

Mountain Line - Alternative Contracting Methods (ACMs)

Evaluation Factors

Agenda

October 20th, 2022

11:00 - 1:00

- 11-11:30** Introduction w/ emphasis on ACM selection factors, risks, benefits, & published national research – Atkins
- 11:30-12:30** Questionnaire - Board's Vision for the Project, Goals and Objectives, Challenges, Risks
- From your leadership perspective what do you see as:
 - A. Your Specific Vision for the Project
 - B. Your Main Concerns (what keeps you up at night?)
 - C. Major Obstacles (as You see them):
 - D. Main Sources of Risks (as You see them):
 - E. Major Opportunities (as You see them):
 - F. Constraints "lines in the sand" (as You see them)
 - G. 3rd Party Issues
 - H. What success looks like (after project completion)
 - I. Major Challenges, *not mentioned as Obstacles* (as you see them)

- Your Goals for the project:

Goal 1:

Goal 2:

Goal 3:

12:30-1:00 Discussion of Delivery Selection Matrix

Project Delivery Selection Summary

Determine the factors that should be considered in the project delivery selection, discuss the opportunities and obstacles related to each factor, and document the discussion on the following pages. Then complete the summary below.

PROJECT DELIVERY METHOD OPPORTUNITY/OBSTACLE SUMMARY			
	DBB	DB	CMGC
Primary Selection Factors			
1. Delivery Schedule			
2. Project Complexity & Innovation			
3. Level of Design			
4. Cost			
5. Perform Initial Risk Assessment			
Secondary Selection Factors			
6. Staff Experience/Availability (Agency)			
7. Level of Oversight and Control			
8. Competition and Contractor Experience			

Rating Key	
++	Most appropriate delivery method
+	Appropriate delivery method
-	Least appropriate delivery method
X	Fatal Flaw (discontinue evaluation of this method)
NA	Factor not applicable or not relevant to the selection