of \$467,347 for a future application.
- FY24 Section 5311 Rural Area Formula - \$5,463,928 (partial apportionment after MT-2024-015 obligated \$8,269,667), leaving \$833,125 for a future application.
- FY22 Section 5339 Buses & Bus Facilities Formula-Statewide - \$1,155,835 (remaining apportionment).
- FY23 Section 5339 Buses & Bus Facilities Formula-Statewide - \$2,372,886 (remaining apportionment).
- FY24 Section 5339 Buses & Bus Facilities Formula-Statewide - \$503,786 (partial apportionment).

Local share will be coming from various non-federal sources. The majority will be from cash reserve from other revenue sources such as mill levies, state grants, donations, advertising, and fundraising.

**5310 Rural & Urban Projects and Program Requirements:**

- Cost Share: MDT will use the FTA approved match ratio of 85% federal share / 15% local share for ADA capital purchases and 80% federal share / 20% local share for non-ADA capital.
- Traditional Capital: 100% of the FY23 rural and small urban apportionments are used for traditional capital purchases, accommodating the 55% minimum. 61.38% and 97.76% of the FY24 rural and small urban apportionments, respectively, are used for traditional capital, accommodating the 55% minimum.
- State Administration: No state administration is programmed for any FY23 or FY24 funds to date.
- All projects in this grant are included in local Human Service Coordinated Plans.

**5311 Projects and Program Requirements:**

- Cost Share: MDT will use the FHWA approved match ratio of 86.58% federal share / 13.42% local share for capital purchases per sliding scale. FHWA approval letter is uploaded in application documents.



- FY24 Section 5311 Rural Area Formula Apportionment of \$14,566,720 with \$5,463,928 in this grant.
- \* Minimum 15% is required for Intercity Bus (ICB) - Project 5 uses \$2,636,155 (18.097%) for ICB. Another \$2,712,330 (18.62%) is used in MT-2024-015, for a total of 36.71% of the apportionment funding ICB activities.
- \* Maximum 10% for State Administration - No FY24 funds have been programmed for state administration to date.
- FY23 Section 5311 Rural Area Formula Apportionment \$14,771,309 with \$232,653 in this grant.
- \* Minimum 15% is required for Intercity Bus (ICB) - Project 11 uses \$232,653 (1.57%) for ICB. ICB is also funded in MT-2024-009 (7.07%) and MT-2024-015 (3.44%), for a total of \$1,784,247 (12.08%).
- The remaining ICB funds will be used in a future operating grant.
- \* Maximum 10% for State Administration - No state administration is programed in this grant. To-date only \$176,889 of the FY23 apportionment is in MT-2024-009 and MT-2024-015, \$49,759 and \$127,130 respectively, for state administration, leaving the availability of \$1,300,401 for future grants.

5339 Projects and Program Requirements:  
- Cost Share: MDT will use the FTA approved match ratio of 85% federal share / 15% local share for ADA rolling stock purchases.

All final federal share for each vehicle in this grant will be documented in the asset list at grant closeout.

Pre-award authority is used for this grant, an initial FFR will document expenses before grant execution.

- Supporting Documentation:
- Original Program of Projects updated 04/08/2025
  - 2023-2027 STIP Original published version, and FHWA/FTA approval letter
  - FHWA approved sliding scale

Research and Development: This award does not include research and development activities.

Indirect Costs: This award does not include an indirect cost rate.

Suballocation Funds: Recipient organization is the Designated Recipient and can apply for and receive these apportioned funds.

Pre-Award Authority: This award is using Pre-Award Authority.

**Award Budget**

- Total Award Budget: \$14,601,527.00
- Amount of Federal Assistance Obligated for This FTA Action (in U.S. Dollars): \$12,488,667.00
- Amount of Non-Federal Funds Committed to This FTA Action (in U.S. Dollars): \$2,112,860.00
- Total FTA Amount Awarded and Obligated (in U.S. Dollars): \$12,488,667.00
- Total Non-Federal Funds Committed to the Overall Award (in U.S. Dollars): \$2,112,860.00

**Award Budget Control Totals**

(The Budget includes the individual Project Budgets (Scopes and Activity Line Items) or as attached)

| Funding Source | Section of Statute | CFDA Number | Amount |
|----------------|--------------------|-------------|--------|
|----------------|--------------------|-------------|--------|

|                                                        |         |       |                     |
|--------------------------------------------------------|---------|-------|---------------------|
| 5310 - Mobility of Sr. & Indv. w/ Disabilities Formula | 5310-1A | 20513 | \$2,759,579         |
| 5311 - Rural Area Formula                              | 5311-1A | 20509 | \$5,696,581         |
| 5339 – Buses and Bus Facilities Formula                | 5339-1  | 20526 | \$4,032,507         |
| Local                                                  |         |       | \$2,112,860         |
| Local/In-Kind                                          |         |       | \$0                 |
| State                                                  |         |       | \$0                 |
| State/In-Kind                                          |         |       | \$0                 |
| Other Federal                                          |         |       | \$0                 |
| Transportation Development Credit                      |         |       | \$0                 |
| Adjustment                                             |         |       | \$0                 |
| <b>Total Eligible Cost</b>                             |         |       | <b>\$14,601,527</b> |

(The Transportation Development Credits are not added to the amount of the Total Award Budget.)

#### **U.S. Department of Labor Certification of Public Transportation Employee Protective Arrangements:**

DOL Decision: DOL Concurs - Certified

DOL Review Date: 5/9/2025

DOL Certification Date: 5/9/2025

#### **Special Conditions**

There are no special conditions.

#### **FINDINGS AND DETERMINATIONS**

By signing this Award on behalf of FTA, I am making all the determinations and findings required by federal law and regulations before this Award may be made.

#### **FTA AWARD OF THE GRANT AGREEMENT**

Awarded By:

David Beckhouse

Deputy Regional Administrator

FEDERAL TRANSIT ADMINISTRATION

U.S. DEPARTMENT OF TRANSPORTATION

Contact Info: david.beckhouse@dot.gov

Award Date: 5/9/2025

#### **EXECUTION OF THE GRANT AGREEMENT**

Upon full execution of this Grant Agreement by the Recipient, the Effective Date will be the date FTA or the Federal Government awarded Federal assistance for this Grant Agreement.

By executing this Grant Agreement, the Recipient intends to enter into a legally binding agreement in which the Recipient:

- (1) Affirms this FTA Award,
- (2) Adopts and ratifies all of the following information it has submitted to FTA:
  - (a) Statements,
  - (b) Representations,
  - (c) Warranties,
  - (d) Covenants, and
  - (e) Materials,
- (3) Consents to comply with the requirements of this FTA Award, and
- (4) Agrees to all terms and conditions set forth in this Grant Agreement.

Executed By:  
*Robert Stapley*  
*Rail, Transit & Planning Division Administrator*  
*MONTANA DEPARTMENT OF TRANSPORTATION*  
*5/10/2025*

## **ATTACHMENT C**

### **REQUIRED CONTRACT LANGUAGE**

Pursuant to Section 3.14. Incorporation of FTA Terms for Third Party Contracting of the Sub-recipient Contract, the following language is incorporated into the Sub-recipient Contract and Sub-recipient shall ensure such language, in addition to other required language, is included in all contracts and agreements with Third Party Participants (at all tiers) supported in whole or in part with federal assistance awarded to the Sub-recipient under the Contract:

1. Trafficking in Persons.

(a) The Sub-recipient agrees to comply and assures the compliance of each third party, with federal requirements and guidance, including but not limited to, the following:

(i) Section 106(g) of the Trafficking Victims Protection Act of 2000 (TVPA), as amended, 22 U.S.C. § 7104(g); and

(ii) The terms of the Master Agreement, section 4(f), which were derived from U.S. OMB regulatory guidance, "Award Term for Trafficking in Persons," 2 CFR Part 175, per U.S. OMB's direction.

(b) The Sub-recipient agrees to, and assures that all third parties will:

(i) *Provide Information.* Inform FTA immediately of any information it receives from any source alleging a violation of the human trafficking prohibitions listed in the Master Agreement; and

(ii) *Subagreement Provision.* Include the following provision in any subagreement it enters into with a private entity as defined in the Master Agreement:

XXX agrees that it and its employees that participate in the Sub-recipient's Award, may not:

Engage in severe forms of trafficking in persons during the period of time that the Recipient's Award is in effect,

Procure a commercial sex act during the period of time that the Recipient's Award is in effect, or

Use forced labor in the performance of the Recipient's Award or subagreements thereunder.

(c) If any third-party contractor or participant in a Project at any tier that has been funded in whole or in part by federal assistance is a private entity, it agrees:

(i) *Prohibitions.* It, its employees, its third party participants, and third party participant's employees that participate in the Underlying Agreement will not:

(A) Engage in severe forms of trafficking in persons during the period of time that the Underlying Agreement is in effect;

(B) Procure a commercial sex act during the period of time that the Underlying Agreement is in effect; or

(C) Use forced labor in the performance of the Underlying Agreement or subagreements.

## **MDT NONDISCRIMINATION AND DISABILITY ACCOMMODATION NOTICE**

Montana Department of Transportation ("MDT") is committed to conducting all of its business in an environment free from discrimination, harassment, and retaliation. In accordance with State and Federal law MDT prohibits any and all discrimination and protections are all inclusive (hereafter "protected classes") by its employees or anyone with whom MDT does business:

### Federal protected classes

Race, color, religion, national origin, sex, age, disability, and genetic information.

### State protected classes

Race, creed, color, sex (including pregnancy), physical or mental disability, age, marital status, familial status, national origin, political beliefs or ideas, vaccination status or possession of an immunity passport.

For the duration of this contract/agreement, the PARTY agrees as follows:

**(1) Compliance with Regulations:** The PARTY (hereinafter includes consultant) will comply with all Acts and Regulations of the United States and the State of Montana relative to Non-Discrimination in Federally and State-assisted programs of the U.S. Department of Transportation and the State of Montana, as they may be amended from time to time, which are herein incorporated by reference and made a part of this contract.

**(2) Non-discrimination:**

- a. The PARTY, with regard to the work performed by it during the contract, will not discriminate, directly or indirectly, on the grounds of any of the protected classes in the selection and retention of subcontractors, including procurements of materials and leases of equipment, employment, and all other activities being performed under this contract/agreement.
- b. PARTY will provide notice to its employees and the members of the public that it serves that will include the following:
  - i. Statement that PARTY does not discriminate on the grounds of any protected classes.
  - ii. Statement that PARTY will provide employees and members of the public that it serves with reasonable accommodations for any known disability, upon request, pursuant to the Americans with Disabilities Act as Amended (ADA).
  - iii. Contact information for PARTY's representative tasked with handling non-discrimination complaints and providing reasonable accommodations under the ADA.
  - iv. Information on how to request information in alternative accessible formats.

- c. In accordance with Mont. Code Ann. § 49-3-207, PARTY will include a provision, in all of its hiring/subcontracting notices, that all hiring/subcontracting will be on the basis of merit and qualifications and that PARTY does not discriminate on the grounds of any protected class.

**(3) Participation by Disadvantaged Business Enterprises (DBEs):**

- a. If the PARTY receives federal financial assistance as part of this contract/agreement, the PARTY will make all reasonable efforts to utilize DBE firms certified by MDT for its subcontracting services. The list of all currently certified DBE firms is located on the MDT website at [mdt.mt.gov/business/contracting/civil/dbe.shtml](http://mdt.mt.gov/business/contracting/civil/dbe.shtml)
- b. By signing this agreement the PARTY assures that:  
*The contractor, sub recipient or subcontractor shall not discriminate on the basis of race, color, national origin, or sex in the performance of this contract. The contractor shall carry out applicable requirements of 49 CFR part 26 in the award and administration of DOT-assisted contracts. Failure by the contractor to carry out these requirements is a material breach of this contract, which may result in the termination of this contract or such other remedy as the recipient deems appropriate.*
- c. PARTY must include the above assurance in each contract/agreement the PARTY enters.

**(4) Solicitation for Subcontracts, Including Procurement of Materials and Equipment:**

In all solicitations, either by competitive bidding, or negotiation, made by the PARTY for work to be performed under a subcontract, including procurements of materials, or leases of equipment, each potential subcontractor or supplier will be notified by the PARTY of the PARTY's obligation under this contract/agreement and all Acts and Regulations of the United States and the State of Montana related to Non-Discrimination.

- (5) Information and Reports:** The PARTY will provide all information and reports required by the Acts, Regulations, and directives issued pursuant thereto and will permit access to its books, records, accounts, other sources of information and its facilities as may be determined by MDT or relevant US DOT Administration to be pertinent to ascertain compliance with such Acts, Regulations, and instructions. Where any information required of a contractor is in the exclusive possession of another who fails or refuses to furnish the information, the PARTY will so certify to MDT or relevant US DOT Administration, as appropriate, and will set forth what efforts it has made to obtain the information.

- (6) Sanctions for Noncompliance:** In the event of a PARTY's noncompliance with the Non-discrimination provisions of this contract/agreement, MDT will impose such sanctions as it or the relevant US DOT Administration may determine to be appropriate, including, but not limited to:

- a. Withholding payments to the PARTY under the contract/agreement until the PARTY complies; and/or
- b. Cancelling, terminating, or suspending the contract/agreement, in whole or in part.

**(7) Pertinent Non-Discrimination Authorities:** During the performance of this contract/agreement, the PARTY, for itself, its assignees, and successor in interest, agrees to comply with the following non-discrimination statutes and authorities; including but not limited to:

*Federal*

- Title VI of the Civil Rights Act of 1964 (42 U.S.C. § 2000d *et seq.*, 78 stat. 252), (prohibits discrimination on the basis of race, color, national origin); and 49 CFR Part 21;
- The Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970, (42 U.S.C. § 4601), (prohibits unfair treatment of persons displaced or whose property has been acquired because of Federal or Federal-aid programs and projects);
- Federal-Aid Highway Act of 1973, (23 U.S.C. § 324 *et seq.*), (prohibits discrimination on the basis of sex);
- Section 504 of the Rehabilitation Act of 1973, (29 U.S.C. § 794 *et seq.*), as amended, (prohibits discrimination on the basis of disability); and 49 CFR Part 27;
- The Age Discrimination Act of 1975, as amended, (42 U.S.C. § 6101 *et seq.*), (prohibits discrimination on the basis of age);
- Airport and Airways Improvement Act of 1982, (49 U.S.C. § 471, Section 47123), as amended, (prohibits discrimination based on race, creed, color, national origin, or sex);
- The Civil Rights Restoration Act of 1987, (PL 100-209), (broadened the scope, coverage, and applicability of Title VI of the Civil Rights Act of 1964, The Age Discrimination Act of 1975, and Section 504 of the Rehabilitation Act of 1973, by expanding the definition of the terms “programs or activities” to include all of the programs or activities of the Federal-aid recipients, sub-recipients, and contractors, whether such programs or activities are Federally funded or not);
- Titles II and III of the Americans with Disabilities Act, which prohibits discrimination on the basis of disability in the operation of public entities, public and private transportation systems, places of public accommodation, and certain testing entities (42 U.S.C. §§ 12131-12189) as implemented by Department of Transportation regulations at 49 CFR parts 37 and 38;



- The Federal Aviation Administration's Non-Discrimination statute (49 U.S.C. § 47123) (prohibits discrimination on the basis of race, color, national origin, and sex);
- Title IX of the Education Amendments of 1972, as amended, which prohibits you from discriminating because of sex in education programs or activities (20 U.S.C. § 1681 *et seq.*).

*State*

- Mont. Code Ann. § 49-3-205 Governmental services;
- Mont. Code Ann. § 49-3-206 Distribution of governmental funds;
- Mont. Code Ann. § 49-3-207 Nondiscrimination provision in all public contracts.

**(8) Incorporation of Provisions:** The PARTY will include the provisions of paragraph one through seven in every subcontract, including procurements of materials and leases of equipment, unless exempt by the Acts, the Regulations and/or directives issued pursuant thereto. The PARTY will take action with respect to any subcontract or procurement as MDT or the relevant US DOT Administration may direct as a means of enforcing such provisions including sanctions for noncompliance. Provided, that if the PARTY becomes involved in, or is threatened with litigation by a subcontractor, or supplier because of such direction, the PARTY may request MDT to enter into any litigation to protect the interests of MDT. In addition, the PARTY may request the United States to enter into the litigation to protect the interests of the United States.